

Traffic snapshot

- September 2021 passenger movements for the MAHB network of airports continued to register above the 3million mark, recording 3.2million passenger movements.
- International passenger movements registered 1.1million passengers, an increase of 111.9% over September 2020, while the domestic passenger movements recorded 2.1million passengers, a contraction of 29.8%.
- On a twelve-month basis, the MAHB network of airports registered 28.6million passenger movements.
- Langkawi became Malaysia's first travel bubble programme for local tourists from 16th September and took off with a good start, registering an average load factor of 62.8% for the month, almost reaching 2019 average load factor of 68.3% for the same period.
- In addition, the recent Government announcement on the reopening of interstate borders and the relaxed rules for fully vaccinated Malaysian residents to travel abroad from 11 October 2021 onwards was positive news for the aviation sector to restart with better prospects for a gradual recovery.
- Istanbul SGIA benefited from less rigorous travelling measures and the robust domestic market continued to experience traffic recovery, reaching 89% of 3Q19 passenger movements, recording 8.9million passengers. September 2021 registered 2.7million passenger movements, recording 51% over September 2020 or reaching 86% of September 2019 passenger movements.

Passenger Movements ('000) Snapshot, September 2021

Total	2021	2020	% YOY	2021	2020	%YOY	2021	2020	%YOY
	September			Year- to-date			'LTM		
KLIA	185	581	-68.1%	1,487	12,518	-88.1%	2,126	28,673	-92.6%
<i>International</i>	94	86	8.3%	747	7,997	-90.7%	984	19,748	-95.0%
ASEAN	34	26	30.4%	273	3,723	-92.7%	345	9,276	-96.3%
Non-ASEAN	60	60	-1.1%	473	4,275	-88.9%	638	10,472	-93.9%
<i>Domestic</i>	92	494	-81.5%	741	4,521	-83.6%	1,142	8,925	-87.2%
MASB Airports	273	1,139	-76.1%	2,493	11,176	-77.7%	3,921	22,261	-82.4%
<i>International</i>	2.3	2.1	8.4%	23	1,256	-98.2%	30	3,366	-99.1%
ASEAN	2.2	1.5	42.5%	21	822	-97.4%	27	2,138	-98.7%
Non-ASEAN	0.1	0.6	-78.5%	2	433	-99.6%	2.5	1,227	-99.8%
<i>Domestic</i>	270	1,137	-76.2%	2,470	9,921	-75.1%	3,891	18,895	-79.4%
Total MAHB	458	1,719	-73.4%	3,980	23,694	-83.2%	6,047	50,934	-88.1%
Istanbul SGIA²	2,744	1,817	51.0%	17,917	12,564	42.6%	22,559	21,478	5.0%
Total MAHB System	3,202	3,537	-9.5%	21,897	36,259	-39.6%	28,606	72,411	-60.5%

International	2021	2020	% YOY	2021	2020	%YOY	2021	2020	%YOY
	September			Year- to-date			LTM		
KLIA	94	86	8.3%	747	7,997	-90.7%	984	19,748	-95.0%
ASEAN	34	26	30.4%	273	3,723	-92.7%	345	9,276	-96.3%
Non-ASEAN	60	60	-1.1%	473	4,275	-88.9%	638	10,472	-93.9%
MASB Airports	2.3	2.1	8.4%	23	1,256	-98.2%	30	3,366	-99.1%
ASEAN	2.2	1.5	42.5%	21	822	-97.4%	27	2,138	-98.7%
Non-ASEAN	0.1	0.6	-78.5%	2	433	-99.6%	2.5	1,227	-99.8%
Total KLIA & MASB	96	89	8.3%	769	9,253	-91.7%	1,014	23,113	-95.6%
ASEAN	36	27	31.0%	294	4,545	-93.5%	373	11,414	-96.7%
Non-ASEAN	60	61	-1.9%	475	4,708	-89.9%	641	11,699	-94.5%
Istanbul SGIA	979	418.8	133.7%	5,748	3,949	45.5%	7,135	7,609	-6.2%
Total MAHB System	1,075	507	111.9%	6,517	13,202	-50.6%	8,149	30,723	-73.5%

Domestic	2021	2020	% YOY	2021	2020	%YOY	2021	2020	%YOY
	September			Year- to-date			LTM		
KLIA	92	494	-81.5%	741	4,521	-83.6%	1,142	8,925	-87.2%
MASB Airports	270	1,137	-76.2%	2,470	9,921	-75.1%	3,891	18,895	-79.4%
Total	362	1,631	-77.8%	3,211	14,441	-77.8%	5,033	27,820	-81.9%
Istanbul SGIA	1,765	1,398	26.2%	12,169	8,615	41.3%	15,424	13,868	11.2%
Total MAHB System	2,127	3,029	-29.8%	15,380	23,057	-33.3%	20,457	41,689	-50.9%

*September is preliminary, where main variations if any lie largely from the non-scheduled or charter flights at domestic airports

**MASB Airports refers to the 38 Malaysian airports other than KLIA/KUL operated by Malaysia Airports Sdn Bhd.

¹LTM refers to the last twelve months, up to and including the month in question

²Istanbul SGIA is Istanbul Sabiha Gokcen International Airport with the SAW three-letter International Air Transport Association (IATA) code

KLIA Main & klia2 Passenger Movements ('000) Snapshot, September 2021

Airport	2021	2020	% YOY	2021	2020	%YOY	2021	2020	%YOY
	September			Year- to-date			LTM		
KLIA Main Total	134	169	-20.3%	957	5,732	-83.3%	1,246	13,506	-90.8%
<i>International</i>	84	73	15.7%	634	4,349	-85.4%	838	10,578	-92.1%
<i>ASEAN</i>	25	15	61.5%	171	1,533	-88.8%	217	3,958	-94.5%
<i>Non-ASEAN</i>	60	57	3.6%	463	2,816	-83.6%	620	6,620	-90.6%
<i>Domestic</i>	50	96	-47.6%	322	1,383	-76.7%	408	2,928	-86.1%
klia2 Total	51	412	-87.7%	531	6,786	-92.2%	880	15,166	-94.2%
<i>International</i>	10	14	-30.9%	112	3,648	-96.9%	146	9,170	-98.4%
<i>ASEAN</i>	9.2	11	-13.8%	102	2,189	-95.3%	128	5,318	-97.6%
<i>Non-ASEAN</i>	0.3	3	-90.5%	10	1,459	-99.3%	18	3,851	-99.5%
<i>Domestic</i>	41	398	-89.6%	418	3,137	-86.7%	734	5,997	-87.8%

Aircraft Movements Snapshot, September 2021

Total	2021	2020	% YOY	2021	2020	%YOY	2021	2020	2020
	September			Year- to-date			LTM		%YOY
KLIA	5,320	7,394	-28.0%	42,486	110,169	-61.4%	56,846	214,837	-73.5%
MASB Airports	10,610	20,061	-47.1%	92,100	186,312	-50.6%	130,046	313,514	-58.5%
Total	15,930	27,455	-42.0%	134,586	296,481	-54.6%	186,892	528,351	-64.6%
Istanbul SGIA	18,679	13,628	37.1%	126,069	87,947	43.3%	160,915	145,132	10.9%
Total MAHB System	34,609	41,083	-15.8%	260,655	384,428	-32.2%	347,807	673,483	-48.4%

International	2021	2020	% YOY	2021	2020	%YOY	2021	2020	%YOY
	September			Year- to-date			LTM		
KLIA	3,937	2,411	63.3%	30,115	68,259	-55.9%	38,600	139,349	-72.3%
MASB Airports	1,084	894	21.3%	8,799	20,000	-56.0%	11,412	39,164	-70.9%
Total	5,021	3,305	51.9%	38,914	88,259	-55.9%	50,012	178,513	-72.0%
Istanbul SGIA	6,943	3,795	83.0%	45,375	29,792	52.3%	56,767	54,571	4.0%
Total MAHB System	11,964	7,100	68.5%	84,289	118,051	-28.6%	106,779	233,084	-54.2%

Domestic	2021	2020	% YOY	2021	2020	%YOY	2021	2020	%YOY
	September			Year- to-date			LTM		
KLIA	1,383	4,983	-72.2%	12,371	41,910	-70.5%	18,246	75,488	-75.8%
MASB Airports	9,526	19,167	-50.3%	83,301	166,312	-49.9%	118,634	274,350	-56.8%
Total	10,909	24,150	-54.8%	95,672	208,222	-54.1%	136,880	349,838	-60.9%
Istanbul SGIA	11,736	9,833	19.4%	80,694	58,155	38.8%	104,148	90,561	15.0%
Total MAHB System	22,645	33,983	-33.4%	176,366	266,377	-33.8%	241,028	440,399	-45.3%

Traffic performance at Malaysia Airports Holdings Berhad's (MAHB) network of airports

MAHB network of airports registered 3.2million passenger movements in September 2021, a contraction of 9.5% over September 2020. International sector increased by 111.9% with 1.1million passengers while the domestic sector contracted by 29.8% with 2.1million passengers respectively. On a last twelve-month basis, passenger movements for the total MAHB network contracted by 60.5% over the same period to 28.6million passengers. Overall aircraft movements declined by 15.8%. International aircraft movements registered a growth of 68.5% while domestic aircraft movements contracted by 33.4% respectively over September 2020.

Airports in Malaysia registered 0.5million passengers in September 2021, contracting 73.4% over the same period last year. International sectors recorded 0.1million passengers with an increase of 8.3% while domestic sectors recorded a contraction of 77.8% with 0.4million passengers. Overall aircraft movements decreased by 42.0%. International aircraft movements increased by 51.9%, while domestic aircraft movements contracted by 54.8% respectively. Overall average load factor was 40.8%, with the domestic sector recording 50.3%, an increase of 6.9 percentage points over previous the month partly due to the reopening of Langkawi from 16th September 2021.

KLIA passenger movements registered 0.2million passengers with a contraction of 68.1% over September 2021. International passenger movements increased by 8.3% while domestic passenger movements contracted by 81.5% respectively. The last twelve-month passenger movements for KLIA Main Terminal and klia2 contracted by 90.8% and 94.2% respectively over the same corresponding period last year. Overall aircraft movements at KLIA declined by 28.0%. International aircraft movements registered a growth of 63.3%, while domestic aircraft movements declined by 72.2% respectively over September 2020.

Passenger movements at MASB Airports declined by 76.1% year-on-year with 0.3million passenger movements in September 2021. International passenger movements increased by 8.4% while domestic passenger movements declined by 76.2% respectively over September 2020. Aircraft movements contracted by 47.1% over September 2020. The international aircraft movements at MASB grew by 21.3% while domestic aircraft movements contracted by 50.3% over the corresponding period.

Istanbul SGIA passengers continued to register a growth of 51.0% in September 2021 over the same period last year with 2.7million passengers. International and domestic passenger movements increased by 133.7% and 26.2% with close to 1.0million and 1.8million passengers respectively. Total aircraft movements increased by 37.1%. International and domestic aircraft movements recorded an increase of 83.0% and 19.4% respectively over September 2020.

Third Quarter Traffic

MAHB's network of airports recorded 9.9million passengers in 3Q21 representing a growth of 5.9% over 3Q20. International passenger movements increased by 138.8% to 3.3million passengers while the domestic passenger movements contracted by 17.1% to 6.6million passengers, respectively. Total aircraft movements contracted by 9.7%. International movements increased by 81.8% while the domestic aircraft movements contracted by 29.2% respectively.

Airports in Malaysia contracted by 77.2% with 1.0million passenger movements. 3Q21 international and domestic passenger movements contracted by 2.9% and 81.8% respectively. Aircraft movements contracted by 44.2% in 3Q21. The international increased by 42.4% while the domestic movements contracted by 57.1% respectively over 3Q20. KLIA 3Q21 passenger movements contracted by 72.6%. International and domestic passenger movements contracted by 2.7% and 86.8% respectively over 3Q20.

Passenger movements at Istanbul SGIA increased by 81.6% to 8.9million passengers in 3Q21. International and domestic passenger movements increased by 172.1% and 54.7% respectively over the same corresponding period last year. Aircraft movements registered a growth of 60.1%. International and domestic aircraft movements increased by 120.6% and 37.5% respectively over 3Q21.

Overview of traffic

Malaysia domestic traffic performance registered encouraging improvements after the launch of Langkawi travel bubble programme from 16th September 2021. Daily domestic passenger movements for Langkawi International Airport recorded a significant increase from 251 passengers registered on 15th September to more than 2,400 passengers on the first day of the programme. Prior to the re-opening, an average of 170 to 250 passengers was recorded daily, having increased close to 4,000 passengers on the last seven (7) days of September. The programme had also helped to reinstate domestic flights to Langkawi from KL International Airport, Penang International Airport, Kota Bharu Airport and Ipoh Airport. Previously, regular flights to Langkawi were only accessible from Subang Airport. In the international sector, airlines are gradually increasing their weekly frequencies. SriLankan Airlines added one (1) weekly flight to Colombo while Malaysia Airlines resumed Bangkok services. Cebu Pacific Air has resumed operations in October, while Malindo Air, Jetstar Asia, Emirates, Biman Bangladesh have also increased their weekly frequencies to KL International Airport. Thirty-six (36) airlines have resumed their services in Malaysia by September.

Meanwhile, the National Immunisation Plan (PICK) vaccination drive had reached its milestone of 90% of adult population being fully vaccinated, a target that led to the much-awaited

announcement from the Government to allow fully vaccinated Malaysian residents to travel interstate while also relaxing travel restrictions to travel abroad. The encouraging announcement coupled with Malaysia Airports' initiatives ensuring health, safety, and world-class passenger experience, would help elevate Malaysia's traffic prospect for a favourable recovery in the near term as the aviation sector restarts and ultimately reach normalisation.

Istanbul SGIA passenger movements continue to spearhead traffic recovery for the MAHB network of airports, sustaining growth momentum with September 2021 passenger movements reaching 86% of September 2019 passenger volume. Pegasus Airlines has commenced operation to Osh, Kyrgyzstan from 30th September with three (3) flights weekly, and Pobeda Airlines resumed its daily flights to Krasnodar, Russia on 20th September.

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