

Traffic snapshot

- MAHB's network of airports continued to gain traction in May 2022, recording 7.1million passenger movements, surpassing the 7-million mark for the first time in two years.
- Both Malaysia and Istanbul SGIA recorded the highest passenger volume for the year, with encouraging daily traffic momentum fuelled by the Aidilfitri celebrations in the first week of May, the Sabah and Sarawak harvest festival of Kaamatan and Gawai at the end of May and the onset of summer holidays in mid-May.
- Malaysia's domestic sector continue to recover as a result of an uplift of the interstate travel ban from 11 October 2021 and was further stimulated by inter-domestic travel between airports to international destinations with the reopening of borders on 1 April 2022. Domestic passenger movements exceeded 3million passengers (3.5million) for the first time since February 2020.
- International passenger movements reached 1million for the first time since March 2020, recording more than 50% growth over April 2022.
- Istanbul SGIA international sector shows traffic reaching normalisation with passenger movements exceeding pre-COVID levels in May, attributed by leisure traffic, airlines route and capacity expansion. Domestic passenger movements reached 79% of pre-COVID traffic while international traffic recorded the highest volume to-date in 2022, reaching 1.2million passengers.
- Traffic trajectory is trending positively towards pre-COVID level, nevertheless, MAHB will continue to monitor closely the developments on the global economic front and aviation industry.

Passenger movements ('000) snapshot, May 2022

Total	2022			2021			2022			2021		
	May		% YOY	Year- to-date		%YOY	'LTM		%YOY		%YOY	
KLIA	1,976	166	1088.2%	6,439	987	552.6%	9,464	3,291	187.5%			
<i>International</i>	898	72	1140.9%	2,424	440	451.5%	3,310	980	237.8%			
<i>ASEAN</i>	476	30	1473.8%	1,121	164	584.7%	1,463	329	344.4%			
<i>Non-ASEAN</i>	422	42	901.9%	1,303	276	372.4%	1,847	651	183.9%			
<i>Domestic</i>	1,079	94	1047.7%	4,014	547	633.8%	6,153	2,312	166.2%			
MASB Airports	2,598	307	746.7%	9,250	1,783	418.8%	14,193	6,453	120.0%			
<i>International</i>	135	3	4803.9%	222	14	1454.3%	243	30	705.6%			
<i>ASEAN</i>	134	3	4895.0%	219	13	1572.1%	239	27	799.6%			
<i>Non-ASEAN</i>	1	0.1	1400.0%	3	1	151.9%	4.3	3.6	17.4%			
<i>Domestic</i>	2,463	304	709.9%	9,028	1,769	410.5%	13,950	6,423	117.2%			
Total MAHB	4,575	473	866.8%	15,689	2,770	466.5%	23,657	9,744	142.8%			
Istanbul SGIA²	2,603	1,123	131.7%	11,163	6,750	65.4%	29,770	16,830	76.9%			
Total MAHB System	7,178	1,597	349.6%	26,852	9,519	182.1%	53,427	26,575	101.0%			

International	2022	2021	% YOY	2022	2021	%YOY	2022	2021	%YOY
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Total KLIA & MASB	1,033	75	1275.6%	2,646	454	483.0%	3,554	1,010	251.8%
ASEAN	610	33	1753.3%	1,340	177	657.8%	1,702	356	378.4%
Non-ASEAN	423	42	902.8%	1,306	277	371.4%	1,852	654	183.0%
Istanbul SGIA	1,247	398	213.4%	5,458	2,048	166.5%	12,382	4,622	167.9%
Total MAHB System	2,280	473	382.1%	8,104	2,502	223.9%	15,936	5,632	183.0%

Domestic	2022	2021	% YOY	2022	2021	%YOY	2022	2021	%YOY
	May			Year- to-date			LTM		
KLIA	1,079	94	1047.7%	4,014	547	633.8%	6,153	2,312	166.2%
MASB Airports	2,463	304	709.9%	9,028	1,769	410.5%	13,950	6,423	117.2%
Total	3,541	398	789.6%	13,043	2,316	463.2%	20,104	8,734	130.2%
Istanbul SGIA	1,356	726	86.9%	5,706	4,702	21.3%	17,388	12,209	42.4%
Total MAHB System	4,898	1,124	335.9%	18,748	7,018	167.2%	37,491	20,943	79.0%

*May is preliminary, where main variations if any lie largely from the non-scheduled or charter flights at domestic airports

**MASB Airports refers to the 38 Malaysian airports other than KLIA/KUL operated by Malaysia Airports Sdn Bhd.

¹LTM refers to the last twelve months, up to and including the month in question

²Istanbul SGIA is Istanbul Sabiha Gokcen International Airport with the SAW three-letter International Air Transport Association (IATA) code

KLIA Main & klia2 passenger movements ('000) snapshot, May 2022

Airport	2022	2021	% YOY	2022	2021	%YOY	2022	2021	%YOY
	May			Year- to-date			LTM		
KLIA Main Total	943	99	854.6%	3,257	560	481.3%	4,850	1,348	259.8%
International	560	58	870.4%	1,814	361	402.8%	2,599	819	217.3%
ASEAN	186	17	1009.5%	580	93	525.6%	827	193	327.8%
Non-ASEAN	374	41	813.7%	1,234	268	360.3%	1,772	626	183.2%
Domestic	383	41	832.5%	1,443	200	623.2%	2,251	529	325.7%
klia2 Total	1,033	68	1429.8%	3,181	426	646.3%	4,613	1,944	137.4%
International	338	15	2204.1%	610	79	674.6%	711	161	342.2%
ASEAN	290	14	2048.4%	541	71	661.9%	636	136	368.1%
Non-ASEAN	48	1	4018.0%	69	8	791.8%	75	25	200.6%
Domestic	695	53	1214.9%	2,571	348	639.9%	3,902	1,783	118.9%

Aircraft movements snapshot, May 2022

Total	2022	2021	% YOY	2022	2021	%YOY	2022	2021	2020
	May			Year- to-date			LTM		%YOY
KLIA	15,611	4,979	213.5%	63,232	24,220	161.1%	112,685	61,261	83.9%
MASB Airports	32,024	11,180	186.4%	135,968	55,279	146.0%	242,367	158,555	52.9%
Total	47,635	16,159	194.8%	199,200	79,499	150.6%	355,052	219,816	61.5%
Istanbul SGIA	17,765	9,182	93.5%	75,859	51,792	46.5%	201,221	127,410	57.9%
Total MAHB System	65,400	25,341	158.1%	275,059	131,291	109.5%	556,273	347,226	60.2%

International	2022	2021	% YOY	2022	2021	%YOY	2022	2021	%YOY
	May			Year- to-date			LTM		
KLIA	7,422	3,287	125.8%	28,572	16,156	76.9%	57,024	33,652	69.5%
MASB Airports	2,220	942	135.7%	7,761	4,679	65.9%	15,809	10,857	45.6%
Total	9,642	4,229	128.0%	36,333	20,835	74.4%	72,833	44,509	63.6%
Istanbul SGIA	8,312	3,769	120.5%	37,992	18,534	105.0%	87,400	40,518	115.7%
Total MAHB System	17,954	7,998	124.5%	74,325	39,369	88.8%	160,233	85,027	88.4%

Domestic	2022	2021	% YOY	2022	2021	%YOY	2022	2021	%YOY
	May			Year- to-date			LTM		
KLIA	8,189	1,692	384.0%	34,660	8,064	329.8%	55,661	27,609	101.6%
MASB Airports	29,804	10,238	191.1%	128,207	50,600	153.4%	226,558	147,698	53.4%
Total	37,993	11,930	218.5%	162,867	58,664	177.6%	282,219	175,307	61.0%
Istanbul SGIA	9,453	5,413	74.6%	37,867	33,258	13.9%	113,821	86,892	31.0%
Total MAHB System	47,446	17,343	173.6%	200,734	91,922	118.4%	396,040	262,199	51.0%

Overview of traffic

May 2022 traffic performance for the total MAHB network of airport shows traffic gaining traction, recording the highest passenger movements to-date surpassing the 7-million mark for the first time in two years. Both international and domestic passenger movements equally recorded the highest traffic for this year.

International passenger movements in Malaysia were encouraging, reaching 1million volume in May 2022 in just over a month after the reopening of borders. Lanmei Airlines, a new scheduled airline at KL International Airport, commenced operation on 28 May with one weekly frequency

and plans to subsequently increase to 7 times weekly. IndiGo Airlines, Jin Air, Thai Smile Airways, Royal Brunei and Philippine AirAsia have resumed operations in May. AirAsia, Himalaya Airlines, Indonesia AirAsia, Jetstar Asia, Oman Air, Saudi Arabian Airlines, Scoot Airlines, Thai AirAsia, Thai Airways, US Bangla, Vietjet and Vietnam Airlines have also increased frequencies, contributing to an additional 209 weekly frequencies in May.

Domestic passenger movements were equally encouraging, reaching over 3million passengers, or 91% of pre-COVID levels. The growth was fuelled by Aidilfitri celebrations in the early weeks of May and, Sabah and Sarawak's harvest festival season celebrations towards the end of May. The traffic momentum gained in May continued into June with an 11% increase in daily average passenger movements to 163,000.

Istanbul SGIA passenger movements continued to show strong growth, driven by leisure traffic, airlines route and capacity expansion. International passenger movements recorded the highest volume to-date in 2022, recording 1.2million passengers. Anadolujet and Pegasus commenced new services to Milan-Bergamo and Helsinki with daily and 4 times weekly flights on 16 and 26 May respectively.

*Research and Planning, MAHB
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