

### Traffic snapshot

- MAHB network of airports sustained above the 9million passenger movements for April 2023 albeit the Ramadan period. Traffic, nevertheless, started to increase from the third week of April in conjunction with the Aidilfitri celebrations that falls on 22 April 2023.
- International passenger movements registered 4.3million passengers, reaching 76.8% of April 2019 levels and had been stable above the 4million mark since December 2022. It is encouraging to note that Penang International Airport, Langkawi International Airport as well as Istanbul SGIA recorded the highest passenger movements for a month in 2023.
- Domestic passenger movements registered 4.8million passengers, reaching 78.4% of April 2019 driven by the Aidilfitri celebrations, recording a high volume of daily passengers from the third week of April.
- Airports in Malaysia recorded 6.3million passenger movements reaching 72.1% of April 2019 levels.
- International passenger movements registered 2.8million passengers partly driven by airlines pre-pandemic flight resumptions, inaugural TransNusa flight from Jakarta as well as additional frequencies by existing airlines.
- Domestic passenger movements registered 3.5million passengers in April 2023, reaching 80.7% of April 2019 levels, driven by the Aidilfitri celebrations and local airlines' additional frequencies.
- Istanbul SGIA total passenger movements recorded 2.8million passengers in April 2023, reaching 93.8% of April 2019. April 2023 international passenger movements were equivalent to 2022 peak volume registered at an average of 1.5million passengers during the strong summer travel period.

### Passenger movements ('000) snapshot, April 2023

Total	2023	2022	% YOY	2023	2022	%YOY	2023	2022	%YOY
	April			Year- to-date			<sup>1</sup> LTM		
<b>KLIA</b>	<b>3,558</b>	<b>1,210</b>	<b>194.1%</b>	<b>14,146</b>	<b>4,462</b>	<b>217.0%</b>	<b>35,083</b>	<b>7,654</b>	<b>358.4%</b>
<b>International</b>	<b>2,381</b>	<b>585</b>	<b>307.1%</b>	<b>9,494</b>	<b>1,526</b>	<b>522.0%</b>	<b>22,242</b>	<b>2,485</b>	<b>795.0%</b>
ASEAN	1,221	276	342.4%	4,778	645	640.5%	11,636	1,018	1043.5%
Non-ASEAN	1,160	309	275.7%	4,716	881	435.2%	10,606	1,467	622.7%
<b>Domestic</b>	<b>1,177</b>	<b>625</b>	<b>88.3%</b>	<b>4,652</b>	<b>2,936</b>	<b>58.4%</b>	<b>12,841</b>	<b>5,169</b>	<b>148.4%</b>
<b>MASB Airports</b>	<b>2,782</b>	<b>1,572</b>	<b>76.9%</b>	<b>10,929</b>	<b>6,656</b>	<b>64.2%</b>	<b>31,584</b>	<b>11,906</b>	<b>165.3%</b>
<b>International</b>	<b>447</b>	<b>60</b>	<b>650.5%</b>	<b>1,709</b>	<b>86</b>	<b>1877.3%</b>	<b>3,879</b>	<b>111</b>	<b>3405.1%</b>
ASEAN	366	59	519.3%	1,392	85	1536.0%	3,412	108	3059.5%
Non-ASEAN	81	0.5	17538.6%	317	1	23571.7%	467	3	17281.6%
<b>Domestic</b>	<b>2,335</b>	<b>1,513</b>	<b>54.3%</b>	<b>9,219</b>	<b>6,569</b>	<b>40.3%</b>	<b>27,705</b>	<b>11,795</b>	<b>134.9%</b>
<b>Total MAHB</b>	<b>6,339</b>	<b>2,782</b>	<b>127.8%</b>	<b>25,075</b>	<b>11,118</b>	<b>125.5%</b>	<b>66,667</b>	<b>19,560</b>	<b>240.8%</b>
<b>Istanbul SGIA<sup>2</sup></b>	<b>2,797</b>	<b>2,124</b>	<b>31.7%</b>	<b>10,871</b>	<b>8,560</b>	<b>27.0%</b>	<b>33,491</b>	<b>28,290</b>	<b>18.4%</b>
<b>Total MAHB System</b>	<b>9,137</b>	<b>4,906</b>	<b>86.2%</b>	<b>35,946</b>	<b>19,678</b>	<b>82.7%</b>	<b>100,157</b>	<b>47,850</b>	<b>109.3%</b>

International	2023	2022	% YOY	2023	2022	%YOY	2023	2022	%YOY
	April			Year- to-date			LTM		
<b>KLIA</b>	<b>2,381</b>	<b>585</b>	<b>307.1%</b>	<b>9,494</b>	<b>1,526</b>	<b>522.0%</b>	<b>22,242</b>	<b>2,485</b>	<b>795.0%</b>
ASEAN	1,221	276	342.4%	4,778	645	640.5%	11,636	1,018	1043.5%
Non-ASEAN	1,160	309	275.7%	4,716	881	435.2%	10,606	1,467	622.7%
<b>MASB Airports</b>	<b>447</b>	<b>60</b>	<b>650.5%</b>	<b>1,709</b>	<b>86</b>	<b>1877.3%</b>	<b>3,879</b>	<b>111</b>	<b>3405.1%</b>
ASEAN	366	59	519.3%	1,392	85	1536.0%	3,412	108	3059.5%
Non-ASEAN	81	0.5	17538.6%	317	1	23571.7%	467	3	17281.6%
<b>Total KLIA &amp; MASB</b>	<b>2,828</b>	<b>644</b>	<b>338.9%</b>	<b>11,203</b>	<b>1,613</b>	<b>594.6%</b>	<b>26,121</b>	<b>2,596</b>	<b>906.3%</b>
ASEAN	1,586	335	373.6%	6,171	730	744.8%	15,048	1,126	1236.9%
Non-ASEAN	1,241	309	301.3%	5,033	882	470.4%	11,073	1,470	653.2%
<b>Istanbul SGIA</b>	<b>1,513</b>	<b>1,047</b>	<b>44.5%</b>	<b>5,765</b>	<b>4,211</b>	<b>36.9%</b>	<b>17,266</b>	<b>11,533</b>	<b>49.7%</b>
<b>Total MAHB System</b>	<b>4,341</b>	<b>1,691</b>	<b>156.6%</b>	<b>16,969</b>	<b>5,824</b>	<b>191.4%</b>	<b>43,387</b>	<b>14,129</b>	<b>207.1%</b>

Domestic	2023	2022	% YOY	2023	2022	%YOY	2023	2022	%YOY
	April			Year- to-date			LTM		
KLIA	1,177	625	88.3%	4,652	2,936	58.4%	12,841	5,169	148.4%
MASB Airports	2,335	1,513	54.3%	9,219	6,569	40.3%	27,705	11,795	134.9%
<b>Total</b>	<b>3,511</b>	<b>2,138</b>	<b>64.2%</b>	<b>13,871</b>	<b>9,505</b>	<b>45.9%</b>	<b>40,546</b>	<b>16,964</b>	<b>139.0%</b>
<b>Istanbul SGIA</b>	<b>1,285</b>	<b>1,077</b>	<b>19.3%</b>	<b>5,106</b>	<b>4,349</b>	<b>17.4%</b>	<b>16,225</b>	<b>16,757</b>	<b>-3.2%</b>
<b>Total MAHB System</b>	<b>4,796</b>	<b>3,215</b>	<b>49.2%</b>	<b>18,977</b>	<b>13,854</b>	<b>37.0%</b>	<b>56,771</b>	<b>33,721</b>	<b>68.4%</b>

\*April is preliminary, where main variations if any lie largely from the non-scheduled or charter flights at domestic airports

\*\*MASB Airports refers to the 38 Malaysian airports other than KLIA/KUL operated by Malaysia Airports Sdn Bhd.

<sup>1</sup>LTM refers to the last twelve months, up to and including the month in question

<sup>2</sup>Istanbul SGIA is Istanbul Sabiha Gokcen International Airport with the SAW three-letter International Air Transport Association (IATA) code

**KLIA Terminal 1 & Terminal 2 passenger movements ('000) snapshot, April 2023**

Terminal	2023	2022	% YOY	2023	2022	%YOY	2023	2022	%YOY
	April			Year- to-date			LTM		
<b>Terminal 1</b>	<b>1,714</b>	<b>689</b>	<b>148.7%</b>	<b>7,043</b>	<b>2,314</b>	<b>204.3%</b>	<b>18,062</b>	<b>4,006</b>	<b>350.9%</b>
<i>International</i>	<b>1,326</b>	<b>437</b>	<b>203.3%</b>	<b>5,519</b>	<b>1,255</b>	<b>339.9%</b>	<b>13,348</b>	<b>2,097</b>	<b>536.5%</b>
ASEAN	490	143	242.0%	1,938	395	391.2%	4,810	658	630.9%
Non-ASEAN	836	294	184.4%	3,581	860	316.3%	8,539	1,439	493.4%
<b>Domestic</b>	<b>388</b>	<b>252</b>	<b>54.0%</b>	<b>1,525</b>	<b>1,060</b>	<b>43.9%</b>	<b>4,714</b>	<b>1,909</b>	<b>146.9%</b>
<b>Terminal 2</b>	<b>1,844</b>	<b>521</b>	<b>254.0%</b>	<b>7,103</b>	<b>2,148</b>	<b>230.7%</b>	<b>17,021</b>	<b>3,648</b>	<b>366.6%</b>
<i>International</i>	<b>1,055</b>	<b>148</b>	<b>615.0%</b>	<b>3,975</b>	<b>272</b>	<b>1363.1%</b>	<b>8,894</b>	<b>388</b>	<b>2192.5%</b>
ASEAN	731	133	450.7%	2,841	251	1032.5%	6,827	360	1798.7%
Non-ASEAN	324	15	2078.5%	1,135	21	5329.4%	2,067	28	7177.9%
<b>Domestic</b>	<b>789</b>	<b>373</b>	<b>111.3%</b>	<b>3,127</b>	<b>1,876</b>	<b>66.7%</b>	<b>8,127</b>	<b>3,260</b>	<b>149.3%</b>

**Aircraft movements snapshot, April 2023**

Total	2023	2022	% YOY	2023	2022	%YOY	2023	2022	2023
	April			Year- to-date			LTM	%YOY	
KLIA	25,151	11,630	116.3%	96,708	47,869	102.0%	247,141	102,301	141.6%
MASB Airports	30,803	25,066	22.9%	120,216	104,548	15.0%	366,811	222,127	65.1%
<b>Total</b>	<b>55,954</b>	<b>36,696</b>	<b>52.5%</b>	<b>216,924</b>	<b>152,417</b>	<b>42.3%</b>	<b>613,952</b>	<b>324,428</b>	<b>89.2%</b>
Istanbul SGIA	17,434	14,842	17.5%	66,367	58,094	14.2%	203,666	192,638	5.7%
<b>Total MAHB System</b>	<b>73,388</b>	<b>51,538</b>	<b>42.4%</b>	<b>283,291</b>	<b>210,511</b>	<b>34.6%</b>	<b>817,618</b>	<b>517,066</b>	<b>58.1%</b>

International	2023	2022	% YOY	2023	2022	%YOY	2023	2022	%YOY
	April			Year- to-date			LTM		
KLIA	16,571	6,139	169.9%	63,070	21,292	196.2%	152,606	53,031	187.8%
MASB Airports	4,499	1,837	144.9%	17,210	5,733	200.2%	43,735	14,723	197.1%
<b>Total</b>	<b>21,070</b>	<b>7,976</b>	<b>164.2%</b>	<b>80,280</b>	<b>27,025</b>	<b>197.1%</b>	<b>196,341</b>	<b>67,754</b>	<b>189.8%</b>
Istanbul SGIA	9,549	7,529	26.8%	35,613	29,680	20.0%	106,578	82,857	28.6%
<b>Total MAHB System</b>	<b>30,619</b>	<b>15,505</b>	<b>97.5%</b>	<b>115,893</b>	<b>56,705</b>	<b>104.4%</b>	<b>302,919</b>	<b>150,611</b>	<b>101.1%</b>

Domestic	2023	2022	% YOY	2023	2022	%YOY	2023	2022	%YOY
	April			Year- to-date			LTM		
KLIA	8,580	5,491	56.3%	33,638	26,577	26.6%	94,535	49,270	91.9%
MASB Airports	26,304	23,229	13.2%	103,006	98,815	4.2%	323,076	207,404	55.8%
<b>Total</b>	<b>34,884</b>	<b>28,720</b>	<b>21.5%</b>	<b>136,644</b>	<b>125,392</b>	<b>9.0%</b>	<b>417,611</b>	<b>256,674</b>	<b>62.7%</b>
Istanbul SGIA	7,885	7,313	7.8%	30,754	28,414	8.2%	97,088	109,781	-11.6%
<b>Total MAHB System</b>	<b>42,769</b>	<b>36,033</b>	<b>18.7%</b>	<b>167,398</b>	<b>153,806</b>	<b>8.8%</b>	<b>514,699</b>	<b>366,455</b>	<b>40.5%</b>

### Overview of traffic

It is encouraging to note that passenger movements at MAHB network of airports continue to show resilience. Despite April 2023 coinciding with the Ramadan period, which typically records lower traffic movements, the Group had registered above 9million passengers for the month. The 9million mark was first recorded in December 2022, which is generally the peak month of the year and has since steadily recorded more than 9million passengers every month up to April 2023. International passenger movements remained above the 4million mark, registering 4.3million passengers in April 2023, reaching 76.8% of April 2019 levels. Domestic passenger movements registered 4.8million passengers, reaching 78.4% of April 2019 levels.

Despite the Ramadan period in the first three weeks of April 2023, Malaysia passenger movements continued to record more than 6million passenger movements, a volume that the airports have been steadily handling since December 2022. Both international and domestic sectors recorded encouraging weekly passenger trends, increasing by one-fold each week driven by the Aidilfitri celebrations, flight resumptions of China Southern from Guangzhou to Kota Kinabalu International Airport with 3x weekly frequencies, Air China from Beijing to Kuala Lumpur International Airport (KLIA) with 2x weekly frequencies, inaugural of TransNusa flight with two daily flight frequencies from Jakarta to KLIA and additional flight frequencies (1,093 and 881 domestic and international movements) from existing airlines.

Istanbul SGIA total passenger movements in April 2023 grew by 31.7% over April 2022 registering 2.8million passengers and reaching 93.8% of 2019 levels. It is noteworthy that the international passenger movements recorded 1.5million passengers for April 2023, this was the highest passenger volume handled in 2022 during the peak summer travel season and the highest for 2023 to-date. Domestic passenger movements were encouraging as well, registering 1.3million passengers, slightly higher compared to March 2023 passengers albeit the Ramadan period. Pegasus Airlines has launched a new domestic service to Adiyaman with three-times weekly flight frequencies departing every Tuesday, Wednesday, and Friday from 4 April 2023.