

## Traffic snapshot

- Total MAHB network of airports (including Istanbul SGIA) registered 3.4% growth for April 2018 with 11.1million passenger movements.
- International passenger movements registered a 6.3% growth with 5.3million in April 2018, while domestic passenger movements grew by 0.9% registering 5.8million passengers.
- On a twelve month basis, 130.4million passengers recorded is the highest for the MAHB network.
- Malaysia passenger traffic grew by 0.6% in April 2018. International traffic grew by 5.0% while domestic declined by 3.9%.
- ASEAN and non-ASEAN traffic registered growth of 4.0% and 6.0% respectively in April 2018.
- klia2 recorded a growth of 6.7% in 2017 while KLIA Main Terminal declined by 2.4% over April 2017.
- Istanbul SGIA continued to record growth for both international and domestic traffic with 12.3% and 12.2% respectively.

### Passenger Traffic Snapshot ('000), April 2018

Total	2018			2017			2018			2017		
	April	April	% YOY	Year- to-date	Year- to-date	%YOY	<sup>1</sup> LTM	<sup>1</sup> LTM	%YOY	<sup>1</sup> LTM	<sup>1</sup> LTM	%YOY
<b>KLIA</b>	<b>5,081</b>	<b>4,967</b>	<b>2.3%</b>	<b>20,075</b>	<b>19,146</b>	<b>4.9%</b>	<b>59,484</b>	<b>55,148</b>	<b>7.9%</b>			
ASEAN	1,738	1,695	2.5%	6,882	6,414	7.3%	20,468	18,213	12.4%			
Non-ASEAN	1,962	1,882	4.2%	7,859	7,306	7.6%	22,995	20,787	10.6%			
<b>Domestic</b>	<b>1,381</b>	<b>1,390</b>	<b>-0.7%</b>	<b>5,334</b>	<b>5,427</b>	<b>-1.7%</b>	<b>16,020</b>	<b>16,148</b>	<b>-0.8%</b>			
<b>MASB Airports</b>	<b>3,144</b>	<b>3,209</b>	<b>-2.0%</b>	<b>12,586</b>	<b>12,594</b>	<b>-0.1%</b>	<b>38,074</b>	<b>37,417</b>	<b>1.8%</b>			
<b>International</b>	<b>628</b>	<b>543</b>	<b>15.6%</b>	<b>2,609</b>	<b>2,150</b>	<b>21.3%</b>	<b>7,470</b>	<b>6,308</b>	<b>18.4%</b>			
ASEAN	368	330	11.6%	1,492	1,282	16.4%	4,422	3,908	13.1%			
Non-ASEAN	260	214	21.8%	1,116	868	28.5%	3,048	2,400	27.0%			
<b>Domestic</b>	<b>2,516</b>	<b>2,666</b>	<b>-5.6%</b>	<b>9,977</b>	<b>10,444</b>	<b>-4.5%</b>	<b>30,604</b>	<b>31,108</b>	<b>-1.6%</b>			
<b>Total MAHB</b>	<b>8,225</b>	<b>8,177</b>	<b>0.6%</b>	<b>32,661</b>	<b>31,741</b>	<b>2.9%</b>	<b>97,558</b>	<b>92,565</b>	<b>5.4%</b>			
<b>Istanbul SGIA<sup>2</sup></b>	<b>2,885</b>	<b>2,571</b>	<b>12.2%</b>	<b>10,678</b>	<b>9,148</b>	<b>16.7%</b>	<b>32,846</b>	<b>29,717</b>	<b>10.5%</b>			
<b>Total MAHB System</b>	<b>11,110</b>	<b>10,747</b>	<b>3.4%</b>	<b>43,339</b>	<b>40,888</b>	<b>6.0%</b>	<b>130,404</b>	<b>122,282</b>	<b>6.6%</b>			

International	2018	2017	% YOY	2018	2017	%YOY	2018	2017	%YOY
	April			Year- to-date			LTM		
<b>KLIA</b>	<b>3,700</b>	<b>3,577</b>	<b>3.4%</b>	<b>14,741</b>	<b>13,720</b>	<b>7.4%</b>	<b>43,463</b>	<b>39,000</b>	<b>11.4%</b>
ASEAN	1,738	1,695	2.5%	6,882	6,414	7.3%	20,468	18,213	12.4%
Non-ASEAN	1,962	1,882	4.2%	7,859	7,306	7.6%	22,995	20,787	10.6%
<b>MASB Airports</b>	<b>628</b>	<b>543</b>	<b>15.6%</b>	<b>2,609</b>	<b>2,150</b>	<b>21.3%</b>	<b>7,470</b>	<b>6,308</b>	<b>18.4%</b>
ASEAN	368	330	11.6%	1,492	1,282	16.4%	4,422	3,908	13.1%
Non-ASEAN	260	214	21.8%	1,116	868	28.5%	3,048	2,400	27.0%
<b>Total KLIA &amp; MASB</b>	<b>4,328</b>	<b>4,121</b>	<b>5.0%</b>	<b>17,350</b>	<b>15,870</b>	<b>9.3%</b>	<b>50,933</b>	<b>45,308</b>	<b>12.4%</b>
ASEAN	2,106	2,025	4.0%	8,374	7,696	8.8%	24,890	22,121	12.5%
Non-ASEAN	2,222	2,096	6.0%	8,975	8,174	9.8%	26,043	23,187	12.3%
<b>Istanbul SGIA</b>	<b>966</b>	<b>860</b>	<b>12.3%</b>	<b>3,465</b>	<b>2,986</b>	<b>16.0%</b>	<b>10,818</b>	<b>9,596</b>	<b>12.7%</b>
<b>Total MAHB System</b>	<b>5,294</b>	<b>4,980</b>	<b>6.3%</b>	<b>20,814</b>	<b>18,856</b>	<b>10.4%</b>	<b>61,751</b>	<b>54,905</b>	<b>12.5%</b>

Domestic	2018	2017	% YOY	2018	2017	%YOY	2018	2017	%YOY
	April			Year- to-date			LTM		
KLIA	1,381	1,390	-0.7%	5,334	5,427	-1.7%	16,020	16,148	-0.8%
MASB Airports	2,516	2,666	-5.6%	9,977	10,444	-4.5%	30,604	31,108	-1.6%
<b>Total</b>	<b>3,897</b>	<b>4,056</b>	<b>-3.9%</b>	<b>15,312</b>	<b>15,870</b>	<b>-3.5%</b>	<b>46,624</b>	<b>47,256</b>	<b>-1.3%</b>
<b>Istanbul SGIA</b>	<b>1,920</b>	<b>1,711</b>	<b>12.2%</b>	<b>7,213</b>	<b>6,162</b>	<b>17.1%</b>	<b>22,028</b>	<b>20,121</b>	<b>9.5%</b>
<b>Total MAHB System</b>	<b>5,816</b>	<b>5,767</b>	<b>0.9%</b>	<b>22,525</b>	<b>22,033</b>	<b>2.2%</b>	<b>68,653</b>	<b>67,377</b>	<b>1.9%</b>

\*April is preliminary, where main variations if any lie largely from the non-scheduled or charter flights at domestic airports

\*\*MASB Airports refers to the 38 Malaysian airports other than KLIA/KUL operated by Malaysia Airports Sdn Bhd.

<sup>1</sup>LTM refers to the last twelve months, up to and including the month in question

<sup>2</sup>Istanbul SGIA is Istanbul Sabiha Gokcen International Airport with the SAW three-letter International Air Transport Association (IATA) code

**KLIA Main & klia2 Passenger Traffic Snapshot ('000), April 2018**

Airport	2018	2017	% YOY	2018	2017	%YOY	2018	2017	%YOY
	April			Year- to-date			LTM		
<b>KLIA Main Total</b>	<b>2,373</b>	<b>2,430</b>	<b>-2.4%</b>	<b>9,279</b>	<b>9,435</b>	<b>-1.7%</b>	<b>28,131</b>	<b>27,685</b>	<b>1.6%</b>
<i>International</i>	<b>1,919</b>	<b>1,874</b>	<b>2.4%</b>	<b>7,578</b>	<b>7,154</b>	<b>5.9%</b>	<b>22,552</b>	<b>20,535</b>	<b>9.8%</b>
<i>ASEAN</i>	746	736	1.4%	2,889	2,741	5.4%	8,696	7,802	11.4%
<i>Non-ASEAN</i>	1,173	1,138	3.0%	4,689	4,413	6.3%	13,857	12,732	8.8%
<i>Domestic</i>	<b>454</b>	<b>556</b>	<b>-18.4%</b>	<b>1,701</b>	<b>2,282</b>	<b>-25.5%</b>	<b>5,579</b>	<b>7,150</b>	<b>-22.0%</b>
<b>klia2 Total</b>	<b>2,708</b>	<b>2,537</b>	<b>6.7%</b>	<b>10,796</b>	<b>9,711</b>	<b>11.2%</b>	<b>31,353</b>	<b>27,463</b>	<b>14.2%</b>
<i>International</i>	<b>1,781</b>	<b>1,703</b>	<b>4.6%</b>	<b>7,163</b>	<b>6,566</b>	<b>9.1%</b>	<b>20,911</b>	<b>18,465</b>	<b>13.2%</b>
<i>ASEAN</i>	993	960	3.4%	3,993	3,673	8.7%	11,773	10,411	13.1%
<i>Non-ASEAN</i>	789	744	6.1%	3,170	2,893	9.6%	9,138	8,054	13.5%
<i>Domestic</i>	<b>927</b>	<b>834</b>	<b>11.2%</b>	<b>3,634</b>	<b>3,145</b>	<b>15.5%</b>	<b>10,442</b>	<b>8,998</b>	<b>16.0%</b>

**Aircraft Traffic Snapshot, April 2018**

Total	2018	2017	% YOY	2018	2017	%YOY	2018	2017	%YOY
	April			Year- to-date			LTM		
KLIA	33,248	31,446	5.7%	131,714	124,376	5.9%	393,392	364,150	8.0%
MASB Airports	38,281	38,493	-0.6%	152,150	154,893	-1.8%	459,315	460,999	-0.4%
<b>Total</b>	<b>71,529</b>	<b>69,939</b>	<b>2.3%</b>	<b>283,864</b>	<b>279,269</b>	<b>1.6%</b>	<b>852,707</b>	<b>825,149</b>	<b>3.3%</b>
Istanbul SGIA	18,348	17,049	7.6%	69,897	64,489	8.4%	216,332	215,628	0.3%
<b>Total MAHB System</b>	<b>89,877</b>	<b>86,988</b>	<b>3.3%</b>	<b>353,761</b>	<b>343,758</b>	<b>2.9%</b>	<b>1,069,039</b>	<b>1,040,777</b>	<b>2.7%</b>

International	2018	2017	% YOY	2018	2017	%YOY	2018	2017	%YOY
	April			Year- to-date			LTM		
KLIA	22,833	21,456	6.4%	91,625	83,661	9.5%	274,881	244,848	12.3%
MASB Airports	5,868	5,039	16.5%	24,054	20,051	20.0%	68,194	59,765	14.1%
<b>Total</b>	<b>28,701</b>	<b>26,495</b>	<b>8.3%</b>	<b>115,679</b>	<b>103,712</b>	<b>11.5%</b>	<b>343,075</b>	<b>304,613</b>	<b>12.6%</b>
Istanbul SGIA	6,733	6,189	8.8%	24,872	23,315	6.7%	77,910	77,585	0.4%
<b>Total MAHB System</b>	<b>35,434</b>	<b>32,684</b>	<b>8.4%</b>	<b>140,551</b>	<b>127,027</b>	<b>10.6%</b>	<b>420,985</b>	<b>382,198</b>	<b>10.1%</b>

Domestic	2018	2017	% YOY	2018	2017	%YOY	2018	2017	%YOY
	April			Year- to-date			LTM		
KLIA	10,415	9,990	4.3%	40,089	40,715	-1.5%	118,511	119,302	-0.7%
MASB Airports	32,413	33,454	-3.1%	128,096	134,842	-5.0%	391,121	401,234	-2.5%
<b>Total</b>	<b>42,828</b>	<b>43,444</b>	<b>-1.4%</b>	<b>168,185</b>	<b>175,557</b>	<b>-4.2%</b>	<b>509,632</b>	<b>520,536</b>	<b>-2.1%</b>
Istanbul SGIA	11,615	10,860	7.0%	45,025	41,174	9.4%	138,422	138,043	0.3%
<b>Total MAHB System</b>	<b>54,443</b>	<b>54,304</b>	<b>0.3%</b>	<b>213,210</b>	<b>216,731</b>	<b>-1.6%</b>	<b>648,054</b>	<b>658,579</b>	<b>-1.6%</b>

### **Traffic performance for MAHB's network of airports**

MAHB network of airports (including Istanbul SGIA) recorded 11.1million passengers in April 2018, a 3.4% growth over April 2017. International traffic recorded 5.3million passengers with a year-on-year increase of 6.3% while domestic traffic grew by 0.9% recording 5.8million passengers compared to the same period a year ago. On a last-twelve-month basis, the total MAHB network of airports registered 6.6% growth with 130.4million passengers, the highest traffic handled for 12 months by the network. Overall aircraft movements increased by 3.3% with international movements registering an increase of 8.4% while domestic increased by 0.3% over April 2017.

On the local front, airports in Malaysia registered 8.2million passengers in April 2018, a 0.6% year-on-year growth over April 2017. International sector recorded 4.3million passengers with a 5.0% increase while domestic sector recorded 3.9million passengers, a decline of 3.9%. International traffic for ASEAN countries grew by 4.0% to 2.1million passengers whereas non-ASEAN traffic posted a 6.0% growth to 2.2million passengers. Overall aircraft movements increased by 2.3%. International aircraft movements grew by 8.3% while domestic aircraft movements decreased by 1.4% over April 2017. Overall average load factor was 75.1% in April 2018, a decline of 4.2 percentage points compared with April 2017.

KLIA passenger movements recorded a 2.3% increase over April 2017 with 5.1million passenger movements. A total of 1.7million passengers were recorded for ASEAN sector with a 2.5% growth while 2.0million passengers were recorded for non-ASEAN with 4.2% growth. April 2018 traffic for klia2 grew by 6.7% while traffic for KLIA Main Terminal decreased by 2.4%. The last-twelve-month passenger traffic for KLIA Main Terminal recorded 28.1million passenger movements which is an increase of 1.6% while klia2 increased by 14.2% with 31.4million over the corresponding period last year. Overall aircraft movements at KLIA increased by 5.7% over the same month last year. International aircraft movements at KLIA registered an increase of 6.4% while domestic aircraft movements registered a growth of 4.3%.

Passenger movements at MASB Airports declined by 2.0% year-on-year over April 2017 with 3.1million passenger movements in April 2018. International passenger movements increased by 15.6% recording 0.6million passengers. ASEAN and non-ASEAN passenger movements recorded double-digit growth over 2017 by 11.6% and 21.8% respectively. Domestic passenger movements declined by 5.6% with 2.5million passengers in April 2018. Aircraft movements in April 2018 decreased by 0.6%. The international movements grew by 16.5% while domestic aircraft movements decreased 3.1% over April 2017.

Istanbul SGIA passengers grew by 12.2% in April 2018 over the same period last year with 2.9million passengers. International passengers increased by 12.3% with 1.0million while domestic grew by 12.2% with 1.9million passengers over April 2017. Total aircraft movements for both international and domestic aircraft movements recorded 8.8% and 7.0% growth respectively.

### **Overview of traffic**

April 2018 overall passenger movements of 8.2million with 0.6% growth over April 2017 was over the high base in April 2017. It should be noted that the 17.1% growth for April 2017 was the highest growth recorded for a month in 2017. Globally, April 2017 passenger movements was also the highest performing month over the previous 14 months which was reported by IATA and ACI. As for the domestic sector, the declining trend recorded since July 2017 is expected to taper off by June 2018. April 2018 international passenger movements was resilient to support the overall growth. Twelve foreign airlines recorded more than 20% growth in April 2018 over April 2017. North East Asia and South Asia also recorded a double-digit growth in April 2018 over the same period last year. The Europe and South West Pacific sector experienced a decline in passenger movements for April 2018.

The expected high increase in election movements through air travel did not take place. In the 12<sup>th</sup> (2008) and 13<sup>th</sup> (2013) General Elections there was a continuous increments in traffic for several months towards election date and it continued for the following months. This was not obvious in 2018.

Istanbul SGIA maintained its robust growth. The 2.9million passenger movements in April 2018 was the highest recorded for this year.