

## Traffic snapshot

- Traffic performance at Malaysia and Istanbul SGIA are still affected by the Conditional Movement Control Order (CMCO) in Malaysia and temporary suspension of Istanbul SGIA following the Turkish Government's announcement to close borders.
- Flights for the month of May were still restricted to repatriation and cargo flights.
- The recent announcement on the Recovery Movement Control Order (RMCO) to replace the CMCO from 10 June to 31 August would see more local airlines resume domestic flights. Airlines are working collectively with airports, guided by the Standard Operating Procedures (SOP) issued by the Government and guidelines to restart operations by the International Civil Aviation Organisation (ICAO), International Air Transport Association (IATA) and Airport Council International (ACI).
- The Turkish Government has announced relaxation of restrictions that allow intercity travel effective 1 June 2020. Pegasus and Anadolujet Airlines have resumed domestic flights from 1 June and have filed to increase frequencies.
- Total MAHB system passenger movements contracted by 97.8% in May 2020 to 237,000 passengers. International sector registered a 99.3% decline with over 33,000 passenger movements in May 2020, while domestic passenger movements declined by 96.4% to 204,000 passengers.
- On a twelve-month basis, total MAHB system recorded 111.2million passenger movements over the same corresponding period last year.

**May Passenger Traffic ('000) Snapshot**

Total	2020		2019		2020		2019		
	May	% YOY	Year- to-date	%YOY	12M	%YOY			
<b>KLIA</b>	<b>88</b>	<b>4,717</b>	<b>-98.1%</b>	<b>10,851</b>	<b>25,122</b>	<b>-56.8%</b>	<b>48,066</b>	<b>60,384</b>	<b>-20.4%</b>
<b>International</b>	<b>32</b>	<b>3,410</b>	<b>-99.0%</b>	<b>7,694</b>	<b>18,203</b>	<b>-57.7%</b>	<b>34,424</b>	<b>43,715</b>	<b>-21.3%</b>
ASEAN	9	1,652	-99.5%	3,629	8,706	-58.3%	16,437	20,896	-21.3%
Non-ASEAN	24	1,758	-98.6%	4,064	9,497	-57.2%	17,987	22,819	-21.2%
<b>Domestic</b>	<b>56</b>	<b>1,307</b>	<b>-95.7%</b>	<b>3,158</b>	<b>6,919</b>	<b>-54.4%</b>	<b>13,642</b>	<b>16,668</b>	<b>-18.2%</b>
<b>MASB Airports</b>	<b>149</b>	<b>3,215</b>	<b>-95.4%</b>	<b>7,933</b>	<b>17,012</b>	<b>-53.4%</b>	<b>33,847</b>	<b>40,478</b>	<b>-16.4%</b>
<b>International</b>	<b>0.2</b>	<b>633</b>	<b>-99.97%</b>	<b>1,247</b>	<b>3,390</b>	<b>-63.2%</b>	<b>6,210</b>	<b>8,253</b>	<b>-24.8%</b>
ASEAN	0.1	379	-99.98%	815	1,972	-58.7%	3,821	4,905	-22.1%
Non-ASEAN	0.1	254	-99.9%	433	1,417	-69.5%	2,389	3,347	-28.6%
<b>Domestic</b>	<b>148</b>	<b>2,582</b>	<b>-94.3%</b>	<b>6,686</b>	<b>13,622</b>	<b>-50.9%</b>	<b>27,637</b>	<b>32,226</b>	<b>-14.2%</b>
<b>Total MAHB</b>	<b>237</b>	<b>7,931</b>	<b>-97.0%</b>	<b>18,784</b>	<b>42,134</b>	<b>-55.4%</b>	<b>81,913</b>	<b>100,862</b>	<b>-18.8%</b>
<b>Istanbul SGIA<sup>2</sup></b>	<b>0.2</b>	<b>2,722</b>	<b>-99.993%</b>	<b>7,125</b>	<b>13,842</b>	<b>-48.5%</b>	<b>29,237</b>	<b>34,502</b>	<b>-15.3%</b>
<b>Total MAHB System</b>	<b>237</b>	<b>10,653</b>	<b>-97.8%</b>	<b>25,910</b>	<b>55,976</b>	<b>-53.7%</b>	<b>111,150</b>	<b>135,365</b>	<b>-17.9%</b>

International	2020	2019	% YOY	2020	2019	%YOY	2020	2019	%YOY
	May			Year- to-date			LTM		
<b>KLIA</b>	<b>32</b>	<b>3,410</b>	<b>-99.0%</b>	<b>7,694</b>	<b>18,203</b>	<b>-57.7%</b>	<b>34,424</b>	<b>43,715</b>	<b>-21.3%</b>
ASEAN	9	1,652	-99.5%	3,629	8,706	-58.3%	16,437	20,896	-21.3%
Non-ASEAN	24	1,758	-98.6%	4,064	9,497	-57.2%	17,987	22,819	-21.2%
<b>MASB Airports</b>	<b>0.2</b>	<b>633</b>	<b>-99.97%</b>	<b>1,247</b>	<b>3,390</b>	<b>-63.2%</b>	<b>6,210</b>	<b>8,253</b>	<b>-24.8%</b>
ASEAN	0.1	379	-99.97%	815	1,972	-58.7%	3,821	4,905	-22.1%
Non-ASEAN	0.1	254	-99.96%	433	1,417	-69.5%	2,389	3,347	-28.6%
<b>Total KLIA &amp; MASB</b>	<b>33</b>	<b>4,043</b>	<b>-99.2%</b>	<b>8,941</b>	<b>21,593</b>	<b>-58.6%</b>	<b>40,634</b>	<b>51,968</b>	<b>-21.8%</b>
ASEAN	9	2,031	-99.6%	4,444	10,679	-58.4%	20,257	25,801	-21.5%
Non-ASEAN	24	2,012	-98.8%	4,497	10,914	-58.8%	20,376	26,167	-22.1%
<b>Istanbul SGIA</b>	<b>0.1</b>	<b>1,003</b>	<b>-99.988%</b>	<b>2,763</b>	<b>5,204</b>	<b>-46.9%</b>	<b>11,794</b>	<b>12,532</b>	<b>-5.9%</b>
<b>Total MAHB System</b>	<b>33</b>	<b>5,046</b>	<b>-99.3%</b>	<b>11,704</b>	<b>26,796</b>	<b>-56.3%</b>	<b>52,428</b>	<b>64,500</b>	<b>-18.7%</b>

Domestic	2020	2019	% YOY	2020	2019	%YOY	2020	2019	%YOY
	May			Year- to-date			LTM		
KLIA	56	1,307	-95.7%	3,158	6,919	-54.4%	13,642	16,668	-18.2%
MASB Airports	148	2,582	-94.3%	6,686	13,622	-50.9%	27,637	32,226	-14.2%
<b>Total</b>	<b>204</b>	<b>3,889</b>	<b>-94.8%</b>	<b>9,843</b>	<b>20,541</b>	<b>-52.1%</b>	<b>41,279</b>	<b>48,894</b>	<b>-15.6%</b>
<b>Istanbul SGIA</b>	<b>0.1</b>	<b>1,718</b>	<b>-99.997%</b>	<b>4,362</b>	<b>8,638</b>	<b>-49.5%</b>	<b>17,443</b>	<b>21,970</b>	<b>-20.6%</b>
<b>Total MAHB System</b>	<b>204</b>	<b>5,607</b>	<b>-96.4%</b>	<b>14,206</b>	<b>29,179</b>	<b>-51.3%</b>	<b>58,722</b>	<b>70,864</b>	<b>-17.1%</b>

\*May is preliminary, where main variations if any lie largely from the non-scheduled or charter flights at domestic airports

\*\*MASB Airports refers to the 38 Malaysian airports other than KLIA/KUL operated by Malaysia Airports Sdn Bhd.

<sup>1</sup>LTM refers to the last twelve months, up to and including the month in question

<sup>2</sup>Istanbul SGIA is Istanbul Sabiha Gokcen International Airport with the SAW three-letter International Air Transport Association (IATA) code

#### May KLIA Main & klia2 Passenger Traffic ('000) Snapshot

Airport	2020	2019	% YOY	2020	2019	%YOY	2020	2019	%YOY
	May			Year- to-date			LTM		
<b>KLIA Main Total</b>	<b>62</b>	<b>2,111</b>	<b>-97.0%</b>	<b>5,233</b>	<b>11,523</b>	<b>-54.6%</b>	<b>22,917</b>	<b>28,241</b>	<b>-18.9%</b>
<b>International</b>	<b>30</b>	<b>1,703</b>	<b>-98.3%</b>	<b>4,094</b>	<b>9,310</b>	<b>-56.0%</b>	<b>18,195</b>	<b>22,911</b>	<b>-20.6%</b>
ASEAN	7	675	-99.0%	1,479	3,571	-58.6%	7,000	8,853	-20.9%
Non-ASEAN	23	1,028	-97.8%	2,615	5,739	-54.4%	11,195	14,058	-20.4%
<b>Domestic</b>	<b>33</b>	<b>407</b>	<b>-92.0%</b>	<b>1,140</b>	<b>2,213</b>	<b>-48.5%</b>	<b>4,722</b>	<b>5,330</b>	<b>-11.4%</b>
<b>klia2 Total</b>	<b>26</b>	<b>2,606</b>	<b>-99.0%</b>	<b>5,618</b>	<b>13,599</b>	<b>-58.7%</b>	<b>25,149</b>	<b>32,143</b>	<b>-21.8%</b>
<b>International</b>	<b>3</b>	<b>1,707</b>	<b>-99.8%</b>	<b>3,600</b>	<b>8,893</b>	<b>-59.5%</b>	<b>16,229</b>	<b>20,804</b>	<b>-22.0%</b>
ASEAN	2	977	-99.8%	2,151	5,135	-58.1%	9,437	12,043	-21.6%
Non-ASEAN	1	730	-99.9%	1,449	3,758	-61.4%	6,792	8,761	-22.5%
<b>Domestic</b>	<b>23</b>	<b>899</b>	<b>-97.5%</b>	<b>2,018</b>	<b>4,706</b>	<b>-57.1%</b>	<b>8,920</b>	<b>11,339</b>	<b>-21.3%</b>

### May Aircraft Traffic Snapshot

Total	2020	2019	% YOY	2020	2019	%YOY	2020	2019	%YOY
	May			Year- to-date			LTM		
KLIA	2,728	32,767	-91.7%	87,440	165,339	-47.1%	329,416	400,147	-17.7%
MASB Airports	7,525	38,361	-80.4%	120,677	193,818	-37.7%	412,987	469,000	-11.9%
<b>Total</b>	<b>10,253</b>	<b>71,128</b>	<b>-85.6%</b>	<b>208,117</b>	<b>359,157</b>	<b>-42.1%</b>	<b>742,403</b>	<b>869,147</b>	<b>-14.6%</b>
Istanbul SGIA	78	18,497	-99.6%	47,175	90,071	-47.6%	187,383	226,478	-17.3%
<b>Total MAHB System</b>	<b>10,331</b>	<b>89,625</b>	<b>-88.5%</b>	<b>255,292</b>	<b>449,228</b>	<b>-43.2%</b>	<b>929,786</b>	<b>1,095,625</b>	<b>-15.14%</b>

International	2020	2019	% YOY	2020	2019	%YOY	2020	2019	%YOY
	May			Year- to-date			LTM		
KLIA	1,826	22,580	-91.9%	59,230	113,008	-47.6%	222,649	274,009	-18.7%
MASB Airports	742	6,178	-88.0%	16,330	29,659	-44.9%	61,282	73,669	-16.8%
<b>Total</b>	<b>2,568</b>	<b>28,758</b>	<b>-91.1%</b>	<b>75,560</b>	<b>142,667</b>	<b>-47.0%</b>	<b>283,931</b>	<b>347,678</b>	<b>-18.3%</b>
Istanbul SGIA	61	7,575	-99.2%	19,200	37,003	-48.1%	80,082	88,719	-9.7%
<b>Total MAHB System</b>	<b>2,629</b>	<b>36,333</b>	<b>-92.8%</b>	<b>94,760</b>	<b>179,670</b>	<b>-47.3%</b>	<b>364,013</b>	<b>436,397</b>	<b>-16.6%</b>

Domestic	2020	2019	% YOY	2020	2019	%YOY	2020	2019	%YOY
	May			Year- to-date			LTM		
KLIA	902	10,187	-91.1%	28,210	52,331	-46.1%	106,767	126,138	-15.4%
MASB Airports	6,783	32,183	-78.9%	104,347	164,159	-36.4%	351,705	395,331	-11.0%
<b>Total</b>	<b>7,685</b>	<b>42,370</b>	<b>-81.9%</b>	<b>132,557</b>	<b>216,490</b>	<b>-38.8%</b>	<b>458,472</b>	<b>521,469</b>	<b>-12.1%</b>
Istanbul SGIA	17	10,922	-99.84%	27,975	53,068	-47.3%	107,301	137,759	-22.1%
<b>Total MAHB System</b>	<b>7,702</b>	<b>53,292</b>	<b>-85.5%</b>	<b>160,532</b>	<b>269,558</b>	<b>-40.4%</b>	<b>565,773</b>	<b>659,228</b>	<b>-14.2%</b>

### Traffic performance for MAHB's network of airports

MAHB network of airports registered approximately 237,000 passengers in May 2020, a decline of 97.8% over May 2019. International and domestic passenger movements recorded 33,000 and 204,000 passengers respectively. On a last-twelve-month basis, the total MAHB network of airports registered 111.2million passengers, a decline of 17.9% over the same period last year. Overall aircraft movements contracted by 88.5% with international and domestic aircraft movements declined by 92.8% and 85.5% respectively over May 2019.

KLIA recorded 88,000 passenger movements with ASEAN and non-ASEAN sector registering 9,000 and 24,000 passenger movements respectively. May 2020 passenger movements for KLIA Main Terminal and klia2 recorded 62,000 and 26,000 passenger movements. The last-twelve-

month passenger movements for KLIA Main Terminal and klia2 recorded 22.9million and 25.1million, a decline of 18.9% and 21.8% respectively over the same corresponding period last year. Overall aircraft movements at KLIA declined by 91.7% over May 2019. International and domestic aircraft movements at KLIA decrease 91.9% and 91.1% respectively.

Passenger movements at MASB Airports declined by 95.4% year-on-year over May 2020 with 149,000 passengers in May 2020. International passenger movements recorded marginal passenger volumes while the domestic sector recorded approximately 148,000 passenger movements. Aircraft movements in May 2020 declined by 80.4%. The international and domestic aircraft movements declined by 88.0% and 78.9% over May 2019.

Istanbul SGIA was temporarily closed for operations in May 2020. However, there were several flights in May with marginal passenger volume due to repatriation of Turkish citizens. Domestic flights have since resumed on 1 June 2020 with limited capacity during the initial restart of operations by local airlines, gradually increasing frequencies over the coming weeks.

### **Overview of traffic**

Traffic performance in Malaysia and Turkey continued to be affected by the CMCO and temporary suspension of Istanbul ISGA's operations in May 2020. Nevertheless, the restriction of movements at both countries have effectively contained the further spread of pandemic with a fall in COVID-19 new cases towards the end of May. Both the Turkish and Malaysian governments had announced relaxation of restrictions that permitted intercity and interstate travel on 28 May 2020 and 6 June 2020 respectively. International border control restrictions are still in place for Malaysia however, at least until 31 August 2020.

Malaysia Airports has geared up the necessary measures and processes for both travellers and airlines strictly adhering to SOP by Malaysia National Security Council (NACSA) and guidelines by ICAO, IATA and ACI.

The Malaysian Government had also recently announced an additional RM35 billion Short-Term Economic Recovery Plan (ERP) on 5 June 2020, to address the health and economic challenges due to the pandemic. Several of the tax incentives introduced in the recent ERP are expected to support and boost the domestic tourism sector until December 2021.