

Traffic Snapshot

- MAHB network of airports' passenger movements for the 1H24 remain resilient recording a double-digit growth of 15.8% over the same corresponding period in 2023 reaching 95.4% recovery rate over 2019 levels, underscoring the underlying demand for travel in the post-pandemic period.
- International passenger movements in 1H24 exhibit strong growth, partly driven by visa exemptions for China and India travelers, the expansion of the airlines network directed towards the international sector and introduction of new routes, the unlocking of more open-jaw tickets for passengers and increasing trends in traveling during the festive seasons. The dynamics has supported international traffic to a new height of 34.1 million passengers, marking an outstanding increase of 28.9% compared to 1H23 and succeeding 1H19 levels by 5.3%.
- Domestic passenger movements were equally encouraging, partly driven to new aircraft delivery and utilization of wide-body fleet, recording 4.1% growth over 1H23 with 30.9 million passengers and reaching 86.5% of 1H19.
- MAHB network of airports achieved a new traffic milestone with 11.5 million passenger movements in June 2024, surpassing February and May 2024 peaks, with 94.6% recovery rate over June 2019 levels. The surge in traffic coincided with the 2024 Hajj season, the week-long Sacrifice Feast national holidays in Turkey, the onset of summer traveling seasons as well as the Eid Al-Adha celebration, Hari Kaamatan and Gawai in East Malaysia.
- June international passenger movements for the network of airports continued to show buoyancy, with 5.8 million passengers, the highest movements for the year and surpassing June 2019 levels by 3.8% reflecting a stable rebound in international travel.
- Similarly, the domestic sector registered a new high registering 5.7 million passenger movements, marking a 5.8% increase over June 2023, and reaching 86.6% of June 2019 levels.
- On the local front, Malaysia's total passenger movements for June 2024 registered 7.8 million passengers, marking a 12.2% increase over June 2023.
- International and domestic passenger movements registered 4.0 million and 3.8 million passengers, reaching 91.4% and 82.9% over June 2019 levels, respectively. The positive passenger movements is an indication that traffic is moving at the recovery trajectory towards pre-pandemic levels.
- Istanbul SGIA total passenger movements registered 3.6 million passengers in June 2024, an 11.6% increase over June 2023 and an 16.5% increase over June 2019. Both international and domestic passenger movements showed resilience, surpassing 2019 and 2023 levels, and achieving the highest monthly traffic for 2024 to-date.

Passenger Movements ('000) snapshot, June 2024

| Total | 2024 | | | 2023 | | | 2024 | | | 2023 | | |
|--------------------------|---------------|---------------|--------------|---------------|---------------|--------------|----------------|----------------|--------------|------|------|--|
| | June | | % YOY | Year- to-date | | %YOY | LTM | | %YOY | | %YOY | |
| KLIA | 4,724 | 3,960 | 19.3% | 27,351 | 21,967 | 24.5% | 52,626 | 38,842 | 35.5% | | | |
| <i>International</i> | 3,387 | 2,668 | 27.0% | 20,017 | 14,698 | 36.2% | 37,898 | 25,445 | 48.9% | | | |
| <i>ASEAN</i> | 1,671 | 1,389 | 20.3% | 9,549 | 7,477 | 27.7% | 18,200 | 13,246 | 37.4% | | | |
| <i>Non-ASEAN</i> | 1,716 | 1,279 | 34.2% | 10,468 | 7,220 | 45.0% | 19,698 | 12,199 | 61.5% | | | |
| <i>Domestic</i> | 1,337 | 1,293 | 3.4% | 7,333 | 7,269 | 0.9% | 14,728 | 13,397 | 9.9% | | | |
| MASB Airports | 3,121 | 3,030 | 3.0% | 17,627 | 16,966 | 3.9% | 35,374 | 32,529 | 8.7% | | | |
| <i>International</i> | 628 | 539 | 16.4% | 3,633 | 2,718 | 33.6% | 6,969 | 4,544 | 53.4% | | | |
| <i>ASEAN</i> | 444 | 430 | 3.2% | 2,567 | 2,195 | 17.0% | 5,037 | 3,876 | 29.9% | | | |
| <i>Non-ASEAN</i> | 184 | 110 | 68.2% | 1,066 | 523 | 103.6% | 1,932 | 668 | 189.3% | | | |
| <i>Domestic</i> | 2,493 | 2,491 | 0.1% | 13,995 | 14,248 | -1.8% | 28,405 | 27,985 | 1.5% | | | |
| Total MAHB | 7,845 | 6,991 | 12.2% | 44,978 | 38,933 | 15.5% | 88,000 | 71,371 | 23.3% | | | |
| Istanbul SGIA* | 3,631 | 3,255 | 11.6% | 20,027 | 17,212 | 16.4% | 40,375 | 34,552 | 16.9% | | | |
| Total MAHB System | 11,476 | 10,246 | 12.0% | 65,005 | 56,145 | 15.8% | 128,376 | 105,923 | 21.2% | | | |

| International | 2024 | | | 2023 | | | 2024 | | | 2023 | | |
|------------------------------|--------------|--------------|--------------|---------------|---------------|--------------|---------------|---------------|--------------|------|------|--|
| | June | | % YOY | Year- to-date | | %YOY | LTM | | %YOY | | %YOY | |
| KLIA | 3,387 | 2,668 | 27.0% | 20,017 | 14,698 | 36.2% | 37,898 | 25,445 | 48.9% | | | |
| <i>ASEAN</i> | 1,671 | 1,389 | 20.3% | 9,549 | 7,477 | 27.7% | 18,200 | 13,246 | 37.4% | | | |
| <i>Non-ASEAN</i> | 1,716 | 1,279 | 34.2% | 10,468 | 7,220 | 45.0% | 19,698 | 12,199 | 61.5% | | | |
| MASB Airports | 628 | 539 | 16.4% | 3,633 | 2,718 | 33.6% | 6,969 | 4,544 | 53.4% | | | |
| <i>ASEAN</i> | 444 | 430 | 3.2% | 2,567 | 2,195 | 17.0% | 5,037 | 3,876 | 29.9% | | | |
| <i>Non-ASEAN</i> | 184 | 110 | 68.2% | 1,065.7 | 523 | 103.6% | 1,932 | 668 | 189.3% | | | |
| Total KLIA & MASB | 4,015 | 3,207 | 25.2% | 23,650 | 17,416 | 35.8% | 44,867 | 29,989 | 49.6% | | | |
| <i>ASEAN</i> | 2,115 | 1,819 | 16.3% | 12,116 | 9,672 | 25.3% | 23,237 | 17,123 | 35.7% | | | |
| <i>Non-ASEAN</i> | 1,901 | 1,388 | 36.9% | 11,534 | 7,744 | 48.9% | 21,631 | 12,867 | 68.1% | | | |
| Istanbul SGIA | 1,806 | 1,695 | 6.5% | 10,458 | 9,041 | 15.7% | 20,995 | 18,006 | 16.6% | | | |
| Total MAHB System | 5,821 | 4,902 | 18.7% | 34,108 | 26,457 | 28.9% | 65,862 | 47,995 | 37.2% | | | |

| Domestic | 2024 | | | 2023 | | | 2024 | | | 2023 | | |
|--------------------------|--------------|--------------|--------------|---------------|---------------|--------------|---------------|---------------|--------------|------|------|--|
| | June | | % YOY | Year- to-date | | %YOY | LTM | | %YOY | | %YOY | |
| KLIA | 1,337 | 1,293 | 3.4% | 7,333 | 7,269 | 0.9% | 14,728 | 13,397 | 9.9% | | | |
| MASB Airports | 2,493 | 2,491 | 0.1% | 13,995 | 14,248 | -1.8% | 28,405 | 27,985 | 1.5% | | | |
| Total | 3,830 | 3,784 | 1.2% | 21,328 | 21,517 | -0.9% | 43,133 | 41,382 | 4.2% | | | |
| Istanbul SGIA | 1,825 | 1,560 | 17.0% | 9,569 | 8,171 | 17.1% | 19,381 | 16,545 | 17.1% | | | |
| Total MAHB System | 5,655 | 5,344 | 5.8% | 30,897 | 29,688 | 4.1% | 62,514 | 57,927 | 7.9% | | | |

*June is preliminary, where main variations if any lie largely from the non-scheduled or charter flights at domestic airports

**MASB Airports refers to the 38 Malaysian airports other than KLIA/ KUL operated by Malaysia Airports Sdn Bhd.

*Istanbul SGIA is Istanbul Sabiha Gokcen International Airport with the SAW three-letter International Air Transport Association (IATA) code

KLIA Terminal 1 & Terminal 2 passenger movements ('000) snapshot, June 2024

| Airport | 2024 | | | 2023 | | | 2024 | | | 2023 | | |
|------------------------------|--------------|--------------|---------------|---------------|---------------|---------------|---------------|---------------|--------------|------|------|--|
| | June | | % YOY | Year- to-date | | %YOY | LTM | | %YOY | | %YOY | |
| KLIA Terminal 1 Total | 2,512 | 1,876 | 33.9% | 14,761 | 10,758 | 37.2% | 27,686 | 19,779 | 40.0% | | | |
| <i>International</i> | 1,927 | 1,475 | 30.7% | 11,478 | 8,414 | 36.4% | 21,606 | 15,014 | 43.9% | | | |
| <i>ASEAN</i> | 739 | 562 | 31.5% | 4,164 | 3,027 | 37.6% | 7,801 | 5,456 | 43.0% | | | |
| <i>Non-ASEAN</i> | 1,189 | 913 | 30.1% | 7,314 | 5,386 | 35.8% | 13,805 | 9,557 | 44.4% | | | |
| <i>Domestic</i> | 584 | 401 | 45.8% | 3,283 | 2,344 | 40.0% | 6,080 | 4,765 | 27.6% | | | |
| KLIA Terminal 2 Total | 2,212 | 2,084 | 6.1% | 12,589 | 11,209 | 12.3% | 24,940 | 19,063 | 30.8% | | | |
| <i>International</i> | 1,460 | 1,193 | 22.4% | 8,539 | 6,284 | 35.9% | 16,292 | 10,432 | 56.2% | | | |
| <i>ASEAN</i> | 932 | 827 | 12.7% | 5,385 | 4,450 | 21.0% | 10,399 | 7,790 | 33.5% | | | |
| <i>Non-ASEAN</i> | 528 | 366 | 44.4% | 3,154 | 1,834 | 72.0% | 5,893 | 2,641 | 123.1% | | | |
| <i>Domestic</i> | 752 | 892 | -15.6% | 4,051 | 4,925 | -17.7% | 8,648 | 8,632 | 0.2% | | | |

Aircraft movements snapshot, June 2024

| Total | 2024 | | | 2023 | | | 2024 | 2023 | %YOY |
|--------------------------|---------------|---------------|-------------|----------------|----------------|-------------|----------------|----------------|--------------|
| | June | | % YOY | Year- to-date | %YOY | LTM | | | |
| KLIA | 30,135 | 27,013 | 11.6% | 175,166 | 150,945 | 16.0% | 343,247 | 270,106 | 27.1% |
| MASE Airports | 30,128 | 31,574 | -4.6% | 177,387 | 184,998 | -4.1% | 359,294 | 369,200 | -2.7% |
| Total | 60,263 | 58,587 | 2.9% | 352,553 | 335,943 | 4.9% | 702,541 | 639,306 | 9.9% |
| Istanbul SGIA | 20,510 | 19,820 | 3.5% | 115,261 | 105,026 | 9.7% | 232,485 | 207,730 | 11.9% |
| Total MAHB System | 80,773 | 78,407 | 3.0% | 467,814 | 440,969 | 6.1% | 935,026 | 847,036 | 10.4% |

| International | 2024 | | | 2023 | | | 2024 | 2023 | %YOY |
|--------------------------|---------------|---------------|--------------|----------------|----------------|--------------|----------------|----------------|--------------|
| | June | | % YOY | Year- to-date | %YOY | LTM | | | |
| KLIA | 21,175 | 17,750 | 19.3% | 124,578 | 98,502 | 26.5% | 240,890 | 172,293 | 39.8% |
| MASE Airports | 5,316 | 4,859 | 9.4% | 31,580 | 27,006 | 16.9% | 62,253 | 48,603 | 28.1% |
| Total | 26,491 | 22,609 | 17.2% | 156,158 | 125,508 | 24.4% | 303,143 | 220,896 | 37.2% |
| Istanbul SGIA | 10,627 | 10,480 | 1.4% | 61,616 | 55,852 | 10.3% | 123,775 | 110,118 | 12.4% |
| Total MAHB System | 37,118 | 33,089 | 12.2% | 217,774 | 181,360 | 20.1% | 426,918 | 331,014 | 29.0% |

| Domestic | 2024 | | | 2023 | | | 2024 | 2023 | %YOY |
|--------------------------|---------------|---------------|--------------|----------------|----------------|--------------|----------------|----------------|--------------|
| | June | | % YOY | Year- to-date | %YOY | LTM | | | |
| KLIA | 8,960 | 9,263 | -3.3% | 50,588 | 52,443 | -3.5% | 102,357 | 97,813 | 4.6% |
| MASE Airports | 24,812 | 26,715 | -7.1% | 145,807 | 157,992 | -7.7% | 297,041 | 320,597 | -7.3% |
| Total | 33,772 | 35,978 | -6.1% | 196,395 | 210,435 | -6.7% | 399,398 | 418,410 | -4.5% |
| Istanbul SGIA | 9,883 | 9,340 | 5.8% | 53,645 | 49,174 | 9.1% | 108,710 | 97,612 | 11.4% |
| Total MAHB System | 43,655 | 45,318 | -3.7% | 250,040 | 259,609 | -3.7% | 508,108 | 516,022 | -1.5% |

Overview of Traffic

In line with the steady recovery of global and regional traffic, MAHB network of airports registered 65 million passenger movements in 1H24, reaching 95.4% of 2019 levels. This significant progress in traffic recovery was propelled by a resurgence in international passenger movements, supported by the 30-day visa exemptions for China and India travelers with a reciprocal of 15-day visa exemptions for Malaysian traveling to China, the unlocking of more open-jaw tickets providing travel flexibility for passengers and the expansion of airline routes with more international flights and new routes, and recording 34.1 million passengers. Domestic passenger movements were also encouraging, recording a 4.1% growth over 1H23 with 30.9 million passengers, reaching 86.5% of the 2019 levels.

Total passenger movements for the first six months of 2024 for Malaysia Airports remained resilient, recording 45 million passengers, an increase of 15.5% over 1H23 and reaching 87.9% of 1H19 levels. International passenger movements were the catalyst of growth, with a 35.8% increase compared to 1H23. Malaysia Airports welcomed six new airlines (Cambodia Airways, Flydubai, Iraqi Airways, Juneyao Airlines, Thai Lion Air and Turkmenistan Airlines) in the first half of 2024 boosted total seat capacity recovery to 85%, with 57 million seats compared to 67.3 million in the 1H19. Additionally, the average load factor for 1H24 exceeded 1H19 by 3.4 percentage points at 78.8% with an increasing growth trend each month during the first half of 2024, an indication of a positive demand pull that potentially could boost higher seat capacity offerings.

Istanbul SGIA, equally has reached a significant milestone, surpassing pre-pandemic passenger movements with 20 million passengers recorded in the first half of 2024, reflecting a 16.4% increase over 1H23 and a double-digit increase of 18.1% over 1H19. International passenger movements at Istanbul SGIA have been a major driver of this growth, with 1.7 million passengers recorded per month. The airport welcomed two new airlines, Air Arabia, to Cairo, Egypt, with three weekly flights, and AJet, offering 18 weekly flights to Ercan, Cyprus (six times weekly); Basel, Switzerland (twice weekly); Tbilisi, Georgia (twice weekly); and weekly flights to Belgrade, Baghdad, Budapest, with Hannover, Hamburg, Pristina, London Stansted, and Stuttgart throughout the summer season, further enhancing the airport's connectivity and presence in Western Europe. Domestic passenger movements registered 1.8 million passengers, a 17.0% increase over 2023. International passenger movements are expected to remain strong, driven by summer season demand that starts to peak in June.

*Research and Planning, MAHB
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