

Traffic snapshot

- Total MAHB network of airports (including Istanbul SGIA) recorded 11.1million passenger movements in January 2019, a 3.1% growth over the same corresponding period last year.
- International sector registered a 2.5% growth with 5.4million passenger movements in January 2019, while domestic sector grew by 3.6% registering 5.7million passengers.
- On a twelve-month basis, the MAHB network of airports grew 3.7%, registering 133.5million passenger movements, the highest passenger movements to-date.
- Malaysia passenger movements grew by 3.2% for January 2019 registering 8.4million passengers. Domestic and international passenger movements grew by 7.1% and 0.004% to 3.9million and 4.4million passengers respectively.
- Istanbul SGIA recorded 2.8million passenger movements, a growth of 2.6% in January 2019. International passenger movements grew by 15.4% with 1.0million passengers, while domestic passenger movements declined by 3.2% with 1.8million passengers.

Passenger Traffic Snapshot ('000), January 2019

Total	2019		2018		2019		2018		%YOY
	January	% YOY	Year- to-date	%YOY	¹ LTM	%YOY			
KLIA	5,088	5,083	0.1%	5,088	5,083	0.1%	59,993	58,795	2.0%
<i>International</i>	3,752	3,811	-1.5%	3,752	3,811	-1.5%	43,548	42,738	1.9%
<i>ASEAN</i>	1,732	1,769	-2.1%	1,732	1,769	-2.1%	20,673	20,165	2.5%
<i>Non-ASEAN</i>	2,020	2,042	-1.1%	2,020	2,042	-1.1%	22,875	22,574	1.3%
<i>Domestic</i>	1,336	1,272	5.0%	1,336	1,272	5.0%	16,445	16,057	2.4%
MASB Airports	3,276	3,021	8.4%	3,276	3,021	8.4%	39,341	37,994	3.5%
<i>International</i>	696	637	9.3%	696	637	9.3%	8,145	7,098	14.7%
<i>ASEAN</i>	382	361	5.8%	382	361	5.8%	4,824	4,247	13.6%
<i>Non-ASEAN</i>	314	276	13.8%	314	276	13.8%	3,321	2,852	16.5%
<i>Domestic</i>	2,580	2,384	8.2%	2,580	2,384	8.2%	31,196	30,895	1.0%
Total MAHB	8,363	8,104	3.2%	8,363	8,104	3.2%	99,335	96,789	2.6%
Istanbul SGIA²	2,762	2,691	2.6%	2,762	2,691	2.6%	34,130	31,859	7.1%
Total MAHB System	11,125	10,795	3.1%	11,125	10,795	3.1%	133,465	128,648	3.7%

International	2019	2018	% YOY	2019	2018	%YOY	2019	2018	%YOY
	January			Year- to-date			LTM		
KLIA	3,752	3,811	-1.5%	3,752	3,811	-1.5%	43,548	42,738	1.9%
ASEAN	1,732	1,769	-2.1%	1,732	1,769	-2.1%	20,673	20,165	2.5%
Non-ASEAN	2,020	2,042	-1.1%	2,020	2,042	-1.1%	22,875	22,574	1.3%
MASB Airports	696	637	9.3%	696	637	9.3%	8,145	7,098	14.7%
ASEAN	382	361	5.8%	382	361	5.8%	4,824	4,247	13.6%
Non-ASEAN	314	276	13.8%	314	276	13.8%	3,321	2,852	16.5%
Total KLIA & MASB	4,447	4,447	0.004%	4,447	4,447	0.004%	51,693	49,837	3.7%
ASEAN	2,113	2,130	-0.8%	2,113	2,130	-0.8%	25,497	24,411	4.4%
Non-ASEAN	2,334	2,318	0.7%	2,334	2,318	0.7%	26,196	25,425	3.0%
Istanbul SGIA	977	847	15.4%	977	847	15.4%	11,802	10,490	12.5%
Total MAHB System	5,424	5,294	2.5%	5,424	5,294	2.5%	63,495	60,327	5.3%

Domestic	2019	2018	% YOY	2019	2018	%YOY	2019	2018	%YOY
	January			Year- to-date			LTM		
KLIA	1,336	1,272	5.0%	1,336	1,272	5.0%	16,445	16,057	2.4%
MASB Airports	2,580	2,384	8.2%	2,580	2,384	8.2%	31,196	30,895	1.0%
Total	3,916	3,656	7.1%	3,916	3,656	7.1%	47,642	46,952	1.5%
Istanbul SGIA	1,785	1,844	-3.2%	1,785	1,844	-3.2%	22,328	21,369	4.5%
Total MAHB System	5,701	5,500	3.6%	5,701	5,500	3.6%	69,970	68,322	2.4%

*January is preliminary, where main variations if any lie largely from the non-scheduled or charter flights at domestic airports

**MASB Airports refers to the 38 Malaysian airports other than KLIA/KUL operated by Malaysia Airports Sdn Bhd.

¹LTM refers to the last twelve months, up to and including the month in question

²Istanbul SGIA is Istanbul Sabiha Gokcen International Airport with the SAW three-letter International Air Transport Association (IATA) code

KLIA Main & klia2 Passenger Traffic Snapshot ('000), January 2019

Airport	2019	2018	% YOY	2019	2018	%YOY	2019	2018	%YOY
	January			Year- to-date			LTM		
KLIA Main Total	2,338	2,331	0.3%	2,338	2,331	0.3%	28,128	28,232	-0.4%
<i>International</i>	1,923	1,939	-0.8%	1,923	1,939	-0.8%	22,855	22,250	2.7%
<i>ASEAN</i>	706	724	-2.5%	706	724	-2.5%	8,863	8,602	3.0%
<i>Non-ASEAN</i>	1,218	1,215	0.2%	1,218	1,215	0.2%	13,992	13,648	2.5%
<i>Domestic</i>	414	393	5.5%	414	393	5.5%	5,273	5,982	-11.9%
klia2 Total	2,750	2,751	-0.1%	2,750	2,751	-0.1%	31,865	30,564	4.3%
<i>International</i>	1,828	1,872	-2.3%	1,828	1,872	-2.3%	20,693	20,488	1.0%
<i>ASEAN</i>	1,026	1,045	-1.8%	1,026	1,045	-1.8%	11,810	11,563	2.1%
<i>Non-ASEAN</i>	802	827	-3.0%	802	827	-3.0%	8,883	8,925	-0.5%
<i>Domestic</i>	922	879	4.8%	922	879	4.8%	11,173	10,075	10.9%

Aircraft Traffic Snapshot, January 2019

Total	2019	2018	% YOY	2018	2017	%YOY	2019	2018	%YOY
	January			Year- to-date			LTM		
KLIA	32,878	34,085	-3.5%	32,878	34,085	-3.5%	397,545	388,259	2.4%
MASB Airports	38,408	38,511	-0.3%	38,408	38,511	-0.3%	464,993	460,100	1.1%
Total	71,286	72,596	-1.8%	71,286	72,596	-1.8%	862,538	848,359	1.7%
Istanbul SGIA	18,448	17,550	5.1%	18,448	17,550	5.1%	225,644	212,768	6.1%
Total MAHB System	89,734	90,146	-0.5%	89,734	90,146	-0.5%	1,088,182	1,061,127	2.5%

International	2019	2018	% YOY	2019	2018	%YOY	2019	2018	%YOY
	January			Year- to-date			LTM		
KLIA	22,779	24,067	-5.4%	22,779	24,067	-5.4%	273,669	269,698	1.5%
MASB Airports	5,992	6,140	-2.4%	5,992	6,140	-2.4%	73,802	65,133	13.3%
Total	28,771	30,207	-4.8%	28,771	30,207	-4.8%	347,471	334,831	3.8%
Istanbul SGIA	7,352	6,158	19.4%	7,352	6,158	19.4%	84,397	76,654	10.1%
Total MAHB System	36,123	36,365	-0.7%	36,123	36,365	-0.7%	431,868	411,485	5.0%

Domestic	2019	2018	% YOY	2019	2018	%YOY	2019	2018	%YOY
	January			Year- to-date			LTM		
KLIA	10,099	10,018	0.8%	10,099	10,018	0.8%	123,876	118,561	4.5%
MASB Airports	32,416	32,371	0.1%	32,416	32,371	0.1%	391,191	394,967	-1.0%
Total	42,515	42,389	0.3%	42,515	42,389	0.3%	515,067	513,528	0.3%
Istanbul SGIA	11,096	11,392	-2.6%	11,096	11,392	-2.6%	141,247	136,114	3.8%
Total MAHB System	53,611	53,781	-0.3%	53,611	53,781	-0.3%	656,314	649,642	1.0%

Traffic performance for Malaysia Airports Holdings Berhad's (MAHB) network of airports

MAHB network of airports (including Istanbul SGIA) recorded 11.1million passengers in January 2019, 3.1% above January 2018. International sector recorded 5.4million passengers with a year-on-year increase of 2.5% while the domestic sector recorded 5.7million passengers with 3.6% growth compared to the same period last year. On a last-twelve-month basis, the total MAHB network registered 3.7% growth with 133.5million passengers. Overall aircraft movements decreased by 0.5% in January. International and domestic aircraft movements decreased by 0.7% and 0.3% respectively over January 2018.

On the local front, airports in Malaysia registered 8.4million passenger movements in January 2019, a 3.2% y-o-y growth over January 2018. International sector registered 4.4million passengers, with a growth of 0.004% over January 2018, while domestic sector recorded 3.9million passengers with 7.1% growth. International passenger movements for non-ASEAN countries grew by 0.7% to 2.3million passengers whereas ASEAN passenger movements declined by 0.8% to 2.1million passengers. Overall aircraft movements declined by 1.8%. Domestic aircraft movements recorded 0.3% growth while the international sector declined by 4.8%. Overall average load factor was 72.9% in January 2019, an increase of 0.6 percentage points over January 2018.

KLIA handled 5.1million passengers in January 2019, 0.1% above January 2018. Domestic passenger movements increased by 5.0% while international passenger movements declined by 1.5%. ASEAN and non-ASEAN passengers decreased by 2.1% and 1.1% respectively. Passenger movements at KLIA Main increased by 0.3% y-o-y with 2.3million while passenger movements at klia2 declined by 0.1% with 2.8million passengers. The last-twelve-month passenger movements for KLIA Main recorded 28.1million passenger movements, a decline of 0.4% over January 2019 while klia2 recorded 31.9million passenger movements, an increase of 4.3% over the corresponding period in 2018. Overall aircraft movements at KLIA decreased by 3.5% year-on-year in January 2019. International aircraft movements declined by 5.4% while the domestic aircraft movements increased by 0.8%.

MASB Airports handled 3.3million passengers, an increase of 8.4% in January 2019. International and domestic passenger movements increased by 9.3% and 8.2% respectively. The international passenger movements was mainly driven by non-ASEAN sector with a growth of 13.8%.

Istanbul SGIA passenger movements grew by 2.6% year-on-year in January 2019. International passenger movements increased by 15.4% while the domestic passenger movements declined by

3.2%. Total aircraft movements increased by 5.1% for the same period with international aircraft movements increasing by 19.4% while domestic sector declining by 2.6%.

Overview of traffic

The 11.1million passenger movements in January 2019 is above the general norm for MAHB's network of airports, considering January is generally a low travelling month. Such performance was only recorded during the peak season months in 2018. On the local front, Malaysia's passenger movements is undergoing some corrections for domestic growth as originally expected. Despite the cut in international frequencies and temporary suspension of operation by Firefly and Indonesia AirAsia X, new airlines and new routes were also introduced from the fourth quarter of 2018 which carried the growth momentum in to January 2019. The improvement in the average load factor for both domestic and international sectors by 1.1 and 0.4 percentage points to 69.7% and 76.0% respectively is encouraging.

Central Asia, North America, North East Asia and the South West Pacific sectors registered growth in passenger movements. Kota Kinabalu, Kuching, Langkawi, and Ipoh recorded double-digit growth for international passengers. Meanwhile, Shenzhen Airlines, Indonesia AirAsia, Air Seoul, Xiamen Airlines, China Southern Airlines and Royal Brunei Airlines were among the airlines that recorded double-digit growth in January 2019.

Istanbul SGIA's international passenger traffic growth momentum has continued from last year and this positive trend is expected to continue.

Research and Planning, MAHB

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