

## Traffic snapshot

- Malaysia overall passenger movements registered a growth of 6.6% in April 2019 over April 2018 with 8.8million passenger movements. International and domestic sectors registered 2.5% and 11.2% respectively.
- Total MAHB system (including Istanbul SGIA) registered 5.6% growth for April 2019 with 11.7million passenger movements.
- International sector registered 6.5% growth with 5.6million passenger movements in April 2019, while domestic passenger movements grew by 4.7% registering 6.1million passengers.
- On a twelve-month basis, total MAHB system recorded 135.0million passenger movements, the highest passenger volume handled for the MAHB network to-date.
- KLIA Main Terminal and klia2 recorded a growth of 2.9% and 4.2% respectively over April 2018.
- Istanbul SGIA recorded a growth of 2.5% in April 2019 of which international passenger movements grew by 24.3% and domestic passenger movements declined by 8.5% over April 2018.

**Passenger Traffic Snapshot ('000), April 2019**

Total	2019	2018	% YOY	2019	2018	%YOY	2019	2018	%YOY
	April			Year- to-date			'LTM		
<b>KLIA</b>	<b>5,260</b>	<b>5,079</b>	<b>3.6%</b>	<b>20,404</b>	<b>20,074</b>	<b>1.6%</b>	<b>60,319</b>	<b>59,482</b>	<b>1.4%</b>
<i>International</i>	<b>3,789</b>	<b>3,698</b>	<b>2.5%</b>	<b>14,793</b>	<b>14,739</b>	<b>0.4%</b>	<b>43,660</b>	<b>43,462</b>	<b>0.5%</b>
ASEAN	1,822	1,747	4.3%	7,054	6,890	2.4%	20,874	20,477	1.9%
Non-ASEAN	1,968	1,952	0.8%	7,738	7,849	-1.4%	22,786	22,985	-0.9%
<i>Domestic</i>	1,471	1,381	<b>6.5%</b>	5,612	5,335	<b>5.2%</b>	16,659	16,020	<b>4.0%</b>
<b>MASB Airports</b>	<b>3,528</b>	<b>3,162</b>	<b>11.6%</b>	<b>13,789</b>	<b>12,614</b>	<b>9.3%</b>	<b>40,288</b>	<b>38,103</b>	<b>5.7%</b>
<i>International</i>	<b>650</b>	<b>632</b>	<b>2.9%</b>	<b>2,758</b>	<b>2,624</b>	<b>5.1%</b>	<b>8,235</b>	<b>7,485</b>	<b>10.0%</b>
ASEAN	397	381	4.1%	1,590	1,506	5.6%	4,892	4,436	10.3%
Non-ASEAN	254	251	1.1%	1,168	1,117	4.5%	3,343	3,049	9.6%
<i>Domestic</i>	2,878	2,530	<b>13.8%</b>	11,031	9,991	<b>10.4%</b>	32,053	30,618	<b>4.7%</b>
<b>Total MAHB</b>	<b>8,789</b>	<b>8,241</b>	<b>6.6%</b>	<b>34,193</b>	<b>32,688</b>	<b>4.6%</b>	<b>100,607</b>	<b>97,585</b>	<b>3.1%</b>
<b>Istanbul SGIA<sup>2</sup></b>	<b>2,945</b>	<b>2,873</b>	<b>2.5%</b>	<b>10,997</b>	<b>10,665</b>	<b>3.1%</b>	<b>34,391</b>	<b>32,833</b>	<b>4.7%</b>
<b>Total MAHB System</b>	<b>11,734</b>	<b>11,114</b>	<b>5.6%</b>	<b>45,191</b>	<b>43,354</b>	<b>4.2%</b>	<b>134,998</b>	<b>130,418</b>	<b>3.5%</b>

International	2019	2018	% YOY	2019	2018	%YOY	2019	2018	%YOY
	April			Year- to-date			LTM		
<b>KLIA</b>	<b>3,789</b>	<b>3,698</b>	<b>2.5%</b>	<b>14,793</b>	<b>14,739</b>	<b>0.4%</b>	<b>43,660</b>	<b>43,462</b>	<b>0.5%</b>
ASEAN	1,822	1,747	4.3%	7,054	6,890	2.4%	20,874	20,477	1.9%
Non-ASEAN	1,968	1,952	0.8%	7,738	7,849	-1.4%	22,786	22,985	-0.9%
<b>MASB Airports</b>	<b>650</b>	<b>632</b>	<b>2.9%</b>	<b>2,758</b>	<b>2,624</b>	<b>5.1%</b>	<b>8,235</b>	<b>7,485</b>	<b>10.0%</b>
ASEAN	397	381	4.1%	1,590	1,506	5.6%	4,892	4,436	10.3%
Non-ASEAN	254	251	1.1%	1,168	1,117	4.5%	3,343	3,049	9.6%
<b>Total KLIA &amp; MASB</b>	<b>4,440</b>	<b>4,330</b>	<b>2.5%</b>	<b>17,550</b>	<b>17,363</b>	<b>1.1%</b>	<b>51,895</b>	<b>50,947</b>	<b>1.9%</b>
ASEAN	2,218	2,127	4.3%	8,644	8,396	3.0%	25,766	24,912	3.4%
Non-ASEAN	2,221	2,203	0.8%	8,906	8,967	-0.7%	26,129	26,034	0.4%
<b>Istanbul SGIA</b>	<b>1,200</b>	<b>965</b>	<b>24.3%</b>	<b>4,160</b>	<b>3,464</b>	<b>20.1%</b>	<b>12,368</b>	<b>10,818</b>	<b>14.3%</b>
<b>Total MAHB System</b>	<b>5,640</b>	<b>5,296</b>	<b>6.5%</b>	<b>21,711</b>	<b>20,827</b>	<b>4.2%</b>	<b>64,263</b>	<b>61,764</b>	<b>4.0%</b>

Domestic	2019	2018	% YOY	2019	2018	%YOY	2019	2018	%YOY
	April			Year- to-date			LTM		
KLIA	1,471	1,381	6.5%	5,612	5,335	5.2%	16,659	16,020	4.0%
MASB Airports	2,878	2,530	13.8%	11,031	9,991	10.4%	32,053	30,618	4.7%
<b>Total</b>	<b>4,349</b>	<b>3,911</b>	<b>11.2%</b>	<b>16,643</b>	<b>15,325</b>	<b>8.6%</b>	<b>48,711</b>	<b>46,638</b>	<b>4.4%</b>
<b>Istanbul SGIA</b>	<b>1,745</b>	<b>1,907</b>	<b>-8.5%</b>	<b>6,837</b>	<b>7,201</b>	<b>-5.1%</b>	<b>22,023</b>	<b>22,016</b>	<b>0.03%</b>
<b>Total MAHB System</b>	<b>6,094</b>	<b>5,818</b>	<b>4.7%</b>	<b>23,480</b>	<b>22,526</b>	<b>4.2%</b>	<b>70,734</b>	<b>68,654</b>	<b>3.0%</b>

\*April is preliminary, where main variations if any lie largely from the non-scheduled or charter flights at domestic airports

\*\*MASB Airports refers to the 38 Malaysian airports other than KLIA/KUL operated by Malaysia Airports Sdn Bhd.

<sup>1</sup>LTM refers to the last twelve months, up to and including the month in question

<sup>2</sup>Istanbul SGIA is Istanbul Sabiha Gokcen International Airport with the SAW three-letter International Air Transport Association (IATA) code

#### KLIA Main & klia2 Passenger Traffic Snapshot ('000), April 2019

Airport	2019	2018	% YOY	2019	2018	%YOY	2019	2018	%YOY
	April			Year- to-date			LTM		
<b>KLIA Main Total</b>	<b>2,439</b>	<b>2,371</b>	<b>2.9%</b>	<b>9,412</b>	<b>9,277</b>	<b>1.4%</b>	<b>28,256</b>	<b>28,129</b>	<b>0.5%</b>
<b>International</b>	<b>1,953</b>	<b>1,917</b>	<b>1.9%</b>	<b>7,606</b>	<b>7,576</b>	<b>0.4%</b>	<b>22,900</b>	<b>22,551</b>	<b>1.6%</b>
ASEAN	752	754	-0.2%	2,896	2,897	-0.05%	8,880	8,704	2.0%
Non-ASEAN	1,201	1,163	3.3%	4,711	4,679	0.7%	14,021	13,847	1.3%
<b>Domestic</b>	<b>486</b>	<b>454</b>	<b>7.0%</b>	<b>1,806</b>	<b>1,701</b>	<b>6.1%</b>	<b>5,356</b>	<b>5,579</b>	<b>-4.0%</b>
<b>klia2 Total</b>	<b>2,821</b>	<b>2,709</b>	<b>4.2%</b>	<b>10,993</b>	<b>10,797</b>	<b>1.8%</b>	<b>32,063</b>	<b>31,353</b>	<b>2.3%</b>
<b>International</b>	<b>1,836</b>	<b>1,782</b>	<b>3.0%</b>	<b>7,186</b>	<b>7,163</b>	<b>0.3%</b>	<b>20,760</b>	<b>20,911</b>	<b>-0.7%</b>
ASEAN	1,069	993	7.7%	4,159	3,993	4.1%	11,995	11,773	1.9%
Non-ASEAN	767	789	-2.8%	3,028	3,170	-4.5%	8,765	9,138	-4.1%
<b>Domestic</b>	<b>985</b>	<b>927</b>	<b>6.3%</b>	<b>3,806</b>	<b>3,634</b>	<b>4.8%</b>	<b>11,303</b>	<b>10,442</b>	<b>8.3%</b>

### Aircraft Traffic Snapshot, April 2019

Total	2019	2018	% YOY	2019	2018	%YOY	2019	2018	%YOY
	April			Year- to-date			LTM		
KLIA	33,722	33,028	2.1%	132,570	131,494	0.8%	399,828	393,172	1.7%
MASB Airports	39,304	38,098	3.2%	154,596	152,071	1.7%	467,727	459,236	1.8%
<b>Total</b>	<b>73,026</b>	<b>71,126</b>	<b>2.7%</b>	<b>287,166</b>	<b>283,565</b>	<b>1.3%</b>	<b>867,555</b>	<b>852,408</b>	<b>1.8%</b>
Istanbul SGIA	18,437	18,348	0.5%	71,574	69,897	2.4%	226,423	216,332	4.7%
<b>Total MAHB System</b>	<b>91,463</b>	<b>89,474</b>	<b>2.2%</b>	<b>358,740</b>	<b>353,462</b>	<b>1.5%</b>	<b>1,093,978</b>	<b>1,068,740</b>	<b>2.4%</b>

International	2019	2018	% YOY	2019	2018	%YOY	2019	2018	%YOY
	April			Year- to-date			LTM		
KLIA	22,800	22,718	0.4%	90,426	91,510	-1.2%	273,873	274,766	-0.3%
MASB Airports	5,836	5,853	-0.3%	23,435	24,059	-2.6%	73,364	68,199	7.6%
<b>Total</b>	<b>28,636</b>	<b>28,571</b>	<b>0.2%</b>	<b>113,861</b>	<b>115,569</b>	<b>-1.5%</b>	<b>347,237</b>	<b>342,965</b>	<b>1.2%</b>
Istanbul SGIA	8,045	6,733	19.5%	29,428	24,872	18.3%	87,759	77,910	12.6%
<b>Total MAHB System</b>	<b>36,681</b>	<b>35,304</b>	<b>3.9%</b>	<b>143,289</b>	<b>140,441</b>	<b>2.0%</b>	<b>434,996</b>	<b>420,875</b>	<b>3.4%</b>

Domestic	2019	2018	% YOY	2019	2018	%YOY	2019	2018	%YOY
	April			Year- to-date			LTM		
KLIA	10,922	10,310	5.9%	42,144	39,984	5.4%	125,955	118,406	6.4%
MASB Airports	33,468	32,245	3.8%	131,161	128,012	2.5%	394,363	391,037	0.9%
<b>Total</b>	<b>44,390</b>	<b>42,555</b>	<b>4.3%</b>	<b>173,305</b>	<b>167,996</b>	<b>3.2%</b>	<b>520,318</b>	<b>509,443</b>	<b>2.1%</b>
Istanbul SGIA	10,392	11,615	-10.5%	42,146	45,025	-6.4%	138,664	138,422	0.2%
<b>Total MAHB System</b>	<b>54,782</b>	<b>54,170</b>	<b>1.1%</b>	<b>215,451</b>	<b>213,021</b>	<b>1.1%</b>	<b>658,982</b>	<b>647,865</b>	<b>1.7%</b>

### Traffic performance for MAHB's network of airports

MAHB network of airports (including Istanbul SGIA) recorded 11.7million passengers in April 2019, a 5.6% growth over April 2018. International traffic recorded 5.6million passengers with a year-on-year increase of 6.5% while domestic traffic grew by 4.7% recording 6.1million passengers compared to the same period a year ago. On a last-twelve-month basis, the total MAHB network of airports registered 3.5% growth with 135.0million passengers, the highest traffic handled for 12 months by the network of airports. Overall aircraft movements increased by 2.2% with international and domestic aircraft movements registering an increase of 3.9% and 1.1% respectively over April 2018.

Airports in Malaysia registered 8.8million passengers in April 2019, a 6.6% year-on-year growth over April 2018. International sector recorded 4.4million passengers with a 2.5% increase while domestic sector grew by 11.2% with 4.3million passengers. International passenger movements for ASEAN

and non-ASEAN countries grew by 4.3% and 0.8% respectively with 2.2million passenger movements for each sector. Overall aircraft movements increased by 2.7%. International and domestic aircraft movements grew by 0.2% and 4.3% respectively over April 2018. Overall average load factor was 76.3% in April 2019, an increase of 0.8 percentage points compared with April 2018.

KLIA passenger movements recorded a 3.6% increase over April 2018 with 5.3million passenger movements. ASEAN sector recorded a total of 1.8million passenger movements with a 4.3% growth while 2.0million passengers were recorded for non-ASEAN with 0.8% growth. April 2019 passenger movements for KLIA Main Terminal and klia2 grew by 2.9% and 4.2% respectively. The last-twelve-month passenger traffic for KLIA Main Terminal recorded 28.3million passenger movements, an increase of 0.5% while klia2 increased by 2.3% with 32.1million over the same corresponding period last year. Overall aircraft movements at KLIA increased by 2.1% over the same month last year. International aircraft movements at KLIA registered an increase of 0.4% while domestic aircraft movements registered a growth of 5.9%. Overall average load factor was 79.1% in April 2019, an increase of 0.8 percentage points compared with April 2018.

Passenger movements at MASB Airports increased by 11.6% year-on-year over April 2018 with 3.5million passenger movements in April 2019. International passenger movements increased by 2.9% recording 0.7million passengers. ASEAN and non-ASEAN passenger movements recorded an increase of 4.1% and 1.1% respectively over April 2018. Domestic passenger movements recorded a double-digit growth of 13.8% with 2.9million passengers in April 2019. Aircraft movements in April 2019 increased by 3.2%. The international movements declined by 0.3% while domestic aircraft movements increased by 3.8% over April 2018. Overall average load factor for MASB airports was 72.4% in April 2019, an increase of 1.1 percentage points compared with April 2018.

Istanbul SGIA passengers grew by 2.5% in April 2019 over the same period last year with 2.9million passengers. International passenger movements increased by 24.3% with 1.2million while domestic sector declined by 8.5% with 1.7million passengers over April 2018. International aircraft movements increased by 19.5% while the domestic aircraft movements declined by 10.5% over the same corresponding month last year.

### **Overview of traffic**

MAHB network of airports' overall passenger movements of 5.6% over April 2018 is a credible improvement in performance compared to previous months of 2019. The absolute numbers in passenger movements registered by the network of airports in the last four months does show a shift of traffic to a new higher level.

Malaysia's 6.6% growth was strongly driven by the domestic sector that was previously subdued by airlines capacity shift to international sector. This higher domestic growth momentum is expected to sustain in the short to medium term. There was significant increase in passenger movements in the third week of April that coincided with the Easter and Summer holidays. All Malaysia's airports registered a growth with thirteen airports registering double digit growth. Africa, Central Asia, Middle East, North America, Europe and Southeast Asia recorded between 10% to 80% growth over April 2018. Southeast Asia and Middle East showed strong increase in absolute passenger numbers. Thirteen foreign airlines and nine country pairs from Malaysia recorded double-digit passenger growth in April 2019 over April 2018.

Istanbul SGIA passenger movements continued to be driven by the international sector with a double-digit growth registered since January 2019 and more than 20% since March 2019. Ariana Afghan Airlines has commenced twice weekly operations from Kabul, Afghanistan and Pobeda Airlines has increased Vnukovo, Moscow operations from daily to twice daily in April 2019. The slowing down of domestic passenger movements is a result of Pegasus' route restructuring to expand its international operations.

*Research and Planning, MAHB*  
*10 May 2019*