



AmInvestment Bank

FOR IMMEDIATE RELEASE

Date: 28 January 2025

To:	Attention:	Email Address:
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GATEWAY DEVELOPMENT ALLIANCE SDN BHD, PANTAI PANORAMA SDN BHD, KWASA AKTIF SDN BHD AND GIP AUREA PTE. LTD. (COLLECTIVELY, THE "JOINT OFFERORS")

CONDITIONAL VOLUNTARY TAKE-OVER OFFER BY THE JOINT OFFERORS THROUGH AMINVESTMENT BANK BERHAD TO ACQUIRE ALL THE REMAINING ORDINARY SHARES IN MALAYSIA AIRPORTS HOLDINGS BERHAD NOT ALREADY HELD BY THE JOINT OFFERORS ("OFFER SHARES") FOR A CASH OFFER PRICE OF RM11.00 PER OFFER SHARE ("OFFER")

We refer to the offer document dated 6 December 2024 which contains the details of the Offer ("**Offer Document**") as well as the press notice dated 20 January 2025 in relation to the revision in the Acceptance Condition. Unless otherwise stated, the terms used herein shall have the same meaning as defined in the Offer Document.

On behalf of the Joint Offerors, AmInvestment Bank wishes to inform that as at **5:00 p.m. (Malaysian time) on Tuesday, 28 January 2025**, the Joint Offerors have received valid acceptances in respect of the Offer Shares resulting in the Joint Offerors and the Joint Ultimate Offerors holding, together with such Shares that are already acquired, held or entitled to be acquired or held, 1,576,309,909 MAHB Shares, representing 94.47% of the total issued shares of MAHB, which is above the revised Acceptance Condition of 85.00% of the total issued MAHB Shares. Accordingly, the Acceptance Condition of the Offer has been fulfilled and the Offer has become unconditional as to acceptances on 28 January 2025 ("**Unconditional Date**").

In addition, pursuant to subparagraph 12.01(3)(c) of the Rules, the Joint Offerors shall keep the Offer open for acceptances for at least 14 days from the Unconditional Date, which in any event, shall not be later than the 74th day from the Posting Date. As such, on behalf of the Joint Offerors, AmInvestment Bank wishes to inform that the closing time and date for the acceptance of the Offer have been **extended** from 5:00 p.m. (Malaysian time) on Tuesday, 4 February 2025 to **5:00 p.m. (Malaysian time) on Wednesday, 12 February 2025 ("Final Extended Closing Date")**.

AmInvestment Bank Berhad 197501002220 (23742-V)

A member of the AmBank Group

(A Participating Organisation of Bursa Malaysia Securities Berhad)

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As the Joint Offerors and the Joint Ultimate Offerors collectively hold more than 90% of MAHB Shares pursuant to the Offer and in view that the Joint Offerors and the Joint Ultimate Offerors do not intend to maintain the listing status of MAHB on the Main Market of Bursa Securities, **Bursa Securities will suspend the trading of the securities of MAHB commencing from Thursday, 20 February 2025, being the expiry of five (5) Market Days from the Final Extended Closing Date (i.e. Wednesday, 12 February 2025).** Thereafter, the Joint Offerors and the Joint Ultimate Offerors will procure MAHB to take all necessary steps and procedures to withdraw its listing status from the Official List in accordance with the Listing Requirements.

Further, as the Joint Offerors have received valid acceptances of not less than nine-tenths (9/10) in the nominal value of the Offer Shares (excluding MAHB Shares held by the Joint Offerors, Joint Ultimate Offerors and their PACs as at the date of the Offer), the Joint Offerors and the Joint Ultimate Offerors will invoke the provisions of Section 222 of the CMSA to compulsorily acquire any remaining Offer Shares from the Dissenting Holders, and necessary steps will also be taken to de-list the Offeree from the Official List. All such Offer Shares will, subject to subsection 224(1) of the CMSA, be acquired on the same terms as set out in the Offer Document.

Accordingly, the Joint Offerors will issue a notice in the form or manner specified by the SC under subsection 222(1) of the CMSA to the Dissenting Holders within two (2) months from today, 28 January 2025, informing them of the Joint Offerors and Joint Ultimate Offerors' intention to compulsorily acquire their MAHB Shares ("**Compulsory Acquisition Notice**"). Pursuant thereto, in accordance with subsection 223(4) of the CMSA, the rights of the Dissenting Holders under subsection 223(1) of the CMSA to require the Joint Offerors to acquire their Offer Shares will no longer apply once the Compulsory Acquisition Notice is issued under subsection 222(1) of the CMSA.

In accordance with Paragraph 13.01 of the Rules, the level of acceptances of the Offer as at 5:00 p.m. (Malaysian time) on the Tuesday, 28 January 2025 is as follows:

	No. of MAHB Shares	(1) %
MAHB Shares held by the Joint Offerors and the Joint Ultimate Offerors as at 6 December 2024 (being the Posting Date)	681,585,319	40.85
MAHB Shares for which acceptances of the Offer (which are complete and valid in all respects) have been received by the Joint Offerors between the Posting Date and up to 5:00 p.m. (Malaysian time) on 28 January 2025 ⁽²⁾	893,224,590	53.53
MAHB Shares acquired or agreed to be acquired by the Joint Offerors and the Joint Ultimate Offerors (other than by way of acceptances of the Offer) between the Posting Date and up to 5:00 p.m. (Malaysian time) on 28 January 2025	1,500,000	0.09
(A) Total MAHB Shares held by the Joint Offerors and the Joint Ultimate Offerors as at 5:00 p.m. (Malaysian time) on 28 January 2025	1,576,309,909	94.47
(B) MAHB Shares transferred to the Joint Offerors but pending receipt of the acceptance document (which are subject to verification) between the Posting Date and up to 5:00 p.m. (Malaysian time) on 28 January 2025	10,728,899	0.64
(A) + (B)	1,587,038,808	95.11

Notes:

(1) Based on the total issued shares of MAHB as at 28 January 2025 of 1,668,554,432 MAHB Shares.

(2) Excludes MAHB Shares for which withdrawals by Holders who have previously accepted the Offer (which are complete and valid in all respects) have been received by the Joint Offerors between 20 January 2025 and up to 5:00 p.m. (Malaysian time) on 28 January 2025, amounting to 214,300 MAHB Shares, representing 0.01% of the total issued shares of MAHB.

Holders may obtain additional copies of the Offer Document and the Form of Acceptance and Transfer from the Share Registrar for the Offer, whose normal business hours are from 8:30 a.m. to 5:30 p.m. (Malaysian time) on Mondays to Fridays (excluding public holidays), at the following address:

Boardroom Share Registrars Sdn Bhd
(Registration No: 199601006647 (378993-D))
11th Floor, Menara Symphony
No. 5 Jalan Prof. Khoo Kay Kim
Seksyen 13
46200 Petaling Jaya
Selangor

Helpdesk telephone no. : +(60)3 7890 4700
Facsimile no. : +(60)3 7890 4670

The Offer Document, Form of Acceptance and Transfer and the Independent Advice Circular are also available at the website of Bursa Securities at www.bursamalaysia.com.

c.c. The Joint Offerors