

Traffic snapshot

- Total MAHB network of airports (including Istanbul SGIA) registered a growth of 5.3% for July 2019 over July 2018 with 12.5million passenger movements. This the highest passenger volume handled by the network of airport and the second consecutive month to surpass the 12million mark.
- International and domestic passenger movements registered 6.0million and 6.5million passengers with a growth of 5.3% respectively.
- On a twelve-month basis, MAHB network of airports recorded 136.7million passenger movements, the highest to-date.
- Malaysia passenger movements grew by 7.2% in July 2019. International and domestic passenger movements increased by 2.3% and 12.9% respectively. July 2019 international passenger movements recorded is the highest traffic for a month to-date excluding December 2018.
- Istanbul SGIA international passenger movements grew by 17.1%.

Passenger Traffic Snapshot ('000), July 2019

Total	2019	2018	% YOY	2019	2018	%YOY	2019	2018	%YOY
	July			Year- to-date	%YOY		'LTM	%YOY	
KLIA	5,459	5,252	3.9%	35,834	35,002	2.4%	60,820	59,979	1.4%
<i>International</i>	3,927	3,855	1.9%	25,804	25,503	1.2%	43,908	43,789	0.3%
<i>ASEAN</i>	1,875	1,842	1.8%	12,416	12,137	2.3%	20,989	20,708	1.4%
<i>Non-ASEAN</i>	2,052	2,012	1.9%	13,388	13,365	0.2%	22,920	23,081	-0.7%
<i>Domestic</i>	1,532	1,397	9.6%	10,030	9,499	5.6%	16,912	16,190	4.5%
MASB Airports	3,734	3,321	12.4%	24,491	22,390	9.4%	41,214	38,347	7.5%
<i>International</i>	741	709	4.5%	4,851	4,643	4.5%	8,309	7,730	7.5%
<i>ASEAN</i>	427	425	0.4%	2,838	2,743	3.5%	4,928	4,597	7.2%
<i>Non-ASEAN</i>	314	284	10.7%	2,013	1,900	5.9%	3,380	3,133	7.9%
<i>Domestic</i>	2,993	2,612	14.6%	19,640	17,747	10.7%	32,905	30,617	7.5%
Total MAHB	9,193	8,574	7.2%	60,325	57,392	5.1%	102,034	98,325	3.8%
Istanbul SGIA²	3,335	3,322	0.4%	20,080	19,523	2.9%	34,616	33,403	3.6%
Total MAHB System	12,528	11,895	5.3%	80,405	76,916	4.5%	136,650	131,728	3.7%

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	July			Year- to-date			LTM		
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Non-ASEAN	314	284	10.7%	2,013	1,900	5.9%	3,380	3,133	7.9%
Total KLIA & MASB	4,668	4,564	2.3%	30,655	30,146	1.7%	52,217	51,519	1.4%
ASEAN	2,302	2,268	1.5%	15,254	14,880	2.5%	25,917	25,304	2.4%
Non-ASEAN	2,366	2,297	3.0%	15,401	15,266	0.9%	26,300	26,215	0.3%
Istanbul SGIA	1,367	1,167	17.1%	7,714	6,422	20.1%	12,964	11,073	17.1%
Total MAHB System	6,035	5,731	5.3%	38,369	36,568	4.9%	65,181	62,591	4.1%

Domestic	2019	2018	% YOY	2019	2018	%YOY	2019	2018	%YOY
	July			Year- to-date			LTM		
KLIA	1,532	1,397	9.6%	10,030	9,499	5.6%	16,912	16,190	4.5%
MASB Airports	2,993	2,612	14.6%	19,640	17,747	10.7%	32,905	30,617	7.5%
Total	4,525	4,009	12.9%	29,670	27,247	8.9%	49,817	46,807	6.4%
Istanbul SGIA	1,968	2,155	-8.7%	12,366	13,102	-5.6%	21,652	22,330	-3.0%
Total MAHB System	6,493	6,164	5.3%	42,036	40,348	4.2%	71,468	69,137	3.4%

*July is preliminary, where main variations if any lie largely from the non-scheduled or charter flights at domestic airports

**MASB Airports refers to the 38 Malaysian airports other than KLIA/KUL operated by Malaysia Airports Sdn Bhd.

¹LTM refers to the last twelve months, up to and including the month in question

²Istanbul SGIA is Istanbul Sabiha Gokcen International Airport with the SAW three-letter International Air Transport Association (IATA) code

KLIA Main & klia2 Passenger Traffic Snapshot ('000), July 2019

Airport	2019			2018			2019			2018		
	July	July	% YOY	Year- to-date	Year- to-date	%YOY	LTM	LTM	%YOY	LTM	%YOY	
KLIA Main Total	2,547	2,526	0.8%	16,461	16,301	1.0%	28,281	28,162	0.4%			
<i>International</i>	2,043	2,053	-0.5%	13,244	13,170	0.6%	22,945	22,748	0.9%			
<i>ASEAN</i>	797	817	-2.4%	5,142	5,203	-1.2%	8,820	8,855	-0.4%			
<i>Non-ASEAN</i>	1,246	1,236	0.8%	8,101	7,967	1.7%	14,124	13,893	1.7%			
<i>Domestic</i>	504	474	6.4%	3,217	3,132	2.7%	5,337	5,414	-1.4%			
klia2 Total	2,912	2,726	6.8%	19,373	18,701	3.6%	32,539	31,817	2.3%			
<i>International</i>	1,884	1,802	4.5%	12,560	12,333	1.8%	20,964	21,041	-0.4%			
<i>ASEAN</i>	1,079	1,026	5.1%	7,273	6,934	4.9%	12,168	11,853	2.7%			
<i>Non-ASEAN</i>	806	776	3.8%	5,287	5,399	-2.1%	8,796	9,188	-4.3%			
<i>Domestic</i>	1,028	924	11.3%	6,812	6,368	7.0%	11,575	10,775	7.4%			

Aircraft Traffic Snapshot, July 2019

Total	2019			2018			2019			2018		
	July	July	% YOY	Year- to-date	Year- to-date	%YOY	LTM	LTM	%YOY	LTM	%YOY	
KLIA	34,584	33,459	3.4%	234,010	230,442	1.5%	402,320	395,772	1.7%			
MASB Airports	41,604	39,149	6.3%	275,337	266,766	3.2%	473,773	458,499	3.3%			
Total	76,188	72,608	4.9%	509,347	497,208	2.4%	876,093	854,271	2.6%			
Istanbul SGIA	21,014	21,098	-0.4%	131,336	128,622	2.1%	227,460	219,448	3.7%			
Total MAHB System	97,202	93,706	3.7%	640,683	625,830	2.4%	1,103,553	1,073,719	2.8%			

International	2019			2018			2019			2018		
	July	July	% YOY	Year- to-date	Year- to-date	%YOY	LTM	LTM	%YOY	LTM	%YOY	
KLIA	23,363	23,208	0.7%	158,907	159,776	-0.5%	274,088	276,017	-0.7%			
MASB Airports	6,605	6,371	3.7%	42,491	42,302	0.4%	74,177	70,387	5.4%			
Total	29,968	29,579	1.3%	201,398	202,078	-0.3%	348,265	346,404	0.5%			
Istanbul SGIA	9,260	8,007	15.6%	54,794	46,465	17.9%	91,532	79,379	15.3%			
Total MAHB System	39,228	37,586	4.4%	256,192	248,543	3.1%	439,797	425,783	3.3%			

Domestic	2019			2018			2019			2018		
	July	July	% YOY	Year- to-date	Year- to-date	%YOY	LTM	LTM	%YOY	LTM	%YOY	
KLIA	11,221	10,251	9.5%	75,103	70,666	6.3%	128,232	119,755	7.1%			
MASB Airports	34,999	32,778	6.8%	232,846	224,464	3.7%	399,596	388,112	3.0%			
Total	46,220	43,029	7.4%	307,949	295,130	4.3%	527,828	507,867	3.9%			
Istanbul SGIA	11,754	13,091	-10.2%	76,542	82,157	-6.8%	135,928	140,069	-3.0%			
Total MAHB System	57,974	56,120	3.3%	384,491	377,287	1.9%	663,756	647,936	2.4%			

Traffic performance for Malaysia Airports Holdings Berhad's (MAHB) network of airports

MAHB's network of airports (including Istanbul SGIA) recorded 12.5million passenger movements in July 2019, an increase of 5.3% over July 2018. International sector recorded 6.0million passenger movements with a year-on-year growth of 5.3% while domestic sector grew by 5.3% compared to the same period in 2018, recording 6.5million passengers. On a last-twelve-month basis, the total MAHB network of airports registered 3.7% growth with 136.7million passengers. Overall aircraft movements increased by 3.7% with international movements registering an increase of 4.4% while the domestic movements increased by 3.3% over July 2018.

Airports in Malaysia registered 9.2million passengers in July 2019, an increase of 7.2% year-on-year growth over July 2018. International sector recorded 4.7million passengers with a growth of 2.3% while domestic sector increased by 12.9% with 4.5million passengers. International passenger movements for ASEAN destinations grew by 1.5% to 2.3million whereas non-ASEAN passenger movements recorded a growth of 3.0% with 2.4million passengers. Overall aircraft movements increased by 4.9% over July 2018 with an average load factor of 76.2%. International and domestic aircraft movements grew by 1.3% and 7.4% respectively.

KLIA passenger movements registered a 3.9% growth over July 2018 with 5.5million passenger movements. A total of 1.9million passengers were recorded for the ASEAN destinations while 2.1million passengers were recorded for the non-ASEAN destinations. Domestic sector grew by 9.6% with 1.5million passengers. The last-twelve-month passenger movements for KLIA Main Terminal recorded 28.3million passengers, an increase of 0.4%. klia2 passenger movements increased by 2.3% with 32.5million passengers. Overall aircraft movements at KLIA increased by 3.4% over the same month last year. International aircraft movements at KLIA increased by 0.7% while domestic aircraft movements registered a growth of 9.5%.

Passenger movements at MASB Airports increased by 12.4% in July 2019 over July 2018 with 3.7million passengers. International passenger movements increased by 4.5% to 0.7million passengers. ASEAN passenger movements increased by 0.4% to 0.4million passengers while non-ASEAN traffic increased by 10.7% with 0.3million passengers. Domestic passenger movements increased by 14.6% with 3.0million passengers in July 2019. Aircraft movements in July 2019 increased by 6.3%. International and domestic aircraft movements registered a growth of 3.7% and 6.8% over July 2018.

Istanbul SGIA passengers grew by 0.4% in July 2019 over the same period last year to 3.3million passengers. International passengers increased by 17.1% to 1.4million passengers while domestic decreased by 8.7% to 2.0million passengers. Total aircraft movements decreased by 0.4%.

International aircraft movements recorded 15.6% growth while domestic aircraft movements declined by 10.2% over July 2018.

Overview of traffic

MAHB network of airports recorded the highest passenger movements for a month's traffic for both the international and domestic sectors in July 2019. The traffic surpassed December passenger movements of previous years where December had always been the highest month for passenger movements. The 5.3% overall growth was contributed mainly by the high growth in Malaysia's domestic passenger movements and high growth in international passenger movements for Istanbul SGIA.

All airports in Malaysia registered growth in total passenger movements with fourteen airports recording double-digit growth for July 2019. International passenger movements for the same period also recorded the highest traffic for a month excluding December 2018. All regions recorded growth except for South Asia. There was a decrease in movements to Nepal, Sri Lanka, Maldives, Bangladesh and Pakistan. India movements however, increased by 15.2%. Higher international passenger movements was recorded for India, China, Korea, Singapore, Indonesia, Vietnam, UAE, Australia, Brunei and Saudi Arabia sectors. This increase was partly contributed by the Hajj movements, new operations by Air Arabia and additional frequencies and routes by AirAsia, Malaysia Airlines Berhad, Malindo Air, Indigo Airlines, Saudi Arabian and Jeju Air. The domestic passenger movements recorded one of the highest passenger volumes for a month. There was significant increase in traffic between KLIA and Johor Bahru, Kota Bharu, Kuching, Kuala Terengganu, Kuantan and Penang.

Istanbul SGIA achieved a record performance in international passenger movements contributed by new airlines, new frequencies and additional frequencies. Salam Air commenced 2 weekly flights from Muscat while Air Arabia Maroc commenced operations from Tangier. Meanwhile, Pegasus Airlines also commenced new operations to Manchester, Venice and Casablanca.