

Traffic snapshot

- Total MAHB network of airports registered 2.0million passengers in April 2021 against a low base in April 2020, when the first full lock down was imposed.
- The 2.0million passengers movements registered in April 2021 was achieved despite continued interstate and international border closure in Malaysia, as well as interstate city suspension and temporary border closure to passengers from nine (9) countries in Turkey.
- International and domestic passenger movements registered 548,000 and 1.4million passenger movements in April 2021 respectively.
- The attempt by both Malaysia and Turkey Government to introduce additional and renewed measures to curb the rise in COVID-19 cases and threat of new variant, may lead to a temporary deceleration in passenger recovery. The vaccine rollout planned for the year in Malaysia and Turkey, nevertheless, would mitigate the impact and pave the way for a gradual recovery.

Passenger Movements ('000) Snapshot, April 2021

Total	2021		% YOY	2021		%YOY	2021		2020	%YOY
	April			Year- to-date			¹ LTM			
KLIA	224	57	294.8%	820	10,763	-92.4%	3,213	52,695	-93.9%	
<i>International</i>	104	40	158.5%	367	7,661	-95.2%	940	37,802	-97.5%	
<i>ASEAN</i>	45	11	317.2%	134	3,621	-96.3%	308	18,080	-98.3%	
<i>Non-ASEAN</i>	58	29	99.9%	234	4,041	-94.2%	633	19,721	-96.8%	
<i>Domestic</i>	120	17	623.6%	453	3,102	-85.4%	2,273	14,893	-84.7%	
MASB Airports	406	79	416.5%	1,473	7,786	-81.1%	6,292	36,915	-83.0%	
<i>International</i>	3	0.2	1296.7%	11	1,247	-99.1%	28	6,842	-99.6%	
<i>ASEAN</i>	3	0.03	11175.9%	10	815	-98.7%	24	4,200	-99.4%	
<i>Non-ASEAN</i>	0.1	0.2	-48.4%	1	431	-99.7%	4	2,642	-99.9%	
<i>Domestic</i>	403	78	413.8%	1,462	6,539	-77.6%	6,265	30,073	-79.2%	
Total MAHB	630	135	365.5%	2,294	18,549	-87.6%	9,506	89,609	-89.4%	
Istanbul SGIA²	1,354	0	-	5,626	7,125	-21.0%	15,707	31,958	-50.9%	
Total MAHB System	1,984	135	1366.2%	7,920	25,674	-69.2%	25,213	121,568	-79.3%	

International	2021	2020	% YOY	2021	2020	%YOY	2021	2020	%YOY
	April			Year- to-date			LTM		
KLIA	104	40	158.5%	367	7,661	-95.2%	940	37,802	-97.5%
ASEAN	45	11	317.2%	134	3,621	-96.3%	308	18,080	-98.3%
Non-ASEAN	58	29	99.9%	234	4,041	-94.2%	633	19,721	-96.8%
MASB Airports	3	0.2	1296.7%	11	1,247	-99.1%	28	6,842	-99.6%
ASEAN	3	0.03	11175.9%	10	815	-98.7%	24	4,200	-99.4%
Non-ASEAN	0.1	0.2	-48.4%	1	431	-99.7%	4	2,642	-99.9%
Total KLIA & MASB	107	40	165.3%	379	8,908	-95.7%	968	44,644	-97.8%
ASEAN	48	11	346.3%	144	4,436	-96.8%	331	22,280	-98.5%
Non-ASEAN	59	29	98.8%	235	4,472	-94.7%	636	22,363	-97.2%
Istanbul SGIA	441	0	-	1,650	2,763	-40.3%	4,224	12,797	-67.0%
Total MAHB System	548	40	1259.5%	2,029	11,671	-82.6%	5,192	57,441	-91.0%

Domestic	2021	2020	% YOY	2021	2020	%YOY	2021	2020	%YOY
	April			Year- to-date			LTM		
KLIA	120	17	623.6%	453	3,102	-85.4%	2,273	14,893	-84.7%
MASB Airports	403	78	413.8%	1,462	6,539	-77.6%	6,265	30,073	-79.2%
Total	523	95	450.4%	1,915	9,641	-80.1%	8,538	44,966	-81.0%
Istanbul SGIA	913	0	-	3,976	4,362	-8.8%	11,483	19,161	-40.1%
Total MAHB System	1,437	95	1411.5%	5,891	14,004	-57.9%	20,021	64,127	-68.8%

*April is preliminary, where main variations if any lie largely from the non-scheduled or charter flights at domestic airports

**MASB Airports refers to the 38 Malaysian airports other than KLIA/ KUL operated by Malaysia Airports Sdn Bhd.

¹LTM refers to the last twelve months, up to and including the month in question

²Istanbul SGIA is Istanbul Sabiha Gokcen International Airport with the SAW three-letter International Air Transport Association (IATA) code

KLIA Main & klia2 Passenger Movements ('000) Snapshot, April 2021

Airport	2021	2020	% YOY	2021	2020	%YOY	2021	2020	%YOY
	April			Year- to-date			LTM		
KLIA Main Total	133	49	170.5%	462	5,171	-91.1%	1,312	24,965	-94.7%
International	80	37	115.2%	303	4,064	-92.5%	791	19,869	-96.0%
ASEAN	23	10	122.6%	76	1,472	-94.8%	183	7,669	-97.6%
Non-ASEAN	57	27	112.3%	227	2,592	-91.2%	608	12,200	-95.0%
Domestic	53	12	341.6%	158	1,107	-85.7%	521	5,096	-89.8%
klia2 Total	91	8	1098.8%	359	5,592	-93.6%	1,902	27,729	-93.1%
International	24	3	700.1%	64	3,597	-98.2%	149	17,932	-99.2%
ASEAN	22	1	3914.1%	58	2,149	-97.3%	124	10,411	-98.8%
Non-ASEAN	1	2	-38.7%	7	1,448	-99.5%	25	7,521	-99.7%
Domestic	67	5	1354.4%	295	1,995	-85.2%	1,753	9,797	-82.1%

Aircraft Movements Snapshot, April 2021

Total	2021	2020	% YOY	2021	2020	%YOY	2021	2020	2020
	April			Year- to-date			LTM		%YOY
KLIA	5,149	2,282	125.6%	19,111	84,712	-77.4%	58,928	359,455	-83.6%
MASB Airports	12,394	5,880	110.8%	43,923	113,541	-61.3%	154,640	444,212	-65.2%
Total	17,543	8,162	114.9%	63,034	198,253	-68.2%	213,568	803,667	-73.4%
Istanbul SGIA	11,281	14	80478.6%	42,610	47,097	-9.5%	118,306	205,802	-42.5%
Total MAHB System	28,824	8,176	252.5%	105,644	245,350	-56.9%	331,874	1,009,469	-67.1%

International	2021	2020	% YOY	2021	2020	%YOY	2021	2020	%YOY
	April			Year- to-date			LTM		
KLIA	3,508	1,867	87.9%	12,793	57,404	-77.7%	32,133	243,403	-86.8%
MASB Airports	948	798	18.8%	3,665	15,649	-76.6%	10,629	66,779	-84.1%
Total	4,456	2,665	67.2%	16,458	73,053	-77.5%	42,762	310,182	-86.2%
Istanbul SGIA	4,177	11	37872.7%	14,765	19,139	-22.9%	36,810	87,596	-58.0%
Total MAHB System	8,633	2,676	222.6%	31,223	92,192	-66.1%	79,572	397,778	-80.0%

Domestic	2021	2020	% YOY	2021	2020	%YOY	2021	2020	%YOY
	April			Year- to-date			LTM		
KLIA	1,641	415	295.4%	6,318	27,308	-76.9%	26,795	116,052	-76.9%
MASB Airports	11,446	5,082	125.2%	40,258	97,892	-58.9%	144,011	377,433	-61.8%
Total	13,087	5,497	138.1%	46,576	125,200	-62.8%	170,806	493,485	-65.4%
Istanbul SGIA	7,104	3	236700.0%	27,845	27,958	-0.4%	81,496	118,206	-31.1%
Total MAHB System	20,191	5,500	267.1%	74,421	153,158	-51.4%	252,302	611,691	-58.8%

Traffic performance for MAHB's network of airports

MAHB network of airports registered approximately 2.0million passengers in April 2021, a growth of 1366.2% over a low base growth in April 2020. International and domestic passenger movements recorded 548,000 and 1.4million passenger movements respectively. Overall aircraft movements grew by 252.5% with international and domestic aircraft movements increasing by 222.6% and 267.1% respectively over April 2020. On a last-twelve-month basis, the total MAHB network of airports registered 25.2million passengers, a contraction of 79.3% over the same month last year.

On the local front, airports in Malaysia registered 630,000 passenger movements, an increase of 365.5% over April 2020. International and domestic sector recorded 107,000 and 523,000 passengers over April 2020 respectively. Overall aircraft movements increased by 114.9%. International and domestic aircraft movements increased by 67.2% and 138.1% respectively over April 2020.

KLIA recorded 224,000 passenger movements in April 2021 over April 2020. KLIA Main Terminal and klia2 recorded 133,000 and 91,000 passengers. Overall aircraft movements at KLIA increased by 125.6% over April 2020. International and domestic aircraft movements at KLIA increased by 87.9% and 295.4% respectively for the same period. The last-twelve-month passenger traffic for KLIA Main Terminal and klia2 recorded 1.3million and 1.9million passenger movements, a decline of 94.7% and 93.1% respectively over the same corresponding period last year.

Passenger movements at MASB Airports registered 406,000 passenger movements in April 2021. International sector recorded marginal passenger volumes while the domestic sector recorded approximately 403,000 passenger movements. Aircraft movements in April 2021 increased by 114.9%. The international and domestic aircraft movements declined by 18.8% and 125.2% over April 2020.

Total passenger movements at Istanbul SGIA registered 1.4million passenger movements in April 2021. International and domestic sectors registered 441,000 and 913,000 passengers respectively. To-date, Pegasus is operating to 31 domestic and 55 international routes in 33 countries while Anadolujet operates to 25 domestic and 24 international routes in 15 countries in April 2021.

Overview of traffic

Overall April 2021 traffic performance for the network of airports continued to sustain a steady traffic numbers since January 2021 despite being affected by the extended border closure and interstate or intercity suspension at both Malaysia and Turkey, signifying the need and demand for air travel. The challenges to curb the resurgence of COVID-19 cases, however, saw a stricter measure taken by both Government towards the end of April of which travel restrictions would continue to 10 June for Malaysia and 17 May for Turkey. The additional measures, restrictions would add pressure for traffic to recover, that would mitigate however, by the current rate of the vaccination rollout.

There were some pick up on airlines operation with weekly capacity for domestic sector in Malaysia register an increase of 161 weekly flights or 19% growth compared to March 2021, sustaining an average load factor above 57.0%. AirAsia registered the highest average load factor in April of 60%. Indonesia, Singapore, Netherlands, Turkey and United Kingdom recorded an increase in international passenger movements compared to March 2021. As for Istanbul SGIA, in spite of the partial border closure in Turkey, local airlines Pegasus continue to expand, adding Shymkent, Kazakhstan to their network of operation with a weekly flight expected to launch in May 2021.

*Research and Planning, MAHB
19 May 2021*