

Traffic snapshot

- Total MAHB network of airports for August 2020 recorded 3.3million passenger movements surpassing the 3million mark.
- Domestic sector continued to record more than 2million passengers to 2.8million passenger movements. Overall average daily passenger movements increased by 28.4% in August 2020 compared to overall average daily passengers in July 2020. International sector remained subdued with more than 500,000 passengers in August 2020.
- Malaysia passenger movements continued to record more than 1million passengers since July, registering 1.4million passenger movements. Scoot Airlines and Jetstar Asia resumed operations to Ipoh, Kuching and Penang International Airport in line with the introduction of the Reciprocal Green Lane (RGL) which came into effect from 10 August. In KLIA, Malindo Air, Malaysia Airlines and AirAsia resumed operations from 17 August to Singapore.
- Istanbul SGIA registered close to 2million passengers in August 2020, reaching 54% of last year's passenger movements. Pobeda, Jazeera and Nile Air resumed services which brings to a total of 5 foreign carriers at Istanbul SGIA to-date.

Passenger Traffic ('000) Snapshot, August 2020

Total	2020		% YOY	2019		%YOY	2020		%YOY
	August	2019		Year- to-date	2019		'LTM	2019	
KLIA	498	5,434	-90.8%	11,937	41,268	-71.1%	33,005	61,188	-46.1%
<i>International</i>	82	3,868	-97.9%	7,911	29,673	-73.3%	23,171	44,096	-47.5%
ASEAN	24	1,828	-98.7%	3,697	14,244	-74.0%	10,966	21,080	-48.0%
Non-ASEAN	57	2,040	-97.2%	4,214	15,429	-72.7%	12,205	23,016	-47.0%
<i>Domestic</i>	416	1,565	-73.4%	4,026	11,595	-65.3%	9,834	17,092	-42.5%
MASB Airports	938	3,880	-75.8%	10,031	28,403	-64.7%	24,555	41,725	-41.2%
<i>International</i>	3	752	-99.7%	1,254	5,607	-77.6%	3,999	8,332	-52.0%
ASEAN	2	423	-99.5%	820	3,274	-74.9%	2,525	4,946	-49.0%
Non-ASEAN	0.5	328	-99.8%	434	2,333	-81.4%	1,474	3,385	-56.5%
<i>Domestic</i>	936	3,129	-70.1%	8,778	22,796	-61.5%	20,555	33,394	-38.4%
Total MAHB	1,436	9,314	-84.6%	21,968	69,671	-68.5%	57,560	102,913	-44.1%
Istanbul SGIA²	1,847	3,486	-47.0%	10,747	23,841	-54.9%	22,859	35,056	-34.8%
Total MAHB System	3,283	12,799	-74.4%	32,715	93,512	-65.0%	80,419	137,969	-41.7%

International	2020	2019	% YOY	2020	2019	%YOY	2020	2019	%YOY
	August			Year- to-date			LTM		
KLIA	82	3,868	-97.9%	7,911	29,673	-73.3%	23,171	44,096	-47.5%
ASEAN	24	1,828	-98.7%	3,697	14,244	-74.0%	10,966	21,080	-48.0%
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Non-ASEAN	0.5	328	-99.8%	434	2,333	-81.4%	1,474	3,385	-56.5%
Total KLIA & MASB	84	4,620	-98.2%	9,164	35,280	-74.0%	27,170	52,428	-48.2%
ASEAN	26	2,252	-98.8%	4,517	17,518	-74.2%	13,491	26,027	-48.2%
Non-ASEAN	58	2,369	-97.6%	4,648	17,762	-73.8%	13,679	26,401	-48.2%
Istanbul SGIA	443	1,463	-69.7%	3,530	9,265	-61.9%	8,500	13,287	-36.0%
Total MAHB System	527	6,083	-91.3%	12,694	44,544	-71.5%	35,670	65,715	-45.7%

Domestic	2020	2019	% YOY	2020	2019	%YOY	2020	2019	%YOY
	August			Year- to-date			LTM		
KLIA	416	1,565	-73.4%	4,026	11,595	-65.3%	9,834	17,092	-42.5%
MASB Airports	936	3,129	-70.1%	8,778	22,796	-61.5%	20,555	33,394	-38.4%
Total	1,352	4,694	-71.2%	12,804	34,391	-62.8%	30,389	50,486	-39.8%
Istanbul SGIA	1,404	2,023	-30.6%	7,217	14,577	-50.5%	14,359	21,769	-34.0%
Total MAHB System	2,755	6,716	-59.0%	20,021	48,968	-59.1%	44,748	72,254	-38.1%

*August is preliminary, where main variations if any lie largely from the non-scheduled or charter flights at domestic airports

**MASB Airports refers to the 38 Malaysian airports other than KLIA/KUL operated by Malaysia Airports Sdn Bhd.

¹LTM refers to the last twelve months, up to and including the month in question

²Istanbul SGIA is Istanbul Sabiha Gokcen International Airport with the SAW three-letter International Air Transport Association (IATA) code

KLIA Main & klia2 Passenger Traffic ('000) Snapshot, August 2020

Airport	2020	2019	% YOY	2020	2019	%YOY	2020	2019	%YOY
	August			Year- to-date			LTM		
KLIA Main Total	139	2,613	-94.7%	5,563	19,088	-70.9%	15,681	28,441	-44.9%
<i>International</i>	67	2,065	-96.8%	4,276	15,323	-72.1%	12,365	23,014	-46.3%
<i>ASEAN</i>	13	791	-98.3%	1,518	5,934	-74.4%	4,677	8,840	-47.1%
<i>Non-ASEAN</i>	53	1,274	-95.8%	2,758	9,389	-70.6%	7,688	14,174	-45.8%
<i>Domestic</i>	72	548	-86.9%	1,287	3,766	-65.8%	3,316	5,427	-38.9%
klia2 Total	359	2,821	-87.3%	6,374	22,180	-71.3%	17,324	32,747	-47.1%
<i>International</i>	15	1,804	-99.2%	3,635	14,350	-74.7%	10,806	21,082	-48.7%
<i>ASEAN</i>	11	1,037	-98.9%	2,179	8,311	-73.8%	6,289	12,241	-48.6%
<i>Non-ASEAN</i>	4	766	-99.5%	1,456	6,040	-75.9%	4,517	8,841	-48.9%
<i>Domestic</i>	345	1,017	-66.1%	2,739	7,829	-65.0%	6,518	11,664	-44.1%

Aircraft Traffic Snapshot, August 2020

Total	2020	2019	% YOY	2020	2019	%YOY	2020	2019	%YOY
	August			Year- to-date			LTM		
KLIA	6,298	34,840	-81.9%	102,702	268,989	-61.8%	241,028	403,851	-40.3%
MASB Airports	17,911	42,094	-57.4%	165,092	318,673	-48.2%	332,547	477,880	-30.4%
Total	24,209	76,934	-68.5%	267,794	587,662	-54.4%	573,575	881,731	-34.9%
Istanbul SGIA	13,472	21,509	-37.4%	74,319	152,845	-51.4%	151,753	227,906	-33.4%
Total MAHB System	37,681	98,443	-61.7%	342,113	740,507	-53.8%	725,328	1,109,637	-34.6%

International	2020	2019	% YOY	2020	2019	%YOY	2020	2019	%YOY
	August			Year- to-date			LTM		
KLIA	2,368	23,563	-90.0%	65,803	182,537	-64.0%	159,693	274,691	-41.9%
MASB Airports	864	6,800	-87.3%	18,999	49,323	-61.5%	44,287	74,314	-40.4%
Total	3,232	30,363	-89.4%	84,802	231,860	-63.4%	203,980	349,005	-41.6%
Istanbul SGIA	3,743	9,409	-60.2%	25,997	64,203	-59.5%	59,679	92,906	-35.8%
Total MAHB System	6,975	39,772	-82.5%	110,799	296,063	-62.6%	263,659	441,911	-40.3%

Domestic	2020	2019	% YOY	2020	2019	%YOY	2020	2019	%YOY
	August			Year- to-date			LTM		
KLIA	3,930	11,277	-65.2%	36,899	86,452	-57.3%	81,335	129,160	-37.0%
MASB Airports	17,047	35,294	-51.7%	146,093	269,350	-45.8%	288,260	403,566	-28.6%
Total	20,977	46,571	-55.0%	182,992	355,802	-48.6%	369,595	532,726	-30.6%
Istanbul SGIA	9,729	12,100	-19.6%	48,322	88,642	-45.5%	92,074	135,000	-31.8%
Total MAHB System	30,706	58,671	-47.7%	231,314	444,444	-48.0%	461,669	667,726	-30.9%

Traffic performance for Malaysia Airports Holdings Berhad's (MAHB) network of airports

MAHB network of airports recorded 3.3million passengers in August 2020, a decline of 74.4% over August 2019. Domestic and international passenger movements recorded 2.8million and 0.5million passengers with a decline of 59.0% and 91.3% respectively compared to the same period in 2019. On a last-twelve-month basis, the total MAHB network of airports declined by 41.7% with 80.4million passengers. Overall aircraft movements declined by 61.7%. International and domestic aircraft movements contracted by 82.5% and 47.7% respectively over August 2019.

Airports in Malaysia registered 1.4million passenger movements in August 2020, a decline of 84.6% year-on-year growth over August 2019. Domestic and international sectors recorded 1.4million and 84,000 passengers with a decline of 71.2% and 98.2% respectively. Overall aircraft movements decreased by 68.5%. Domestic and international aircraft movements declined by 55.0% and 89.4% respectively over August 2019. Overall average load factor was 50.2% in August 2020, with domestic average load factor recorded at 57.6%.

KLIA passenger movements recorded a decline of 90.8% over August 2019 with almost 500,000 passenger movements. Domestic and international passenger movements registered a decline of 73.4% and 97.9% respectively. August passenger movements for KLIA Main Terminal and klia2 decreased by 94.7% and 87.3% respectively. The last-twelve-month passenger movements for KLIA Main Terminal recorded 15.7million passengers, a decline of 44.9% and klia2 recorded 17.3million passengers, a decline of 47.1% over the same corresponding period last year. Overall aircraft movements at KLIA decreased by 81.9% over August 2019. Domestic and international aircraft movements at KLIA declined by 65.2% and 90.0%.

Passenger movements at MASB Airports decreased by 75.8% year-on-year over August 2019 to 938,000. Domestic and international passenger movements decreased by 70.1% and 99.7% respectively over August 2019. Aircraft movements in August 2020 decreased by 57.4% over August 2019.

Istanbul SGIA passenger movements declined by 47.0% in August 2020 over the same period last year with 1.8million passengers. Domestic and international passengers decreased by 30.6% and 69.7% with 1.4million and 443,000 passenger movements respectively. Total aircraft movements decreased by 37.4% in August 2020. Domestic and international aircraft movements decreased by 19.6% and 60.2% respectively over August 2019.

Overview of traffic

It is encouraging to note that August 2020 overall passenger movements registered more than 3million passenger movements since the movement and control border restriction imposed in March 2020. As the international borders continued to be closed in Malaysia and in most countries, domestic sector has been the main driver for the gradual traffic recovery. Since May 2020, the domestic sector has recorded more than 80% market share over the total passenger traffic for the system of airports, with Malaysia and Istanbul SGIA registering more than 90% and 70% domestic passenger movements respectively over the total passenger traffic.

August 2020 domestic passenger movements for Malaysia was mainly driven by the school holidays and public holidays, mainly Malaysia Independence Day, Awal Muharram and the continuation of Eid Al-Adha to the first few days in August. Istanbul SGIA on the other hand had fewer public holidays with similar weekly passenger movements pattern observed following the number of weekly frequencies offered by airlines.

In Malaysia, the RGL arrangement with Singapore sees the resumption of Scoot Airlines and Jetstar Asia to Ipoh, Kuching and Penang International Airports. Silk Air, Scoot Airlines, Malindo, Malaysia Airlines and AirAsia resumed flight operations to and from KLIA. There was a slight increase in daily passenger movements for KLIA, an increase of 24.2% from the average daily passengers after 17 August compared to the period from 1 to 16 August.

Istanbul SGIA welcomed back three foreign airlines that resumed operations at Istanbul SGIA due to upturns in forward bookings and load factor. Pobeda, Jazeera and Nile Air each has resumed daily, 3 times weekly and 4 times weekly flight frequencies respectively in August 2020.

Research and Planning, MAHB

11 September 2020