

Traffic snapshot

- Total MAHB network of airports (including Istanbul SGIA) registered 14.7% growth for April 2017 with 10.7million passenger movements.
- International passengers registered a 19.5% growth with 5.0million passengers in April, while domestic passengers grew by 10.8% registering 5.8million passengers.
- On a twelve month basis, 122.3million passengers recorded is the highest for the MAHB network.
- Malaysia passenger traffic grew by 16.9% in April 2017, the highest increase since February 2014. International traffic grew by 20.2% while domestic grew by 13.8%.
- ASEAN and non-ASEAN traffic registered growth of 15.9% and 24.5% respectively in April 2017.
- KLIA Main Terminal and klia2 both recorded double digit growth with 24.6% and 16.8% respectively over April 2016 passenger numbers.
- Istanbul SGIA continued to record growth for both international and domestic traffic for the second consecutive month with 16.0% and 4.4% respectively.

Passenger Traffic Snapshot ('000), April 2017

Total	2017	2016	% YOY	2017	2016	%YOY	2017	2016	%YOY
	April			Year- to-date			'LTM		
KLIA									
Total	4,979	4,131	20.5%	19,159	16,642	15.1%	55,160	49,627	11.1%
<i>International</i>	<i>3,559</i>	<i>2,944</i>	<i>20.9%</i>	<i>13,701</i>	<i>11,902</i>	<i>15.1%</i>	<i>38,982</i>	<i>35,229</i>	<i>10.7%</i>
- ASEAN	1,675	1,390	20.5%	6,394	5,559	15.0%	18,193	16,644	9.3%
- Non-ASEAN	1,884	1,554	21.2%	7,307	6,343	15.2%	20,788	18,585	11.9%
<i>Domestic</i>	<i>1,420</i>	<i>1,187</i>	<i>19.6%</i>	<i>5,457</i>	<i>4,740</i>	<i>15.1%</i>	<i>16,179</i>	<i>14,398</i>	<i>12.4%</i>
MASB Airports									
Total	3,187	2,852	11.7%	12,567	11,511	9.2%	37,390	35,143	6.4%
<i>International</i>	<i>545</i>	<i>470</i>	<i>16.0%</i>	<i>2,150</i>	<i>1,953</i>	<i>10.1%</i>	<i>6,308</i>	<i>5,582</i>	<i>13.0%</i>
- ASEAN	295	310	-4.8%	1,247	1,268	-1.7%	3,873	3,763	2.9%
- Non-ASEAN	251	160	56.3%	903	684	31.9%	2,435	1,819	33.8%
<i>Domestic</i>	<i>2,641</i>	<i>2,382</i>	<i>10.9%</i>	<i>10,417</i>	<i>9,558</i>	<i>9.0%</i>	<i>31,082</i>	<i>29,560</i>	<i>5.1%</i>
Total MAHB	8,166	6,984	16.9%	31,726	28,153	12.7%	92,550	84,770	9.2%
Istanbul SGIA²	2,571	2,379	8.1%	9,148	9,082	0.7%	29,717	29,599	0.4%
Total MAHB System	10,737	9,363	14.7%	40,874	37,235	9.8%	122,267	114,369	6.9%

International	2017	2016	% YOY	2017	2016	%YOY	2017	2016	%YOY
	April			Year- to-date			LTM		
KLIA	3,559	2,944	20.9%	13,701	11,902	15.1%	38,982	35,229	10.7%
ASEAN	1,675	1,390	20.5%	6,394	5,559	15.0%	18,193	16,644	9.3%
Non-ASEAN	1,884	1,554	21.2%	7,307	6,343	15.2%	20,788	18,585	11.9%
MASB Airports	545	470	16.0%	2,150	1,953	10.1%	6,308	5,582	13.0%
ASEAN	295	310	-4.8%	1,247	1,268	-1.7%	3,873	3,763	2.9%
Non-ASEAN	251	160	56.3%	903	684	31.9%	2,435	1,819	33.8%
Total KLIA & MASB	4,104	3,414	20.2%	15,851	13,854	14.4%	45,289	40,812	11.0%
ASEAN	1,970	1,700	15.9%	7,641	6,828	11.9%	22,067	20,407	8.1%
Non-ASEAN	2,134	1,714	24.5%	8,210	7,027	16.8%	23,223	20,404	13.8%
Istanbul SGIA	860	741	16.0%	2,986	2,922	2.2%	9,596	9,922	-3.3%
Total MAHB System	4,964	4,155	19.5%	18,836	16,777	12.3%	54,886	50,734	8.2%

Domestic	2017	2016	% YOY	2017	2016	%YOY	2017	2016	%YOY
	April			Year- to-date			LTM		
KLIA	1,420	1,187	19.6%	5,457	4,740	15.1%	16,179	14,398	12.4%
MASB Airports	2,641	2,382	10.9%	10,417	9,558	9.0%	31,082	29,560	5.1%
Total	4,062	3,570	13.8%	15,875	14,298	11.0%	47,261	43,958	7.5%
Istanbul SGIA	1,711	1,638	4.4%	6,162	6,160	0.0%	20,121	19,677	2.3%
Total MAHB System	5,773	5,208	10.8%	22,037	20,458	7.7%	67,382	63,635	5.9%

*April is preliminary, where main variations if any lie largely from the non-scheduled or charter flights at domestic airports

¹LTM refers to the last twelve months, up to and including the month in question

²Istanbul SGIA is Istanbul Sabiha Gokcen International Airport with the SAW three-letter International Air Transport Association (IATA) code

KLIA Main & klia2 Passenger Traffic Snapshot ('000), April 2017

Airport	2017	2016	% YOY	2017	2016	%YOY	2017	2016	%YOY
	April			Year- to-date			LTM		
KLIA Main									
Total	2,443	1,960	24.6%	9,448	7,275	29.9%	27,698	21,981	26.0%
International	1,856	1,484	25.0%	7,136	5,569	28.1%	20,517	16,983	20.8%
- ASEAN	716	543	31.8%	2,721	1,873	45.3%	7,783	5,640	38.0%
- Non-ASEAN	1,140	942	21.1%	4,415	3,697	19.4%	12,734	11,343	12.3%
Domestic	587	476	23.3%	2,312	1,705	35.6%	7,181	4,998	43.7%
klia2									
Total	2,537	2,171	16.8%	9,711	9,367	3.7%	27,463	27,646	-0.7%
International	1,703	1,460	16.7%	6,566	6,332	3.7%	18,465	18,246	1.2%
- ASEAN	960	848	13.2%	3,673	3,686	-0.4%	10,411	11,004	-5.4%
- Non-ASEAN	743	612	21.5%	2,893	2,646	9.3%	8,054	7,242	11.2%
Domestic	834	712	17.1%	3,145	3,035	3.6%	8,998	9,400	-4.3%

Aircraft Traffic Snapshot, April 2017

Total	2017	2016	% YOY	2017	2016	%YOY	2017	2016	%YOY
	April			Year- to-date			LTM		
KLIA	31,482	28,381	10.9%	124,412	115,745	7.5%	364,186	351,098	3.7%
MASB Airports	38,240	37,693	1.5%	154,420	149,959	3.0%	460,526	457,510	0.7%
Total	69,722	66,074	5.5%	278,832	265,704	4.9%	824,712	808,608	2.0%
Istanbul SGIA	17,918	18,129	-1.2%	65,358	69,151	-5.5%	216,497	218,326	-0.8%
Total MAHB System	87,640	84,203	4.1%	344,190	334,855	2.8%	1,041,209	1,026,934	1.4%

International	2017	2016	% YOY	2017	2016	%YOY	2017	2016	%YOY
	April			Year- to-date			LTM		
KLIA	21,483	19,165	12.1%	83,688	78,016	7.3%	244,875	236,758	3.4%
MASB Airports	5,176	4,728	9.5%	20,223	19,197	5.3%	59,937	56,830	5.5%
Total	26,659	23,893	11.6%	103,911	97,213	6.9%	304,812	293,588	3.8%
Istanbul SGIA	6,687	6,758	-1.1%	23,813	25,712	-7.4%	78,083	80,864	-3.4%
Total MAHB System	33,346	30,651	8.8%	127,724	122,925	3.9%	382,895	374,452	2.3%

Domestic	2017	2016	% YOY	2017	2016	%YOY	2017	2016	%YOY
	April			Year- to-date			LTM		
KLIA	9,999	9,216	8.5%	40,724	37,729	7.9%	119,311	114,340	4.3%
MASB Airports	33,064	32,965	0.3%	134,197	130,762	2.6%	400,589	400,680	0.0%
Total	43,063	42,181	2.1%	174,921	168,491	3.8%	519,900	515,020	0.9%
Istanbul SGIA	11,231	11,371	-1.2%	41,545	43,439	-4.4%	138,414	137,462	0.7%
Total MAHB System	54,294	53,552	1.4%	216,466	211,930	2.1%	658,314	652,482	0.9%

Traffic performance for MAHB's network of airports

MAHB network of airports (including Istanbul SGIA) recorded 10.7million passengers in April 2017, a 14.7% growth over April 2016. International traffic recorded 5.0million passengers with a year-on-year increase of 19.5% while domestic traffic improved by 10.8% recording 5.8million passengers compared to the same period a year ago. On a last-twelve-month basis, the total MAHB network of airports registered 6.9% growth with 122.3million passengers, the highest traffic handled for 12 months by the network. Overall aircraft movements increased by 4.1% with international movements registering an increase of 8.8% while domestic improved by 1.4% over April 2016.

On the local front, airports in Malaysia registered 8.2million passengers in April 2017, a 16.9% year-on-year growth over April 2016. International sector recorded 4.1million passengers with a 20.2% increase while domestic sector recorded 4.1million passengers, representing a growth of 13.8%. International traffic for ASEAN countries grew 15.9% to 2.0million passengers whereas non-ASEAN traffic posted a 24.5% growth to 2.1million passengers. Overall aircraft movements increased by 5.5%. International aircraft movements grew by 11.6% while domestic aircraft movements increased by 2.1% over April 2016. Overall average load factors improved to 79.4% in April 2017, an increase of 6.2 percentage points compared with the same month last year.

KLIA passenger movements recorded a 20.5% increase over April 2016 with 5.0million passenger movements. A total of 1.7million passengers were recorded for ASEAN sector with a 20.5% growth while 1.9million passengers were recorded for non-ASEAN (21.2% growth). 1.4million passengers were recorded for domestic sector representing a growth of 19.6%. April traffic for KLIA Main Terminal grew by 24.6% while traffic for klia2 increased by 16.8%. The last-twelve-month passenger traffic for KLIA Main Terminal recorded 27.7million passengers which is an increase of 26.0% while klia2 declined by 0.7% with 27.5million over the corresponding period last year. Overall aircraft movements at KLIA increased by 10.9% over the same month last year. International aircraft movements at KLIA registered an increase of 12.1% while domestic aircraft movements registered a growth of 8.5%.

Passenger movements at MASB Airports grew by 11.7% year-on-year over April 2016 with 3.2million passenger movements in April 2017. International passenger movements increased by 16.0% recording 0.5million passengers. ASEAN traffic declined by 4.8% with 0.3million passengers while non-ASEAN traffic improved by 56.3% with 0.2million passengers. Domestic traffic grew by 10.9% with 2.6million passengers in April 2017. Aircraft movements in April 2017 improved by 1.5%, mainly driven by international movements that grew by 9.5%. Domestic aircraft movements registered a marginal growth of 0.3% over April 2016.

Istanbul SGIA passengers grew by 8.1% in April 2017 over the same period last year with 2.6million passengers. International passengers increased by 16.0% with 0.9million while domestic grew by 4.4% with 1.7million passengers over April 2016. The growth was achieved despite a decline of 1.2% in total aircraft movements, with both international and domestic aircraft movements recording 1.1% and 1.2% decline respectively.

Overview of traffic

Passenger traffic growth was registered at 18 of 21 international and domestic airports in Malaysia with 11 airports posting double-digit growth. All regions with the exception of Africa registered a high double-digit growth between 13% and 30% for April 2017. Passenger traffic to and from 21 countries recorded more than 20% growth including Maldives, Laos, Ethiopia, United Kingdom, Australia, Kazakhstan, Netherlands, Oman, Iran, South Korea, Saudi Arabia, Philippines, Japan and Vietnam. 27 airlines registered double-digit growth for international passenger traffic. They include AirAsia X, All Nippon Airways, Malindo Air, Saudi Arabian Airlines, Xiamen Airlines, Garuda Indonesia and also Malaysia Airlines Berhad among others. The domestic passenger growth was mainly contributed by Malindo Air and AirAsia.

Year-to-date growth is encouraging and the numbers indicate that Malaysia's air traffic is indeed at a new level of growth. The international as well as domestic passenger traffic has reached the 4.0million range for March and April. Among others this growth has been contributed by visa relaxation for India and China, new travellers, Umrah travel, competitive fares as well as favourable exchange rate for foreign tourists. In addition, there is significant increase in airlines' seat capacity to accommodate the increasing demand for air travel.

Istanbul SGIA's 16.0% international growth resembles the previous growth levels prior to the spate of incidents that have occurred since June 2016. This growth is expected to continue.