



# AmInvestment Bank

## FOR IMMEDIATE RELEASE

Date: 15 January 2025

To:	Attention:	Email Address:
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## GATEWAY DEVELOPMENT ALLIANCE SDN BHD, PANTAI PANORAMA SDN BHD, KWASA AKTIF SDN BHD AND GIP AUREA PTE. LTD. (COLLECTIVELY, THE “JOINT OFFERORS”)

### CONDITIONAL VOLUNTARY TAKE-OVER OFFER BY THE JOINT OFFERORS THROUGH AMINVESTMENT BANK BERHAD TO ACQUIRE ALL THE REMAINING ORDINARY SHARES IN MALAYSIA AIRPORTS HOLDINGS BERHAD NOT ALREADY HELD BY THE JOINT OFFERORS (“OFFER SHARES”) FOR A CASH OFFER PRICE OF RM11.00 PER OFFER SHARE (“OFFER”)

We refer to the offer document dated 6 December 2024 which contains the details of the Offer (“**Offer Document**”). Unless otherwise stated, the terms used herein shall have the same meaning as defined in the Offer Document.

On behalf of the Joint Offerors, AmInvestment Bank wishes to inform that as at 5:00 p.m. (Malaysian time) on Wednesday, 15 January 2025, the total MAHB Shares held by the Joint Offerors and the Joint Ultimate Offerors (including MAHB Shares transferred to the Joint Offerors but pending receipt of the acceptance document (which are subject to verification)) are **86.18%** of the total issued shares of MAHB, the details of which are tabulated below.

**Holders who wish to accept the Offer are advised to refer to the Offer Document for the details, terms and conditions of the Offer as well as the procedures for accepting the Offer.**

On behalf of the Joint Offerors, AmInvestment Bank wishes to inform that the closing time and date for the acceptance of the Offer have been **extended** from 5:00 p.m. (Malaysian time) on Friday, 17 January 2025 to **5:00 p.m. (Malaysian time) on Friday, 24 January 2025** (“**Extended Closing Date**”). A notice of the said extension will be posted to the Holders accordingly.

Save for the Extended Closing Date, all other details, terms and conditions of the Offer as set out in the Offer Document, including the Offer Price (i.e. RM11.00 per MAHB Share) and the Acceptance Condition (i.e. 90% of the total issued MAHB Shares), remain unchanged.

**AmInvestment Bank Berhad** 197501002220 (23742-V)

*A member of the AmBank Group*

*(A Participating Organisation of Bursa Malaysia Securities Berhad)*

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W: ambankgroup.com

In accordance with Paragraph 13.01 of the Rules, the level of acceptances of the Offer as at 5:00 p.m. (Malaysian time) on Wednesday, 15 January 2025 is as follows:

	No. of MAHB Shares	(1) %
MAHB Shares held by the Joint Offerors and the Joint Ultimate Offerors as at 6 December 2024 (being the Posting Date)	681,585,319	40.85
MAHB Shares for which acceptances of the Offer (which are complete and valid in all respects) have been received by the Joint Offerors between the Posting Date and up to 5:00 p.m. (Malaysian time) on 15 January 2025	749,462,805	44.92
MAHB Shares acquired or agreed to be acquired by the Joint Offerors and the Joint Ultimate Offerors (other than by way of acceptances of the Offer) between the Posting Date and up to 5:00 p.m. (Malaysian time) on 15 January 2025	-	-
<b>(A) Total MAHB Shares held by the Joint Offerors and the Joint Ultimate Offerors as at 5:00 p.m. (Malaysian time) on 15 January 2025</b>	<b>1,431,048,124</b>	<b>85.77</b>
(B) MAHB Shares transferred to the Joint Offerors but pending receipt of the acceptance document (which are subject to verification) between the Posting Date and up to 5:00 p.m. (Malaysian time) on 15 January 2025	6,917,275	0.41
<b>(A) + (B)</b>	<b>1,437,965,399</b>	<b>86.18</b>

**Note:**

(1) Based on the total issued shares of MAHB as at 15 January 2025 of 1,668,554,432 MAHB Shares.

The Joint Offerors and the Joint Ultimate Offerors wish to reiterate their views that the Offer is compelling as it presents Holders the opportunity to realise their investment in the Offer Shares for cash at the Offer Price. The Offer Price represents, amongst others, a 49.46% YTD increase based on the closing price of RM7.36 on 29 December 2023, which compares to the 10.04% YTD (up to and including the Notice LTD) performance of the benchmark index FTSE Bursa Malaysia KLCI.

**The Joint Offerors and the Joint Ultimate Offerors do not intend to maintain the listing status of the Offeree on the Main Market of Bursa Securities.** If the Acceptance Condition is met, the Joint Offerors and the Joint Ultimate Offerors will procure the Offeree to take all necessary steps and procedures to withdraw its listing status from the Official List in accordance with the Listing Requirements. If the Acceptance Condition is revised to a lower level, the Joint Offerors and the Joint Ultimate Offerors will pursue the appropriate route to de-list the Offeree. If the de-listing of the Offeree from the Official List is successful, the Shares will no longer be traded on Bursa Securities.

Holders should also refer to the Independent Advice Circular dated 20 December 2024 before making any decision. No action is required by Holders who have already sold all their MAHB Shares or have already accepted the Offer or do not wish to accept the Offer.

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Holders may obtain additional copies of the Offer Document and the Form of Acceptance and Transfer from the Share Registrar for the Offer, whose normal business hours are from 8:30 a.m. to 5:30 p.m. (Malaysian time) on Mondays to Fridays (excluding public holidays), at the following address:

**Boardroom Share Registrars Sdn Bhd**

(Registration No: 199601006647 (378993-D))

11<sup>th</sup> Floor, Menara Symphony  
No. 5 Jalan Prof. Khoo Kay Kim  
Seksyen 13  
46200 Petaling Jaya  
Selangor

Helpdesk telephone no. : +(60)3 7890 4700

Facsimile no. : +(60)3 7890 4670

The Offer Document, Form of Acceptance and Transfer and the Independent Advice Circular are also available at the website of Bursa Securities at [www.bursamalaysia.com](http://www.bursamalaysia.com).

*c.c. The Joint Offerors*