

## Traffic Snapshot

- MAHB network of airports reached a significant milestone again in July 2024, setting new highs and surpassing the 12 million marks for the first time since 2020.
- It is noteworthy to note that Malaysia and Turkey operations recorded the highest passengers in July 2024, with 8.5 million and 3.9 million passenger movements, respectively. July peak tails the pre-pandemic seasonal trend for the year, an indication that traffic is on an optimistic growth trajectory.
- The international passenger movements continued to exceed the pre-pandemic passengers by 6.1% in July 2024, an achievement recorded for the third consecutive month. The surge in passenger movements corresponded with the conclusion of the Hajj season, the onset of summer travel season, airlines continuing expansion to new routes, additional frequencies, and the commencement of new airlines.
- Local airports in Malaysia handled by MAHB for the first time surpassed the 8 million passenger movements mark, a new record for the year, recording 4.5 million for international passengers and exceeding the 4.0 million marks for domestic passengers, reaching 95.5% and 88.5% of July 2019 levels respectively.
- Istanbul SGIA continued to record highs with 3.9 million passenger movements for July 2024, a 14.1% increase compared to the same corresponding month in 2019. The surge of summer holiday travel and airlines' introduction of new routes and additional frequencies drove the international passenger movements to a new high for the year, recording close to 2.0 million representing a double-digit growth of 41.8% over July 2019, while domestic passenger movements reached 1.9 million, achieving 95.1% of July 2019 levels.

**Passenger Movements ('000) snapshot, July 2024**

Total	2024	2023	% YOY	2024	2023	%YOY	2024	2023	%YOY
	July	Year-to-date		Year-to-date	<sup>1</sup> LTM				
<b>KLIA</b>	<b>5,198</b>	<b>4,286</b>	<b>21.3%</b>	<b>32,551</b>	<b>26,253</b>	<b>24.0%</b>	<b>53,541</b>	<b>40,793</b>	<b>31.3%</b>
<i>International</i>	<b>3,786</b>	<b>2,957</b>	<b>28.0%</b>	<b>23,806</b>	<b>17,655</b>	<b>34.8%</b>	<b>38,729</b>	<b>27,025</b>	<b>43.3%</b>
<i>ASEAN</i>	1,786	1,493	19.6%	11,335	8,970	26.4%	18,493	13,988	32.2%
<i>Non-ASEAN</i>	2,000	1,464	36.6%	12,471	8,685	43.6%	20,237	13,037	55.2%
<i>Domestic</i>	1,412	1,329	<b>6.3%</b>	8,746	8,598	<b>1.7%</b>	14,812	13,769	<b>7.6%</b>
<b>MASB Airports</b>	<b>3,279</b>	<b>3,119</b>	<b>5.1%</b>	<b>20,911</b>	<b>20,086</b>	<b>4.1%</b>	<b>35,538</b>	<b>33,177</b>	<b>7.1%</b>
<i>International</i>	<b>678</b>	<b>571</b>	<b>18.7%</b>	<b>4,313</b>	<b>3,289</b>	<b>31.1%</b>	<b>7,079</b>	<b>4,860</b>	<b>45.7%</b>
<i>ASEAN</i>	426	411	3.4%	2,994	2,606	14.9%	5,053	4,051	24.7%
<i>Non-ASEAN</i>	252	160	57.9%	1,319	683	93.1%	2,026	808	150.6%
<i>Domestic</i>	2,601	2,548	<b>2.1%</b>	16,598	16,796	<b>-1.2%</b>	28,460	28,317	<b>0.5%</b>
<b>Total MAHB</b>	<b>8,477</b>	<b>7,405</b>	<b>14.5%</b>	<b>53,462</b>	<b>46,338</b>	<b>15.4%</b>	<b>89,080</b>	<b>73,970</b>	<b>20.4%</b>
<b>Istanbul SGIA<sup>2</sup></b>	<b>3,877</b>	<b>3,687</b>	<b>5.1%</b>	<b>23,937</b>	<b>20,899</b>	<b>14.5%</b>	<b>40,598</b>	<b>35,205</b>	<b>15.3%</b>
<b>Total MAHB System</b>	<b>12,354</b>	<b>11,092</b>	<b>11.4%</b>	<b>77,399</b>	<b>67,237</b>	<b>15.1%</b>	<b>129,678</b>	<b>109,176</b>	<b>18.8%</b>

International	2024	2023	% YOY	2024	2023	%YOY	2024	2023	%YOY
	July			Year- to-date			LTM		
<b>KLIA</b>	<b>3,786</b>	<b>2,957</b>	<b>28.0%</b>	<b>23,806</b>	<b>17,655</b>	<b>34.8%</b>	<b>38,729</b>	<b>27,025</b>	<b>43.3%</b>
ASEAN	1,786	1,493	19.6%	11,335	8,970	26.4%	18,493	13,988	32.2%
Non-ASEAN	2,000	1,464	36.6%	12,471	8,685	43.6%	20,237	13,037	55.2%
<b>MASB Airports</b>	<b>678</b>	<b>571</b>	<b>18.7%</b>	<b>4,313</b>	<b>3,289</b>	<b>31.1%</b>	<b>7,079</b>	<b>4,860</b>	<b>45.7%</b>
ASEAN	426	411	3.4%	2,994	2,606	14.9%	5,053	4,051	24.7%
Non-ASEAN	252	160	57.9%	1,319.3	683	93.1%	2,026	808	150.6%
<b>Total KLIA &amp; MASB</b>	<b>4,464</b>	<b>3,528</b>	<b>26.5%</b>	<b>28,119</b>	<b>20,944</b>	<b>34.3%</b>	<b>45,808</b>	<b>31,884</b>	<b>43.7%</b>
ASEAN	2,211	1,904	16.1%	14,329	11,576	23.8%	23,545	18,039	30.5%
Non-ASEAN	2,253	1,624	38.7%	13,790	9,368	47.2%	22,263	13,845	60.8%
<b>Istanbul SGIA</b>	<b>1,965</b>	<b>1,882</b>	<b>4.5%</b>	<b>12,424</b>	<b>10,923</b>	<b>13.7%</b>	<b>21,078</b>	<b>18,414</b>	<b>14.5%</b>
<b>Total MAHB System</b>	<b>6,429</b>	<b>5,410</b>	<b>18.8%</b>	<b>40,543</b>	<b>31,867</b>	<b>27.2%</b>	<b>66,886</b>	<b>50,298</b>	<b>33.0%</b>

Domestic	2024	2023	% YOY	2024	2023	%YOY	2024	2023	%YOY
	July			Year- to-date			LTM		
KLIA	1,412	1,329	6.3%	8,746	8,598	1.7%	14,812	13,769	7.6%
MASB Airports	2,601	2,548	2.1%	16,598	16,796	-1.2%	28,460	28,317	0.5%
<b>Total</b>	<b>4,013</b>	<b>3,877</b>	<b>3.5%</b>	<b>25,343</b>	<b>25,394</b>	<b>-0.2%</b>	<b>43,272</b>	<b>42,086</b>	<b>2.8%</b>
<b>Istanbul SGIA</b>	<b>1,911</b>	<b>1,805</b>	<b>5.9%</b>	<b>11,513</b>	<b>9,976</b>	<b>15.4%</b>	<b>19,520</b>	<b>16,792</b>	<b>16.2%</b>
<b>Total MAHB System</b>	<b>5,924</b>	<b>5,682</b>	<b>4.3%</b>	<b>36,856</b>	<b>35,370</b>	<b>4.2%</b>	<b>62,791</b>	<b>58,878</b>	<b>6.6%</b>

\*July is preliminary, where main variations if any lie largely from the non-scheduled or charter flights at domestic airports

\*\*MASB Airports refers to the 38 Malaysian airports other than KLIA/KUL operated by Malaysia Airports Sdn Bhd.

<sup>1</sup>LTM refers to the last twelve months, up to and including the month in question

<sup>2</sup>Istanbul SGIA is Istanbul Sabiha Gokcen International Airport with the SAW three-letter International Air Transport Association (IATA) code

#### KLIA Terminal 1 & Terminal 2 passenger movements ('000) snapshot, July 2024

Airport	2024	2023	% YOY	2024	2023	%YOY	2024	2023	%YOY
	July			Year- to-date			LTM		
<b>KLIA Terminal 1 Total</b>	<b>2,824</b>	<b>2,061</b>	<b>37.0%</b>	<b>17,588</b>	<b>12,819</b>	<b>37.2%</b>	<b>28,452</b>	<b>20,640</b>	<b>37.8%</b>
<b>International</b>	<b>2,199</b>	<b>1,619</b>	<b>35.8%</b>	<b>13,680</b>	<b>10,033</b>	<b>36.4%</b>	<b>22,188</b>	<b>15,803</b>	<b>40.4%</b>
ASEAN	797	597	33.6%	4,962	3,624	36.9%	8,002	5,752	39.1%
Non-ASEAN	1,402	1,022	37.1%	8,718	6,409	36.0%	14,187	10,051	41.1%
<b>Domestic</b>	<b>625</b>	<b>441</b>	<b>41.6%</b>	<b>3,908</b>	<b>2,786</b>	<b>40.3%</b>	<b>6,264</b>	<b>4,837</b>	<b>29.5%</b>
<b>KLIA Terminal 2 Total</b>	<b>2,374</b>	<b>2,225</b>	<b>6.7%</b>	<b>14,964</b>	<b>13,434</b>	<b>11.4%</b>	<b>25,089</b>	<b>20,153</b>	<b>24.5%</b>
<b>International</b>	<b>1,587</b>	<b>1,338</b>	<b>18.6%</b>	<b>10,126</b>	<b>7,622</b>	<b>32.9%</b>	<b>16,541</b>	<b>11,222</b>	<b>47.4%</b>
ASEAN	988	896	10.3%	6,373	5,346	19.2%	10,491	8,236	27.4%
Non-ASEAN	599	442	35.5%	3,752	2,276	64.9%	6,050	2,986	102.6%
<b>Domestic</b>	<b>787</b>	<b>887</b>	<b>-11.3%</b>	<b>4,838</b>	<b>5,812</b>	<b>-16.8%</b>	<b>8,548</b>	<b>8,931</b>	<b>-4.3%</b>

**Aircraft movements snapshot, July 2024**

Total	2024	2023	% YOY	2024	2023	%YOY	2024	2023	%YOY
	July			Year- to-date			LTM		
KLIA	32,241	28,350	13.7%	207,400	179,295	15.7%	347,131	281,202	23.4%
MASB Airports	31,404	31,753	-1.1%	209,051	216,751	-3.6%	359,205	370,237	-3.0%
<b>Total</b>	<b>63,645</b>	<b>60,103</b>	<b>5.9%</b>	<b>416,451</b>	<b>396,046</b>	<b>5.2%</b>	<b>706,336</b>	<b>651,439</b>	<b>8.4%</b>
Istanbul SGIA	21,004	19,820	6.0%	139,247	125,700	10.8%	235,797	210,580	12.0%
<b>Total MAHB System</b>	<b>84,649</b>	<b>79,923</b>	<b>5.9%</b>	<b>555,698</b>	<b>521,746</b>	<b>6.5%</b>	<b>942,133</b>	<b>862,019</b>	<b>9.3%</b>

International	2024	2023	% YOY	2024	2023	%YOY	2024	2023	%YOY
	July			Year- to-date			LTM		
KLIA	22,798	18,982	20.1%	147,394	117,484	25.5%	244,724	181,269	35.0%
MASB Airports	5,693	5,172	10.1%	37,268	32,178	15.8%	62,769	50,502	24.3%
<b>Total</b>	<b>28,491</b>	<b>24,154</b>	<b>18.0%</b>	<b>184,662</b>	<b>149,662</b>	<b>23.4%</b>	<b>307,493</b>	<b>231,771</b>	<b>32.7%</b>
Istanbul SGIA	10,853	10,480	3.6%	74,300	67,018	10.9%	125,293	112,188	11.7%
<b>Total MAHB System</b>	<b>39,344</b>	<b>34,634</b>	<b>13.6%</b>	<b>258,962</b>	<b>216,680</b>	<b>19.5%</b>	<b>432,786</b>	<b>343,959</b>	<b>25.8%</b>

Domestic	2024	2023	% YOY	2024	2023	%YOY	2024	2023	%YOY
	July			Year- to-date			LTM		
KLIA	9,443	9,368	0.8%	60,006	61,811	-2.9%	102,407	99,933	2.5%
MASB Airports	25,711	26,581	-3.3%	171,783	184,573	-6.9%	296,436	319,735	-7.3%
<b>Total</b>	<b>35,154</b>	<b>35,949</b>	<b>-2.2%</b>	<b>231,789</b>	<b>246,384</b>	<b>-5.9%</b>	<b>398,843</b>	<b>419,668</b>	<b>-5.0%</b>
Istanbul SGIA	10,151	9,340	8.7%	64,947	58,682	10.7%	110,504	98,392	12.3%
<b>Total MAHB System</b>	<b>45,305</b>	<b>45,289</b>	<b>0.04%</b>	<b>296,736</b>	<b>305,066</b>	<b>-2.7%</b>	<b>509,347</b>	<b>518,060</b>	<b>-1.7%</b>

**Overview of Traffic**

MAHB network of airports recorded 77.4 million passenger movements year-to-date July, reaching 95.9% of 2019 levels, a steady recovery rate above 95% registered since May 2024. July 2024 passenger movements registered a new high for this year trailing 2019 seasonal traffic trends indicating movements towards normalization and growth of traffic at the tail-end of recovering from COVID-19 impact. Airlines’ network expansion to more international routes through new operations, additional frequencies and new airlines operation, drove the international passengers to 6.4 million passengers, surpassing 2019 July levels by 6.1%. The international passenger movements have continued to register growth over 2019 monthly movements for the third consecutive month. Domestic passenger movements also registered new highs with 5.9 million passengers for July, achieving 90.5% of July 2019 levels.

On the local front, Malaysia Airports registered strong performance in the first seven months of 2024, exceeding the 8 million marks for the first time since COVID-19 in July marking the highest level for 2024. The growth was driven by the international sector with key markets namely, Indonesia, China and Singapore continuing to perform as the top three countries for the month of July. The addition of Qingdao Airlines and the additional frequencies by airlines to and from China and Indonesia have boosted total seat capacity recovery to 85.8%. AirAsia added Sihanoukville with thrice weekly frequency from Kuala Lumpur International Airport (KLIA). China Eastern Airlines introduced new flights to Yantai with twice weekly frequency and commenced daily flights to Changsha and Nanjing. Batik Air Malaysia introduced twice a weekly frequency from KLIA to Lombok. Firefly added four times weekly frequencies from Tawau Airport to Chengdu and Macao. Shenzhen Airlines commenced thrice weekly frequency from Penang International Airport to Shenzhen. Notably, the Middle East region namely, UAE, Qatar and Saudi registered growth in passenger movements in July mostly driven by

the Hajj season. Furthermore, the average load factor for July improved by 2.1 percentage points to 82.6% over June at 81.5%, reflecting a positive trend in demand.

Istanbul SGIA has reached a significant milestone, with 23.9 million passengers recorded in the first seven months of 2024, reflecting a 14.5% increase over the period in 2023 and a double-digit increase of 17.6% over the same period in the year 2019. The growth has been largely driven by international passenger movements, with 12.4 million passengers recorded in the first seven months, marking a 13.7% increase over 2023 and a 59.2% rise over 2019. Ajet introduced a new route to Skopje with four weekly frequencies, further enhancing the airport's connectivity and presence in Southeastern Europe. Pegasus Airline launched a new route to Mashhad with twice weekly frequency and increased frequency to Dortmund from 5 times to 7 times weekly. In addition, Pegasus Airline has resumed their service to Podgorica with a 3 times weekly frequency. Domestic passenger movements registered 11.5 million passengers in the first seven months, a 15.4% increase over the same period in 2023. Istanbul SGIA passenger movements are expected to remain strong, driven by the airline's route expansions and the summer season demands.

*Research and Planning, MAHB  
19 August 2024*