



Malaysia Airports Holdings Berhad

Corporate Presentation

**CREATING HAPPY GUESTS
BECOMING CARING HOSTS**

Malaysia Airports has come a long way since its inception



Takeoff: Humble beginnings

1992 - 1997

- 1992: Malaysia Airports Holdings Berhad established

Traffic Million pax	31.6
Aircraft Movements '000	413

A leading Southeast Asian airport operator

1998 - 2007

- 1998: Concession agreement signed
- 1998: KLIA opened
- 1999: Listed on KLSE
- 2001: Skytrax #2 airport worldwide

Traffic Million pax	45.1
Aircraft Movements '000	496

Turbulence, tailwinds, and headwinds

2008 - 2015

- 2008: New OA signed
- 2008: ISG acquired
- 2010: klia2 funded
- 2010: 1st RtS
- 2014: KLIA #13th World Busiest Airport by Int'l Pax

Traffic Million pax	112.1
Aircraft Movements '000	1,021

Reinventing Malaysia Airports

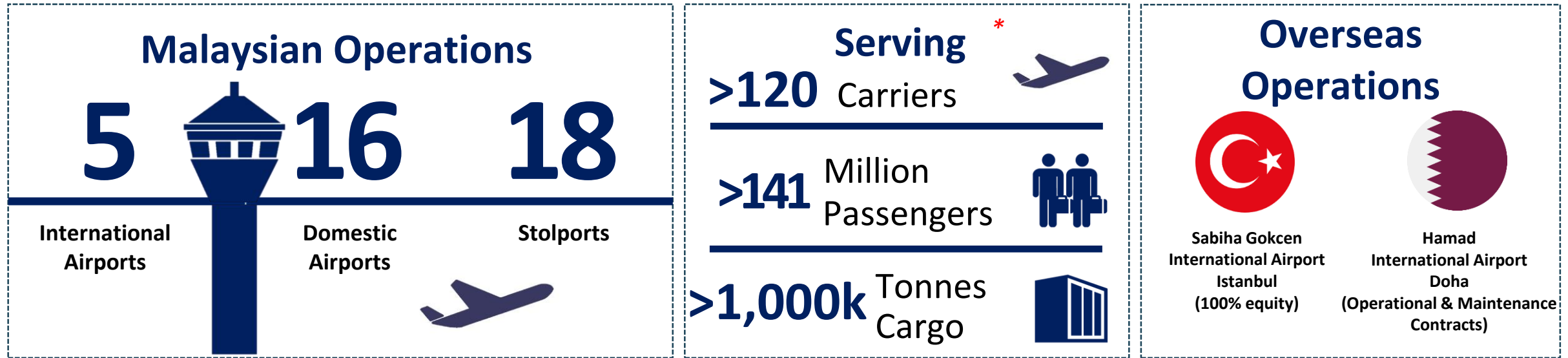
2016 - Present

- 2016: RtS2020
- 2017: In-principle agreement to extend OA
- 2018: KLIA #12th World Busiest Airport by Int'l Pax
- 2018: ISG and Langkawi expanded

Traffic Million pax	140.6
Aircraft Movements '000	1,123

Malaysia Airports Today

One of the world's largest airports group, operating 39 airports in Malaysia and several abroad



Kuala Lumpur International Airport (KLIA)



^{*} Combined operations in Malaysia and Turkey as at FY19

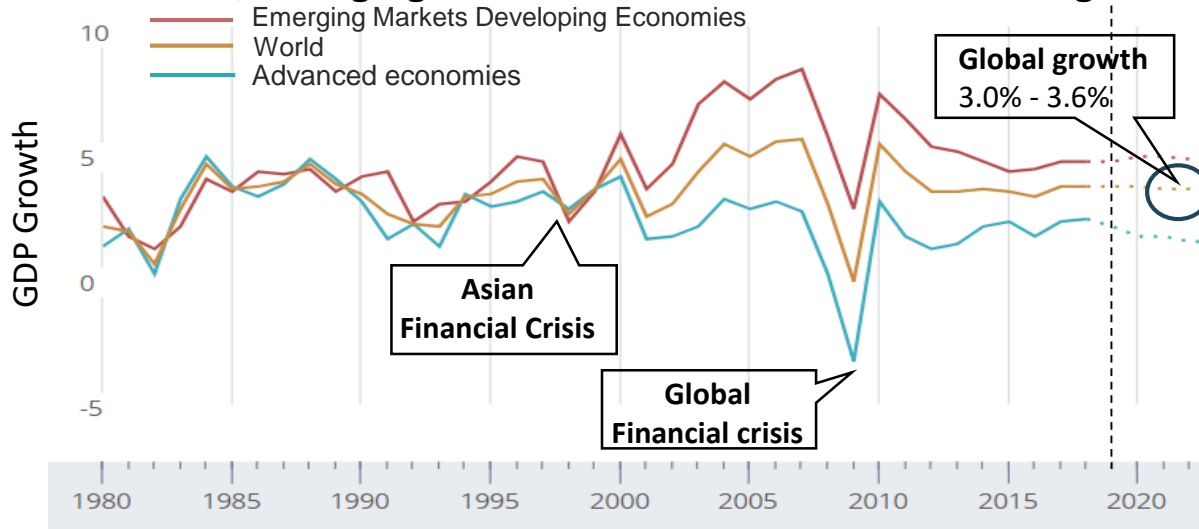
^{**} Based on Airports Council International (ACI) as at FY19

Air Travel Demand

Global economic growth is positive while air travel market expecting to remain robust

1 Global growth is expected to expand moderately

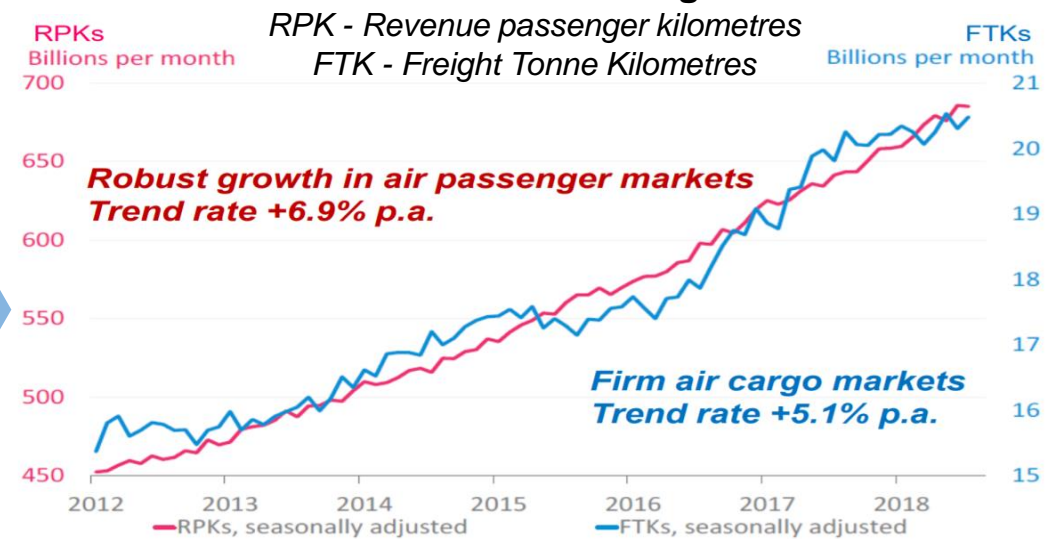
Global, Emerging and Advanced economies real GDP growth



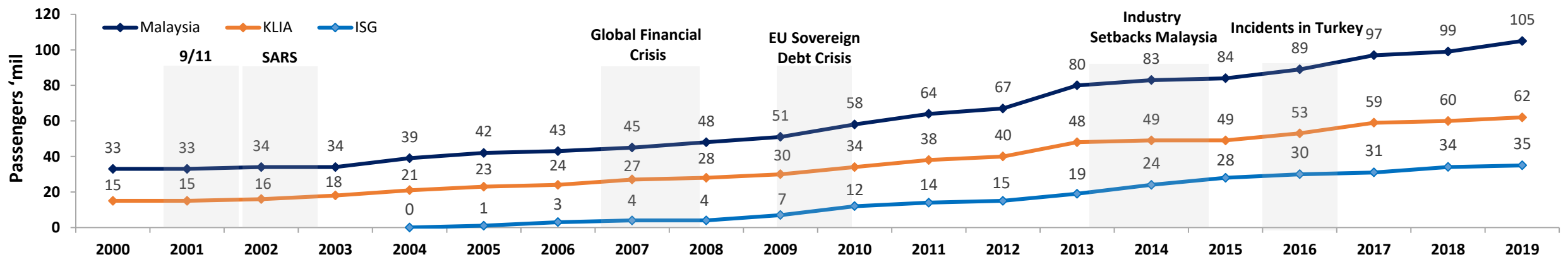
2

Solid passenger traffic growth and resilient air cargo demand

2012-2018 RPK vs FTK growth



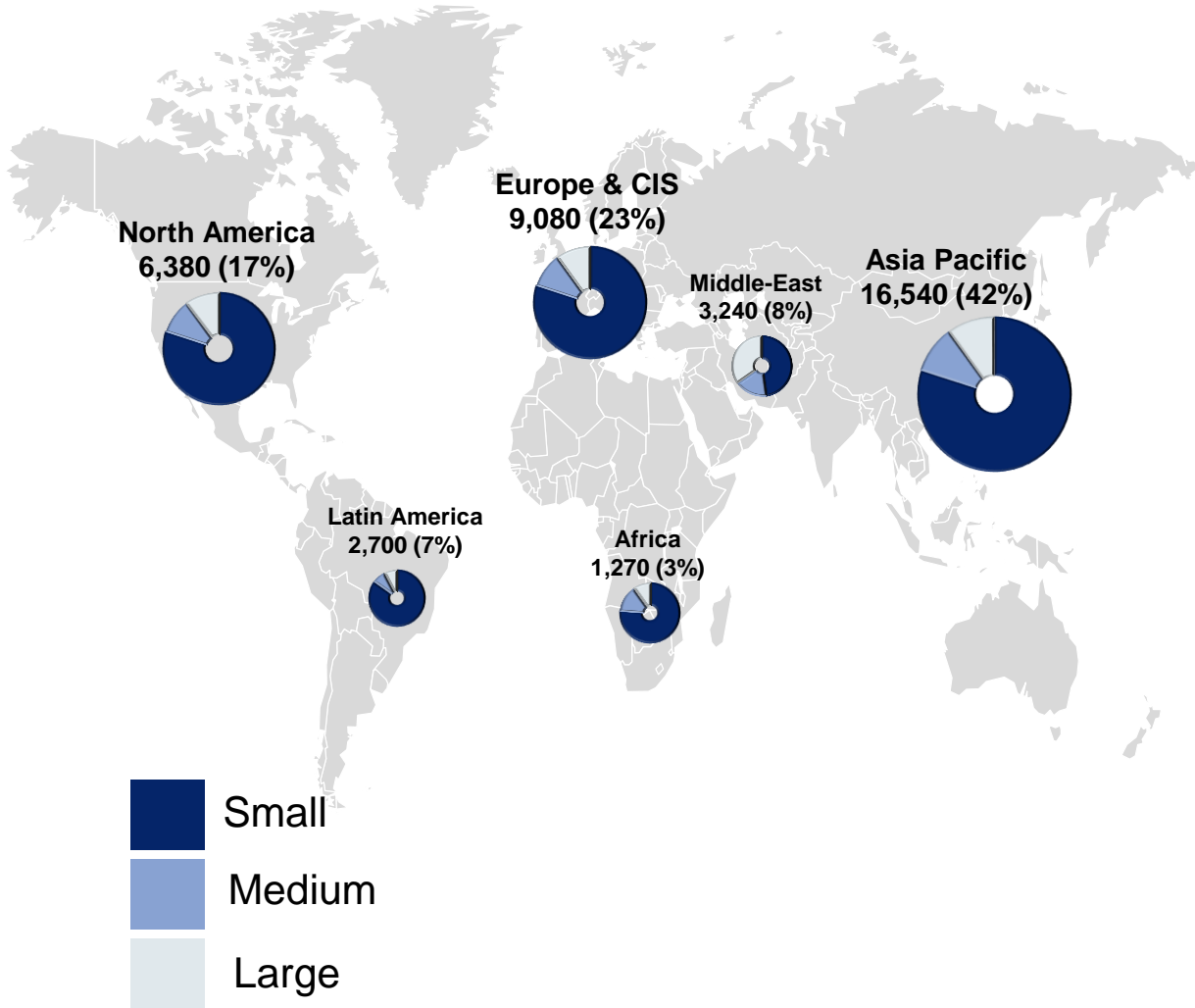
Malaysia Airports has seen resilient passenger traffic growth, enduring even the most extreme shocks



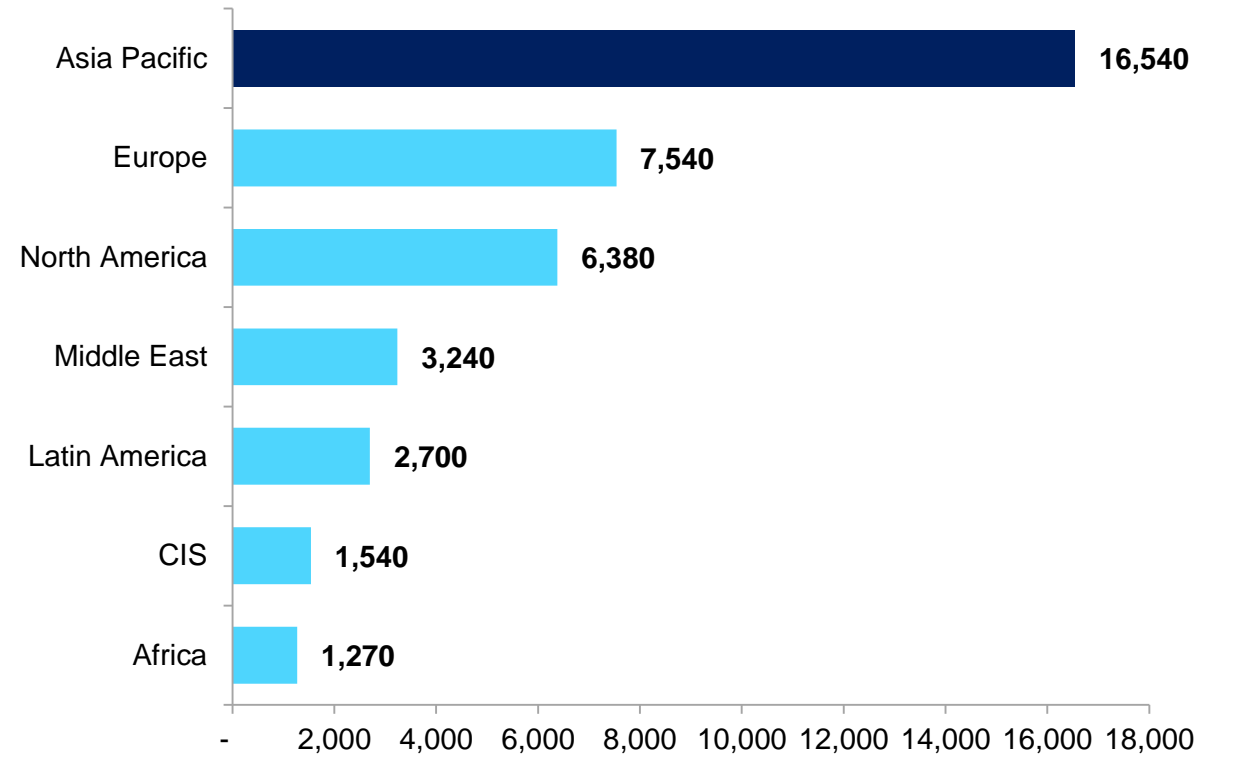
Air Travel Demand

Global demand for new passenger & freighter aircraft by 2038 with Asia leading the way

3 Strong demand from Asia Pacific



4 Regional distribution of 20-year new deliveries



Asia-Pacific airlines:
 42% of new aircraft demand

Europe & North America Airlines
 35% of new aircraft demand

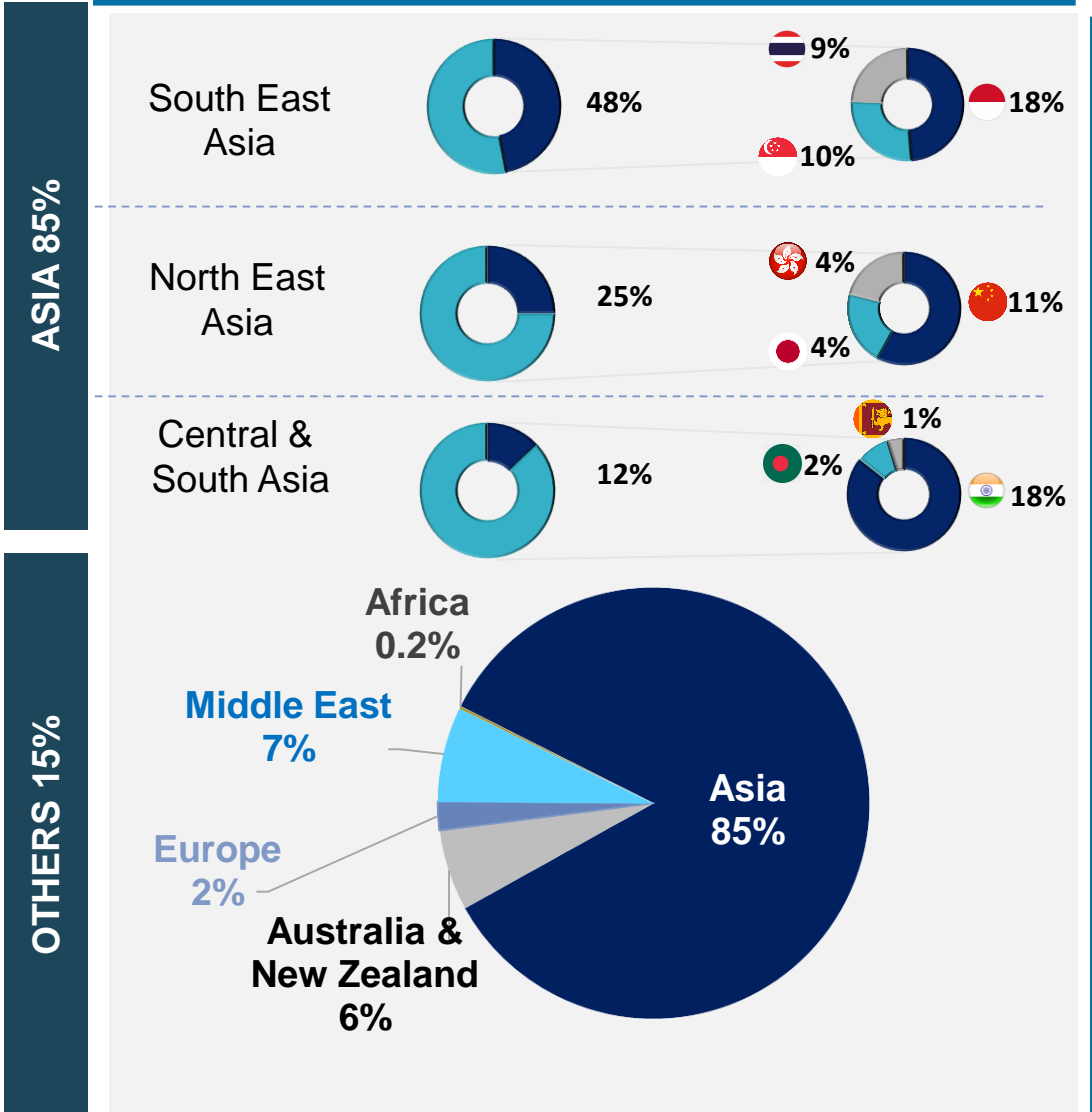
Middle East, Latin America, CIS & Africa airlines
 22% of new aircraft demand

Source: Airbus Global Market Forecast 2019

Air Travel Demand

Capitalising latent & future demand opportunity by working with airlines & marketing support programmes

2019 KUL Passenger Movements by Sector



2019 KUL Top 10 Country Movements*

Passenger Movement	Growth	Passenger Movement	Growth
1. Indonesia 8.3mil	6.2%	6. Australia 2.6mil	0.5%
2. China 5.1mil	6.4%	7. Vietnam 2.1mil	7.3%
3. Thailand 4.2mil	(-0.2%)	8. Hong Kong 1.5mil	(-6.1%)
4. Singapore 4.2mil	3.9%	9. Japan 1.4mil	4.8%
5. India 3.3mil	11.4%	10. South Korea 1.0mil	(-2.3%)

*ranked by no. of passenger movements

Malaysia Airports Incentive and Marketing Support Programs

Economic catalyst, driving traffic and tourism growth

Airlines direct incentives

Airline Incentive Programme III (AIP III)

- Validity period: 1 Jan 2018 – 31 Dec 2020

Special Incentive Programme for Langkawi, Melaka & Labuan

- Validity period
 - LGK: 2015 – 2020
 - MKZ: 2017 – 2021
 - LBU: 2017 – 2021

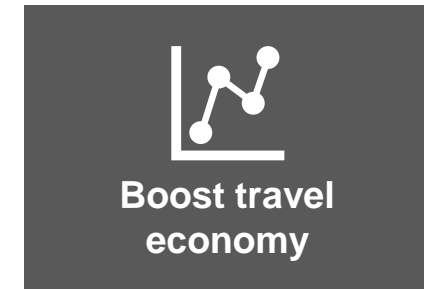
Joint International Tourism Development Programme (JITDP)

- Collaboration between Malaysia Airports and Tourism Malaysia
- Joint contribution from Malaysia Airports (RM10 mil) and Tourism Malaysia (RM10 mil)
- Renewal of commitment on annual basis

Langkawi International Tourism Promotional Fund (LITPF)

- Collaboration with LADA and Tourism Malaysia
- Malaysia Airports contributing RM5 mil for the promotional fund
- Validity period: 2019-2021

Promotional & marketing funds



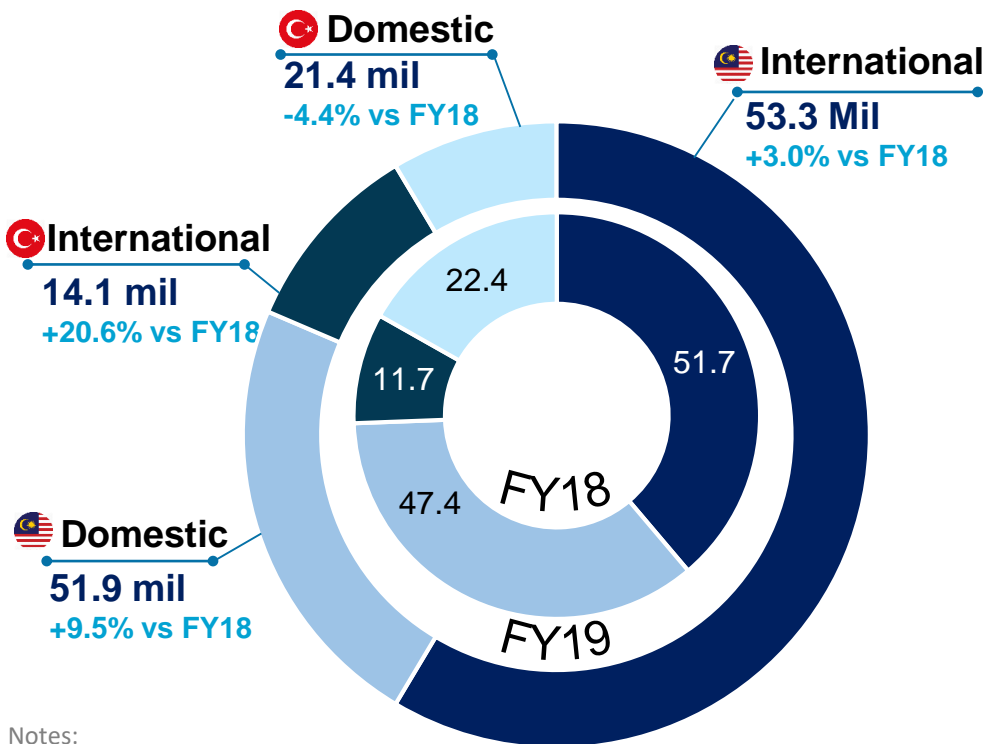
FY19 Snapshot

Strong FY19 financial performance supported by robust fundamentals

Passenger Movements

Total Passengers
140.6 million

+5.6% (FY18: 133.2 mil)

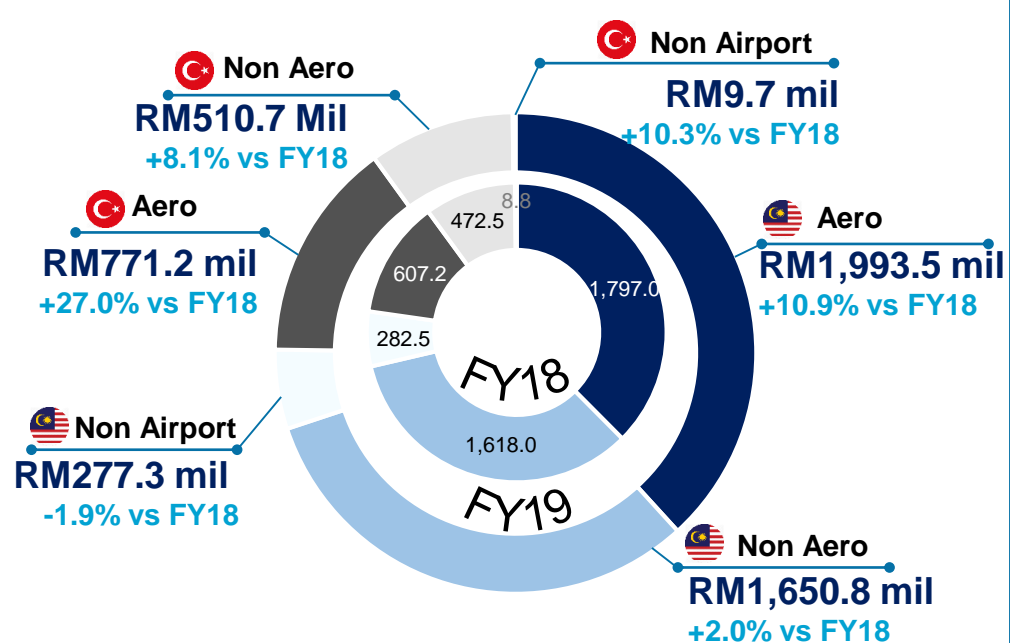


Revenue

Total Revenue

RM5,213.1 million

+8.9% (FY18: RM4,786.1 mil)¹

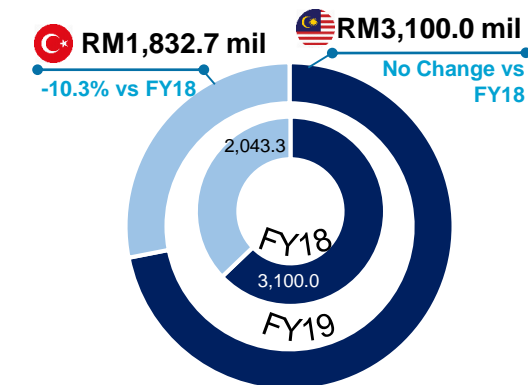


Borrowings

Total Borrowings

RM4,932.7 million

-4.1% (FY18: 5,143.3 mil)



Cash Balances

Cash and cash equivalents³

RM3,230.8 mil

+15.7% (FY18: RM2,792.9 mil)

DPS & EPS

Dividend Per Share (DPS)⁴

15 sen

+7.1% (FY18: 14 sen)

Earnings Per Share (EPS)²

32 sen

+21.9% (FY18: 27 sen)

EBITDA and Profit After Tax

Total EBITDA²

RM2,292.0 mil

+9.3%

(FY18: RM2,097.0 mil)

Profit After Tax²

RM537.0 mil

+21.9%

(FY18: RM440.7 mil)

Notes:

1. Excluding Construction Revenue and Cost in relation to IC interpretation 12: Service Concession Arrangement (IC12) of RM nil (FY18: RM65.6 mil) in Turkey

2. Actual excluding Non-Core Items (NCI) in FY18. NCI in FY18 represents the unrealised gain on fair value of investment in GMR Hyderabad International Airport Limited (GHIAL- RM258.4 mil) and gain on disposal of investment in GMR Malé International Airport (GMIAL- RM28.2 mil)

3. Included in Cash Balances are cash, cash equivalent asset held for sale and bonds

4. FY19 DPS of 15 sen consists of an interim DPS of 5 sen and final dividend (subject to shareholders' approval) of 10 sen

KLIA as a Global Hub

Malaysia Airports is focusing on improving connectivity and total airport experience for customers

Growth at **KLIA Main** is mainly driven by strong international connections.

kli2 meanwhile has seen more growth in the **ASEAN** region, with predominantly higher mix of Malaysian outbound passengers.

	KLIA NEXT GEN HUB	kli2
Passenger Movements	29.2 mil (2015: 22.6 mil) Intl: 23.4 mil Dom: 5.8 mil	33.1 mil (2015: 26.3 mil) Intl: 21.5 mil Dom: 11.6 mil
5-year CAGR	5.2%	4.7%
Primary hub	<i>malaysia airlines</i> <i>Malindo air</i>	<i>AirAsia</i>
Airline connections	>260	13
Destination connections	>1,000	>120
Airlines served	+50 others	

2019 Initiatives



Digital panels refresh across pax journey



Vertical gardens in line with airport in forest concept



e-Hailing pick up locations to reduce congestion



Full body scanners expediting security clearance



Interactive kiosks for wayfinding



Washroom refresh

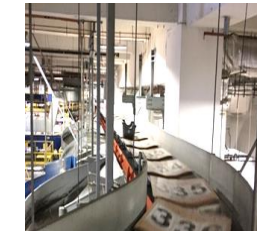


Self bag drop for faster check in



Runway 3 upgrade

2020 Initiatives



End-to-end baggage systems upgrade



New tracks as well as purchasing of **new aerotrains**



Optimisation of assets and for **safety initiatives**



Single token initiative Driven by facial recognition



KULKidzania Interactive learning edutainment theme park

MASB Airports Development

Continued development of other 38 airports under our portfolio

2019 Major Initiatives
Operational & Maintenance

CAPEX

Kota Bharu, Lahad Datu & Kuantan



New screening machines, including new X-Ray Machines at Kota Bharu, Lahad Datu and Baggage Screening Machines at Kuantan

Alor Setar, Kota Bharu & Kota Kinabalu



Washroom upgrades at several domestic airports

Penang, Subang & Kuching



Car park upgrade at several domestic airports

Langkawi



Commercial reset initiative to boost non-aeronautical revenue

2020-2022 Major Initiatives
Developmental CAPEX

Penang



Expansion of terminal building, infra works and apron

6.5 mppa

12 mppa

Next Busiest International Airport

Langkawi



Embarking on master planning in view of terminal building expansion

Pre-planning stage

Tourism Paradise

Subang



Embarking on master planning for Subang Regeneration

Pre-planning stage

Airport City & MRO Hub

Tawau



Airport Modernization and Optimization Plan include outlook refresh and reconfiguration of terminal building and apron

1.5 mppa

2.5 mppa

Connecting Cities

Kota Kinabalu, Kuching & Sibiu



Embarking on master planning, concept and detailed design and asset optimization

Pre-planning stage

Gateway to Borneo

Note: Kota Bharu Airport (terminal and apron expansion) and Sandakan Airport (runway and taxiway expansion) projects are under the initiatives of the Government of Malaysia

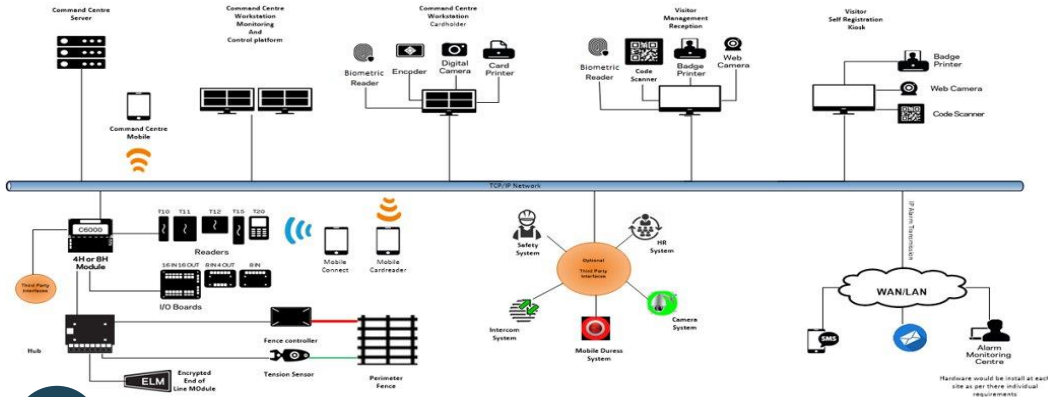
Digitisation of Our Airports

Airports 4.0: Establishing a Unified Digital Platform for a comprehensive and seamless digitalization across all stakeholders

1

NETWORK ARCHITECTURE

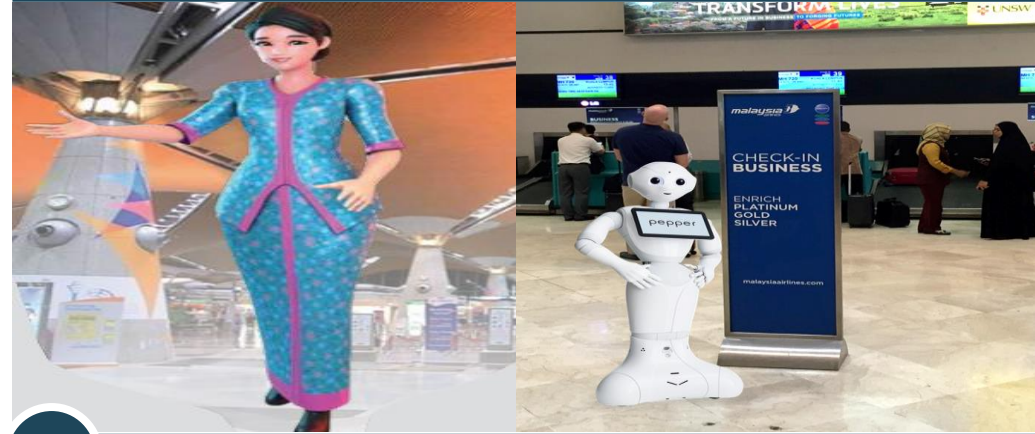
New and improved architecture for better network service



2

VIRTUAL GREETER

Hologram or Robot with customized languages at key locations



3

SINGLE TOKEN FACIAL AUTHENTICATION

Seamless journey at various touchpoints in airport



4

5G+ NETWORK

Virtual tourism via 5G technology



Digitisation of Our Airports

System upgrading in ensuring passengers safety and security

1 VIDEO ANALYTICS

New Digital CCTV with AI-powered video analytics for efficient surveillance



2 A-CDM

Integrated system for information sharing among stakeholders



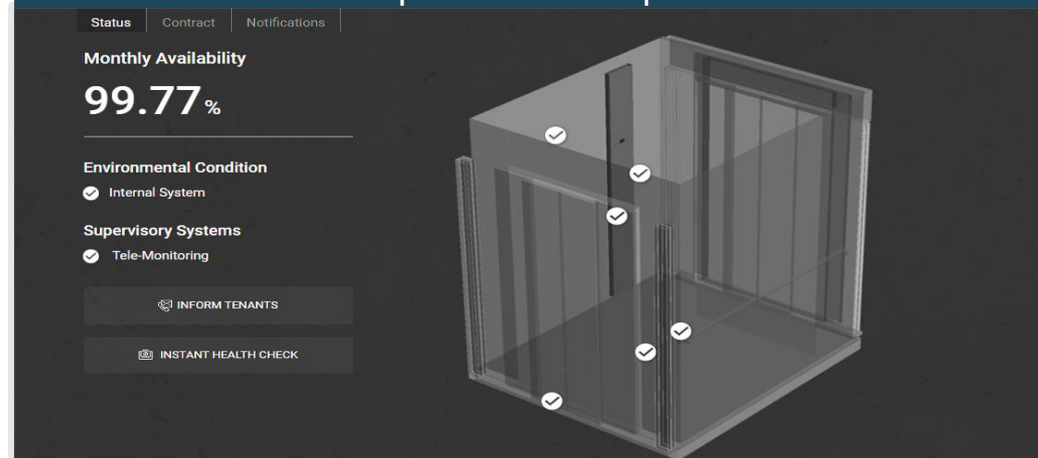
3 CCTV UPGRADE

HD cameras with improved surveillance coverage for enhanced security



4 PREDICTIVE MAINTENANCE

Maintenance central monitoring system to ensure minimum operations disruption



Commercial Reset at KLIA to Further Grow Our Non Aero Business

Improving our retail offering by revitalizing our commercial spaces



Increase and enhance retail space

- Converting the jungle area into a commercial space with **luxury retail pods**
- Upgrade KLIA satellite building **infrastructure**



Optimise retail mix and footprint

- **Right size and balance** retail and F&B by zone
- Increase composition of **high yield product categories** based on airport benchmarking



Improve brand positioning

- Place retailers with **complementary brands next to each other**
- Use **sales correlation analysis** to exploit adjacencies



Increase Real Estate value

- Increase real estate value through **better passenger flow**
- Move **crew centres & offices** to non-premium locations



Develop lease strategy

- Attract **financially robust, flexible players** with reinvestment capabilities
- Create overall package to **maximize space and sales potential**



Introduce e-commerce plan

- Develop an **e-Commerce platform to address sales leakages and capture future growth** of Southeast Asian internet market

KLIA Aeropolis to Diversify Our Revenue Stream

Airport city development that is gaining momentum from our existing development

A sophisticated and complete ecosystem for global air cargo & logistics and aerospace & aviation players

LOGISTICS PARK

Developable area: ~388 acres

AEROSPACE PARK

Developable area: ~252 acres

BUSINESS PARK

Developable area: ~758 acres

AIRPORT CENTRAL

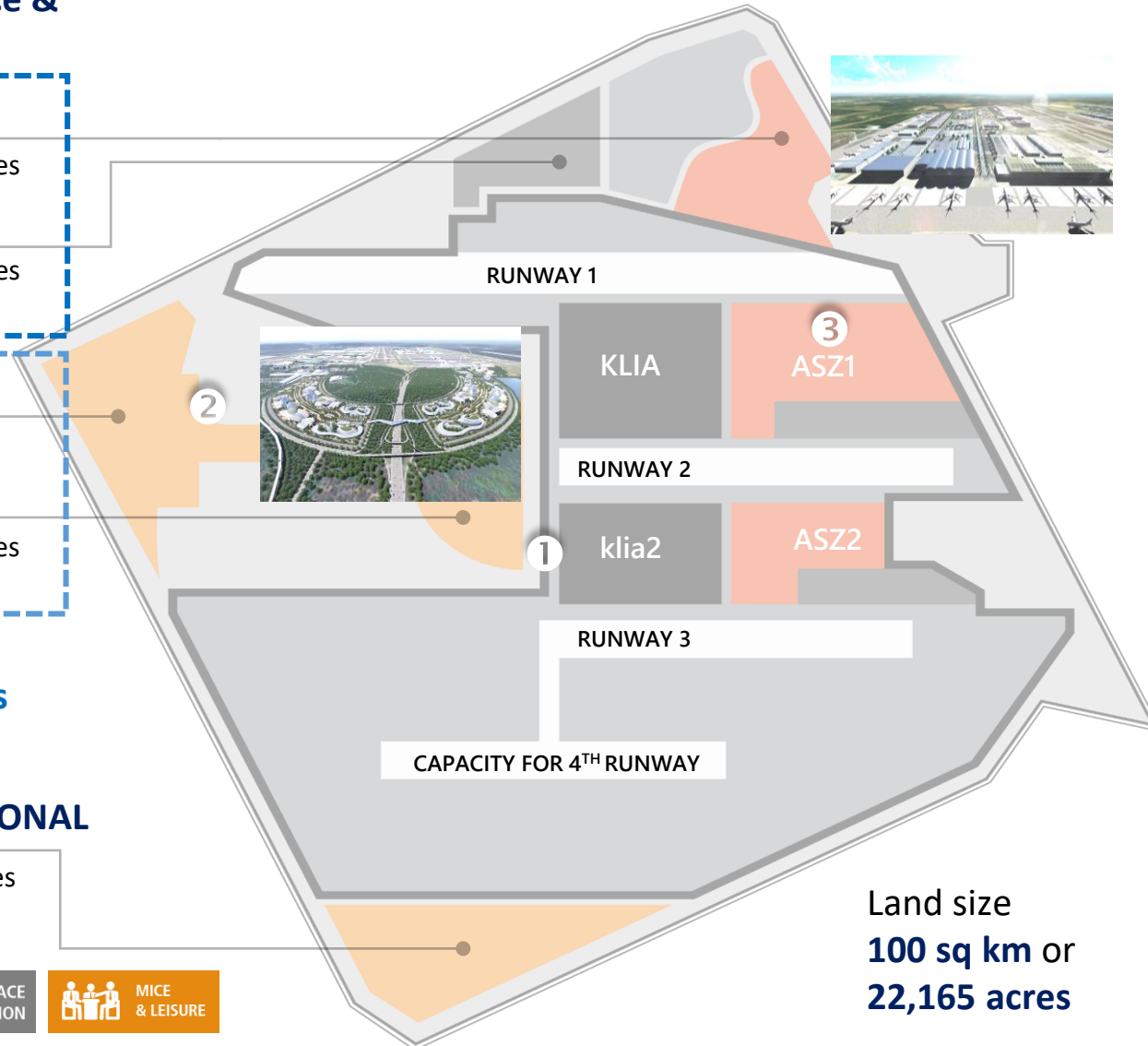
Developable area: ~237 acres

The global meeting point and world-class tourist destination

LEISURE & RECREATIONAL

Developable area: ~550 acres

LEGEND:



Malaysia Airports' Strategic Investments:

1



Gateway to the World's Largest Terminal for LCCs

JV WCT Holdings & Malaysia Airports

2



ASEAN's Largest Outlet Mall

JV Mitsui Fudosan & Malaysia Airports

3

KLIA Aeropolis DFTZ Park



Regional E-Commerce & Logistics Hub

JV Cainiao & Malaysia Airports

Land size
100 sq km or 22,165 acres

Aeropolis Land
8,548 acres

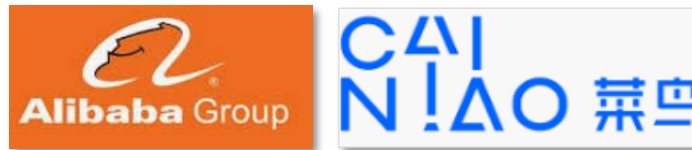
KLIA Land
13,617 acres

KLIA Aeropolis Securing Anchor Tenant to Attract Further FDIs

Malaysia as Asia Pacific's hub for e-Commerce Logistics & MRO

1 Malaysia as Asia Pacific's hub for e-Commerce logistics

- **1st overseas eWTP pilot hub¹**
Anchored by Southeast Asia's e-Commerce unicorn, Lazada
- **1 of 6 Alibaba's Global Logistics Hub²**
Powered by Cainiao's smart logistics network



- **Double air cargo volume** at KLIA by 2029
- **50% transshipment volume**
... across Southeast Asia, Australasia and China
- **GDP of RM11.8 bil**
cumulative from operations 2018-2029
- **129,700 job-year³** by 2029

2 Malaysia as regional maintenance, repair & overhaul (MRO) hub

Cemented by KLIA and Subang Airport as the leading centres & uplift Malaysia's MRO revenue

- **Presence of Sepang Aircraft Engineering at KLIA,**
The only Airbus' wholly-owned MRO in the world, being 1 of 5 Airbus customer service centres in the world.

AIRBUS

(1) eWTP: Electronic World Trade Platform, with 4 Priorities i.e. Trade, Tourism, Training, Technology

(2) The 6 Global Hubs: Kuala Lumpur, Hangzhou, Hong Kong, Dubai, Liege and Moscow

(3) (3) Job-year is one-full time employment within the year

International Business Complements Domestic Operations

Existing overseas presence as a launching pad into Middle East and Europe



Istanbul Sabiha Gökçen Airport 100% equity ownership

- World's busiest single runway & terminal
- 2nd busiest airport in Turkey
- Opportunity to further increase terminal capacity to cater for the increased airside capacity
- Runway 2 on track for completion with dual runway operations by 2021

Grow ISG

Turnaround achieved in FY19
Poised for organic growth in the future,
continue to extract value from ISG



Hamad International Airport, Qatar Maintenance contracts

- Airport-wide IT Systems and Facility Management services at Middle East's Airport of the Year (2015 – 2019)
- Multiple contracts since 2013 and valued at more than RM1.3 bil secured to date
- New projects are being identified for consultancy and maintenance services leading up to the 2022 World Cup in Qatar

Export Expertise

Leverage capabilities in operations
and maintenance



Hyderabad International Airport, India Investment in a major airport in India

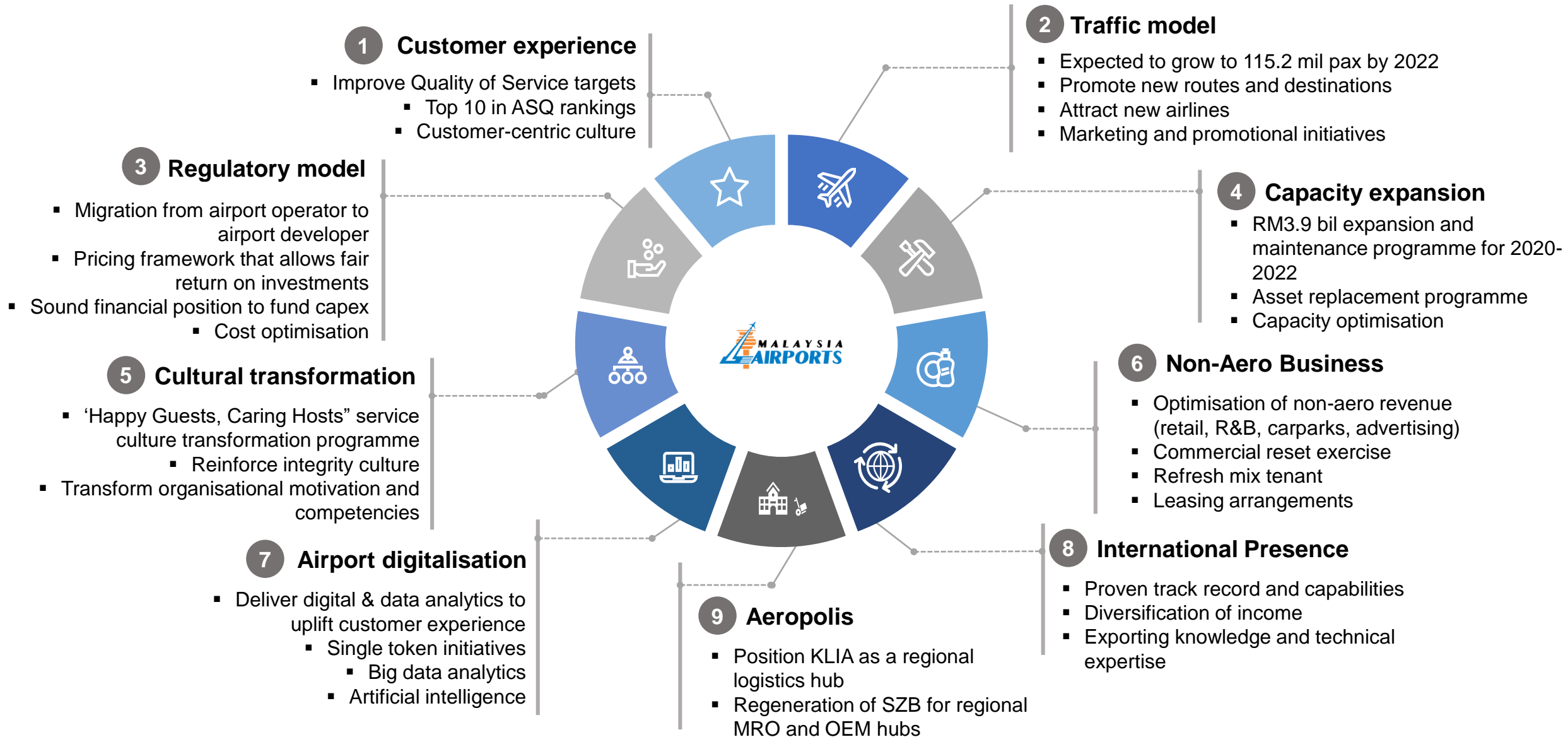
- 11% stake in Hyderabad International, India's 6th busiest airport
- Previously held 10% in India's largest airport, Delhi International

Enhance Presence in Strategic Assets

Participating in
greenfield and brownfield on
opportunistic basis

Malaysia Airports Strategic Priorities

9 key strategic priorities to further strengthen Malaysia Airports over the next 1-3 years





2019 Review

FY19 Business Updates

9 key strategic priorities to further strengthen Malaysia Airports over the next 1-3 years

Focus Area

AERONAUTICAL



- 12 new airlines for Malaysia
- 33 new services
- >105 mil passengers for Malaysia
- 3 new cargo freighters
- 28 QoS elements implemented
- Single-Token Journey (Airports 4.0 Initiative)



Capacity



Quality



Technology

COMMERCIAL



- Increase and enhance retail space
- Optimise retail mix and footprint
- Improve brand positioning
- Introduce e-commerce plan
- Develop lease strategy

2020 initiatives: *Sense of Malaysia* retail spaces and KUL *KidZania*



Commercial Reset



Redesign and Optimisation

OVERSEAS VENTURES



- 6 new airlines for Turkey
- 9 new services
- > 35 mil passengers for Turkey
- 20.6% International passenger growth for FY19
- "Airport of the Year" award by CAPA



New Developments



Boost Expansion

AEROPOLIS



- Digital free trade zone development with Cainiao HK is on track to commence operation by 3Q20



New Developments



Value Accretion

HOSPITALITY



- Asset enhancement initiative for public facilities (Ballroom, Meeting Rooms and Café) at Sama – Sama Hotel, KLIA



Higher Yield

CORE BUSINESS

NON AIRPORT

Headline Key Performance Indicator (KPI)

Exceeded EBITDA KPIs for both Malaysia and Turkey operations in FY19

	FY18 Actual excl. NCI & Adj	FY18 Actual	FY19 Actual excl. Adj	FY19 Target
EBITDA (%) ¹	RM2,085.6mil (99.7%)	RM2,383.5mil	RM2,281.2mil (105.4%)	RM2,163.6mil
MY ² Operations EBITDA	RM1,223.7mil (101.0%)	RM1,510.3mil	RM1,330.8mil (107.7%)	RM1,236.1mil
TR ³ Operations EBITDA	(RM861.9mil) (97.8%)	RM873.2mil	RM950.4mil (102.5%)	RM927.5mil
Airport Service Quality (ASQ)	> 40 mppa: KLIA Ranking 14 th	> 40 mppa: KLIA Ranking 14 th	> 40 mppa: KLIA Ranking 17 th	> 40 mppa: KLIA Ranking Top 13

¹ % represents percentage of KPI achieved for the financial year

² MY represents results from the Malaysian operation and overseas project and repair maintenance segment in Qatar

³ TR represents consolidated results from ISG & LGM in Turkey

Non-Core Items (NCI) in FY18 represents the unrealised gain on fair value of investment in GMR Hyderabad International Airport Limited (GHIAL-RM258.4mil), gain on disposal of investment in GMR Malé International Airport (GMIAL-RM28.2mil)

Adj relates to interest income on ISG Purchase Price Allocation of RM10.8mil (FY2018: RM11.3mil)

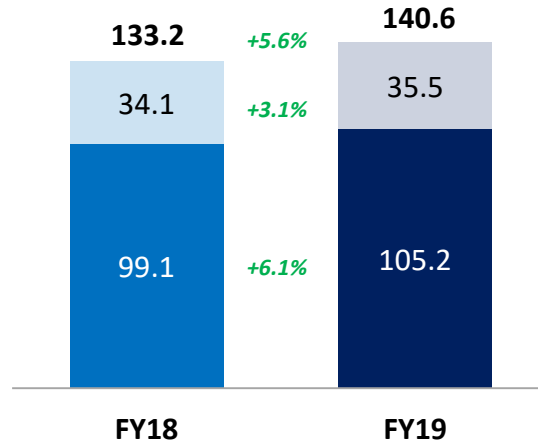
FY19 Key Highlights

Group EBITDA up by 9.3% on the back of 5.6% increase in passenger movements

Legend:  FY18  FY19

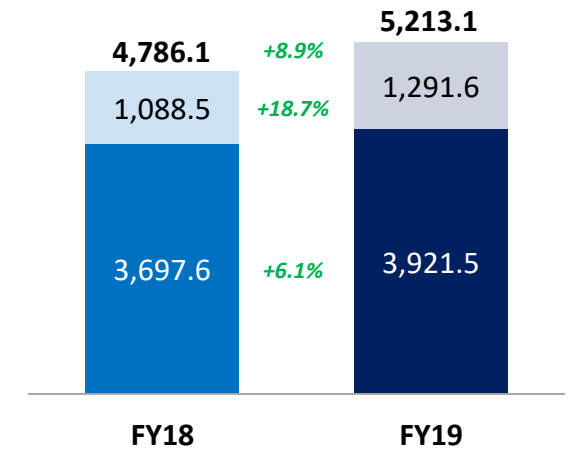
Passenger Movement ('mil)

Aeronautical revenue per passenger increased by 4.5% and 21.9% to RM18.96 and RM21.74 respectively for Malaysia and Turkey operations



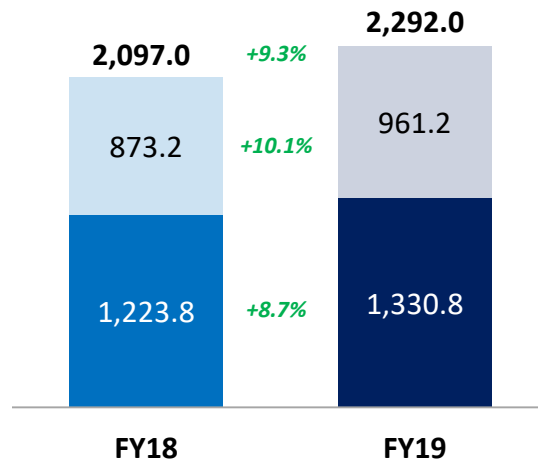
Revenue (RM 'mil)

Group revenue surpassed RM5.0 bil for the first time, driven by strong growth in passenger and aircraft movements by 5.6% and 3.1% respectively



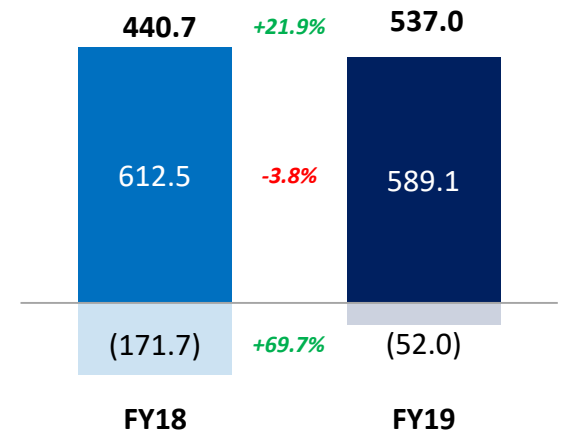
EBITDA (RM 'mil)

In tandem with solid revenue growth for both operations in Malaysia and Turkey, further supported by flat growth in Malaysia operating cost



Profit After Tax and Zakat (RM 'mil)

Group PAT grew by 21.9% losses narrowed from the operations in Turkey. Slight reduction in Malaysia PAT by 3.8% in line with higher deferred tax allowances recognised in FY18



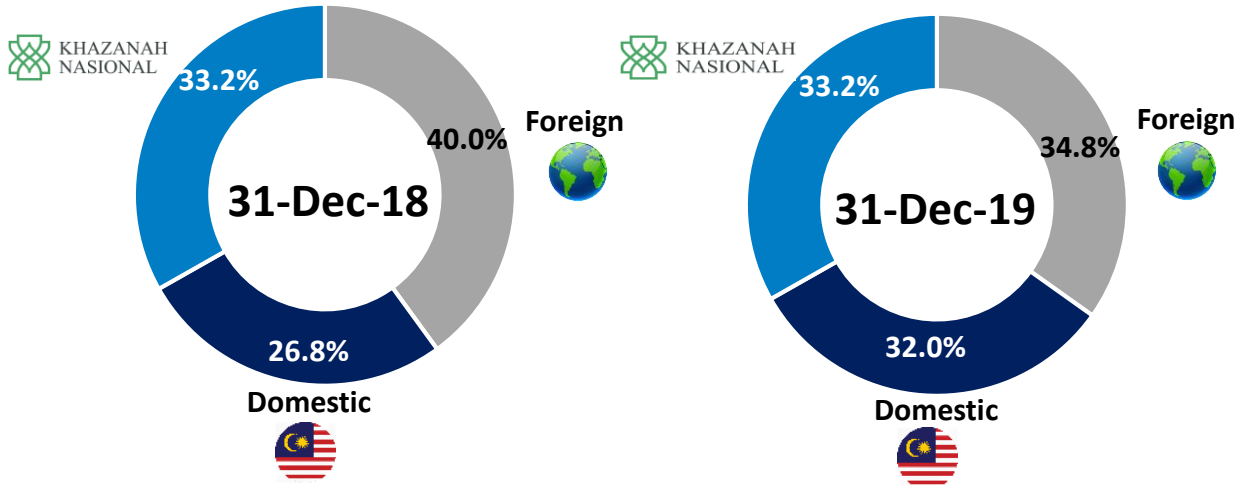
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Equity & Borrowing Profile

DPS up to 15 sen, while credit rating status maintained despite challenging operating environment

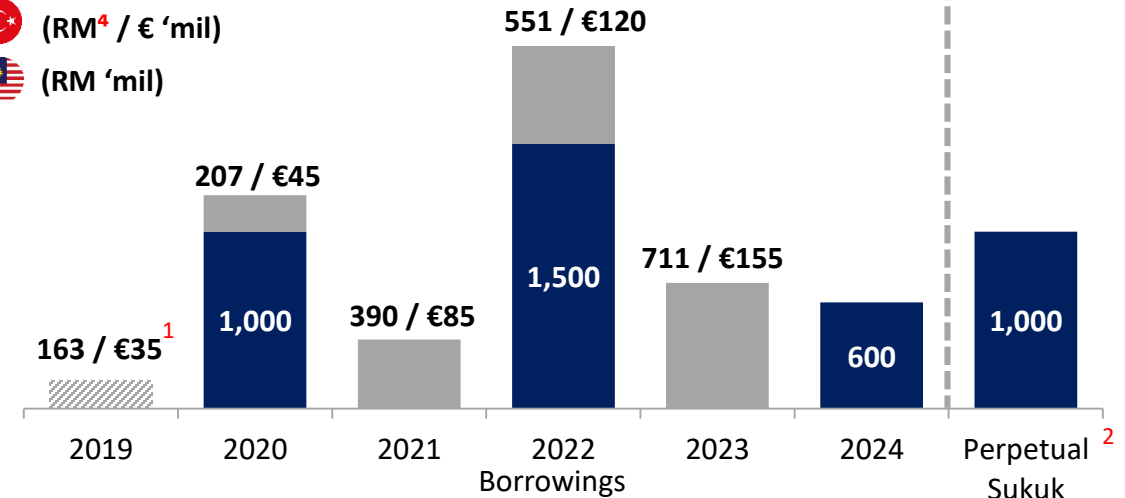
Equity Profile



Repayment

■ 🇹🇷 (RM⁴ / € 'mil)
■ 🇲🇾 (RM 'mil)

Borrowing Profile



Financial Year	Dividend Reinvestment Plan Subscription Rate		Dividend Payment per Share (sen)			Total Amount Paid (RM' mil)			Dividend Payout Ratio*
	Interim	Final	Interim	Final	Total	Interim	Final	Total	Total
2012	46.2%	85.0%	6.00	7.63	13.63	72.60	92.86	165.46	50%
2013	88.4%	87.6%	6.00	5.78	11.78	73.95	78.87	152.82	50%
2014	53.4%	74.1%	2.00	3.60	5.60	27.48	59.47	86.95	61%
2015	N/A	N/A	4.00	4.50	8.50	66.37	74.66	141.03	58%
2016	N/A	N/A	4.00	6.00	10.00	66.37	99.55	165.92	56%
2017	N/A	N/A	5.00	8.00	13.00	82.96	132.74	215.69	55%
2018	N/A	N/A	5.00	9.00	14.00	82.96	149.33	232.29	52%
2019	N/A	N/A	5.00	10.00 ¹	15.00	82.96	165.92	248.88	52%

¹ The final dividend payout is subject to shareholders' approval

*The dividend payout ratio is based on the adjusted net core profit of the Group

	FY19	FY18
Net debt (RM 'mil) ³	1,701.9	2,350.3
Weighted average maturity (years)	3.43	4.45
Weighted average cost	4.11%	4.06%
Gross gearing ratio (times) ⁵	0.53x	0.56x
Net gearing ratio (times)	0.18x	0.26x

Credit Rating / Outlook

RAM (Reaffirmed on (27 Dec 19))	AAA / Stable
Moody's (Reaffirmed on (15 Jan 20))	A3 / Stable

¹€35m was paid in FY19

²Non-call 10 year, fixed initial periodic distribution rate of 5.75% recognised in equity










³Net Debt = Borrowings – Cash and Funds

⁴Recalculated at actual rate of repayment and RM 4.59/EUR for future payments

⁵Gross gearing ratio including contingency liability is 0.60x (FY2018: 0.63x)

FY19 EBITDA and PBT Reconciliation

ISG continues to show improvement in EBITDA and PAT

(RM 'mil)	FY19			FY18			Variance (%)		
									
EBITDA excluding Non-core items (NCI) & Adjustments (Adj)	1,330.8	950.4	2,281.2	1,223.7	861.9	2,085.6	8.7%	10.3%	9.3%
NCI + Other Income - Gain on disposal of GMIAL	-	-	-	28.2	-	28.2			
NCI + Other Income - FV gain on investment in GHIAL	-	-	-	258.4	-	258.4			
Adj* + Other Income - ISG PPA interest income	-	10.8	10.8	-	11.3	11.3			
EBITDA including NCI & Adj	1,330.8	961.2	2,292.0	1,510.3	873.2	2,383.5	(11.9%)	10.1%	(3.8%)
Adj* - Depreciation and Amortisation	(416.0)	(325.1)	(741.2)	(377.6)	(313.0)	(693.3)			
Adj* - Amortisation - ISG&LGM PPA concession rights fair value	-	(200.4)	(200.4)	-	(196.9)	(196.9)			
- Finance Costs - interest on borrowing and misc.	(174.2)	(86.2)	(296.1)	(173.4)	(120.5)	(293.9)			
- Finance Costs - present value of SIC circuit repayment	(35.7)	-	(35.7)	-	-	-			
- Finance Costs - ISG utilization fee expense	-	(398.9)	(398.9)	-	(420.4)	(420.4)			
Adj* - Finance Costs - ISG&LGM PPA interest expense	-	(30.9)	(30.9)	-	(31.3)	(31.3)			
+ Share of Assoc. & JV Profit	34.7	-	34.7	30.1	-	30.1			
Profit before Tax & Zakat including NCI & Adj	739.5	(80.4)	659.2	989.5	(211.6)	777.9	(25.3%)	62.0%	(15.3%)
- Taxation and Zakat	(150.5)	28.3	(122.1)	(90.5)	37.7	(52.7)			
Profit After Tax and Zakat including NCI & Adj	589.1	(52.0)	537.0	899.0	(173.9)	725.1	(34.5%)	70.1%	(25.9%)

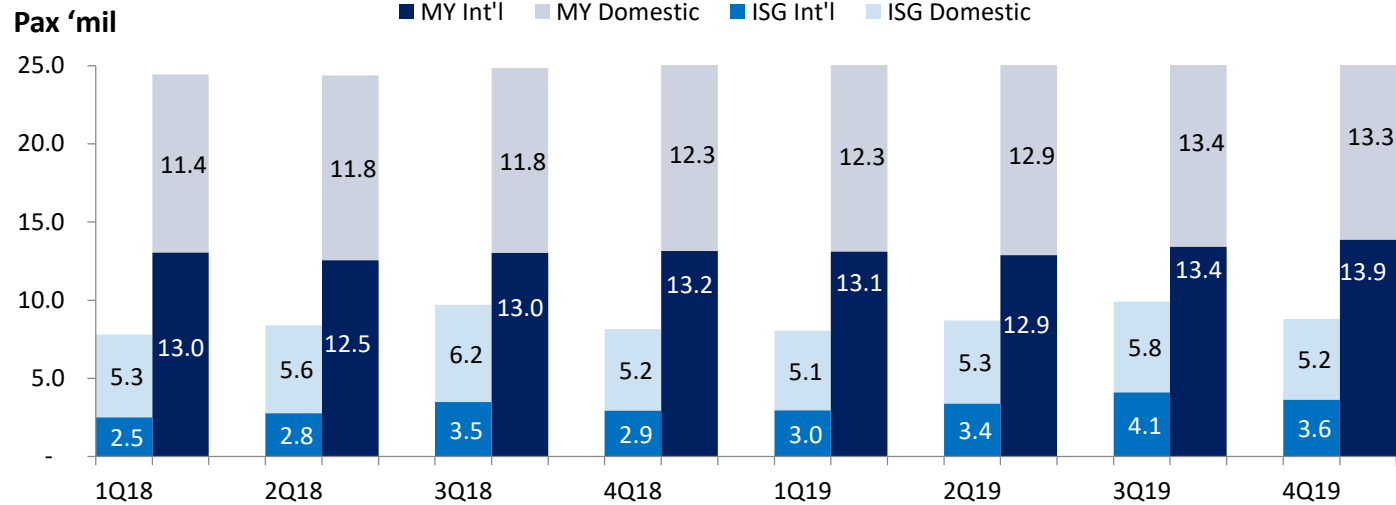
1. Included within current period retained earnings is a distribution to the perpetual sukuk holders amounting to RM57.5mil (FY18: RM57.5mil)

2. Adj* relates to the Purchase Price Allocation(PPA) non-cash adjustments are in respect of the MFRS3: Business Combinations fair valuation on ISG&LGM (Cumulative FY19: RM220.6mil; FY18: RM216.7mil)

3. Finance costs – ISG utilization fee expense relates to interest expense on utilization fee liability for the year. Actual utilization fee payments amounted in FY19 amounted to RM539.4mil / EUR114.8mil (FY18: RM452.4mil / EUR95.6mil)

Passenger movements

ISG international passenger mix improved from 34.4% to 39.5%



- ✦ Total network of airports registered 5.6% growth
- ✦ There has been an increase in domestic passenger movements by 9.5% in Malaysia. Furthermore, there has also been an increase in direct international services to MASB airports which has reduced some movements through KLIA
- ✦ Positive developments in Turkey continued, with a 4.1% increase total passenger for FY19, contributed by international passenger traffic growth of 20.6%

	KLIA Main			klia2			KLIA (KUL)			MASB Airports*			MY Airports			ISG (SAW)			MAHB Group		
	FY19	FY18	Var %	FY19	FY18	Var %	FY19	FY18	Var %	FY19	FY18	Var %	FY19	FY18	Var %	FY19	FY18	Var %	FY19	FY18	Var %
International	23.4	22.9	▲ 2.4	21.5	20.7	▲ 3.8	44.9	43.6	▲ 3.0	8.3	8.1	▲ 2.9	53.3	51.7	▲ 3.0	14.1	11.7	▲ 20.6	67.3	63.4	▲ 6.2
ASEAN	9.1	8.9	▲ 2.4	12.4	11.8	▲ 5.0	21.5	20.7	▲ 3.9	5.0	4.8	▲ 3.3	26.5	25.5	▲ 3.8						
Non-ASEAN	14.3	14.0	▲ 2.4	9.1	8.9	▲ 2.2	23.4	22.9	▲ 2.3	3.4	3.3	▲ 2.4	26.8	26.2	▲ 2.3						
Domestic	5.8	5.3	▲ 10.4	11.6	11.1	▲ 4.2	17.4	16.4	▲ 6.2	34.5	31.0	▲ 11.3	51.9	47.4	▲ 9.5	21.4	22.4	▼ (4.4)	73.3	69.8	▲ 5.0
Total	29.2	28.1	▲ 3.9	33.1	31.9	▲ 3.9	62.3	60.0	▲ 3.9	42.8	39.1	▲ 9.5	105.2	99.1	▲ 6.1	35.5	34.1	▲ 4.1	140.6	133.2	▲ 5.6

New destinations for home-based carriers in FY19

Malaysia Airlines/Firefly

KUL-Kochi
KUL-Solo
KUL-Pekanbaru
KUL-SAW (Charter)
KBR-Johor Bahru
SZB-Seletar

AirAsia/AirAsiaX

KUL-Taipei-Osaka
KUL-Fukuoka
KUL-Can Tho
KUL-Quanzhou
KUL-Lanzhou
KUL-Narita
KUL-Da Lat
BKI-BTU
BKI-SBW
BKI-Bandar Seri Begawan
MKZ-PEN

Malindo Air

KUL-Denpasar-Adelaide
KUL-Taipei-Hokkaido
KUL-Zhengzhou
KUL-Chengdu
KUL-Denpasar-Sydney
KUL-Da Nang
KUL-Varanasi
LGK-Phuket
BKI-SDK
MKZ-LGK
MKZ-KBR

Pegasus

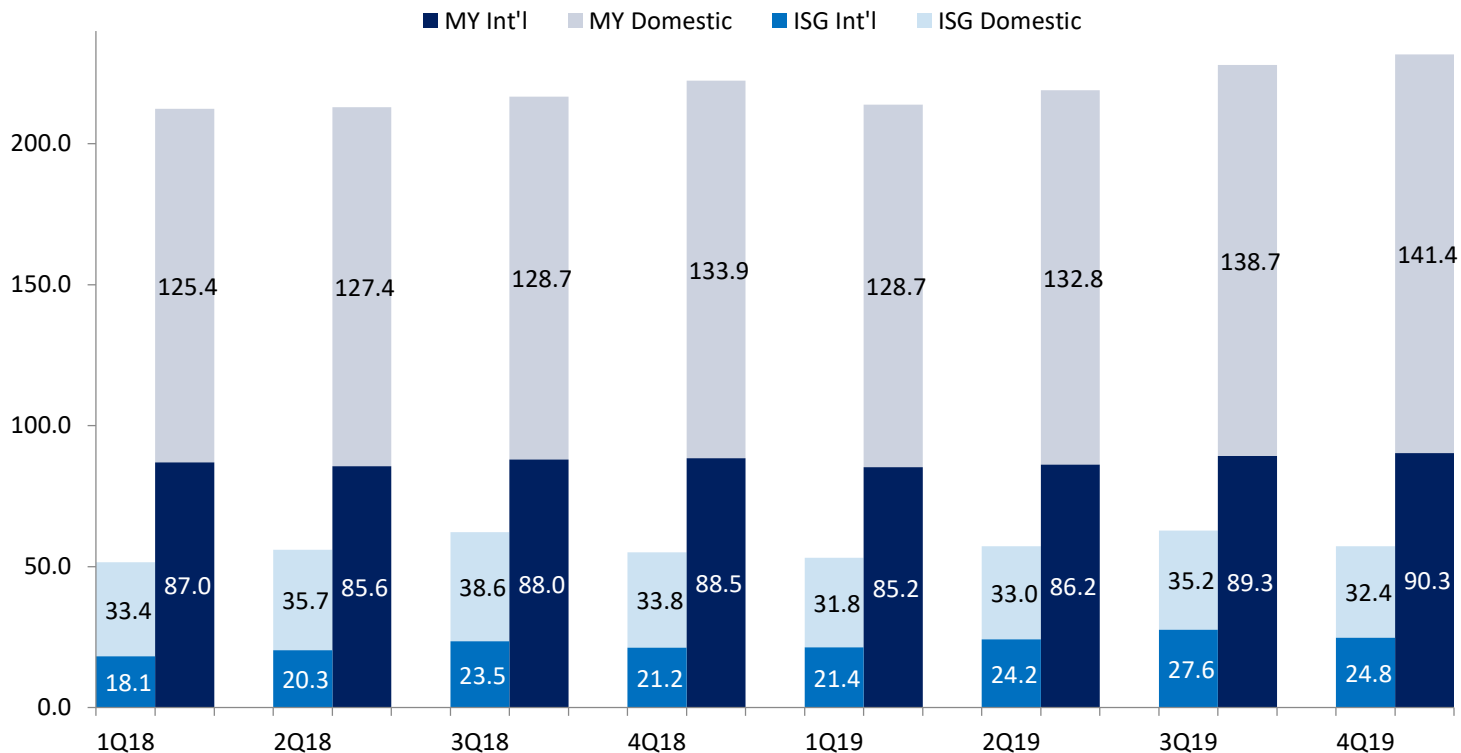
SAW-Riyadh
SAW-Basra
SAW-Eindhoven
SAW-Manchester
SAW-Venice
SAW-Casablanca
SAW-Ras al-Khaimah

*MASB Airports refers to the 38 Malaysian airports other than KLIA/KUL operated by Malaysia Airports Sdn Bhd

Aircraft movements

Foreign carriers continue to add new services and routes

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Snapshot of new services from foreign based carriers in FY19

Airline	Routing	Frequency	Effective
New Services			
Citilink Indonesia	Surabaya-KUL	4x weekly	30/1
Citilink Indonesia	Jakarta-KUL	4x weekly	26/2
Indigo	Chennai-KUL	14x weekly	15/7
Air Arabia Maroc	Tangier-SAW	2x weekly	4/7
Indonesia AirAsia	Belitung-KUL	4x weekly	2/10
Pobeda	Krasnodar-SAW	2x weekly	30/10
Citilink Indonesia	Denpasar-KUL	Daily	8/11
New Airlines			
Ariana Afghan Airlines	Kabul-SAW	2x weekly	9/4
Air Busan	Busan-BKI	Daily	22/5
Batik Air	Jakarta-PEN	Daily	29/5
Kuwait Airways	Kuwait-SAW	Daily	1/6
Jazeera Airways	Kuwait-SAW	3x weekly	15/6
Royal Air Maroc	Casablanca-SAW	Daily	25/6
Air Arabia	Sharjah-KUL	Daily	1/7
Scoot	Singapore-KBR	3x weekly	2/7
Salam Air	Muscat-SAW	2x weekly	3/7
Qatar Airways	Doha-PEN-LGK	5x weekly	15/10
Royal Brunei	Bandar Seri Begawan – SDK/TWU/BTU/SBW	6x weekly	28/10
Qingdao Airlines	Quanzhou-PEN	2x weekly	29/10
Shenzhen Airlines	Shenzhen-PEN	4x weekly	18/12
SCAT Airlines	Almaty-LGK	Charter	

	KLIA Main			klia2			KLIA (KUL)			MASB Airports*			MY Airports			ISG (SAW)			MAHB Group		
	FY19	FY18	Var %	FY19	FY18	Var %	FY19	FY18	Var %	FY19	FY18	Var %	FY19	FY18	Var %	FY19	FY18	Var %	FY19	FY18	Var %
International	147.6	151.5	▼ (2.5)	128.8	123.5	▲ 4.3	276.4	275.0	▲ 0.5	74.6	74.0	▲ 0.8	351.0	348.9	▲ 0.6	97.9	83.2	▲ 17.6	448.9	432.1	▲ 3.9
Domestic	53.2	49.6	▲ 7.1	77.7	74.1	▲ 4.8	130.9	123.8	▲ 5.7	410.7	391.2	▲ 5.0	541.5	515.0	▲ 5.2	132.4	141.5	▼ (6.5)	673.9	656.6	▲ 2.6
Total	200.8	201.1	▼ (0.2)	206.5	197.6	▲ 4.5	407.3	398.8	▲ 2.1	485.2	465.2	▲ 4.3	892.5	864.0	▲ 3.3	230.3	224.7	▲ 2.5	1,122.8	1,088.7	▲ 3.1

*MASB Airports refers to the 38 Malaysian airports other than KLIA/KUL operated by Malaysia Airports Sdn Bhd

Notes

Notes

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