

Passenger Traffic Snapshot ('000), February 2016

Total	2016	2015	% YOY	2016	2015	%YOY	2016	2015	%YOY
	Feb			Year- to-date			LTM		
KLIA	4,047	3,755	7.8%	8,231	7,752	6.2%	49,418	48,583	1.7%
MASB Airports	2,866	2,714	5.6%	5,594	5,353	4.5%	35,132	34,380	2.2%
Total	6,914	6,469	6.9%	13,825	13,105	5.5%	84,550	82,963	1.9%
Istanbul SGIA ²	2,184	1,754	24.5%	4,433	3,640	21.8%	29,079	24,129	20.5%
Total MAHB System	9,097	8,223	10.6%	18,259	16,746	9.0%	113,628	107,092	6.1%

International	2016	2015	% YOY	2016	2015	%YOY	2016	2015	%YOY
	Feb			Year- to-date			LTM		
KLIA	2,868	2,668	7.5%	5,948	5,606	6.1%	35,101	34,629	1.4%
MASB Airports	494	411	20.2%	963	809	19.1%	5,440	5,244	3.7%
Total	3,362	3,079	9.2%	6,911	6,415	7.7%	40,541	39,873	1.7%
Istanbul SGIA	681	600	13.5%	1,440	1,252	15.0%	9,892	8,772	12.8%
Total MAHB System	4,043	3,679	9.9%	8,351	7,667	8.9%	50,433	48,644	3.7%

Domestic	2016	2015	% YOY	2016	2015	%YOY	2016	2015	%YOY
	Feb			Year- to-date			LTM		
KLIA	1,180	1,087	8.5%	2,284	2,146	6.4%	14,317	13,955	2.6%
MASB Airports	2,372	2,303	3.0%	4,630	4,545	1.9%	29,691	29,136	1.9%
Total	3,552	3,390	4.8%	6,914	6,690	3.3%	44,009	43,090	2.1%
Istanbul SGIA	1,503	1,154	30.2%	2,993	2,388	25.3%	19,187	15,357	24.9%
Total MAHB System	5,055	4,544	11.2%	9,907	9,079	9.1%	63,196	58,448	8.1%

* February is preliminary, where main variations if any lie largely from the non-scheduled or charter flights at domestic airports

¹LTM refers to the last twelve months, up to and including the month in question

²Istanbul SGIA is Istanbul Sabiha Gokcen International Airport with the SAW three-letter International Air Transport Association (IATA) code

KLIA Main & klia2 Passenger Traffic Snapshot, February 2016

Airport	2016	2015	% YOY	2016	2015	%YOY	2016	2015	%YOY
	Feb			Year- to-date			LTM		
KLIA Main Total	1,671	1,862	-10.3%	3,385	3,845	-12.0%	22,160	24,398	-9.2%
International	1,264	1,440	-12.2%	2,633	3,008	-12.5%	17,207	18,694	-8.0%
Domestic	407	422	-3.5%	752	837	-10.1%	4,954	5,704	-13.2%
LCCT/klia2 Total	2,376	1,893	25.5%	4,847	3,907	24.0%	27,257	24,185	12.7%
International	1,604	1,228	30.6%	3,315	2,598	27.6%	17,894	15,935	12.3%
Domestic	772	665	16.1%	1,532	1,309	17.0%	9,364	8,251	13.5%

Aircraft Traffic Snapshot, February 2016

Total	2016	2015	% YOY	2016	2015	%YOY	2016	2015	%YOY
	Feb			Year- to-date			LTM		
KLIA	27,935	27,658	1.0%	57,518	57,747	-0.4%	353,041	342,202	3.2%
MASB Airports	35,291	36,070	-2.2%	72,340	75,396	-4.1%	459,014	457,611	0.3%
Total	63,226	63,728	-0.8%	129,858	133,143	-2.5%	812,055	799,813	1.5%
Istanbul SGIA	16,467	12,678	29.9%	33,172	26,445	25.4%	212,907	176,181	20.8%
Total MAHB System	79,693	76,406	4.3%	163,030	159,588	2.2%	1,024,962	975,994	5.0%

International	2016	2015	% YOY	2016	2015	%YOY	2016	2015	%YOY
	Feb			Year- to-date			LTM		
KLIA	18,719	18,585	0.7%	38,885	39,200	-0.8%	238,029	230,081	3.5%
MASB Airports	4,651	4,665	-0.3%	9,476	9,696	-2.3%	56,921	60,001	-5.1%
Total	23,370	23,250	0.5%	48,361	48,896	-1.1%	294,950	290,082	1.7%
Istanbul SGIA	5,951	4,652	27.9%	12,374	9,899	25.0%	79,023	68,064	16.1%
Total MAHB System	29,321	27,902	5.1%	60,735	58,795	3.3%	373,973	358,146	4.4%

Domestic	2016	2015	% YOY	2016	2015	%YOY	2016	2015	%YOY
	Feb			Year- to-date			LTM		
KLIA	9,216	9,073	1.6%	18,633	18,547	0.5%	115,012	112,121	2.6%
MASB Airports	30,640	31,405	-2.4%	62,864	65,700	-4.3%	402,093	397,610	1.1%
Total	39,856	40,478	-1.5%	81,497	84,247	-3.3%	517,105	509,731	1.4%
Istanbul SGIA	10,516	8,026	31.0%	20,798	16,546	25.7%	133,884	108,117	23.8%
Total MAHB System	50,372	48,504	3.9%	102,295	100,793	1.5%	650,989	617,848	5.4%

MAHB system's airport traffic performance

Passengers at MAHB system of airports (including Istanbul SGIA) registered 9.1million movements in February 2016, an increase of 10.6% over the same month last year. International traffic recorded 4.0million passengers, a year-on-year increase of 9.9% while domestic traffic recorded 5.1million passengers, a year-on-year increase of 11.2% compared to the same corresponding period in 2015. On a last-twelve-month basis, the total MAHB system (with Istanbul SGIA) registered 6.1% growth with 113.6million passengers. Overall aircraft movements increased by 4.3% with international and domestic movements increasing by 5.1% and 3.9% respectively over February 2015.

Malaysian airports registered 6.9million passengers in February 2016, an increase of 6.9% year-on-year over February 2015. International and domestic sectors recorded 3.4million and 3.6million passengers, an increase of 9.2% and 4.8% respectively. Overall aircraft movements decreased by a marginal 0.8% with international and domestic movements by 0.5% and 1.5% respectively over February 2015.

KLIA passenger movements increased by 7.8% in February 2016. KLIA Main Terminal traffic decreased by 10.3% while klia2 grew by 25.5%. The last twelve months passenger traffic for KLIA Main terminal recorded 22.2million passengers, a decrease of 9.2%, while klia2 recorded 27.2million, an increase of 12.7% over the same corresponding period. In addition to Malaysia Airlines frequency cuts, KLIA Main's growth was affected by the absence of Jetstar Asia as well as the high growth of Malindo/Lion Air and which have moved to klia2. Overall aircraft movements at KLIA in February 2016 increased by 1.0% over the same month last year. International and domestic aircraft movements at KLIA registered an increase of 0.7% and 1.6% respectively.

Istanbul SGIA passengers continued with its double-digit growth at 24.5% for February 2016 over February 2015 despite some cancellations and flight delays caused by severe weather conditions. The international and domestic sectors grew by 13.5% and 30.2% respectively. Overall aircraft movements increased by 29.9%.

Overview of traffic

The 10.6% increase in February 2016 passenger movements for total MAHB system is promising in the current adverse global and local economic scenario. While Istanbul SGIA's 24.5% growth remains robust, Malaysian airports' growth of 6.9% was higher than expected which was contributed by Chinese New Year traffic and the additional day in the leap year. Malindo Air

continued to record a high double-digit growth of more than 35% while AirAsia as a group grew by more than 15%. Foreign airlines as a whole grew by more than 11% in February 2016 over the same corresponding period. Turkish Airlines and China Southern Airlines traffic grew by more than 50% while Qatar Airways, Jetstar Asia, Biman Bangladesh, Iran Air and Lion Air individually recorded more than 20% growth. Rayani Air which began operations in December 2015 has further added Kota Kinabalu and Kuching as its new destinations. Overall average load factors increased by 4.3 percentage points in February 2016 over February 2015.

The higher 9.2% growth in the international passengers for Malaysian airports is a welcome development. North East Asia Region which includes China, recorded more than 20% growth while the Middle East Region traffic increased by 15%. Airports that registered double-digit growth in international traffic include Kota Kinabalu, Penang and Langkawi. Ipoh's passenger traffic grew by 70% albeit a smaller passenger load. For the domestic sector, Kuala Terengganu, Alor Setar and Subang grew by between 11% and 15% mainly driven by Malindo Air and Firefly which increased number of flights. The passenger demand potential at the Istanbul SGIA continues to hold with a double digit growth of more than 20%.