



FOR IMMEDIATE RELEASE

Date: 24 January 2025

To:	Attention:	Email Address:
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GATEWAY DEVELOPMENT ALLIANCE SDN BHD, PANTAI PANORAMA SDN BHD, KWASA AKTIF SDN BHD AND GIP AUREA PTE. LTD. (COLLECTIVELY, THE “JOINT OFFERORS”)

CONDITIONAL VOLUNTARY TAKE-OVER OFFER BY THE JOINT OFFERORS THROUGH AMINVESTMENT BANK BERHAD TO ACQUIRE ALL THE REMAINING ORDINARY SHARES IN MALAYSIA AIRPORTS HOLDINGS BERHAD NOT ALREADY HELD BY THE JOINT OFFERORS (“OFFER SHARES”) FOR A CASH OFFER PRICE OF RM11.00 PER OFFER SHARE (“OFFER”)

We refer to the offer document dated 6 December 2024 which contains the details of the Offer (“Offer Document”) as well as the press notice dated 20 January 2025 in relation to the revision in the Acceptance Condition. Unless otherwise stated, the terms used herein shall have the same meaning as defined in the Offer Document.

On behalf of the Joint Offerors, AmInvestment Bank wishes to inform that the level of acceptances of the Offer as at 5:00 p.m. (Malaysian time) on Friday, 24 January 2025, is as follows:

	No. of MAHB Shares	(1) %
MAHB Shares held by the Joint Offerors and the Joint Ultimate Offerors as at 6 December 2024 (being the Posting Date)	681,585,319	40.85
MAHB Shares for which acceptances of the Offer (which are complete and valid in all respects) have been received by the Joint Offerors between the Posting Date and up to 5:00 p.m. (Malaysian time) on 24 January 2025	863,250,501	51.74
MAHB Shares acquired or agreed to be acquired by the Joint Offerors and the Joint Ultimate Offerors (other than by way of acceptances of the Offer) between the Posting Date and up to 5:00 p.m. (Malaysian time) on 24 January 2025	1,500,000	0.09
(A) Total MAHB Shares held by the Joint Offerors and the Joint Ultimate Offerors as at 5:00 p.m. (Malaysian time) on 24 January 2025	1,546,335,820	92.68

AmInvestment Bank Berhad 197501002220 (23742-V)

A member of the AmBank Group

(A Participating Organisation of Bursa Malaysia Securities Berhad)

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	No. of MAHB Shares	(1) %
(B) MAHB Shares transferred to the Joint Offerors but pending receipt of the acceptance document (which are subject to verification) between the Posting Date and up to 5:00 p.m. (Malaysian time) on 24 January 2025	2,494,612	0.15
(A) + (B)	1,548,830,432	92.82

Note:

(1) Based on the total issued shares of MAHB as at 24 January 2025 of 1,668,554,432 MAHB Shares.

Notwithstanding the acceptance levels above, as set out in the press notice dated 20 January 2025 in relation to the revision in the Acceptance Condition, the Joint Offerors and the Joint Ultimate Offerors will only determine if the Offer has become unconditional, and make the necessary announcement after **5:00 p.m. (Malaysian time) on Tuesday, 28 January 2025**.

The Offer will remain open for acceptances until 5:00 p.m. (Malaysian time) on Tuesday, 4 February 2025.

Should the Offer become unconditional, pursuant to subparagraph 12.01(3)(c) of the Rules, the Joint Offerors shall keep the Offer open for acceptances for at least 14 days from the unconditional date, which in any event, shall not be later than the 74th day from the Posting Date.

The Joint Offerors and the Joint Ultimate Offerors do not intend to maintain the listing status of the Offeree on the Main Market of Bursa Securities.

In view of the stated intention above, should the Offer become unconditional and the Joint Offerors and the Joint Ultimate Offerors collectively hold more than 90% of MAHB Shares, Bursa Securities will suspend the trading of the securities of MAHB immediately upon the expiry of five (5) Market Days from the closing date of the Offer. Thereafter, the Joint Offerors and the Joint Ultimate Offerors will procure MAHB to take all necessary steps and procedures to withdraw its listing status from the Official List in accordance with the Listing Requirements.

Should Holders wish to accept the Offer, Holders may obtain additional copies of the Offer Document and the Form of Acceptance and Transfer from the Share Registrar for the Offer, whose normal business hours are from 8:30 a.m. to 5:30 p.m. (Malaysian time) on Mondays to Fridays (excluding public holidays), at the following address:

Boardroom Share Registrars Sdn Bhd
 (Registration No: 199601006647 (378993-D))
 11th Floor, Menara Symphony
 No. 5 Jalan Prof. Khoo Kay Kim
 Seksyen 13
 46200 Petaling Jaya
 Selangor

Helpdesk telephone no. : +(60)3 7890 4700
 Facsimile no. : +(60)3 7890 4670

The Offer Document, Form of Acceptance and Transfer and the Independent Advice Circular are also available at the website of Bursa Securities at www.bursamalaysia.com.

c.c. *The Joint Offerors*