

## Traffic snapshot

- Total MAHB network of airports registered a decline of 76.8% for Q1 2021 with 5.9million passenger movements due to re-imposition of the Movement Control Order (MCO) effective 13 January 2021 in Malaysia. Istanbul SGIA, on the other hand continued to show gradual recovery in traffic, particularly the domestic sector, following the relaxation of curfew which coincided with Turkey's vaccine rollout from January 2021.
- Domestic and international sectors declined by 68.0% and 87.3% respectively in Q1 2021 over the same corresponding period last year with 1.5million with 4.4million passenger movements respectively.
- On a twelve-month basis, the MAHB network of airports registered 23.4million passenger movements, a reduction of 82.5% over the previous corresponding period.
- Malaysia passenger movements contracted by 91.0% while Istanbul SGIA contracted by 40.0% over Q1 2020.
- March 2021 passenger movements for the MAHB network of airports contracted by 53.4% to 2.2million passengers. Domestic and international sectors declined by 45.3% and 67.8% respectively.
- Malaysia passenger movements contracted by 82.1% in March 2021. Domestic and international passenger movements decreased by 75.9% and 91.9% respectively.
- Istanbul SGIA passenger movements recorded positive growth for the first time since the COVID-19 pandemic outbreak, with a 7.4% increase in March 2021 over March 2020, a year after. Domestic sector recorded double-digit growth of 11.4%, while international sector registered a marginal decline of 1.9%.
- Kota Kinabalu, Subang, Labuan, Lahad Datu, Sandakan and Tawau registered higher passenger movements for March 2021 compared to January and February passenger volumes.
- Traffic recovery would continue to rely on the efficacy of the vaccine rollout and the extent of travel restrictions of which COVID-19 spread would be brought under control locally as well internationally. Digital health travel passes and a more synchronised travel procedures across countries may encourage cross border travel and support in travel recovery.

**Passenger Movements ('000) Snapshot, March 2021**

Total	2021	2020	% YOY	2021	2020	%YOY	2021	2020	%YOY
	March			Year- to-date			<sup>1</sup> LTM		
<b>KLIA</b>	<b>205</b>	<b>1,748</b>	<b>-88.3%</b>	<b>596</b>	<b>10,707</b>	<b>-94.4%</b>	<b>3,046</b>	<b>57,899</b>	<b>-94.7%</b>
<b>International</b>	<b>99</b>	<b>1,126</b>	<b>-91.2%</b>	<b>263</b>	<b>7,621</b>	<b>-96.5%</b>	<b>876</b>	<b>41,551</b>	<b>-97.9%</b>
<i>ASEAN</i>	38	554	-93.1%	88	3,610	-97.6%	273	19,891	-98.6%
<i>Non-ASEAN</i>	61	572	-89.3%	175	4,011	-95.6%	603	21,660	-97.2%
<b>Domestic</b>	<b>105</b>	<b>623</b>	<b>-83.1%</b>	<b>333</b>	<b>3,085</b>	<b>-89.2%</b>	<b>2,170</b>	<b>16,348</b>	<b>-86.7%</b>
<b>MASB Airports</b>	<b>374</b>	<b>1,490</b>	<b>-74.9%</b>	<b>1,061</b>	<b>7,707</b>	<b>-86.2%</b>	<b>5,959</b>	<b>40,365</b>	<b>-85.2%</b>
<b>International</b>	<b>3</b>	<b>138</b>	<b>-98.0%</b>	<b>8</b>	<b>1,246</b>	<b>-99.4%</b>	<b>24</b>	<b>7,490</b>	<b>-99.7%</b>
<i>ASEAN</i>	2	123	-98.0%	7	815	-99.1%	21	4,600	-99.6%
<i>Non-ASEAN</i>	0.3	15	-97.8%	1	431	-99.8%	4	2,891	-99.9%
<b>Domestic</b>	<b>371</b>	<b>1,352</b>	<b>-72.6%</b>	<b>1,053</b>	<b>6,461</b>	<b>-83.7%</b>	<b>5,935</b>	<b>32,875</b>	<b>-81.9%</b>
<b>Total MAHB</b>	<b>579</b>	<b>3,239</b>	<b>-82.1%</b>	<b>1,658</b>	<b>18,414</b>	<b>-91.0%</b>	<b>9,005</b>	<b>98,264</b>	<b>-90.8%</b>
<b>Istanbul SGIA<sup>2</sup></b>	<b>1,643</b>	<b>1,530</b>	<b>7.4%</b>	<b>4,272</b>	<b>7,125</b>	<b>-40.0%</b>	<b>14,353</b>	<b>34,940</b>	<b>-58.9%</b>
<b>Total MAHB System</b>	<b>2,221</b>	<b>4,769</b>	<b>-53.4%</b>	<b>5,930</b>	<b>25,539</b>	<b>-76.8%</b>	<b>23,358</b>	<b>133,204</b>	<b>-82.5%</b>

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<i>ASEAN</i>	38	554	-93.1%	88	3,610	-97.6%	273	19,891	-98.6%
<i>Non-ASEAN</i>	61	572	-89.3%	175	4,011	-95.6%	603	21,660	-97.2%
<b>MASB Airports</b>	<b>3</b>	<b>138</b>	<b>-98.0%</b>	<b>8</b>	<b>1,246</b>	<b>-99.4%</b>	<b>24</b>	<b>7,490</b>	<b>-99.7%</b>
<i>ASEAN</i>	2	123	-98.0%	7	815	-99.1%	21	4,600	-99.6%
<i>Non-ASEAN</i>	0.3	15	-97.8%	1	431	-99.8%	4	2,891	-99.9%
<b>Total KLIA &amp; MASB</b>	<b>102</b>	<b>1,264</b>	<b>-91.9%</b>	<b>271</b>	<b>8,868</b>	<b>-96.9%</b>	<b>901</b>	<b>49,042</b>	<b>-98.2%</b>
<i>ASEAN</i>	41	677	-94.0%	95	4,425	-97.8%	294	24,491	-98.8%
<i>Non-ASEAN</i>	62	587	-89.5%	176	4,443	-96.0%	607	24,551	-97.5%
<b>Istanbul SGIA</b>	<b>455</b>	<b>464</b>	<b>-1.9%</b>	<b>1,209</b>	<b>2,763</b>	<b>-56.2%</b>	<b>3,783</b>	<b>14,010</b>	<b>-73.0%</b>
<b>Total MAHB System</b>	<b>557</b>	<b>1,728</b>	<b>-67.8%</b>	<b>1,480</b>	<b>11,631</b>	<b>-87.3%</b>	<b>4,684</b>	<b>63,052</b>	<b>-92.6%</b>

Domestic	2021	2020	% YOY	2021	2020	%YOY	2021	2020	%YOY
	March			Year- to-date			LTM		
KLIA	105	623	-83.1%	333	3,085	-89.2%	2,170	16,348	-86.7%
MASB Airports	371	1,352	-72.6%	1,053	6,461	-83.7%	5,935	32,875	-81.9%
<b>Total</b>	<b>476</b>	<b>1,975</b>	<b>-75.9%</b>	<b>1,386</b>	<b>9,546</b>	<b>-85.5%</b>	<b>8,104</b>	<b>49,222</b>	<b>-83.5%</b>
<b>Istanbul SGIA</b>	<b>1,188</b>	<b>1,066</b>	<b>11.4%</b>	<b>3,063</b>	<b>4,362</b>	<b>-29.8%</b>	<b>10,570</b>	<b>20,930</b>	<b>-49.5%</b>
<b>Total MAHB System</b>	<b>1,664</b>	<b>3,041</b>	<b>-45.3%</b>	<b>4,449</b>	<b>13,909</b>	<b>-68.0%</b>	<b>18,674</b>	<b>70,152</b>	<b>-73.4%</b>

\*March is preliminary, where main variations if any lie largely from the non-scheduled or charter flights at domestic airports

\*\*MASB Airports refers to the 38 Malaysian airports other than KLIA/KUL operated by Malaysia Airports Sdn Bhd.

<sup>1</sup>LTM refers to the last twelve months, up to and including the month in question

<sup>2</sup>Istanbul SGIA is Istanbul Sabiha Gokcen International Airport with the SAW three-letter International Air Transport Association (IATA) code

#### KLIA Main & klia2 Passenger Movements ('000) Snapshot , March 2021

Airport	2021	2020	% YOY	2021	2020	%YOY	2021	2020	%YOY
	March			Year- to-date			LTM		
<b>KLIA Main Total</b>	<b>120</b>	<b>833</b>	<b>-85.6%</b>	<b>328</b>	<b>5,122</b>	<b>-93.6%</b>	<b>1,228</b>	<b>27,356</b>	<b>-95.5%</b>
<b>International</b>	<b>81</b>	<b>600</b>	<b>-86.5%</b>	<b>223</b>	<b>4,027</b>	<b>-94.5%</b>	<b>748</b>	<b>21,786</b>	<b>-96.6%</b>
ASEAN	22	192	-88.6%	53	1,462	-96.4%	170	8,412	-98.0%
Non-ASEAN	59	409	-85.4%	170	2,565	-93.4%	578	13,375	-95.7%
<b>Domestic</b>	<b>38</b>	<b>233</b>	<b>-83.5%</b>	<b>105</b>	<b>1,095</b>	<b>-90.4%</b>	<b>480</b>	<b>5,570</b>	<b>-91.4%</b>
<b>klia2 Total</b>	<b>85</b>	<b>916</b>	<b>-90.7%</b>	<b>268</b>	<b>5,585</b>	<b>-95.2%</b>	<b>1,818</b>	<b>30,543</b>	<b>-94.0%</b>
<b>International</b>	<b>18</b>	<b>526</b>	<b>-96.5%</b>	<b>40</b>	<b>3,594</b>	<b>-98.9%</b>	<b>128</b>	<b>19,765</b>	<b>-99.4%</b>
ASEAN	16	362	-95.5%	35	2,148	-98.4%	103	11,480	-99.1%
Non-ASEAN	2	163	-98.9%	5	1,446	-99.6%	26	8,285	-99.7%
<b>Domestic</b>	<b>67</b>	<b>390</b>	<b>-82.8%</b>	<b>227</b>	<b>1,991</b>	<b>-88.6%</b>	<b>1,690</b>	<b>10,777</b>	<b>-84.3%</b>

### Aircraft Movements Snapshot, March 2021

Total	2021	2020	% YOY	2021	2020	%YOY	2021	2020	2020
	March			Year- to-date			LTM		%YOY
KLIA	4,896	16,972	-71.2%	13,733	82,430	-83.3%	55,832	390,897	-85.7%
MASB Airports	10,880	25,862	-57.9%	30,727	107,660	-71.5%	147,325	477,895	-69.2%
<b>Total</b>	<b>15,776</b>	<b>42,834</b>	<b>-63.2%</b>	<b>44,460</b>	<b>190,090</b>	<b>-76.6%</b>	<b>203,157</b>	<b>868,792</b>	<b>-76.6%</b>
Istanbul SGIA	11,736	11,299	3.9%	31,329	47,083	-33.5%	107,039	224,225	-52.3%
<b>Total MAHB System</b>	<b>27,512</b>	<b>54,133</b>	<b>-49.2%</b>	<b>75,789</b>	<b>237,173</b>	<b>-68.0%</b>	<b>310,196</b>	<b>1,093,017</b>	<b>-71.6%</b>

International	2021	2020	% YOY	2021	2020	%YOY	2021	2020	2020
	March			Year- to-date			LTM		%YOY
KLIA	3,424	11,174	-69.4%	9,122	55,537	-83.6%	30,329	264,338	-88.5%
MASB Airports	897	2,833	-68.3%	2,583	14,851	-82.6%	10,341	71,833	-85.6%
<b>Total</b>	<b>4,321</b>	<b>14,007</b>	<b>-69.2%</b>	<b>11,705</b>	<b>70,388</b>	<b>-83.4%</b>	<b>40,670</b>	<b>336,171</b>	<b>-87.9%</b>
Istanbul SGIA	3,644	3,672	-0.8%	10,588	19,128	-44.6%	32,644	95,630	-65.9%
<b>Total MAHB System</b>	<b>7,965</b>	<b>17,679</b>	<b>-54.9%</b>	<b>22,293</b>	<b>89,516</b>	<b>-75.1%</b>	<b>73,314</b>	<b>431,801</b>	<b>-83.0%</b>

Domestic	2021	2020	% YOY	2021	2020	%YOY	2021	2020	2020
	March			Year- to-date			LTM		%YOY
KLIA	1,472	5,798	-74.6%	4,611	26,893	-82.9%	25,503	126,559	-79.8%
MASB Airports	9,983	23,029	-56.7%	28,144	92,809	-69.7%	136,984	406,062	-66.3%
<b>Total</b>	<b>11,455</b>	<b>28,827</b>	<b>-60.3%</b>	<b>32,755</b>	<b>119,702</b>	<b>-72.6%</b>	<b>162,487</b>	<b>532,621</b>	<b>-69.5%</b>
Istanbul SGIA	8,092	7,627	6.1%	20,741	27,955	-25.8%	74,395	128,595	-42.1%
<b>Total MAHB System</b>	<b>19,547</b>	<b>36,454</b>	<b>-46.4%</b>	<b>53,496</b>	<b>147,657</b>	<b>-63.8%</b>	<b>236,882</b>	<b>661,216</b>	<b>-64.2%</b>

### Traffic performance for MAHB's network of airports

MAHB's network of airports registered 2.2million passengers in March 2021, a decline of 53.4% over March 2020. Domestic and international passenger movements registered 1.6million and 0.6million passenger movements with a decline of 45.3% and 67.8% respectively. On a last-twelve-month basis, the total MAHB network (inclusive of Istanbul SGIA) declined by 82.5% over the previous 12months with 23.4million passengers. Overall aircraft movements declined by 49.2% with domestic and international movements decreased by 46.4% and 54.9% respectively over March 2020.

On the local front, airports in Malaysia declined by 82.1% over March 2020. Domestic and international sector recorded declined by 75.9% and 91.9% over March 2020 respectively. Overall aircraft movements declined by 63.2%. Domestic and international aircraft movements declined by 60.3% and 69.2% respectively over March 2020.

KLIA passenger movements declined by 88.3% over March 2020. Domestic and international sector passenger movements declined by 83.1% and 91.2% respectively over March 2020. March 2021 passenger movements for KLIA Main Terminal and klia2 declined by 85.6% and 90.7%. Overall aircraft movements at KLIA decreased by 71.2% over the same month last year. Domestic and international aircraft movements at KLIA declined by 74.6% and 69.4% respectively. Passenger movements at MASB Airports declined by 74.9% year-on-year over March 2020. Domestic passenger movements declined by 72.6%. International passenger movements remain subdued.

Istanbul SGIA passenger movements increased by 7.4%, registering 1.6million in March 2021, the first positive growth since the COVID-19 outbreak in 2020. Domestic sector recorded a double-digit growth of 11.4% with 1.2million passenger movements in March 2021. International passenger movements showed improvements with a marginal decline of 1.9% over March 2020. For the last twelve months, total passengers recorded 14.4million movements. Domestic and international passenger movements declined by 49.5% and 73.0% respectively over the corresponding period.

### **First Quarter Traffic**

MAHB's network of airports registered 5.9million passenger movements for Q1 2021, a decline of 76.8% over Q1 2020. Domestic and international passenger movements declined by 68.0% and 87.3% with 4.4million and 1.5million passenger movements respectively. Total aircraft movements decreased by 68.0% while the domestic and international aircraft movements declined by 63.8% and 75.1% respectively over the same period in 2020.

Airports in Malaysia registered a decline of 91.0% with 1.7million passenger movements. Domestic and international passenger movements decreased by 85.5% and 96.9% respectively. Aircraft movements declined by 76.6% in Q1 2021 over Q1 2020. Domestic and international movements declined by 72.6% and 83.4% respectively over Q1 2020.

KLIA passenger movements declined by 94.4% with 0.6million passenger movements in Q1 2021. Domestic and international sector decline by 89.2% and 96.5% respectively over Q1 2020. KLIA Main Terminal and klia2 passenger movements declined by 93.6% and 95.2% respectively.

Total passenger movements at Istanbul SGIA decreased by 40.0% with 4.3million passengers over Q1 2020. Domestic and international sectors declined by 29.8% and 56.2% respectively over Q1 2020.

### **Overview of traffic**

There was some improvement in passenger movements with the relaxation of movement control and curfew in Turkey. Kota Kinabalu, Subang, Labuan, Lahad Datu, Sandakan and Tawau registered higher passenger movements for March 2021 compared to January and February passenger volumes. Istanbul SGIA achieved overall positive growth for the first time since the outbreak with a 7.4% growth over March 2020 with 1.2million passengers for domestic sector. The vaccine rollout in Malaysia and Turkey is also gaining traction. Turkey started in early January and to-date, 10.7million people have received their first dose of vaccine, with a further 7.5million completed receiving their second dose. The impact of vaccine rollout to the overall traffic however remained to be seen.

Traffic recovery would continue to rely on the efficacy of vaccine rollout and the extent of travel restrictions of which COVID-19 spread would be brought under control locally as well internationally. Digital health travel passes and a more synchronised travel procedure across countries may encourage cross border travel and support further travel recovery. Nevertheless, the prime initiator of air travel would be the level of control of the COVID-19 cases.

As a continuous effort to raise safety standards in curbing the COVID-19 pandemic, 6 airports (namely KLIA, Penang, Kota Kinabalu, Kuching, Langkawi and Subang Airport) are currently undergoing the Airport Health Accreditation (AHA) programme by the Airport Council International (ACI). Istanbul SGIA meanwhile, has already received the accreditation recently. The AHA is awarded based on health measures and procedures by the airports that are aligned with the industry's best practices in particular with International Civil Aviation Organization's (ICAO) Restart Task Force guidelines. KLIA has also started disinfecting arriving baggages with the newly installed automatic ultraviolet (UV) disinfection system. This is one of the latest Airports 4.0 initiative expedited to ensure that airport safety remains at the highest level.