

## Traffic snapshot

- Total MAHB System (inclusive of Istanbul SGIA) recorded 10.8million passenger in January 2018, a 6.5% growth over the same corresponding period last year.
- On a twelve month basis, 128.6million passengers were recorded with 7.6% growth.
- International passengers registered a 10.8% growth at 5.3million passengers in January, while domestic passengers grew by 2.7% registering 5.5million passengers.
- 8.1million passengers recorded for January 2018 for Malaysia is a record number for the month.
- Encouraging overall passenger traffic growth for Malaysia at 1.5% despite the high base in January 2017.
- The decline in the domestic passengers by 6.4% is due to shift in the Chinese New Year season.
- Istanbul SGIA recorded a growth of 21.7% and 27.0% for international and domestic passengers respectively in January 2018.

### Passenger Traffic Snapshot ('000), January 2018

Total	2018	2017	% YOY	2018	2017	%YOY
	January			<sup>1</sup> LTM		
<b>KLIA</b>	<b>5,074</b>	<b>4,842</b>	<b>4.8%</b>	<b>58,786</b>	<b>53,301</b>	<b>10.3%</b>
<i>International</i>	<b>3,800</b>	<b>3,514</b>	<b>8.1%</b>	<b>42,728</b>	<b>37,616</b>	<b>13.6%</b>
<i>ASEAN</i>	1,733	1,604	8.0%	20,128	17,499	15.0%
<i>Non-ASEAN</i>	2,067	1,910	8.2%	22,600	20,118	12.3%
<i>Domestic</i>	1,274	1,328	<b>-4.1%</b>	16,058	15,685	<b>2.4%</b>
<b>MASB Airports</b>	<b>2,995</b>	<b>3,110</b>	<b>-3.7%</b>	<b>37,962</b>	<b>36,711</b>	<b>3.4%</b>
<i>International</i>	<b>629</b>	<b>550</b>	<b>14.4%</b>	<b>7,089</b>	<b>6,190</b>	<b>14.5%</b>
<i>ASEAN</i>	337	326	3.6%	4,222	3,909	8.0%
<i>Non-ASEAN</i>	292	224	30.1%	2,867	2,280	25.7%
<i>Domestic</i>	2,365	2,560	<b>-7.6%</b>	30,873	30,522	<b>1.2%</b>
<b>Total MAHB</b>	<b>8,068</b>	<b>7,952</b>	<b>1.5%</b>	<b>96,748</b>	<b>90,013</b>	<b>7.5%</b>
<b>Istanbul SGIA<sup>2</sup></b>	<b>2,691</b>	<b>2,148</b>	<b>25.3%</b>	<b>31,859</b>	<b>29,550</b>	<b>7.8%</b>
<b>Total MAHB System</b>	<b>10,759</b>	<b>10,100</b>	<b>6.5%</b>	<b>128,607</b>	<b>119,563</b>	<b>7.6%</b>

International	2018	2017	% YOY	2018	2017	%YOY
	January			LTM		
<b>KLIA</b>	<b>3,800</b>	<b>3,514</b>	<b>8.1%</b>	<b>42,728</b>	<b>37,616</b>	<b>13.6%</b>
ASEAN	1,733	1,604	8.0%	20,128	17,499	15.0%
Non-ASEAN	2,067	1,910	8.2%	22,600	20,118	12.3%
<b>MASB Airports</b>	<b>629</b>	<b>550</b>	<b>14.4%</b>	<b>7,089</b>	<b>6,190</b>	<b>14.5%</b>
ASEAN	337	326	3.6%	4,222	3,909	8.0%
Non-ASEAN	292	224	30.1%	2,867	2,280	25.7%
<b>Total KLIA &amp; MASB</b>	<b>4,429</b>	<b>4,064</b>	<b>9.0%</b>	<b>49,816</b>	<b>43,806</b>	<b>13.7%</b>
ASEAN	2,070	1,930	7.2%	24,350	21,408	13.7%
Non-ASEAN	2,359	2,134	10.5%	25,467	22,398	13.7%
<b>Istanbul SGIA</b>	<b>847</b>	<b>696</b>	<b>21.7%</b>	<b>10,490</b>	<b>9,470</b>	<b>10.8%</b>
<b>Total MAHB System</b>	<b>5,276</b>	<b>4,760</b>	<b>10.8%</b>	<b>60,307</b>	<b>53,276</b>	<b>13.2%</b>

Domestic	2018	2017	% YOY	2018	2017	%YOY
	January			LTM		
KLIA	1,274	1,328	-4.1%	16,058	15,685	2.4%
MASB Airports	2,365	2,560	-7.6%	30,873	30,522	1.2%
<b>Total</b>	<b>3,639</b>	<b>3,887</b>	<b>-6.4%</b>	<b>46,931</b>	<b>46,207</b>	<b>1.6%</b>
<b>Istanbul SGIA</b>	<b>1,844</b>	<b>1,452</b>	<b>27.0%</b>	<b>21,369</b>	<b>20,080</b>	<b>6.4%</b>
<b>Total MAHB System</b>	<b>5,483</b>	<b>5,339</b>	<b>2.7%</b>	<b>68,301</b>	<b>66,287</b>	<b>3.0%</b>

\*January is preliminary, where main variations if any lie largely from the non-scheduled or charter flights at domestic airports

\*\*MASB Airports refers to the 38 Malaysian airports other than KLIA/KUL operated by Malaysia Airports Sdn Bhd.

<sup>1</sup>LTM refers to the last twelve months, up to and including the month in question

<sup>2</sup>Istanbul SGIA is Istanbul Sabiha Gokcen International Airport with the SAW three-letter International Air Transport Association (IATA) code

#### KLIA Main & klia2 Passenger Traffic Snapshot ('000), January 2018

Airport	2018	2017	% YOY	2018	2017	%YOY
	January			LTM		
<b>KLIA Main Total</b>	<b>2,323</b>	<b>2,387</b>	<b>-2.7%</b>	<b>28,223</b>	<b>26,199</b>	<b>7.7%</b>
<b>International</b>	<b>1,929</b>	<b>1,816</b>	<b>6.2%</b>	<b>22,240</b>	<b>19,400</b>	<b>14.6%</b>
ASEAN	691	670	3.2%	8,569	7,281	17.7%
Non-ASEAN	1,237	1,147	7.9%	13,671	12,119	12.8%
<b>Domestic</b>	<b>394</b>	<b>571</b>	<b>-30.9%</b>	<b>5,983</b>	<b>6,800</b>	<b>-12.0%</b>
<b>klia2 Total</b>	<b>2,751</b>	<b>2,455</b>	<b>12.0%</b>	<b>30,563</b>	<b>27,102</b>	<b>12.8%</b>
<b>International</b>	<b>1,871</b>	<b>1,698</b>	<b>10.2%</b>	<b>20,488</b>	<b>18,217</b>	<b>12.5%</b>
ASEAN	1,041	935	11.4%	11,558	10,218	13.1%
Non-ASEAN	830	763	8.8%	8,929	7,999	11.6%
<b>Domestic</b>	<b>879</b>	<b>757</b>	<b>16.1%</b>	<b>10,075</b>	<b>8,885</b>	<b>13.4%</b>

### Aircraft Traffic Snapshot, January 2018

Total	2018	2017	% YOY	2018	2017	%YOY
	January			LTM		
KLIA	34,170	31,880	7.2%	388,344	357,816	8.5%
MASB Airports	38,146	40,485	-5.8%	459,849	458,942	0.2%
<b>Total</b>	<b>72,316</b>	<b>72,365</b>	<b>-0.1%</b>	<b>848,193</b>	<b>816,758</b>	<b>3.8%</b>
Istanbul SGIA	17,550	15,706	11.7%	212,768	219,291	-3.0%
<b>Total MAHB System</b>	<b>89,866</b>	<b>88,071</b>	<b>2.0%</b>	<b>1,060,961</b>	<b>1,036,049</b>	<b>2.4%</b>

International	2018	2017	% YOY	2018	2017	%YOY
	January			LTM		
KLIA	24,027	21,286	12.9%	269,658	240,323	12.2%
MASB Airports	6,072	5,198	16.8%	64,989	59,276	9.6%
<b>Total</b>	<b>30,099</b>	<b>26,484</b>	<b>13.6%</b>	<b>334,647</b>	<b>299,599</b>	<b>11.7%</b>
Istanbul SGIA	6,158	5,857	5.1%	76,654	79,416	-3.5%
<b>Total MAHB System</b>	<b>36,257</b>	<b>32,341</b>	<b>12.1%</b>	<b>411,301</b>	<b>379,015</b>	<b>8.5%</b>

Domestic	2018	2017	% YOY	2018	2017	%YOY
	January			LTM		
KLIA	10,143	10,594	-4.3%	118,686	117,493	1.0%
MASB Airports	32,074	35,287	-9.1%	394,860	399,666	-1.2%
<b>Total</b>	<b>42,217</b>	<b>45,881</b>	<b>-8.0%</b>	<b>513,546</b>	<b>517,159</b>	<b>-0.7%</b>
Istanbul SGIA	11,392	9,849	15.7%	136,114	139,875	-2.7%
<b>Total MAHB System</b>	<b>53,609</b>	<b>55,730</b>	<b>-3.8%</b>	<b>649,660</b>	<b>657,034</b>	<b>-1.1%</b>

### Traffic performance for Malaysia Airports Holdings Berhad's (MAHB) network of airports

MAHB network of airports (including Istanbul SGIA) recorded 10.8million passengers in January 2018, 6.5% above January 2017. International sector recorded 5.3million passengers with a y-o-y increase of 10.8% while the domestic sector recorded 5.5million passengers with 2.7% growth compared to the same period last year. On a last-twelve-month basis, the total MAHB network registered 7.6% growth with 128.6million passengers. Overall aircraft movements increased by 2.0%. International aircraft movement registered 12.1% growth while domestic aircraft movements declined by 3.8% over January 2017.

On the local front, airports in Malaysia registered 8.1million passengers in January 2018, a 1.5% y-o-y growth over January 2017. International sector recorded a 9.0% growth with 4.4million passengers while domestic sector recorded 3.6million passengers, a decline of 6.4%. International traffic for

ASEAN countries grew by 7.2% to 2.1million passengers whereas non-ASEAN traffic posted a 10.5% growth with 2.4million passengers. Overall aircraft movements grew by 0.1%. International aircraft movements recorded 13.6% growth while the domestic sector declined by 3.8%. Overall average load factor was 71.8% in January 2018, three percentage point less than January 2017.

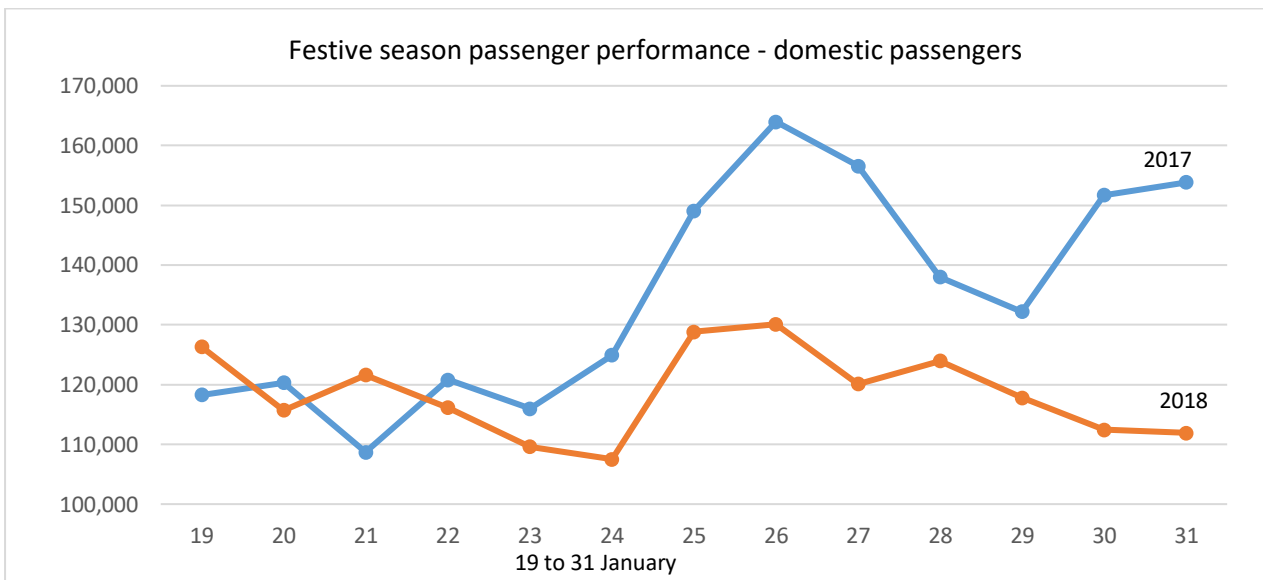
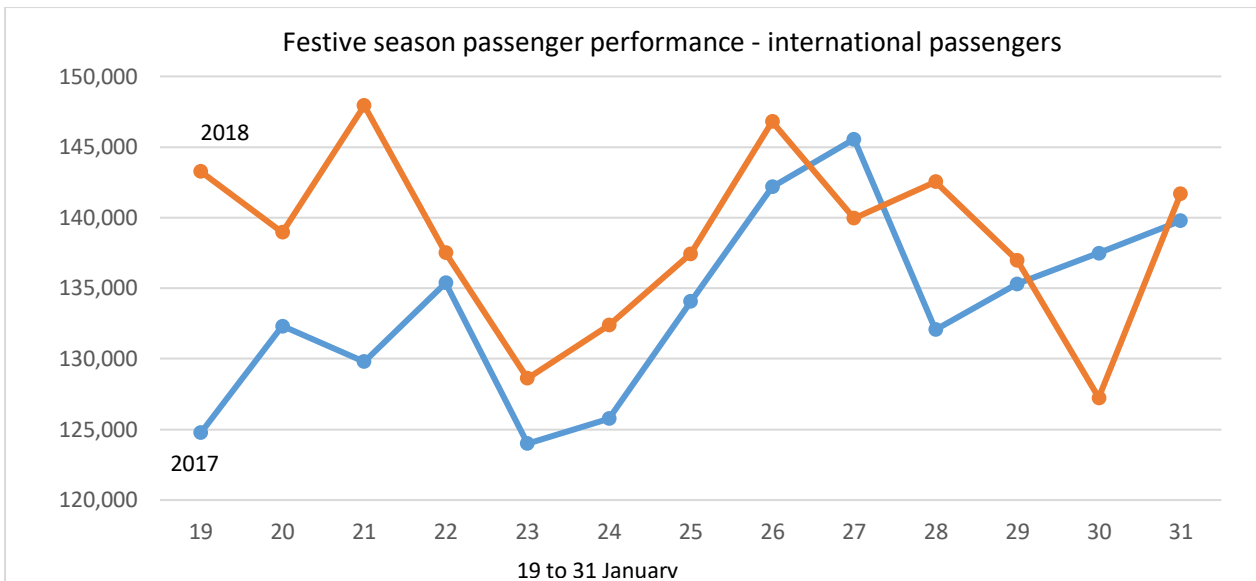
KLIA handled 5.1million passengers in January 2018, 4.8% above January 2017. International passengers increased by 8.1% while domestic traffic declined by 4.1%. ASEAN sector passengers increased by 8.0% while the non-ASEAN sector grew by 8.2%. Passenger traffic at KLIA Main Terminal declined by 2.7% y-o-y with 2.3million while traffic at klia2 grew by 12.0% with 2.8million passengers. The last-twelve-month passenger traffic for KLIA Main Terminal recorded 28.2million passengers which is an increase of 7.7% while klia2 recorded 30.6million, equivalent to 12.8% increase over the corresponding period in 2017. Overall aircraft movements at KLIA increased by 7.2% y-o-y in January 2018. International aircraft movements registered an increase of 12.9% while the domestic aircraft movements declined by 4.3%.

MASB Airports handled 3.0million passengers in January 2018. International passengers increased by 14.4% while domestic traffic decreased by 7.6%. The international passenger movements was mainly driven by non-ASEAN sector with a growth of 30.1%.

Istanbul SGIA passenger traffic grew by 25.3% y-o-y in January 2017. International and domestic traffic grew by 21.7% and 27.0% respectively. Total aircraft movements increased by 11.7%. International aircraft increased by 5.1% while domestic sector grew by 15.7%.

### **Overview of traffic**

The positive growth of Malaysia Airports' passenger traffic in January 2018 is encouraging despite the high base in January 2017. January is generally a weak month unless driven by festive seasons such as Chinese New Year. The 8.1million passenger movements for January 2018 is a new record for the month. The lower domestic passenger movements was expected due to the shift in the Chinese New Year festive season to February 16 and 17 this year as compared to January 28 and 29 in 2017. In the past, a shift in the festive season had resulted in a reduction of 1% to 5% of the overall passengers. During festive seasons, passenger traffic is generally driven by the domestic sector. The strong growth in the international passengers cushioned the impact from the reduction in domestic passengers. Both foreign international airlines and local carriers contributed to the overall positive traffic performance.



South Asia, North East Asia, South East Asia and the Middle East sectors registered double-digit growth in passenger movements. The four regional international airports (Penang, Kota Kinabalu, Kuching and Langkawi) recorded double-digit growth for international passengers. New airlines that commenced operations at the regional airports include Tiger Airways and Batik Air. There were also several new routes introduced by Malindo Air, Xiamen Airlines, AirAsia, China Southern Airlines, Indonesia AirAsia and Indonesia AirAsia X.

Domestic passenger growth was mainly contributed by AirAsia. Subang, Kota Bharu, Labuan, Ipoh and Kuantan airports experienced a decline in traffic over January 2017 contributed by reduction in capacity by Malaysia Airlines and Malindo Air.

Istanbul SGIA passenger traffic growth is encouraging. The 25.3% y-o-y growth is a reversal from 4.5% decline in January 2017. The positive trend is expected to continue.

*Research and Planning, MAHB*  
*12 February 2018*