

FOR IMMEDIATE RELEASE

Date: 27 January 2025

To:	Attention:	Email Address:
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CONDITIONAL VOLUNTARY TAKE-OVER OFFER BY THE JOINT OFFERORS THROUGH AMINVESTMENT BANK BERHAD TO ACQUIRE ALL THE REMAINING ORDINARY SHARES IN MALAYSIA AIRPORTS HOLDINGS BERHAD NOT ALREADY HELD BY THE JOINT OFFERORS ("OFFER SHARES") FOR A CASH OFFER PRICE OF RM11.00 PER OFFER SHARE ("OFFER")

(Unless otherwise stated, the terms used herein shall have the same meaning as defined in the Independent Advice Circular to the holders of the Offer Shares dated 20 December 2024 in relation to the Offer. This notice should be read in conjunction with the IAL dated 20 December 2024, as contained in Part B of the IAC.)

Reference is made to the notice from the Joint Offerors dated 20 January 2025, informing that the Acceptance Condition for the Offer has been revised to the condition that:

The Joint Offerors having received, on or before the Closing Date, valid acceptances which will result in the Joint Offerors and the Joint Ultimate Offerors holding in aggregate (together with such Shares that are already acquired, held or entitled to be acquired or held) at least 85.00% of the total issued MAHB Shares.

Premised on the above and the information contained in the IAC, our comments, opinions and recommendation as contained in our IAL remain unchanged.

Yours faithfully,

HONG LEONG INVESTMENT BANK BERHAD

c.c. *Malaysia Airports Holdings Berhad*
Attention: Dato'lr Mohamad bin Husin