

Traffic Snapshot

- The MAHB network of airports recorded 11.2million passengers in October 2024, driven partly by the growth in the international sector.
- International passenger movements surpassed the pre-pandemic levels recording a growth of 6.6% and registering 6.0 million passengers.
- Domestic passenger movements continued to record above 5million passengers for the month of October 2024 reaching 85.7% of the pre-pandemic levels.
- On the local front, Malaysia Airports recorded 7.7million passengers, reaching 90.0% of pre-pandemic levels and registering a double-digit growth of 12.9% compared to October 2023, driven by a total of 34 new and additional weekly flight frequencies from six international and domestic airports.
- The international sector's market share exceeded pre-pandemic level by 3% percentage points reaching 53% of total passenger movements reaching 4.1million passengers, an increase of 20.5% growth over October 2023 or 95.2% of pre-pandemic levels. Domestic passenger movements performance was equally inspiring, recording 3.6 million passengers, a 5.3% increase over October 2023.
- Istanbul Sabiha Gocken passenger movements continued to be resilient, registering 3.5million passengers in October 2024, an increase of 11.5% over pre-pandemic levels and 5.3% over October 2023.
- International passenger movements continue to lead 2024 growth momentum recording a double-digit growth of 44.2% of pre-pandemic levels and registering 1.9million passengers, while the domestic sector registered 1.6million passengers.

Passenger Movements ('000) snapshot, October 2024

Total	2024	2023	% YOY	2024		%YOY	2024		%YOY
	Oct			Year- to-date			LTM		
KLIA	4,706	4,063	15.8%	47,135	38,606	22.1%	55,771	45,178	23.4%
<i>International</i>	3,485	2,892	20.5%	34,490	26,282	31.2%	40,786	30,686	32.9%
<i>ASEAN</i>	1,625	1,374	18.3%	16,292	13,117	24.2%	19,302	15,437	25.0%
<i>Non-ASEAN</i>	1,860	1,518	22.5%	18,198	13,165	38.2%	21,484	15,249	40.9%
<i>Domestic</i>	1,221	1,171	4.3%	12,645	12,324	2.6%	14,985	14,492	3.4%
MASB Airports	3,017	2,779	8.6%	30,412	28,941	5.1%	36,183	34,383	5.2%
<i>International</i>	623	517	20.5%	6,284	4,894	28.4%	7,445	5,622	32.4%
<i>ASEAN</i>	415	385	7.9%	4,285	3,775	13.5%	5,174	4,431	16.8%
<i>Non-ASEAN</i>	208	133	57.0%	1,999	1,118	78.8%	2,271	1,191	90.6%
<i>Domestic</i>	2,394	2,261	5.9%	24,128	24,048	0.3%	28,739	28,761	-0.1%
Total MAHB	7,723	6,842	12.9%	77,547	67,548	14.8%	91,954	79,561	15.6%
Istanbul SGIA²	3,516	3,338	5.3%	34,866	31,424	11.0%	41,003	36,813	11.4%
Total MAHB System	11,239	10,180	10.4%	112,413	98,972	13.6%	132,957	116,374	14.3%

International	2024	2023	% YOY	2024		%YOY	2024		%YOY
	Oct			Year- to-date			LTM		
KLIA	3,485	2,892	20.5%	34,490	26,282	31.2%	40,786	30,686	32.9%
<i>ASEAN</i>	1,625	1,374	18.3%	16,292	13,117	24.2%	19,302	15,437	25.0%
<i>Non-ASEAN</i>	1,860	1,518	22.5%	18,198	13,165	38.2%	21,484	15,249	40.9%
MASB Airports	623	517	20.5%	6,284	4,894	28.4%	7,445	5,622	32.4%
<i>ASEAN</i>	415	385	7.9%	4,285	3,775	13.5%	5,174	4,431	16.8%
<i>Non-ASEAN</i>	208	133	57.0%	1,999.1	1,118	78.8%	2,271	1,191	90.6%
Total KLIA & MASB	4,108	3,409	20.5%	40,774	31,176	30.8%	48,231	36,308	32.8%
<i>ASEAN</i>	2,040	1,759	16.0%	20,577	16,892	21.8%	24,477	19,867	23.2%
<i>Non-ASEAN</i>	2,068	1,651	25.3%	20,197	14,283	41.4%	23,754	16,441	44.5%
Istanbul SGIA	1,892	1,746	8.4%	18,253	16,340	11.7%	21,491	19,219	11.8%
Total MAHB System	6,000	5,155	16.4%	59,027	47,516	24.2%	69,721	55,527	25.6%

Domestic	2024	2023	% YOY	2024	2023	%YOY	2024	2023	%YOY
	Oct			Year- to-date			LTM		
KLIA	1,221	1,171	4.3%	12,645	12,324	2.6%	14,985	14,492	3.4%
MASB Airports	2,394	2,261	5.9%	24,128	24,048	0.3%	28,739	28,761	-0.1%
Total	3,615	3,432	5.3%	36,773	36,372	1.1%	43,723	43,253	1.1%
Istanbul SGIA	1,623	1,592	1.9%	16,613	15,084	10.1%	19,512	17,594	10.9%
Total MAHB System	5,238	5,024	4.3%	53,386	51,456	3.8%	63,236	60,847	3.9%

*Oct is preliminary, where main variations if any lie largely from the non-scheduled or charter flights at domestic airports

**MASB Airports refers to the 38 Malaysian airports other than KLIA/ KUL operated by Malaysia Airports Sdn Bhd.

*LTM refers to the last twelve months, up to and including the month in question

*Istanbul SGIA is Istanbul Sabiha Gokcen International Airport with the SAW three-letter International Air Transport Association (IATA) code

KLIA Terminal 1 & Terminal 2 passenger movements ('000) snapshot, October 2024

Airport	2024	2023	% YOY	2024	2023	%YOY	2024	2023	%YOY
	Oct			Year- to-date			LTM		
KLIA Terminal 1 Total	2,515	2,105	19.5%	25,439	19,009	33.8%	30,113	22,582	33.3%
<i>International</i>	<i>2,044</i>	<i>1,635</i>	<i>25.0%</i>	<i>19,952</i>	<i>14,868</i>	<i>34.2%</i>	<i>23,625</i>	<i>17,587</i>	<i>34.3%</i>
<i>ASEAN</i>	750	571	31.4%	7,238	5,309	36.3%	8,593	6,327	35.8%
<i>Non-ASEAN</i>	1,294	1,064	21.6%	12,714	9,558	33.0%	15,033	11,260	33.5%
<i>Domestic</i>	<i>471</i>	<i>470</i>	<i>0.1%</i>	<i>5,487</i>	<i>4,142</i>	<i>32.5%</i>	<i>6,487</i>	<i>4,995</i>	<i>29.9%</i>
KLIA Terminal 2 Total	2,191	1,958	11.9%	21,696	19,597	10.7%	25,658	22,596	13.6%
<i>International</i>	<i>1,440</i>	<i>1,257</i>	<i>14.6%</i>	<i>14,538</i>	<i>11,414</i>	<i>27.4%</i>	<i>17,161</i>	<i>13,099</i>	<i>31.0%</i>
<i>ASEAN</i>	875	803	8.9%	9,054	7,808	16.0%	10,710	9,110	17.6%
<i>Non-ASEAN</i>	566	454	24.6%	5,484	3,607	52.1%	6,451	3,990	61.7%
<i>Domestic</i>	<i>750</i>	<i>700</i>	<i>7.1%</i>	<i>7,158</i>	<i>8,183</i>	<i>-12.5%</i>	<i>8,498</i>	<i>9,496</i>	<i>-10.5%</i>

Aircraft movements snapshot, October 2024

Total	2024	2023	% YOY	2024	2023	%YOY	2024	2023	%YOY
	Oct			Year- to-date			LTM		
KLIA	30,857	27,693	11.4%	301,326	263,247	14.5%	357,133	308,213	15.9%
MASB Airports	30,002	30,218	-0.7%	300,416	307,829	-2.4%	359,581	370,784	-3.0%
Total	60,859	57,911	5.1%	601,742	571,076	5.4%	716,714	678,997	5.6%
Istanbul SGIA	20,115	19,462	3.4%	200,487	185,561	8.0%	237,176	218,215	8.7%
Total MAHB System	80,974	77,373	4.7%	802,229	756,637	6.0%	953,890	897,212	6.3%

International	2024	2023	% YOY	2024	2023	%YOY	2024	2023	%YOY
	Oct			Year- to-date			LTM		
KLIA	22,454	18,864	19.0%	214,756	175,249	22.5%	254,360	204,395	24.4%
MASB Airports	5,690	4,975	14.4%	54,393	47,362	14.8%	64,711	55,336	16.9%
Total	28,144	23,839	18.1%	269,149	222,611	20.9%	319,071	259,731	22.8%
Istanbul SGIA	11,010	10,284	7.1%	107,957	98,619	9.5%	127,349	115,958	9.8%
Total MAHB System	39,154	34,123	14.7%	377,106	321,230	17.4%	446,420	375,689	18.8%

Domestic	2024	2023	% YOY	2024	2023	%YOY	2024	2023	%YOY
	Oct			Year- to-date			LTM		
KLIA	8,403	8,829	-4.8%	86,570	87,998	-1.6%	102,773	103,818	-1.0%
MASB Airports	24,312	25,243	-3.7%	246,023	260,467	-5.5%	294,870	315,448	-6.5%
Total	32,715	34,072	-4.0%	332,593	348,465	-4.6%	397,643	419,266	-5.2%
Istanbul SGIA	9,105	9,178	-0.8%	92,530	86,942	6.4%	109,827	102,257	7.4%
Total MAHB System	41,820	43,250	-3.3%	425,123	435,407	-2.4%	507,470	521,523	-2.7%

Overview of traffic

October 2024 passenger movements for MAHB network of airports continue to remain resilient, recording 11.2million passengers, an increase of 10.4% over October 2023, amidst the current challenges in the aviation industry. The international sector partly drove growth accounting for 53% of total passenger movements surpassing the pre-pandemic market share by 3% percentage points. Domestic passenger movements recorded 5.2million passengers, continuing to grow above the 80% of the pre-pandemic levels.

Passenger movements in Malaysia continued to grow steadily, driven by new airline operations and airline's introduction to new destinations from six international and domestic airports with a total combination of 34 additional weekly flight frequencies. Batik Air Malaysia (seven weekly frequencies) from Penang International Airport to Jakarta and launched new flights from Subang Airport to Kota Bharu (seven weekly frequencies), AirAsia (four weekly frequencies) also from Penang International Airport to Shenzhen, and from Kuala Lumpur International Airport (KLIA) to Amritsar (four weekly frequencies). In addition, Jeju Air introduced a new route from Kota Kinabalu International Airport to Busan (six weekly frequencies) and Scoot launched new flights from Malacca Airport to Singapore (five weekly frequencies). The overall average load factor increased by 4.3 percentage points for October 2024 over October 2023, reflecting strong travel demand amid the current challenges in the industry including delays in new aircraft deliveries and spare parts constraints. International passenger movements from Northeast Asia and South Asia grew by 2% and 4% over 2023, respectively. In the Southeast Asia region, Singapore, Jakarta, Bali, and Don Mueang continued to record the highest year-to-date in passenger movements from and into Malaysia by 28%. Domestic movements in October 2024 recorded 3.6million passengers, reaching 84.7% of pre-pandemic levels, with an average load factor of 80.5%

Istanbul Sabiha Gocken passenger movements grew by 5.3% over October 2023, reaching 3.5million and exceeding 2019 figures by 11.5%. The international and domestic sectors grew by 8.4% and 1.9%, respectively year-over-year, recording 1.9 million and 1.6 million passenger movements, respectively. There were 16 new weekly flight frequencies in October operated by Pegasus to Bremen, Germany (three weekly flights), Dublin, Ireland (two weekly flights) and by Ajet to Sham El Sheikh, Egypt (five weekly fights), Hurghada, Egypt (five weekly flights) and Tuzla, Bosnia and Herzegovina (one weekly flight) in October.