

**Passenger Traffic Snapshot ('000), Oct 2015**

Total	2015	2014	% YOY	2015	2014	%YOY	2015	2014	%YOY
	Oct			Year- to-date			<sup>1</sup> LTM		
KLIA	3,813	3,968	-3.9%	40,114	40,069	0.1%	48,976	49,101	-0.3%
MASB Airports	2,660	2,866	-7.2%	28,731	27,987	2.7%	35,161	34,379	2.3%
<b>Total MY airports</b>	<b>6,474</b>	<b>6,835</b>	<b>-5.3%</b>	<b>68,845</b>	<b>68,056</b>	<b>1.2%</b>	<b>84,137</b>	<b>83,480</b>	<b>0.8%</b>
Istanbul SGIA <sup>2</sup>	2,509	2,144	17.1%	23,801	19,952	19.3%	27,481	23,098	19.0%
<b>Total MAHB System</b>	<b>8,983</b>	<b>8,978</b>	<b>0.1%</b>	<b>92,646</b>	<b>88,009</b>	<b>5.3%</b>	<b>111,617</b>	<b>106,579</b>	<b>4.7%</b>

International	2015	2014	% YOY	2015	2014	%YOY	2015	2014	%YOY
	Oct			Year- to-date			LTM		
KLIA	2,748	2,849	-3.5%	28,563	28,536	0.1%	34,823	34,649	0.5%
MASB Airports	397	414	-4.3%	4,308	4,400	-2.1%	5,261	5,415	-2.8%
<b>Total MY airports</b>	<b>3,145</b>	<b>3,264</b>	<b>-3.6%</b>	<b>32,871</b>	<b>32,936</b>	<b>-0.2%</b>	<b>40,084</b>	<b>40,064</b>	<b>0.1%</b>
Istanbul SGIA	883	831	6.3%	8,242	7,342	12.3%	9,503	8,487	12.0%
<b>Total MAHB System</b>	<b>4,028</b>	<b>4,094</b>	<b>-1.6%</b>	<b>41,113</b>	<b>40,279</b>	<b>2.1%</b>	<b>49,587</b>	<b>48,551</b>	<b>2.1%</b>

Domestic	2015	2014	% YOY	2015	2014	%YOY	2015	2014	%YOY
	Oct			Year- to-date			LTM		
KLIA	1,065	1,119	-4.8%	11,552	11,533	0.2%	14,153	14,452	-2.1%
MASB Airports	2,264	2,452	-7.7%	24,423	23,587	3.5%	29,900	28,964	3.2%
<b>Total MY airports</b>	<b>3,329</b>	<b>3,571</b>	<b>-6.8%</b>	<b>35,975</b>	<b>35,120</b>	<b>2.4%</b>	<b>44,053</b>	<b>43,417</b>	<b>1.5%</b>
Istanbul SGIA	1,626	1,313	23.9%	15,559	12,610	23.4%	17,977	14,611	23.0%
<b>Total MAHB System</b>	<b>4,955</b>	<b>4,884</b>	<b>1.5%</b>	<b>51,533</b>	<b>47,730</b>	<b>8.0%</b>	<b>62,030</b>	<b>58,028</b>	<b>6.9%</b>

\* October is preliminary, where main variations if any lie largely from the non-scheduled or charter flights at domestic airports

<sup>1</sup>LTM refers to the last twelve months, up to and including the month in question

<sup>2</sup>Istanbul SGIA is Istanbul Sabiha Gokcen International Airport with the SAW three-letter International Air Transport Association (IATA) code

**KLIA Main & klia2 Passenger Traffic Snapshot ('000), Oct 2015**

Airport	2015	2014	% YOY	2015	2014	%YOY	2015	2014	%YOY
	Oct			Year- to-date			LTM		
<b>KLIA Main</b>									
<b>Total</b>	<b>1,601</b>	<b>1,965</b>	<b>-18.5%</b>	<b>18,818</b>	<b>20,546</b>	<b>-8.4%</b>	<b>23,177</b>	<b>25,357</b>	<b>-8.6%</b>
International	1,267	1,503	-15.7%	14,738	15,707	-6.2%	18,018	19,203	-6.2%
Domestic	335	462	-27.5%	4,080	4,839	-15.7%	5,158	6,154	-16.2%
<b>klia2</b>									
<b>Total</b>	<b>2,212</b>	<b>2,003</b>	<b>10.4%</b>	<b>21,296</b>	<b>19,524</b>	<b>9.1%</b>	<b>25,799</b>	<b>23,744</b>	<b>8.7%</b>
International	1,482	1,346	10.1%	13,825	12,829	7.8%	16,805	15,446	8.8%
Domestic	730	657	11.1%	7,471	6,694	11.6%	8,994	8,299	8.4%

**Aircraft Traffic Snapshot, Oct 2015**

Total	2015	2014	% YOY	2015	2014	%YOY	2015	2014	%YOY
	Oct			Year- to-date			LTM		
KLIA	29,377	28,860	1.8%	294,059	279,072	5.4%	354,637	337,317	5.1%
MASB Airports	36,768	40,034	-8.2%	385,313	369,497	4.3%	467,728	442,789	5.6%
<b>Total</b>	<b>66,145</b>	<b>68,894</b>	<b>-4.0%</b>	<b>679,372</b>	<b>648,569</b>	<b>4.7%</b>	<b>822,365</b>	<b>780,106</b>	<b>5.4%</b>
Istanbul SGIA	18,732	15,791	18.6%	172,574	144,629	19.3%	200,753	168,279	19.3%
<b>Total MAHB System</b>	<b>84,877</b>	<b>84,685</b>	<b>0.2%</b>	<b>851,946</b>	<b>793,198</b>	<b>7.4%</b>	<b>1,023,118</b>	<b>948,385</b>	<b>7.9%</b>

International	2015	2014	% YOY	2015	2014	%YOY	2015	2014	%YOY
	Oct			Year- to-date			LTM		
KLIA	19,661	19,298	1.9%	198,610	186,910	6.3%	239,153	224,829	6.4%
MASB Airports	4,497	4,939	-8.9%	47,911	50,228	-4.6%	58,123	60,585	-4.1%
<b>Total</b>	<b>24,158</b>	<b>24,237</b>	<b>-0.3%</b>	<b>246,521</b>	<b>237,138</b>	<b>4.0%</b>	<b>297,276</b>	<b>285,414</b>	<b>4.2%</b>
Istanbul SGIA	7,009	6,260	12.0%	64,058	56,521	13.3%	74,528	65,839	13.2%
<b>Total MAHB System</b>	<b>31,167</b>	<b>30,497</b>	<b>2.2%</b>	<b>310,579</b>	<b>293,659</b>	<b>5.8%</b>	<b>371,804</b>	<b>351,253</b>	<b>5.9%</b>

Domestic	2015	2014	% YOY	2015	2014	%YOY	2015	2014	%YOY
	Oct			Year- to-date			LTM		
KLIA	9,716	9,562	1.6%	95,449	92,162	3.6%	115,484	112,488	2.7%
MASB Airports	32,271	35,095	-8.0%	337,402	319,269	5.7%	409,605	382,204	7.2%
<b>Total</b>	<b>41,987</b>	<b>44,657</b>	<b>-6.0%</b>	<b>432,851</b>	<b>411,431</b>	<b>5.2%</b>	<b>525,089</b>	<b>494,692</b>	<b>6.1%</b>
Istanbul SGIA	11,723	9,531	23.0%	108,516	88,108	23.2%	126,225	102,440	23.2%
<b>Total MAHB System</b>	<b>53,710</b>	<b>54,188</b>	<b>-0.9%</b>	<b>541,367</b>	<b>499,539</b>	<b>8.4%</b>	<b>651,314</b>	<b>597,132</b>	<b>9.1%</b>

### **MAHB system's traffic performance**

Passenger movements at MAHB system of airports (including Istanbul SGIA) grew by 0.1%, registering 9.0 million passenger movements in October 2015 compared to the same month last year. International traffic recorded 4.0 million passengers, a year-on-year decrease of 1.6% while domestic traffic recorded 5.0 million passengers with 1.5% year-on-year increase compared to the same corresponding period in 2014. On a last-twelve-month basis, the total MAHB system (with Istanbul SGIA) registered 4.7% growth with 112 million passengers.

Airports in Malaysia registered 6.5 million passengers for October 2015. International sector recorded 3.1 million passengers, a decrease of 3.6% while domestic traffic declined by 6.8% with 3.3 million passengers. Overall aircraft movements declined by 4.0% with international and domestic movements registering negative 0.3% and 6.0% respectively over October 2014.

KLIA passengers declined by close to 4% in October 2015. KLIA Main Terminal traffic decreased by 19% while klia2 grew by more than 10% partly due to Jetstar Asia's shift from KLIA Main to klia2. The last twelve months passenger traffic for KLIA Main terminal declined by 8.6% registering above 23 million passengers while klia2 recorded 26 million, an increase of 8.7% over the same corresponding period. Overall aircraft movements at KLIA in October 2015 increased by 1.8% over the same month last year. Domestic and international movements registered 1.6% and 1.9% growth respectively.

Istanbul SGIA continued to register double-digit growth of above 17% for October 2015 over October 2014. The domestic and international sector grew by 23.9% and 6.3% respectively. Overall aircraft movements increased by 18.6%.

### **Year to date traffic**

MAHB's total system of airports handled 93 million passengers up to October 2015 registering a 5.3% growth over the same corresponding period last year. Domestic and international movements increased by 8.0% and 2.1% respectively. Aircraft movements grew by 7.4% over the same period last year. Airports in Malaysia registered 1.2% growth in passenger movements, while Istanbul SGIA registered 19.3% growth.

## **Overview of traffic**

October traffic decline was due to runway closure and cancellation of flights primarily caused by haze in Malaysia. More than a thousand flights especially for the domestic sector were cancelled. Among the worst affected airports include Langkawi, Subang, Penang, Kota Bharu, Alor Setar, Ipoh and KLIA. Malaysia Airlines which is undergoing restructuring has cut its flights by 14% in October compared to October 2014. Malaysia Airlines is still in a consolidation stage and we foresee these cuts will be filled up by other carriers in the short and medium term. South East Asia sector recorded negative growth in October partly due to the impact from haze. The China sector continued to show improvement. Oceania sector was affected by AirAsia X cuts in frequencies.

Istanbul SGIA's passenger traffic performance remained robust with a double digit growth of 17.1%.

*Research and Planning, MAHB*

*11th November 2015*