

Passenger Traffic Snapshot ('000), February 2015

Total	2015	2014	% YOY	2015	2014	%YOY	2015	2014	%YOY
	Feb			Year- to-date			'LTM		
KLIA	3,761	3,864	-2.7%	7,758	8,099	-4.2%	48,589	48,869	-0.6%
MASB Airports	2,694	2,654	1.5%	5,330	5,391	-1.1%	34,357	33,117	3.7%
Total	6,455	6,519	-1.0%	13,088	13,490	-3.0%	82,946	81,985	1.2%
Istanbul SGIA ²	1,751	1,533	14.2%	3,638	3,143	15.7%	24,126	19,766	22.1%
Total MAHB System	8,206	8,052	1.9%	16,726	16,633	0.6%	107,072	101,752	5.2%

International	2015	2014	% YOY	2015	2014	%YOY	2015	2014	%YOY
	Feb			Year- to-date			LTM		
KLIA	2,673	2,749	-2.8%	5,612	5,774	-2.8%	34,634	33,910	2.1%
MASB Airports	404	458	-11.8%	801	918	-12.7%	5,237	5,388	-2.8%
Total	3,077	3,207	-4.0%	6,413	6,692	-4.2%	39,871	39,298	1.5%
Istanbul SGIA	597	528	13.2%	1,249	1,084	15.2%	8,769	7,165	22.4%
Total MAHB System	3,675	3,735	-1.6%	7,663	7,776	-1.5%	48,640	46,463	4.7%

Domestic	2015	2014	% YOY	2015	2014	%YOY	2015	2014	%YOY
	Feb			Year- to-date			LTM		
KLIA	1,087	1,115	-2.5%	2,146	2,325	-7.7%	13,955	14,959	-6.7%
MASB Airports	2,290	2,196	4.3%	4,529	4,473	1.2%	29,120	27,729	5.0%
Total	3,377	3,312	2.0%	6,675	6,799	-1.8%	43,075	42,688	0.9%
Istanbul SGIA	1,154	1,005	14.8%	2,388	2,059	16.0%	15,358	12,601	21.9%
Total MAHB System	4,532	4,317	5.0%	9,063	8,857	2.3%	58,432	55,289	5.7%

* February is preliminary, where main variations if any lie largely from the non-scheduled or charter flights at domestic airports

¹LTM refers to the last twelve months, up to and including the month in question

²Istanbul SGIA is Istanbul Sabiha Gokcen International Airport with the SAW three-letter International Air Transport Association (IATA) code

KLIA Main & klia2 Passenger Traffic ('000) Snapshot, February 2015

Airport	2015	2014	% YOY	2015	2014	%YOY	2015	2014	%YOY
	Feb			Year- to-date			LTM		
KLIA Main									
Total	1,869	1,974	-5.3%	3,852	4,078	-5.5%	24,137	25,375	-4.9%
International	1,447	1,519	-4.7%	3,016	3,165	-4.7%	18,544	19,333	-4.1%
Domestic	422	455	-7.2%	837	913	-8.4%	5,592	6,042	-7.4%
LCCT/klia2									
Total	1,891	1,891	0.02%	3,905	4,021	-2.9%	24,441	23,494	4.0%
International	1,226	1,230	-0.4%	2,596	2,609	-0.5%	16,079	14,577	10.3%
Domestic	665	660	0.7%	1,309	1,412	-7.3%	8,362	8,917	-6.2%

** February comparison is on same airline basis

Aircraft Traffic Snapshot, February 2015

Total	2015	2014	% YOY	2015	2014	%YOY	2015	2014	%YOY
	Feb			Year- to-date			LTM		
KLIA	27,844	25,903	7.5%	57,933	55,195	5.0%	342,388	331,904	3.2%
MASB Airports	35,789	33,263	7.6%	75,113	69,697	7.8%	457,328	420,732	8.7%
Total	63,633	59,166	7.5%	133,046	124,892	6.5%	799,716	752,636	6.3%
Istanbul SGIA	12,677	11,030	14.9%	26,444	23,072	14.6%	176,180	143,239	23.0%
Total MAHB System	76,310	70,196	8.7%	159,490	147,964	7.8%	975,896	895,875	8.9%

International	2015	2014	% YOY	2015	2014	%YOY	2015	2014	%YOY
	Feb			Year- to-date			LTM		
KLIA	18,727	17,258	8.5%	39,342	36,572	7.6%	230,223	215,129	7.0%
MASB Airports	4,647	4,828	-3.7%	9,675	10,135	-4.5%	59,980	61,371	-2.3%
Total	23,374	22,086	5.8%	49,017	46,707	4.9%	290,203	276,500	5.0%
Istanbul SGIA	4,652	4,215	10.4%	9,899	8,826	12.2%	68,064	55,923	21.7%
Total MAHB System	28,026	26,301	6.6%	58,916	55,533	6.1%	358,267	332,423	7.8%

Domestic	2015	2014	% YOY	2015	2014	%YOY	2015	2014	%YOY
	Feb			Year- to-date			LTM		
KLIA	9,117	8,645	5.5%	18,591	18,623	-0.2%	112,165	116,775	-3.9%
MASB Airports	31,142	28,435	9.5%	65,438	59,562	9.9%	397,348	359,361	10.6%
Total	40,259	37,080	8.6%	84,029	78,185	7.5%	509,513	476,136	7.0%
Istanbul SGIA	8,025	6,815	17.8%	16,545	14,246	16.1%	108,116	87,316	23.8%
Total MAHB System	48,284	43,895	10.0%	100,574	92,431	8.8%	617,629	563,452	9.6%

MAHB system's traffic performance

The MAHB system of airports including Istanbul SGIA handled an overall 8.2million passenger movements, a growth of 1.9% in February 2015 over February 2014. Domestic movements recorded 4.5million passengers, an increase of 5.0%, while international movements recorded 3.7million passenger traffic, a decrease of 1.6% over the same reporting period. This is an improvement from last month's traffic performance that saw a marginal drop in year-on-year growth on both the domestic and international sectors.

On a last-twelve-month basis, the total MAHB system (with Istanbul SGIA) registered 5.2% growth with 107million passengers. Overall aircraft movements for MAHB airports including Istanbul SGIA grew by 8.7% on a like-for-like basis over the same reporting period in February 2014.

Domestically, KLIA and MASB airports overall passenger volume reached 6.4million, a marginal decline of 1.0% in February 2015 against a 17.5% growth in February 2014. The domestic sector recorded a positive 2% growth, while the international sector declined by 4% over February 2014. The Chinese New Year festive season boosted traffic that saw domestic average load factor in the range of 70% to 87% during the two weeks, with an average daily passenger growth of 19%. There was also an uplift in the international sector with average load factor in the range of 70% to 79% during the festive season break. Overall aircraft movements at these airports increased by 7.5% over February 2014.

KLIA recorded 4.0million passenger movements, a decline of 2.7% in February 2015 against a 16.5% growth in 2014. International and domestic sectors declined by 2.8% and 2.5% respectively. KLIA Main Terminal passenger traffic declined by 11.2% while klia2 compared with LCCT, increased by 7.5%. On a like-for-like basis, KLIA Main Terminal declined by 5.3%, while klia2 registered a positive 0.02%. The 12-months rolling passenger traffic for KLIA Main recorded 24.4million, a decline of 7.9%, while LCCT/klia2 recorded 24.2million, a growth of 8.1%. Overall aircraft movements at KLIA increased by 7.5% over February 2014. Domestic and international aircraft movements increased by 5.5% and 8.5% respectively.

Many of the airports experienced negative passenger growth. Among the airports that registered positive growth include Penang, Kota Bharu, Alor Setar, Kuala Terengganu, Subang, Melaka, Sibul, Kuantan, Limbang and Ipoh.

Istanbul SGIA

Istanbul SGIA continued to register double-digit growth for both the domestic and international sector for February 2015 over February 2014. Overall passenger traffic increased by 14.2% while overall aircraft traffic increased by 10.4%. The average load factor was in the range of 75% to 81% for both sectors.

Overview of KLIA and MASB traffic

The positive passenger and aircraft traffic performance was mainly contributed by Malaysia's domestic sector and Istanbul Sabiha Gocken's overall performance. Malaysia's traffic performance continued to improve from a negative year-on-year in the first week of February to the last week which recorded 11.8% growth. This was essentially due to the Chinese New Year holidays. Average load factor for the month was 68.2% which was lower than 74.6% in February 2014. However, during the Chinese New Year holidays the average load factors surpassed 2014 levels, with February 22nd recording a very high 83.3%. The China sector continued to experience a double-digit decline. Other sectors generally registered negative growth year-on-year except for Europe which grew by 3.3% and South Asia sector that had a double-digit growth.