

Traffic snapshot

- Passenger movements at MAHB network of airports continued to gain traction over the first half of 2022 recording 34.1million passengers, a three-fold increase over the same corresponding period in 2021 and a 50% recovery of pre-COVID-19 volume.
- International passenger movements at both Malaysia and Istanbul SGIA also continued to show improving trends in 1H22, consistently recording higher passenger volumes each month respectively.
- International passenger movements registered a new high of 2.6million in June 2022 as more countries in Asia Pacific eased travel requirements. Additionally, June was also the start of summer holidays and school holidays in Turkey.
- Domestic passenger movements continued to remain above the 4 million-mark.
- Total passenger movements at KL International Airport exceeded the 2million mark for the first time since February 2020, recording more than 900,000 movements for domestic and 1.1 million for international.
- Istanbul SGIA registered 2.7 million total passenger movements reaching 84.6% of June 2019 passenger level.
- The uplift of travel restrictions has proved effective in Europe and North America in supporting traffic recovery as confidence to travel builds up.
- Airport Council International (ACI) forecasted 2022 passenger traffic for global and Asia Pacific at 77% and 62% of pre-COVID levels respectively.

Passenger movements ('000) snapshot, June 2022

Total	2022 June	2021 June	% YOY	2022 Year- to-date	2021 Year- to-date	%YOY	2022 ¹LTM	2021 ¹LTM	%YOY
KLIA	2,076	83	2399.0%	8,521	1,070	696.5%	11,463	3,234	254.4%
International	1,093	57	1819.8%	3,524	497	609.6%	4,353	991	339.4%
ASEAN	605	21	2729.2%	1,732	185	835.5%	2,053	335	511.9%
Non-ASEAN	488	36	1272.8%	1,792	311	475.3%	2,300	655	251.1%
Domestic	983	26	3661.4%	4,997	573	771.8%	7,110	2,244	216.9%
MASB Airports	2,464	106	2217.2%	11,732	1,889	521.0%	16,569	6,264	164.5%
International	200	2	9295.9%	426	16	2500.6%	446	31	1356.6%
ASEAN	194	2	9491.1%	418	15	2668.7%	437	27	1515.8%
Non-ASEAN	5	0.1	5216.5%	8	1	516.9%	9	4	154.0%
Domestic	2,265	104	2073.0%	11,306	1,873	503.7%	16,123	6,233	158.7%
Total MAHB	4,541	189	2296.9%	20,253	2,959	584.5%	28,032	9,498	195.1%
Istanbul SGIA²	2,677	2,245	19.2%	13,840	8,995	53.9%	30,201	18,551	62.8%
Total MAHB System	7,217	2,435	196.4%	34,093	11,954	185.2%	58,233	28,049	107.6%

International	2022	2021		2022	2021		2022	2021	
	June		% YOY	Year- to-date		%YOY	LTM		%YOY
KLIA	1,093	57	1819.8%	3,524	497	609.6%	4,353	991	339.4%
ASEAN	605	21	2729.2%	1,732	185	835.5%	2,053	335	511.9%
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Total KLIA & MASB	1,293	59	2088.5%	3,950	513	670.0%	4,798	1,021	369.9%
ASEAN	800	23	3314.5%	2,150	200	973.9%	2,489	362	586.7%
Non-ASEAN	493	36	1283.5%	1,799	313	475.5%	2,309	659	250.6%
Istanbul SGIA	1,289	642	100.7%	6,746	2,690	150.8%	13,029	5,201	150.5%
Total MAHB System	2,582	701	268.2%	10,696	3,203	234.0%	17,827	6,223	186.5%

Domestic	2022	2021		2022	2021		2022	2021	
	June		% YOY	Year- to-date		%YOY	LTM		%YOY
KLIA	983	26	3661.4%	4,997	573	771.8%	7,110	2,244	216.9%
MASB Airports	2,265	104	2073.0%	11,306	1,873	503.7%	16,123	6,233	158.7%
Total	3,248	130	2391.4%	16,303	2,446	566.5%	23,234	8,477	174.1%
Istanbul SGIA	1,388	1,603	-13.4%	7,094	6,305	12.5%	17,173	13,349	28.6%
Total MAHB System	4,636	1,733	167.4%	23,397	8,751	167.4%	40,406	21,826	85.1%

*June is preliminary, where main variations if any lie largely from the non-scheduled or charter flights at domestic airports

**MASB Airports refers to the 38 Malaysian airports other than KLIA/ KUL operated by Malaysia Airports Sdn Bhd.

¹LTM refers to the last twelve months, up to and including the month in question

²Istanbul SGIA is Istanbul Sabiha Gokcen International Airport with the SAW three-letter International Air Transport Association (IATA) code

KLIA Main & klia2 passenger movements ('000) snapshot , June 2022

Airport	2022	2021	% YOY	2022	2021	%YOY	2022	2021	%YOY
	June			Year- to-date			LTM		
KLIA Main Total	1,052	68	1439.9%	4,310	629	585.5%	5,835	1,350	332.1%
<i>International</i>	667	51	1218.3%	2,482	411	503.2%	3,216	830	287.6%
ASEAN	256	15	1577.0%	836	108	674.4%	1,068	199	436.5%
Non-ASEAN	411	35	1063.4%	1,646	303	442.3%	2,148	631	240.6%
Domestic	385	18	2072.7%	1,828	217	741.4%	2,619	521	402.9%
klia2 Total	1,024	15	6844.3%	4,211	441	854.8%	5,628	1,884	198.7%
<i>International</i>	426	6	6625.8%	1,041	85	1124.3%	1,137	161	606.7%
ASEAN	349	6	5606.2%	896	77	1061.1%	985	136	621.9%
Non-ASEAN	77	0.2	35234.9%	146	8	1740.1%	152	24	521.5%
Domestic	598	8	7008.9%	3,169	356	790.4%	4,492	1,723	160.7%

Aircraft movements snapshot, June 2022

Total	2022	2021	% YOY	2022	2021	%YOY	2022	2021	2020
	June			Year- to-date			LTM		
KLIA	15,522	4,045	283.7%	79,004	28,265	179.5%	124,412	62,257	99.8%
MASB Airports	29,868	8,158	266.1%	166,313	63,437	162.2%	264,554	157,599	67.9%
Total	45,390	12,203	272.0%	245,317	91,702	167.5%	388,966	219,856	76.9%
Istanbul SGIA	16,825	15,793	6.5%	92,684	67,585	37.1%	202,253	138,966	45.5%
Total MAHB System	62,215	27,996	122.2%	338,001	159,287	112.2%	591,219	358,822	64.8%

International	2022	2021	% YOY	2022	2021	%YOY	2022	2021	%YOY
	June			Year- to-date			LTM		
KLIA	8,216	3,093	165.6%	36,930	19,249	91.9%	62,289	34,862	78.7%
MASB Airports	2,598	1,007	158.0%	10,492	5,686	84.5%	17,533	11,009	59.3%
Total	10,814	4,100	163.8%	47,422	24,935	90.2%	79,822	45,871	74.0%
Istanbul SGIA	8,381	4,927	70.1%	46,373	23,461	97.7%	90,854	44,786	102.9%
Total MAHB System	19,195	9,027	112.6%	93,795	48,396	93.8%	170,676	90,657	88.3%

Domestic	2022	2021	% YOY	2022	2021	%YOY	2022	2021	%YOY
	June			Year- to-date			LTM		
KLIA	7,306	952	667.4%	42,074	9,016	366.7%	62,123	27,395	126.8%
MASB Airports	27,270	7,151	281.3%	155,821	57,751	169.8%	247,021	146,590	68.5%
Total	34,576	8,103	326.7%	197,895	66,767	196.4%	309,144	173,985	77.7%
Istanbul SGIA	8,444	10,866	-22.3%	46,311	44,124	5.0%	111,399	94,180	18.3%
Total MAHB System	43,020	18,969	126.8%	244,206	110,891	120.2%	420,543	268,165	56.8%

Overview of traffic

MAHB network of airports registered 34.1million passenger movements in 1H22. International passenger movements across MAHB's network of airports consistently registered new highs over the six-month period. The 2.6million international passengers recorded in June was the highest since March 2020. Domestic passenger movements in June continued above the 4million-mark for the second consecutive month.

Malaysia's June 2022 international average load factor recorded above the 70% level at 72.9% for the first time, an increase of 5.2 percentage points over May 2022. Though international traffic is still in the early stage of recovery at 30% of pre-COVID levels, the encouraging trend in load factors provided optimism that long haul traffic is gradually gaining momentum.

Traffic at Istanbul SGIA continued to gain momentum since June 2021. Prior to COVID-19, June to August months are peak months for the year and this trend was reflected in June 2022 where the highest international passenger volumes were recorded in two years. This was driven by the Turkish and European summer and school holidays that had just commenced. Istanbul SGIA currently serves 110 international and 39 domestic destinations. Overall, Istanbul SGIA have reached 81.4% pre-COVID levels in 1H22.

The Airport Council International (ACI) forecasted 2022 passenger traffic for global and Asia Pacific at 77% and 62% of pre-COVID levels respectively. According to ACI, a jump in global air travel demand is expected in the second half of 2022 as many countries are taking steps towards the return of certain normality, lifting almost all health measures and travel restrictions.

*Research and Planning, MAHB
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