

## Traffic snapshot

- In April 2024, the MAHB network of airports demonstrated remarkable stability by sustaining over 10 million passenger movements for the fourth consecutive month, reaching a total of 10.9 million passengers. Traffic began to pick up notably in the second week of April, coinciding with the start of the Aidilfitri celebration on April 10th, 2024.
- International passenger movements remained robust, with 5.6 million passengers recorded in April 2024, achieving an impressive 99.2% of the levels observed in April 2019. This sustained performance is indicative of a steady recovery in international travel, surpassing the 5.5 million mark consistently since January 2024.
- Similarly, domestic passenger movements recorded 5.4 million passengers, marking an 11.9% increase over April 2023. This rise, driven by the Aidilfitri celebration, saw high daily passenger volumes starting from the second week of April.
- Airports in Malaysia recorded 7.6 million passenger movements, an increase of 19.5% compared to April 2023, and reaching 86.4% of April 2019 levels.
- International and domestic passenger movements reached 3.9 million and 3.7 million passengers, reaching 89.8% and 84.8% respectively over April 2019, signifying a continuous recovery momentum to pre-pandemic levels.
- The positive traffic development for Malaysia can be attributed to the festive season, which traditionally stimulates travel demand, and the proactive efforts of foreign and local airlines to expand seat offerings.
- Istanbul SGIA total passenger movements attained 3.4 million passengers in April 2024, exceeding 2019 April passenger movements by 13.2%. International passenger movements continued to show resilience exceeding 2019 levels and grew by 12.0% over April 2023.

Passenger Movements ('000) snapshot, April 2024

Total	2024	2023	% YOY	2024	2023	%YOY	2024	2023	%YOY
	April	April		Year- to-date	Year- to-date		'LTM	'LTM	
<b>KLIA</b>	<b>4,624</b>	<b>3,571</b>	<b>29.5%</b>	<b>17,919</b>	<b>14,158</b>	<b>26.6%</b>	<b>51,004</b>	<b>35,095</b>	<b>45.3%</b>
<i>International</i>	<b>3,339</b>	<b>2,394</b>	<b>39.5%</b>	<b>13,214</b>	<b>9,505</b>	<b>39.0%</b>	<b>36,287</b>	<b>22,253</b>	<b>63.1%</b>
<i>ASEAN</i>	1,606	1,223	31.3%	6,236	4,784	30.3%	17,579	11,642	51.0%
<i>Non-ASEAN</i>	1,733	1,171	48.1%	6,979	4,721	47.8%	18,708	10,611	76.3%
<i>Domestic</i>	1,284	1,177	<b>9.1%</b>	4,705	4,653	<b>1.1%</b>	14,716	12,842	<b>14.6%</b>
<b>MASB Airports</b>	<b>2,975</b>	<b>2,787</b>	<b>6.8%</b>	<b>11,513</b>	<b>10,936</b>	<b>5.3%</b>	<b>35,290</b>	<b>31,591</b>	<b>11.7%</b>
<i>International</i>	<b>569</b>	<b>450</b>	<b>26.6%</b>	<b>2,417</b>	<b>1,713</b>	<b>41.1%</b>	<b>6,759</b>	<b>3,882</b>	<b>74.1%</b>
<i>ASEAN</i>	418	369	13.5%	1,707	1,396	22.3%	4,976	3,415	45.7%
<i>Non-ASEAN</i>	151	81	85.7%	710	317	124.1%	1,783	467	281.5%
<i>Domestic</i>	2,406	2,337	<b>2.9%</b>	9,096	9,223	<b>-1.4%</b>	28,531	27,709	<b>3.0%</b>
<b>Total MAHB</b>	<b>7,599</b>	<b>6,358</b>	<b>19.5%</b>	<b>29,432</b>	<b>25,094</b>	<b>17.3%</b>	<b>86,293</b>	<b>66,686</b>	<b>29.4%</b>
<b>Istanbul SGIA<sup>2</sup></b>	<b>3,375</b>	<b>2,797</b>	<b>20.6%</b>	<b>12,920</b>	<b>10,871</b>	<b>18.8%</b>	<b>39,609</b>	<b>33,491</b>	<b>18.3%</b>
<b>Total MAHB System</b>	<b>10,974</b>	<b>9,156</b>	<b>19.9%</b>	<b>42,352</b>	<b>35,965</b>	<b>17.8%</b>	<b>125,903</b>	<b>100,177</b>	<b>25.7%</b>

International	2024	2023	% YOY	2024	2023	%YOY	2024	2023	%YOY
	April			Year- to-date			LTM		
<b>KLIA</b>	<b>3,339</b>	<b>2,394</b>	<b>39.5%</b>	<b>13,214</b>	<b>9,505</b>	<b>39.0%</b>	<b>36,287</b>	<b>22,253</b>	<b>63.1%</b>
ASEAN	1,606	1,223	31.3%	6,236	4,784	30.3%	17,579	11,642	51.0%
Non-ASEAN	1,733	1,171	48.1%	6,979	4,721	47.8%	18,708	10,611	76.3%
<b>MASB Airports</b>	<b>569</b>	<b>450</b>	<b>26.6%</b>	<b>2,417</b>	<b>1,713</b>	<b>41.1%</b>	<b>6,759</b>	<b>3,882</b>	<b>74.1%</b>
ASEAN	418	369	13.5%	1,707	1,396	22.3%	4,976	3,415	45.7%
Non-ASEAN	151	81	85.7%	710.1	317	124.1%	1,783	467	281.5%
<b>Total KLIA &amp; MASB</b>	<b>3,909</b>	<b>2,844</b>	<b>37.4%</b>	<b>15,631</b>	<b>11,218</b>	<b>39.3%</b>	<b>43,046</b>	<b>26,135</b>	<b>64.7%</b>
ASEAN	2,024	1,592	27.2%	7,942	6,180	28.5%	22,555	15,057	49.8%
Non-ASEAN	1,885	1,252	50.5%	7,689	5,038	52.6%	20,491	11,078	85.0%
<b>Istanbul SGIA</b>	<b>1,695</b>	<b>1,513</b>	<b>12.0%</b>	<b>6,886</b>	<b>5,765</b>	<b>19.4%</b>	<b>20,698</b>	<b>17,266</b>	<b>19.9%</b>
<b>Total MAHB System</b>	<b>5,604</b>	<b>4,357</b>	<b>28.6%</b>	<b>22,517</b>	<b>16,984</b>	<b>32.6%</b>	<b>63,744</b>	<b>43,401</b>	<b>46.9%</b>

Domestic	2024	2023	% YOY	2024	2023	%YOY	2024	2023	%YOY
	April			Year- to-date			LTM		
KLIA	1,284	1,177	9.1%	4,705	4,653	1.1%	14,716	12,842	14.6%
MASB Airports	2,406	2,337	2.9%	9,096	9,223	-1.4%	28,531	27,709	3.0%
<b>Total</b>	<b>3,690</b>	<b>3,515</b>	<b>5.0%</b>	<b>13,801</b>	<b>13,876</b>	<b>-0.5%</b>	<b>43,247</b>	<b>40,550</b>	<b>6.7%</b>
<b>Istanbul SGIA</b>	<b>1,680</b>	<b>1,285</b>	<b>30.8%</b>	<b>6,034</b>	<b>5,106</b>	<b>18.2%</b>	<b>18,911</b>	<b>16,225</b>	<b>16.6%</b>
<b>Total MAHB System</b>	<b>5,370</b>	<b>4,799</b>	<b>11.9%</b>	<b>19,835</b>	<b>18,982</b>	<b>4.5%</b>	<b>62,158</b>	<b>56,776</b>	<b>9.5%</b>

\*April is preliminary, where main variations if any lie largely from the non-scheduled or charter flights at domestic airports

\*\*MASB Airports refers to the 38 Malaysian airports other than KLIA/KUL operated by Malaysia Airports Sdn Bhd.

†Istanbul SGIA is Istanbul Sabiha Gokcen International Airport with the SAW three-letter International Air Transport Association (IATA) code

#### KLIA Terminal 1 & Terminal 2 passenger movements ('000) snapshot, April 2024

Airport	2024	2023	% YOY	2024	2023	%YOY	2024	2023	%YOY
	April			Year- to-date			LTM		
<b>KLIA Terminal 1 Total</b>	<b>2,503</b>	<b>1,725</b>	<b>45.1%</b>	<b>9,727</b>	<b>7,056</b>	<b>37.9%</b>	<b>26,354</b>	<b>18,074</b>	<b>45.8%</b>
<i>International</i>	<b>1,909</b>	<b>1,336</b>	<b>42.9%</b>	<b>7,597</b>	<b>5,530</b>	<b>37.4%</b>	<b>20,608</b>	<b>13,360</b>	<b>54.3%</b>
ASEAN	686	491	39.7%	2,710	1,940	39.7%	7,434	4,811	54.5%
Non-ASEAN	1,223	845	44.7%	4,887	3,591	36.1%	13,174	8,548	54.1%
<i>Domestic</i>	<b>593</b>	<b>388</b>	<b>52.7%</b>	<b>2,130</b>	<b>1,525</b>	<b>39.6%</b>	<b>5,746</b>	<b>4,715</b>	<b>21.9%</b>
<b>KLIA Terminal 2 Total</b>	<b>2,121</b>	<b>1,847</b>	<b>14.9%</b>	<b>8,192</b>	<b>7,102</b>	<b>15.3%</b>	<b>24,649</b>	<b>17,021</b>	<b>44.8%</b>
<i>International</i>	<b>1,430</b>	<b>1,058</b>	<b>35.2%</b>	<b>5,617</b>	<b>3,975</b>	<b>41.3%</b>	<b>15,679</b>	<b>8,893</b>	<b>76.3%</b>
ASEAN	920	732	25.6%	3,526	2,845	23.9%	10,145	6,831	48.5%
Non-ASEAN	510	326	56.7%	2,092	1,130	85.0%	5,535	2,063	168.3%
<i>Domestic</i>	<b>691</b>	<b>789</b>	<b>-12.4%</b>	<b>2,575</b>	<b>3,127</b>	<b>-17.7%</b>	<b>8,970</b>	<b>8,127</b>	<b>10.4%</b>

**Aircraft movements snapshot, April 2024**

Total	2024	2023	% YOY	2024	2023	%YOY	2024	2023	%YOY
	April			Year- to-date			LTM		
KLIA	29,961	25,158	19.1%	114,392	96,708	18.3%	336,710	247,141	36.2%
MASB Airports	30,336	30,863	-1.7%	117,347	120,510	-2.6%	363,742	367,133	-0.9%
<b>Total</b>	<b>60,297</b>	<b>56,021</b>	<b>7.6%</b>	<b>231,739</b>	<b>217,218</b>	<b>6.7%</b>	<b>700,452</b>	<b>614,274</b>	<b>14.0%</b>
Istanbul SGIA	19,458	17,434	11.6%	74,872	66,367	12.8%	230,755	203,661	13.3%
<b>Total MAHB System</b>	<b>79,755</b>	<b>73,455</b>	<b>8.6%</b>	<b>306,611</b>	<b>283,585</b>	<b>8.1%</b>	<b>931,207</b>	<b>817,935</b>	<b>13.8%</b>

  

International	2024	2023	% YOY	2024	2023	%YOY	2024	2023	%YOY
	April			Year- to-date			LTM		
KLIA	20,925	16,577	26.2%	81,732	63,082	29.6%	233,464	152,618	53.0%
MASB Airports	5,009	4,536	10.4%	20,972	17,264	21.5%	61,387	43,789	40.2%
<b>Total</b>	<b>25,934</b>	<b>21,113</b>	<b>22.8%</b>	<b>102,704</b>	<b>80,346</b>	<b>27.8%</b>	<b>294,851</b>	<b>196,407</b>	<b>50.1%</b>
Istanbul SGIA	10,044	9,549	5.2%	40,566	35,613	13.9%	122,964	106,572	15.4%
<b>Total MAHB System</b>	<b>35,978</b>	<b>30,662</b>	<b>17.3%</b>	<b>143,270</b>	<b>115,959</b>	<b>23.6%</b>	<b>417,815</b>	<b>302,979</b>	<b>37.9%</b>

  

Domestic	2024	2023	% YOY	2024	2023	%YOY	2024	2023	%YOY
	April			Year- to-date			LTM		
KLIA	9,036	8,581	5.3%	32,660	33,626	-2.9%	103,246	94,523	9.2%
MASB Airports	25,327	26,327	-3.8%	96,375	103,246	-6.7%	302,355	323,344	-6.5%
<b>Total</b>	<b>34,363</b>	<b>34,908</b>	<b>-1.6%</b>	<b>129,035</b>	<b>136,872</b>	<b>-5.7%</b>	<b>405,601</b>	<b>417,867</b>	<b>-2.9%</b>
Istanbul SGIA	9,414	7,885	19.4%	34,306	30,754	11.5%	107,791	97,089	11.0%
<b>Total MAHB System</b>	<b>43,777</b>	<b>42,793</b>	<b>2.3%</b>	<b>163,341</b>	<b>167,626</b>	<b>-2.6%</b>	<b>513,392</b>	<b>514,956</b>	<b>-0.3%</b>

**Overview of traffic**

April 2024 traffic performance for the MAHB network of airports continued its upward trajectory, with the group registering over 10.9 million passengers for the month. This marked the fourth consecutive month since January 2024 with passenger numbers exceeding 10 million. International passenger movements remained strong, with 5.6 million passengers in April 2024, reaching 99.2% of April 2019 levels. Domestic passenger movements totaled 5.4 million, achieving 87.7% of April 2019 levels.

On the local front, Malaysia's passenger movements continued to exceed the 7 million mark, showcasing the resilience of its airports. This volume has been consistently achieved since July 2023, reflecting sustained growth and operational efficiency. International passenger movements in April were encouraging, reaching 3.9 million. Notably, the launch of AirAsia's new scheduled flight from KL International Airport (KUL) to Jaipur four times a week, along with the reinstatement of flights to Visakhapatnam thrice weekly, contributed to this positive momentum. Additionally, Cambodia Airways began thrice-weekly services to KUL from Phnom Penh. Domestic passenger movements were equally impressive, surpassing 3.7 million passengers, which is equivalent to 84.8% of 2019 levels. Both international and domestic sectors showed encouraging passenger trends, fueled by the Aidilfitri celebration and additional flight frequencies from existing airlines.

In April 2024, Istanbul SGIA's total passenger movements continued to exhibit strong double-digit growth, reaching 3.4 million passengers and registering a remarkable 20.6% increase over April 2023. This outstanding performance not only surpassed 2019 levels by 13.2% but also reflects a robust recovery trajectory for the airport. It is noteworthy that both international and domestic passenger movements recorded 1.7 million passengers for April 2024. The addition of new services by Air Arabia to Cairo with three times weekly flights and the increase in frequencies by Pegasus Airlines to Dortmund from three to five times weekly further contribute to the growth momentum at Istanbul SGIA.