

Traffic Snapshot

- In August 2024, the MAHB network of airports recorded 12 million passengers for the second consecutive month marking a 9.8% increase over August 2023 and reaching 96.1% of 2019 August levels.
- International passenger movements remained robust, with 6.5 million passengers recording an increase of 18.5% growth over August 2023 and exceeding pre-pandemic levels at 6.1%. The surge in passengers was largely driven by the summer travel, new airlines, airlines expansion to new routes, and additional weekly frequencies.
- Domestic passenger movements registered 5.8 million passengers, marking an 1.6% increase over August 2023, with a recovery rate of 87.1% over 2019 levels.
- Airports in Malaysia continue to surpass 8.0 million passengers for the second consecutive month, recording 4.4 million and 4.0 million for international and domestic passengers and reaching 95.2% and 84.9% of August 2019 levels respectively.
- Istanbul SGIA's total passenger movements remain credible, registering 3.9 million passengers in August 2024, recording an increase of 3.7% over August 2023. International and domestic passenger movements recorded 2.0 million passengers and 1.8 million passengers respectively, driven by summer travel holidays and airline expansions to new routes.

Passenger Movements ('000) snapshot, August 2024

Total	2024			2023			2024			2023		
	Aug	% YOY	Year- to-date	%YOY	LTM	%YOY	LTM	%YOY				
KLIA	5,118	4,263	20.1%	37,673	30,516	23.5%	54,400	42,624	27.6%			
International	3,714	2,951	25.8%	27,523	20,606	33.6%	39,495	28,476	38.7%			
ASEAN	1,696	1,431	18.5%	13,032	10,401	25.3%	18,758	14,600	28.5%			
Non-ASEAN	2,018	1,520	32.7%	14,491	10,205	42.0%	20,737	13,876	49.4%			
Domestic	1,405	1,312	7.1%	10,150	9,910	2.4%	14,905	14,148	5.3%			
MASB Airports	3,262	3,157	3.3%	24,195	23,243	4.1%	35,665	33,920	5.1%			
International	683	576	18.5%	5,001	3,866	29.4%	7,190	5,180	38.8%			
ASEAN	416	398	4.5%	3,430	3,004	14.2%	5,091	4,215	20.8%			
Non-ASEAN	266	178	49.8%	1,571	861	82.4%	2,099	965	117.6%			
Domestic	2,579	2,581	0.0%	19,194	19,377	-0.9%	28,475	28,741	-0.9%			
Total MAHB	8,381	7,420	13.0%	61,868	53,758	15.1%	90,065	76,545	17.7%			
Istanbul SGIA²	3,920	3,779	3.7%	27,856	24,678	12.9%	40,739	35,871	13.6%			
Total MAHB System	12,300	11,199	9.8%	89,724	78,436	14.4%	130,804	112,416	16.4%			

International	2024			2023			2024			2023		
	Aug	% YOY	Year- to-date	%YOY	LTM	%YOY	LTM	%YOY				
KLIA	3,714	2,951	25.8%	27,523	20,606	33.6%	39,495	28,476	38.7%			
ASEAN	1,696	1,431	18.5%	13,032	10,401	25.3%	18,758	14,600	28.5%			
Non-ASEAN	2,018	1,520	32.7%	14,491	10,205	42.0%	20,737	13,876	49.4%			
MASB Airports	683	576	18.5%	5,001	3,866	29.4%	7,190	5,180	38.8%			
ASEAN	416	398	4.5%	3,430	3,004	14.2%	5,091	4,215	20.8%			
Non-ASEAN	266	178	49.8%	1,570.6	861	82.4%	2,099	965	117.6%			
Total KLIA & MASB	4,397	3,527	24.7%	32,524	24,471	32.9%	46,685	33,655	38.7%			
ASEAN	2,112	1,829	15.5%	16,462	13,405	22.8%	23,849	18,815	26.8%			
Non-ASEAN	2,285	1,698	34.5%	16,062	11,066	45.1%	22,836	14,840	53.9%			
Istanbul SGIA	2,055	1,915	7.3%	14,479	12,838	12.8%	21,218	18,783	13.0%			
Total MAHB System	6,452	5,443	18.5%	47,002	37,310	26.0%	67,903	52,439	29.5%			

Domestic	2024	2023	% YOY	2024	2023	%YOY	2024	2023	%YOY
	Aug			Year- to-date			LTM		
KLIA	1,405	1,312	7.1%	10,150	9,910	2.4%	14,905	14,148	5.3%
MASB Airports	2,579	2,581	0.0%	19,194	19,377	-0.9%	28,475	28,741	-0.9%
Total	3,984	3,893	2.3%	29,344	29,287	0.2%	43,380	42,889	1.1%
Istanbul SGIA	1,865	1,864	0.1%	13,378	11,840	13.0%	19,521	17,088	14.2%
Total MAHB System	5,849	5,756	1.6%	42,722	41,126	3.9%	62,901	59,977	4.9%

*Aug is preliminary, where main variations if any lie largely from the non-scheduled or charter flights at domestic airports

**MASB Airports refers to the 38 Malaysian airports other than KLIA/KUL operated by Malaysia Airports Sdn Bhd.

¹LTM refers to the last twelve months, up to and including the month in question

²Istanbul SGIA is Istanbul Sabiha Gokcen International Airport with the SAW three-letter International Air Transport Association (IATA) code

KLIA Terminal 1 & Terminal 2 passenger movements ('000) snapshot, August 2024

Airport	2024	2023	% YOY	2024	2023	%YOY	2024	2023	%YOY
	Aug			Year- to-date			LTM		
KLIA Terminal 1 Total	2,771	2,091	32.5%	20,360	14,910	36.6%	29,133	21,471	35.7%
International	2,173	1,635	32.9%	15,854	11,668	35.9%	22,727	16,532	37.5%
ASEAN	776	574	35.3%	5,739	4,198	36.7%	8,205	5,996	36.8%
Non-ASEAN	1,397	1,062	31.6%	10,115	7,471	35.4%	14,522	10,536	37.8%
Domestic	598	456	31.1%	4,506	3,242	39.0%	6,406	4,940	29.7%
KLIA Terminal 2 Total	2,347	2,171	8.1%	17,313	15,606	10.9%	25,267	21,153	19.5%
International	1,541	1,316	17.1%	11,669	8,937	30.6%	16,769	11,944	40.4%
ASEAN	919	857	7.3%	7,293	6,203	17.6%	10,553	8,604	22.7%
Non-ASEAN	621	459	35.5%	4,376	2,735	60.0%	6,215	3,340	86.1%
Domestic	807	856	-5.7%	5,645	6,668	-15.3%	8,499	9,208	-7.7%

Aircraft movements snapshot, August 2024

Total	2024	2023	% YOY	2024	2023	%YOY	2024	2023	%YOY
	Aug			Year- to-date			LTM		
KLIA	32,420	28,494	13.8%	239,820	207,789	15.4%	351,057	291,901	20.3%
MASB Airports	31,374	31,754	-1.2%	240,570	248,505	-3.2%	358,970	372,666	-3.7%
Total	63,794	60,248	5.9%	480,390	456,294	5.3%	710,027	664,567	6.8%
Istanbul SGIA	21,468	21,039	2.0%	160,715	146,739	9.5%	236,226	214,023	10.4%
Total MAHB System	85,262	81,287	4.9%	641,105	603,033	6.3%	946,253	878,590	7.7%

International	2024	2023	% YOY	2024	2023	%YOY	2024	2023	%YOY
	Aug			Year- to-date			LTM		
KLIA	22,814	19,325	18.1%	170,220	136,809	24.4%	248,225	189,807	30.8%
MASB Airports	5,834	5,182	12.6%	43,126	37,360	15.4%	63,445	52,376	21.1%
Total	28,648	24,507	16.9%	213,346	174,169	22.5%	311,670	242,183	28.7%
Istanbul SGIA	11,694	11,141	5.0%	85,994	78,159	10.0%	125,846	114,177	10.2%
Total MAHB System	40,342	35,648	13.2%	299,340	252,328	18.6%	437,516	356,360	22.8%

Domestic	2024	2023	% YOY	2024	2023	%YOY	2024	2023	%YOY
	Aug			Year- to-date			LTM		
KLIA	9,606	9,169	4.8%	69,600	70,980	-1.9%	102,832	102,094	0.7%
MASB Airports	25,540	26,572	-3.9%	197,444	211,145	-6.5%	295,525	320,290	-7.7%
Total	35,146	35,741	-1.7%	267,044	282,125	-5.3%	398,357	422,384	-5.7%
Istanbul SGIA	9,774	9,898	-1.3%	74,721	68,580	9.0%	110,380	99,846	10.6%
Total MAHB System	44,920	45,639	-1.58%	341,765	350,705	-2.5%	508,737	522,230	-2.6%

Overview of Traffic

Passenger movements for the MAHB network of airports recorded 12.3 million passengers, sustaining more than 12 million passengers for two consecutive months with a growth of 9.8% over August 2023, reaching 96.1% of 2019 levels. Total international passenger movements showed strong growth, recording 6.5 million passengers, recording double-digit growth of 18.5% over August 2023. The credible growth was largely driven by summer travel holidays, new airlines, airline expansion to new routes, and additional weekly frequencies. Correspondingly, domestic passenger movements sustained traffic momentum, recording 5.8 million passengers reaching 87.1% of August 2019 passenger levels.

On the local front, airports in Malaysia continued to surpass 8.0 million passengers for the second consecutive month, with an equal mix of 50:50 between international and domestic traffic. The growth was driven by additional flight frequencies and operation of new airlines and routes mainly to and from international sectors. Key international markets, particularly Indonesia, China, and India, were the top performers contributing to the increase in August traffic. Batik Air Malaysia introduced KL International Airport (KUL) to Surabaya with 14 weekly flights, and to Pekanbaru and Padang with daily flights each. Additionally, Super Air Jet began daily flights to Banda Aceh, Malaysia Airlines introduced twice-weekly flights to Balikpapan, Indonesia AirAsia added thrice weekly flights to Denpasar via Kota Kinabalu Airport, and Transnusa started daily flights to Jakarta from Subang Airport. AirAsia Cambodia and Nine Air, commenced daily flights to Phnom Penh and a once-a-week flight to Guiyang respectively. Shanghai Airlines introduced thrice weekly flights to Pudong via Penang Airport, and AirAsia launched thrice weekly flights to Ningbo from KL International Airport (KUL) and Kota Kinabalu Airport, respectively. AirAsia launched daily flights to Kozhikode and six weekly flights to Guwahati, Malaysia Airlines started daily flights to the Maldives and Chiang Mai, and AirAsia X commenced twice weekly flights to Medina. Malaysia Airlines increased its frequency from KUL to Amritsar from four weekly flights to daily flights, and AirAsia X doubled its weekly flights to Osaka Kansai.

Domestic passenger movements sustained the 4.0 million marks, increasing by 2.3% over August 2023 and reaching 84.9% of 2019 levels. The growth in domestic passenger movements was supported by Subang Airport's jet operations with the launch of new services by AirAsia and Firefly to Kota Kinabalu with 14 and 7 weekly flights, respectively, AirAsia to Kuching with 14 weekly flights, and Batik Air Malaysia to Penang with daily flights.

Istanbul SGIA recorded 3.9 million passenger movements in August 2024, marking a 3.7% increase over August 2023 and exceeding 2019 levels with a double-digit growth at 12.5%. International passenger movements recorded 2.1 million passengers, with a 7.3% growth over August 2023, and exceeding 2019 levels at a credible growth of 40.5%. The international traffic was mainly driven by Pegasus and Ajet Airlines' new services to international routes with once-a-week flights to Tuzla and five weekly flights to Cairo, respectively. Domestic passenger movements registered 1.9 million, reaching 92.2% of pre-pandemic levels from 2019.