

Traffic snapshot

- Total MAHB System (including Istanbul SGIA) registered 7.1% growth for February 2018 with 10.1million passenger movements.
- On a twelve month basis, total MAHB system recorded a 7.9% growth with 129.3million passengers.
- International passengers registered 11.5% growth with 4.8million passengers in February 2018, while domestic passengers grew by 3.3% registering 5.2million passengers.
- Malaysia overall traffic registered 7.7million passengers, a growth of 4.7% over February 2017.
- International passengers in Malaysia recorded 10.8% with 4.1million passengers. This is a record for Chinese New Year season despite 28 days in February.

Passenger Traffic Snapshot ('000), February 2018

Total	2018	2017	% YOY	2018	2017	%YOY	2018	2017	%YOY
	February			Year- to-date			'LTM		
KLIA	4,669	4,419	5.7%	9,752	9,261	5.3%	59,045	53,675	10.0%
<i>International</i>	3,424	3,164	8.2%	7,234	6,678	8.3%	42,998	37,915	13.4%
ASEAN	1,578	1,470	7.3%	3,347	3,075	8.9%	20,273	17,688	14.6%
Non-ASEAN	1,845	1,694	9.0%	3,887	3,603	7.9%	22,725	20,227	12.4%
<i>Domestic</i>	1,246	1,255	-0.8%	2,518	2,583	-2.5%	16,047	15,761	1.8%
MASB Airports	3,020	2,923	3.3%	6,037	6,032	0.1%	38,086	36,742	3.7%
<i>International</i>	650	515	26.4%	1,286	1,065	20.8%	7,232	6,192	16.8%
ASEAN	352	297	18.8%	713	622	14.5%	4,302	3,895	10.4%
Non-ASEAN	298	218	36.7%	573	442	29.5%	2,930	2,297	27.6%
<i>Domestic</i>	2,370	2,408	-1.6%	4,751	4,968	-4.4%	30,854	30,550	1.0%
Total MAHB	7,689	7,342	4.7%	15,789	15,294	3.2%	97,131	90,417	7.4%
Istanbul SGIA²	2,379	2,060	15.5%	5,070	4,207	20.5%	32,179	29,429	9.3%
Total MAHB System	10,069	9,402	7.1%	20,859	19,501	7.0%	129,310	119,847	7.9%

International	2018	2017	% YOY	2018	2017	%YOY	2018	2017	%YOY
	February			Year- to-date			LTM		
KLIA	3,424	3,164	8.2%	7,234	6,678	8.3%	42,998	37,915	13.4%
ASEAN	1,578	1,470	7.3%	3,347	3,075	8.9%	20,273	17,688	14.6%
Non-ASEAN	1,845	1,694	9.0%	3,887	3,603	7.9%	22,725	20,227	12.4%
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Non-ASEAN	298	218	36.7%	573	442	29.5%	2,930	2,297	27.6%
Total KLIA & MASB	4,074	3,679	10.8%	8,520	7,743	10.0%	50,230	44,107	13.9%
ASEAN	1,931	1,767	9.3%	4,060	3,697	9.8%	24,575	21,583	13.9%
Non-ASEAN	2,144	1,912	12.1%	4,460	4,046	10.2%	25,655	22,524	13.9%
Istanbul SGIA	763	659	15.8%	1,610	1,355	18.8%	10,594	9,449	12.1%
Total MAHB System	4,838	4,338	11.5%	10,131	9,098	11.4%	60,824	53,555	13.6%

Domestic	2018	2017	% YOY	2018	2017	%YOY	2018	2017	%YOY
	February			Year- to-date			LTM		
KLIA	1,246	1,255	-0.8%	2,518	2,583	-2.5%	16,047	15,761	1.8%
MASB Airports	2,370	2,408	-1.6%	4,751	4,968	-4.4%	30,854	30,550	1.0%
Total	3,615	3,663	-1.3%	7,268	7,551	-3.7%	46,901	46,310	1.3%
Istanbul SGIA	1,616	1,400	15.4%	3,460	2,852	21.3%	21,585	19,981	8.0%
Total MAHB System	5,231	5,064	3.3%	10,728	10,403	3.1%	68,486	66,291	3.3%

*February is preliminary, where main variations if any lie largely from the non-scheduled or charter flights at domestic airports

**MASB Airports refers to the 38 Malaysian airports other than KLIA/KUL operated by Malaysia Airports Sdn Bhd.

¹LTM refers to the last twelve months, up to and including the month in question

²Istanbul SGIA is Istanbul Sabiha Gokcen International Airport with the SAW three-letter International Air Transport Association (IATA) code

KLIA Main & klia2 Passenger Traffic Snapshot ('000), February 2018

Airport	2018	2017	% YOY	2018	2017	%YOY	2018	2017	%YOY
	February			Year- to-date			LTM		
KLIA Main Total	2,150	2,172	-1.0%	4,481	4,559	-1.7%	28,210	26,699	5.7%
International	1,753	1,642	6.8%	3,692	3,459	6.7%	22,361	19,777	13.1%
ASEAN	653	623	4.8%	1,376	1,293	6.5%	8,632	7,406	16.6%
Non-ASEAN	1,101	1,020	8.0%	2,316	2,166	6.9%	13,729	12,371	11.0%
Domestic	397	530	-25.1%	789	1,100	-28.3%	5,849	6,922	-15.5%
klia2 Total	2,519	2,247	12.1%	5,271	4,702	12.1%	30,836	26,976	14.3%
International	1,670	1,522	9.8%	3,543	3,219	10.0%	20,637	18,138	13.8%
ASEAN	926	848	9.2%	1,971	1,782	10.6%	11,641	10,282	13.2%
Non-ASEAN	745	674	10.5%	1,572	1,437	9.4%	8,996	7,856	14.5%
Domestic	849	726	17.0%	1,728	1,483	16.5%	10,198	8,839	15.4%

Aircraft Traffic Snapshot, February 2018

Total	2018	2017	% YOY	2018	2017	%YOY	2018	2017	%YOY
	February			Year- to-date			LTM		
KLIA	30,453	28,703	6.1%	64,538	60,583	6.5%	390,009	358,626	8.8%
MASB Airports	35,254	35,864	-1.7%	73,611	76,333	-3.6%	459,337	458,535	0.2%
Total	65,707	64,567	1.8%	138,149	136,916	0.9%	849,346	817,161	3.9%
Istanbul SGIA	15,979	15,058	6.1%	33,529	30,764	9.0%	213,689	217,881	-1.9%
Total MAHB System	81,686	79,625	2.6%	171,678	167,680	2.4%	1,063,035	1,035,042	2.7%

International	2018	2017	% YOY	2018	2017	%YOY	2018	2017	%YOY
	February			Year- to-date			LTM		
KLIA	21,286	19,239	10.6%	45,353	40,525	11.9%	271,745	240,853	12.8%
MASB Airports	5,901	4,665	26.5%	12,036	9,863	22.0%	66,364	59,203	12.1%
Total	27,187	23,904	13.7%	57,389	50,388	13.9%	338,109	300,056	12.7%
Istanbul SGIA	5,559	5,340	4.1%	11,717	11,197	4.6%	76,873	78,805	-2.5%
Total MAHB System	32,746	29,244	12.0%	69,106	61,585	12.2%	414,982	378,861	9.5%

Domestic	2018	2017	% YOY	2018	2017	%YOY	2018	2017	%YOY
	February			Year- to-date			LTM		
KLIA	9,167	9,464	-3.1%	19,185	20,058	-4.4%	118,264	117,773	0.4%
MASB Airports	29,353	31,199	-5.9%	61,575	66,470	-7.4%	392,973	399,332	-1.6%
Total	38,520	40,663	-5.3%	80,760	86,528	-6.7%	511,237	517,105	-1.1%
Istanbul SGIA	10,420	9,718	7.2%	21,812	19,567	11.5%	136,816	139,076	-1.6%
Total MAHB System	48,940	50,381	-2.9%	102,572	106,095	-3.3%	648,053	656,181	-1.2%

Traffic performance of Malaysia Airports Holdings Berhad's (MAHB) network of airports

MAHB network of airports (including Istanbul SGIA) recorded 10.1million passengers in February 2018, a 7.1% growth over February 2017. International traffic recorded 4.8million passengers with a y-o-y increase of 11.5% while domestic traffic recorded 5.2million passengers with 3.3% growth compared to the same period a year ago. On a last-twelve-month basis, the total MAHB network (inclusive of Istanbul SGIA) registered 7.9% growth with 129.3million passengers. Overall aircraft movements increased by 2.6%. International aircraft movements grew by 12.0% while domestic movements declined by 2.9% over February 2017.

On the local front, airports in Malaysia registered 7.7million passengers in February 2018, a 4.7% y-o-y growth over February 2017. International sector recorded 4.1million passengers with a 10.8% increase while domestic sector recorded 3.6million passengers, a decline of 1.3% over the corresponding period last year. International traffic for ASEAN sector grew by 9.3% to 1.9million passengers whereas non-ASEAN traffic posted a 12.1% growth with 2.1million passengers. Overall aircraft movements increased by 1.8%. International aircraft movements grew by 13.7% while domestic aircraft movements declined by 5.3%. Overall average load factor was 76% in February 2018.

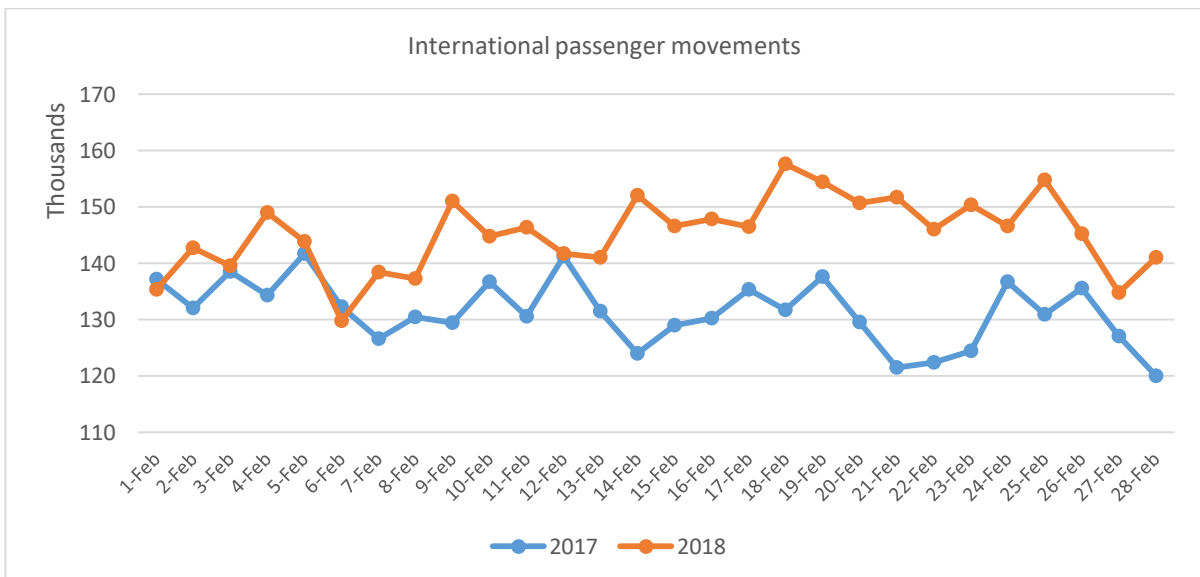
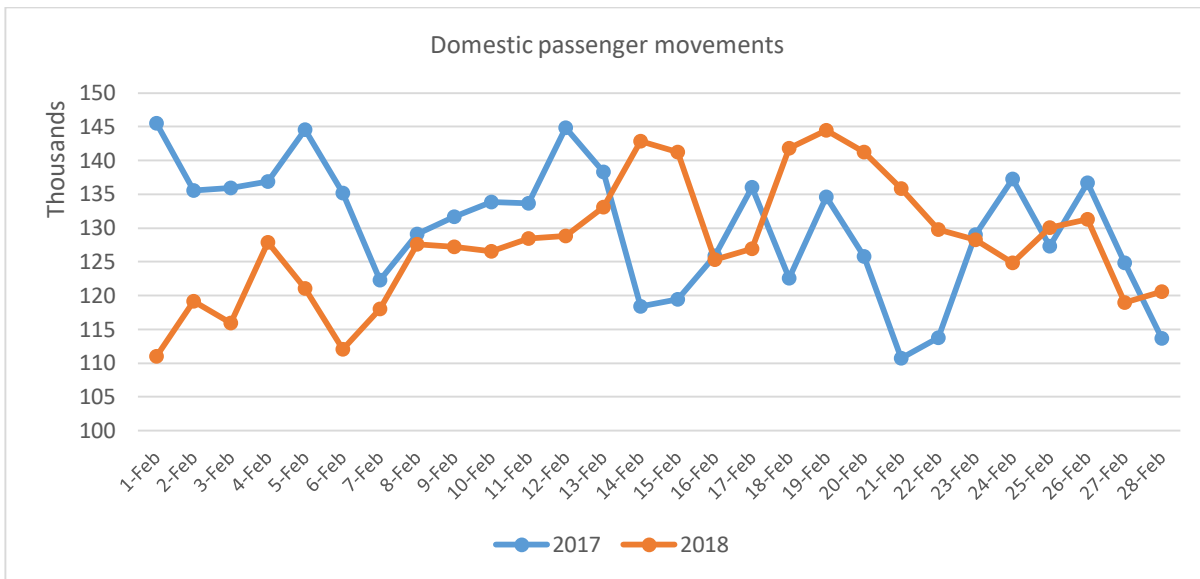
KLIA passenger movements recorded a 5.7% increase in February 2018 registering 4.7million passenger movements over February 2017. A total of 1.6million passengers were recorded for ASEAN sector with a 7.3% growth while 1.8million passengers were recorded for non-ASEAN with 9.0% growth. Domestic sector registered a decline of 0.8% with 1.2million passengers. There was an overall 1.0% decline in the February traffic for KLIA Main Terminal. On the other hand, traffic for klia2 recorded a growth of 12.1%. The last-twelve-month passenger traffic for KLIA Main Terminal recorded 28.2million passengers which is an increase of 5.7% while klia2 recorded 30.8million passengers, a growth of 14.3% over the same corresponding period last year. Overall aircraft movements at KLIA increased by 6.1% over the same month last year. International aircraft movements at KLIA registered an increase of 10.6% while domestic aircraft movements decline by 3.1%.

MASB airports registered a 3.3% y-o-y growth over February 2017 with 3.0million passenger movements in February 2018. International passenger movements grew 26.4% while the domestic passenger movements registered a decline of 1.6% over February 2017.

Istanbul SGIA passenger traffic grew by 15.5% in February 2018. International and domestic traffic grew by 15.8% and 15.4% respectively. This growth was driven mainly by Pegasus, Anadolujet, Turkish Airlines and Qatar Airways which made up 96% of the total Istanbul SGIA passenger traffic

Overview of traffic

The overall Malaysia passenger traffic growth of 4.7% for February 2018 was mainly driven by the international sector. The 4.1million international passenger movements was the highest recorded for the month of February. The international passenger volume for February 2018, despite only 28 days, is also higher than January 2017 which was the Chinese New Year month. It was expected that the Chinese New Year holidays would drive domestic traffic as well but there was a reduction in domestic airlines' seat capacity offered during the season. This was partly caused by the continued rationalisation and retirement of fleets by some of the domestic airlines. The passenger dynamics during the Chinese New Year season for domestic and international sectors is as per the charts below.



South Asia, North East Asia, South East Asia and the Middle East sectors registered positive growth in passenger movements. There was a 39.1% increase in Chinese nationality passengers during the Chinese New Year period. All the international regional airports registered double digit-growth for international traffic. Despite the lower domestic passenger numbers, the average load factor remains high at 74% indicating existence of latent demand for domestic air travel.

Istanbul SGIA passenger traffic continued to register double-digit growth. The 15.5% y-o-y growth is an encouraging development from the 5.5% decline recorded in February 2017.