

Traffic snapshot

- MAHB network of airports continues to achieve another significant milestone in July 2023, recording all new highs in the overall passenger movements with more than 11 million passengers.
- It is noteworthy that both Malaysia and Turkey operations registered new highs for July 2023 with 7.4 million and 3.7 million passengers respectively.
- International and domestic passenger movements for the network of airports recorded new highs with both movements exceeding the 5 million mark for July 2023, recording 5.4 million and 5.7 million passengers and reaching 89% and 87% over July 2019 traffic respectively.
- Airports in Malaysia recorded new highs for both the international and domestic passenger movements with 3.5 million and 3.9 million passengers, reaching 75% and 85% over July 2019 respectively.
- Istanbul SGIA continued to show strong traffic momentum surpassing the pre-pandemic level for three consecutive months, recording 3.7 million passenger movements in July 2023, a growth of 8.6% over the same corresponding month in 2019.
- International passenger movements at Istanbul SGIA driven by the surge in summer travel holidays in July 2023 recorded the highest volume to-date, registering 1.9 million passengers, an double-digit increase of 35.8% over July 2019.
- Domestic passenger movements at Istanbul SGIA were equally strong, recording 1.8 million passengers reaching 90% of 2019 July levels, the highest recovery rate for the year.

Passenger movements ('000) snapshot, July 2023

Total	2023			2022			2023			2022		
	July	% YOY	Year- to-date	%YOY	'LTM	%YOY	'LTM	%YOY				
KLIA	4,277	2,335	83.2%	26,242	10,859	141.7%	40,783	13,694	197.8%			
<i>International</i>	2,948	1,378	114.0%	17,644	4,904	259.8%	27,014	5,663	377.1%			
<i>ASEAN</i>	1,467	752	95.2%	8,943	2,486	259.8%	13,960	2,782	401.7%			
<i>Non-ASEAN</i>	1,481	626	136.6%	8,702	2,419	259.8%	13,054	2,880	353.2%			
<i>Domestic</i>	1,329	957	38.9%	8,598	5,955	44.4%	13,769	8,031	71.4%			
MASB Airports	3,109	2,471	25.8%	20,071	14,219	41.2%	33,163	18,896	75.5%			
<i>International</i>	571	256	123.1%	3,288	686	379.5%	4,859	703	590.9%			
<i>ASEAN</i>	411	236	74.1%	2,606	659	295.3%	4,051	676	499.7%			
<i>Non-ASEAN</i>	159	19.4	721.7%	682	27	2465.3%	808	28	2816.6%			
<i>Domestic</i>	2,538	2,216	14.6%	16,783	13,533	24.0%	28,304	18,193	55.6%			
Total MAHB	7,386	4,806	53.7%	46,314	25,078	84.7%	73,946	32,590	126.9%			
Istanbul SGIA²	3,687	3,033	21.6%	20,899	16,873	23.9%	35,205	30,213	16.5%			
Total MAHB System	11,073	7,839	41.3%	67,212	41,951	60.2%	109,151	62,803	73.8%			

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Total KLIA & MASB	3,519	1,633	115.4%	20,933	5,590	274.5%	31,873	6,366	400.7%			
<i>ASEAN</i>	1,878	988	90.1%	11,549	3,145	267.2%	18,011	3,458	420.9%			
<i>Non-ASEAN</i>	1,641	646	154.1%	9,384	2,445	283.8%	13,861	2,908	376.7%			
Istanbul SGIA	1,882	1,474	27.6%	10,923	8,220	32.9%	18,414	13,521	36.2%			
Total MAHB System	5,401	3,108	73.8%	31,856	13,810	130.7%	50,287	19,887	152.9%			

Domestic	2023	2022	% YOY	2023	2022	%YOY	2023	2022	%YOY
	July			Year- to-date			LTM		
KLIA	1,329	957	38.9%	8,598	5,955	44.4%	13,769	8,031	71.4%
MASB Airports	2,538	2,216	14.6%	16,783	13,533	24.0%	28,304	18,193	55.6%
Total	3,867	3,173	21.9%	25,381	19,488	30.2%	42,073	26,224	60.4%
Istanbul SGIA	1,805	1,559	15.8%	9,976	8,652	15.3%	16,792	16,692	0.6%
Total MAHB System	5,673	4,732	19.9%	35,357	28,140	25.6%	58,864	42,916	37.2%

¹July is preliminary, where main variations if any lie largely from the non-scheduled or charter flights at domestic airports

²MASB Airports refers to the 38 Malaysian airports other than KLIA/KUL operated by Malaysia Airports Sdn Bhd.

³LTM refers to the last twelve months, up to and including the month in question

⁴Istanbul SGIA is Istanbul Sabiha Gokcen International Airport with the SAW three-letter International Air Transport Association (IATA) code

KLIA Terminal 1 & Terminal 2 passenger movements ('000) snapshot , July 2023

Airport	2023	2022	% YOY	2023	2022	%YOY	2023	2022	%YOY
	July			Year- to-date			LTM		
Terminal 1 Total	2,055	1,199	71.4%	12,813	5,512	132.5%	20,634	6,948	197.0%
<i>International</i>	1,614	830	94.4%	10,027	3,314	202.5%	15,797	3,985	296.4%
<i>ASEAN</i>	596	301	97.7%	3,622	1,139	218.1%	5,750	1,353	325.0%
<i>Non-ASEAN</i>	1,018	529	92.6%	6,405	2,176	194.4%	10,047	2,632	281.7%
<i>Domestic</i>	441	369	19.5%	2,786	2,197	26.8%	4,837	2,963	63.3%
Terminal 2 Total	2,222	1,135	95.7%	13,430	5,347	151.2%	20,149	6,746	198.7%
<i>International</i>	1,334	548	143.7%	7,617	1,590	379.1%	11,217	1,678	568.7%
<i>ASEAN</i>	871	450	93.5%	5,320	1,347	295.0%	8,211	1,430	474.3%
<i>Non-ASEAN</i>	463	97	375.5%	2,297	243	844.9%	3,007	248	1113.0%
<i>Domestic</i>	888	588	51.0%	5,813	3,757	54.7%	8,932	5,068	76.2%

Aircraft movements snapshot, July 2023

Total	2023	2022	% YOY	2023	2022	%YOY	2023	2022	%YOY
	July			Year- to-date			LTM		
KLIA	28,350	17,254	64.3%	179,279	96,395	86.0%	281,186	137,506	104.5%
MASB Airports	31,548	30,716	2.7%	216,305	197,685	9.4%	369,791	286,782	28.9%
Total	59,898	47,970	24.9%	395,584	294,080	34.5%	650,977	424,288	53.4%
Istanbul SGIA	20,674	17,824	16.0%	125,700	110,508	13.7%	210,580	200,264	5.2%
Total MAHB System	80,572	65,794	22.5%	521,284	404,588	28.8%	861,557	624,552	37.9%

International	2023	2022	% YOY	2023	2022	%YOY	2023	2022	%YOY
	July			Year- to-date			LTM		
KLIA	18,979	10,006	89.7%	117,465	47,043	149.7%	181,250	69,117	162.2%
MASB Airports	5,141	3,273	57.1%	32,098	13,934	130.4%	50,422	19,933	153.0%
Total	24,120	13,279	81.6%	149,563	60,977	145.3%	231,672	89,050	160.2%
Istanbul SGIA	11,166	9,096	22.8%	67,018	55,469	20.8%	112,188	92,652	21.1%
Total MAHB System	35,286	22,375	57.7%	216,581	116,446	86.0%	343,860	181,702	89.2%

Domestic	2023	2022	% YOY	2023	2022	%YOY	2023	2022	%YOY
	July			Year- to-date			LTM		
KLIA	9,371	7,248	29.3%	61,814	49,352	25.3%	99,936	68,389	46.1%
MASB Airports	26,407	27,443	-3.8%	184,207	183,751	0.2%	319,369	266,849	19.7%
Total	35,778	34,691	3.1%	246,021	233,103	5.5%	419,305	335,238	25.1%
Istanbul SGIA	9,508	8,728	8.9%	58,682	55,039	6.6%	98,392	107,612	-8.6%
Total MAHB System	45,286	43,419	4.3%	304,703	288,142	5.7%	517,697	442,850	16.9%

Overview of traffic

Passenger movements for the MAHB network of airports continue to achieve another significant milestone, registering more than 11 million passenger movements for the first time in its path to traffic recovery. Both Malaysia and Turkey traffic recorded a new high in passenger movements for July 2023 with 7.4 million and 3.7 million passenger movements respectively. In addition, both the international and domestic passenger movements for the network of airports recorded the highest passenger volume for the year, with 5.4 million and 5.7 million passengers, reaching 89% and 87% over July 2019 levels respectively.

Airports in Malaysia continue to chart a steady traffic recovery, recording more than 7 million passenger movements for the first time in July 2023 since the aviation industry was disrupted by COVID-19. International passenger movements in July 2023 grew steadily, recording 3.5 million passengers and reaching 75% over July 2019. It is encouraging to note that most of the regions namely Northeast Asia, Middle East, Southeast Asia, Europe, and Southwest Pacific recorded an increase of between 3% to 24% over June 2023. Domestic passenger movements were equally resilient, recording 3.9million passengers, reaching 85% of July 2019 levels. The growth from both international and domestic sector were partly contributed by the local school holiday towards the tail end of July, summer holidays in the Northern Hemisphere, gradual return of China travellers, the returning of Hajj pilgrims, new airlines operation, and airlines' additional flight frequencies in the pursue to resume pre-pandemic frequencies as most of the last remaining travel restrictions were removed. Kuala Lumpur International Airport (KLIA) welcomed the commencement of Salam Air from Muscat, Oman with two flights weekly, AirAsia X to Chengdu with three flights weekly, and MYAirline to Bangkok Don Mueang with seven flights weekly. Batik Air Malaysia commenced two new routes to Adelaide and Chengdu with two and four flights weekly services respectively. Kota Kinabalu International Airport also welcomed two new airlines, namely Loong Air from Xi'An Xianyang with two flights weekly and Shanghai Airlines from Shanghai PuDong with seven flights weekly. AirAsia resumed Beijing Daxing services with seven flights weekly and Macau with two flights weekly. Batik Air Malaysia resumed its China network with direct flights from Kota Kinabalu and Langkawi to Chengdu once a week respectively.

Istanbul SGIA total passenger movements has exceeded the pre-pandemic passenger levels for three consecutive months, driven partly by leisure and Visit, Friends and Relatives (VFR) market segments particularly from the international sector. Airport Council International (ACI) Europe reported airports in Turkey had achieved full recovery with Istanbul SGIA ranked fifth in the first half of 2023 with a growth of 1.6% over 1H19. In July 2023, Istanbul SGIA also reached a new record in terms of daily passenger movements with more than 124,000 passengers on 29 July. Pegasus Airlines continues to expand and has launched a new international service to Podgorica, Montenegro with 4 times weekly flights from 19 July 2023. Pakistan, Poland, Finland, Armenia, Moldova, Montenegro and Bulgaria are new to the Pegasus Airlines network since 2019.