

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

You should consult your stockbroker, bank manager, solicitor, accountant or other professional advisers immediately if you have any doubt as to the course of action to be taken.

If you have sold or transferred all your shares in Malaysia Airports Holdings Berhad, you should hand this Notice immediately to the person through whom you have effected the sale or transfer for transmission to the purchaser or transferee.

Neither the Securities Commission Malaysia (“SC”) nor Bursa Malaysia Securities Berhad (“**Bursa Securities**”) has perused the contents of this Notice prior to its issuance and as such, the SC and Bursa Securities take no responsibility for the contents of this Notice, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Notice.

NOTICE TO THE SHAREHOLDERS OF

MALAYSIA AIRPORTS HOLDINGS BERHAD

IN RELATION TO THE

CONDITIONAL VOLUNTARY TAKE-OVER OFFER

BY

GATEWAY DEVELOPMENT ALLIANCE SDN BHD

(Registration No. 202401008832 (1554682-M))
(Incorporated in Malaysia)

PANTAI PANORAMA SDN BHD

(Registration No. 200601033845 (753604-V))
(Incorporated in Malaysia)

KWASA AKTIF SDN BHD

(Registration No. 202401013863 (1559713-K))
(Incorporated in Malaysia)

AND

GIP AUREA PTE. LTD.

(Unique Entity Number of 202407949W)
(Incorporated in Singapore)

(COLLECTIVELY, THE “JOINT OFFERORS”)

THROUGH



AmInvestment Bank

AmInvestment Bank Berhad

(Registration No. 197501002220 (23742-V))
(A Participating Organisation of Bursa Malaysia Securities Berhad)

TO ACQUIRE

ALL THE REMAINING ORDINARY SHARES IN MALAYSIA AIRPORTS HOLDINGS BERHAD NOT ALREADY HELD BY THE JOINT OFFERORS (“OFFER SHARES”) FOR A CASH OFFER PRICE OF RM11.00 PER OFFER SHARE (“OFFER”)

This Notice is dated 8 January 2025



AmInvestment Bank

8 January 2025

Registered office of
GATEWAY DEVELOPMENT ALLIANCE SDN BHD
19-2, Mercu UEM
Jalan Stesen Sentral 5, Kuala Lumpur Sentral
50470 Kuala Lumpur
Wilayah Persekutuan, Malaysia

Registered office of
AMINVESTMENT BANK BERHAD
22nd Floor, Bangunan AmBank Group
55 Jalan Raja Chulan
50200 Kuala Lumpur

Registered office of
PANTAI PANORAMA SDN BHD
19-2, Mercu UEM
Jalan Stesen Sentral 5, Kuala Lumpur Sentral
50470 Kuala Lumpur
Wilayah Persekutuan, Malaysia

Registered office of
KWASA AKTIF SDN BHD
Level 13A-6, Menara Milenium
Jalan Damanlela, Pusat Bandar Damansara
50490 Kuala Lumpur

Registered office of
GIP AUREA PTE LTD
9 Straits View, #06-07
Marina One West Tower
Singapore (018937)

To: The shareholders of Malaysia Airports Holdings Berhad (“MAHB” or “Offeree”)

Dear Sir/Madam,

CONDITIONAL VOLUNTARY TAKE-OVER OFFER BY GATEWAY DEVELOPMENT ALLIANCE SDN BHD, PANTAI PANORAMA SDN BHD, KWASA AKTIF SDN BHD AND GIP AUREA PTE. LTD. (COLLECTIVELY, THE “JOINT OFFERORS”) THROUGH AMINVESTMENT BANK BERHAD (“AMINVESTMENT BANK”) TO ACQUIRE ALL THE REMAINING ORDINARY SHARES IN MAHB (“MAHB SHARES”) NOT ALREADY HELD BY THE JOINT OFFERORS (“OFFER SHARES”) FOR A CASH OFFER PRICE OF RM11.00 PER OFFER SHARE (“OFFER”)

We refer to the offer document dated 6 December 2024 which contains the details of the Offer (“**Offer Document**”) as well as the press notice dated 6 January 2025 in relation to the extension of the closing date of the Offer (“**Press Notice**”). Unless otherwise stated, the terms used herein shall have the same meaning as defined in the Offer Document.

On behalf of the Joint Offerors, AmInvestment Bank wishes to inform you that the closing time and date for the acceptance of the Offer have been **extended** from 5:00 p.m. (Malaysian time) on Wednesday, 8 January 2025 to **5:00 p.m. (Malaysian time) on Friday, 17 January 2025 (“Extended Closing Date”)**.

AmInvestment Bank Berhad 197501002220 (23742-V)

A member of the AmBank Group

(A Participating Organisation of Bursa Malaysia Securities Berhad)

22nd Floor, Bangunan AmBank Group, No 55 Jalan Raja Chulan, 50200 Kuala Lumpur, Malaysia. P.O.Box 10233, 50708 Kuala Lumpur, Malaysia.

T: + 603 2036 2633 **F**: + 603 2078 2842 **Telex**: AIGB MA 34124

W: ambankgroup.com

Save for the Extended Closing Date, all other details, terms and conditions of the Offer as set out in the Offer Document, including the Offer Price (i.e. RM11.00 per MAHB Share) and the Acceptance Condition (i.e. 90% of the total issued MAHB Shares), remain unchanged.

In accordance with Paragraph 13.01 of the Rules, the level of acceptances of the Offer as at 5:00 p.m. (Malaysian time) on Monday, 6 January 2025, being the date of the Press Notice, is as follows:

	No. of MAHB Shares	(1) %
MAHB Shares held by the Joint Offerors and the Joint Ultimate Offerors as at 6 December 2024 (being the Posting Date)	681,585,319	40.85
MAHB Shares for which acceptances of the Offer (which are complete and valid in all respects) have been received by the Joint Offerors between the Posting Date and up to 5:00 p.m. (Malaysian time) on 6 January 2025	487,692,514	29.23
MAHB Shares acquired or agreed to be acquired by the Joint Offerors and the Joint Ultimate Offerors (other than by way of acceptances of the Offer) between the Posting Date and up to 5:00 p.m. (Malaysian time) on 6 January 2025	-	-
(A) Total MAHB Shares held by the Joint Offerors and the Joint Ultimate Offerors as at 5:00 p.m. (Malaysian time) on 6 January 2025	1,169,277,833	70.08
(B) MAHB Shares transferred to the Joint Offerors but pending receipt of the acceptance document (which are subject to verification) between the Posting Date and up to 5:00 p.m. (Malaysian time) on 6 January 2025	94,297,176	5.65
(A) + (B)	1,263,575,009	75.73

Note:

(1) Based on the total issued shares of MAHB as at 6 January 2025 of 1,668,554,432 MAHB Shares.

The level of acceptances of the Offer as at 5:00 p.m. (Malaysian time) on Wednesday, 8 January 2025 (being the First Closing Date) will be announced in due course.

The Joint Offerors and the Joint Ultimate Offerors wish to reiterate their views that the Offer is compelling as it presents Holders the opportunity to realise their investment in the Offer Shares for cash at the Offer Price. The Offer Price represents, amongst others, a 49.46% YTD increase based on the closing price of RM7.36 on 29 December 2023, which compares to the 10.04% YTD (up to and including the Notice LTD) performance of the benchmark index FTSE Bursa Malaysia KLCI.

If you wish to accept the Offer, you are advised to refer to the Offer Document for the details, terms and conditions of the Offer as well as the procedures for accepting the Offer. You should also refer to the Independent Advice Circular dated 20 December 2024 before making your decision. You do not need to take any action if you have already sold all your MAHB Shares or have already accepted the Offer or do not wish to accept the Offer.

The Joint Offerors and the Joint Ultimate Offerors do not intend to maintain the listing status of the Offeree on the Main Market of Bursa Securities. If the Acceptance Condition is met, the Joint Offerors and the Joint Ultimate Offerors will procure the Offeree to take all necessary steps and procedures to withdraw its listing status from the Official List in accordance with the Listing Requirements. If the Acceptance Condition is revised to a lower level, the Joint Offerors and the Joint Ultimate Offerors will pursue the appropriate route to de-list the Offeree. If the de-listing of the Offeree from the Official List is successful, the MAHB Shares will no longer be traded on Bursa Securities.

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You may obtain additional copies of the Offer Document and the Form of Acceptance and Transfer from the Share Registrar for the Offer, whose normal business hours are from 8:30 a.m. to 5:30 p.m. (Malaysian time) on Mondays to Fridays (excluding public holidays), at the following address:

Boardroom Share Registrars Sdn Bhd
(Registration No: 199601006647 (378993-D))
11th Floor, Menara Symphony
No. 5 Jalan Prof. Khoo Kay Kim
Seksyen 13
46200 Petaling Jaya
Selangor

Helpdesk telephone no. : +(60)3 7890 4700
Facsimile no. : +(60)3 7890 4670

The Offer Document, Form of Acceptance and Transfer and the Independent Advice Circular are also available at the website of Bursa Securities at www.bursamalaysia.com.

Yours faithfully,

AMINVESTMENT BANK BERHAD