



FOR IMMEDIATE RELEASE

Date: 12 June 2024

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MALAYSIA AIRPORTS HOLDINGS BERHAD (“MAHB”)

PRE-CONDITIONAL VOLUNTARY CONDITIONAL TAKE-OVER OFFER BY GATEWAY DEVELOPMENT ALLIANCE SDN BHD (“GDA”), PANTAI PANORAMA SDN BHD (“PPSB”), KWASA AKTIF SDN BHD (“KASB”) AND GIP AUREA PTE LTD (“GIP AUREA”) (COLLECTIVELY, THE “JOINT OFFERORS”) TO ACQUIRE, THROUGH GDA, ALL THE REMAINING ORDINARY SHARES IN MAHB NOT ALREADY HELD BY THE JOINT OFFERORS (“OFFER SHARES”) FOR A CASH CONSIDERATION OF RM11.00 PER OFFER SHARE (“OFFER”)

We refer to the announcement dated 15 May 2024 in relation to the Offer. Unless otherwise stated, the terms used herein shall have the same meaning as defined in the said announcement.

On behalf of the Joint Offerors, AmInvestment Bank wishes to announce that the Joint Offerors have, on 11 June 2024, received a certificate issued by the General Authority for Competition of Saudi Arabia (“GAC”) confirming that the transaction contemplated in the Offer does not require notification to the GAC.

Accordingly, the Pre-Condition relating to the merger control approval, or notification that such approval is not required, from the GAC pursuant to Royal Decree M/75 of 29/6/1440H, as set out in Section 2.1.3 of the Pre-Conditional Offer Announcement, has been fulfilled.

Notwithstanding the above, the making of the Offer is still subject to the satisfaction (without conditions or on conditions reasonably satisfactory to the Joint Offerors) or waiver by the Joint Offerors of the other Pre-Conditions as set out in Sections 2.1.1, 2.1.2 and 2.1.4 of the Pre-Conditional Offer Announcement.

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AmInvestment Bank Berhad 197501002220 (23742-V)

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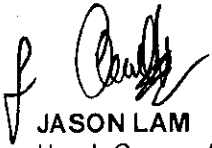
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This announcement does not amount to a firm intention to make the Offer by the Joint Offerors, and accordingly, there can be no certainty that the Offer will be made even if the remaining Pre-Conditions are satisfied (without conditions or on conditions reasonably satisfactory to the Joint Offerors) or waived.

Yours faithfully,
AmlInvestment Bank Berhad



JASON LAM
Head, Corporate Finance



TEOH TENG HIEN
Senior Vice President
Corporate Finance

c.c. The Joint Offerors