

**Passenger Traffic Snapshot ('000), Nov 2015**

Total	2015	2014	% YOY	2015	2014	%YOY	2015	2014	%YOY
	Nov			Year- to-date			<sup>1</sup> LTM		
KLIA	3,974	4,011	-0.9%	44,094	44,080	0.03%	48,938	48,902	0.1%
MASB Airports	2,847	2,996	-5.0%	31,520	30,983	1.7%	34,955	34,394	1.6%
<b>Total MY airports</b>	<b>6,820</b>	<b>7,007</b>	<b>-2.7%</b>	<b>75,614</b>	<b>75,063</b>	<b>0.7%</b>	<b>83,892</b>	<b>83,296</b>	<b>0.7%</b>
Istanbul SGIA <sup>2</sup>	2,235	1,842	21.3%	26,037	21,795	19.5%	27,874	23,344	19.4%
<b>Total MAHB System</b>	<b>9,056</b>	<b>8,849</b>	<b>2.3%</b>	<b>101,650</b>	<b>96,858</b>	<b>4.9%</b>	<b>111,766</b>	<b>106,640</b>	<b>4.8%</b>

International	2015	2014	% YOY	2015	2014	%YOY	2015	2014	%YOY
	Nov			Year- to-date			LTM		
KLIA	2,765	2,799	-1.2%	31,333	31,335	-0.01%	34,788	34,607	0.5%
MASB Airports	419	423	-1.0%	4,738	4,824	-1.8%	5,268	5,370	-1.9%
<b>Total MY airports</b>	<b>3,184</b>	<b>3,222</b>	<b>-1.2%</b>	<b>36,065</b>	<b>36,159</b>	<b>-0.3%</b>	<b>40,056</b>	<b>39,977</b>	<b>0.2%</b>
Istanbul SGIA	724	629	15.2%	8,966	7,971	12.5%	9,599	8,547	12.3%
<b>Total MAHB System</b>	<b>3,910</b>	<b>3,851</b>	<b>1.5%</b>	<b>45,038</b>	<b>44,130</b>	<b>2.1%</b>	<b>49,655</b>	<b>48,524</b>	<b>2.3%</b>

Domestic	2015	2014	% YOY	2015	2014	%YOY	2015	2014	%YOY
	Nov			Year- to-date			LTM		
KLIA	1,209	1,212	-0.2%	12,761	12,745	0.1%	14,150	14,295	-1.0%
MASB Airports	2,428	2,572	-5.6%	26,782	26,160	2.4%	29,687	29,024	2.3%
<b>Total MY airports</b>	<b>3,637</b>	<b>3,784</b>	<b>-3.9%</b>	<b>39,543</b>	<b>38,904</b>	<b>1.6%</b>	<b>43,837</b>	<b>43,319</b>	<b>1.2%</b>
Istanbul SGIA	1,511	1,214	24.5%	17,070	13,824	23.5%	18,275	14,797	23.5%
<b>Total MAHB System</b>	<b>5,148</b>	<b>4,998</b>	<b>3.0%</b>	<b>56,613</b>	<b>52,728</b>	<b>7.4%</b>	<b>62,112</b>	<b>58,116</b>	<b>6.9%</b>

\* November is preliminary, where main variations if any lie largely from the non-scheduled or charter flights at domestic airports

<sup>1</sup>LTM refers to the last twelve months, up to and including the month in question

<sup>2</sup>Istanbul SGIA is Istanbul Sabiha Gokcen International Airport with the SAW three-letter International Air Transport Association (IATA) code

**KLIA Main & klia2 Passenger Traffic Snapshot ('000), Nov 2015**

Airport	2015	2014	% YOY	2015	2014	%YOY	2015	2014	%YOY
	Nov			Year- to-date			LTM		
<b>KLIA Main</b>									
<b>Total</b>	<b>1,667</b>	<b>1,933</b>	<b>-13.7%</b>	<b>20,492</b>	<b>22,479</b>	<b>-8.8%</b>	<b>22,918</b>	<b>25,031</b>	<b>-8.4%</b>
International	1,250	1,434	-12.9%	15,993	17,141	-6.7%	17,840	19,000	-6.1%
Domestic	418	499	-16.3%	4,499	5,338	-15.7%	5,078	6,031	-15.8%
<b>klia2</b>									
<b>Total</b>	<b>2,307</b>	<b>2,078</b>	<b>11.0%</b>	<b>23,602</b>	<b>21,601</b>	<b>9.3%</b>	<b>26,027</b>	<b>23,871</b>	<b>9.0%</b>
International	1,515	1,365	11.0%	15,340	14,194	8.1%	16,955	15,607	8.6%
Domestic	792	713	11.1%	8,262	7,407	11.5%	9,072	8,264	9.8%

**Aircraft Traffic Snapshot, Nov 2015**

Total	2015	2014	% YOY	2015	2014	%YOY	2015	2014	%YOY
	Nov			Year- to-date			LTM		
KLIA	28,818	29,191	-1.3%	322,852	308,263	4.7%	354,239	338,257	4.7%
MASB Airports	36,571	40,146	-8.9%	422,088	409,643	3.0%	464,357	447,128	3.9%
<b>Total MY airports</b>	<b>65,389</b>	<b>69,337</b>	<b>-5.7%</b>	<b>744,940</b>	<b>717,906</b>	<b>3.8%</b>	<b>818,596</b>	<b>785,385</b>	<b>4.2%</b>
Istanbul SGIA	16,662	14,074	18.4%	189,236	158,703	19.2%	203,341	170,551	19.2%
<b>Total MAHB System</b>	<b>82,051</b>	<b>83,411</b>	<b>-1.6%</b>	<b>934,176</b>	<b>876,609</b>	<b>6.6%</b>	<b>1,021,937</b>	<b>955,936</b>	<b>6.9%</b>

International	2015	2014	% YOY	2015	2014	%YOY	2015	2014	%YOY
	Nov			Year- to-date			LTM		
KLIA	19,145	19,487	-1.8%	217,777	206,397	5.5%	238,833	225,937	5.7%
MASB Airports	4,484	4,915	-8.8%	52,398	55,143	-5.0%	57,695	60,503	-4.6%
<b>Total MY airports</b>	<b>23,629</b>	<b>24,402</b>	<b>-3.2%</b>	<b>270,175</b>	<b>261,540</b>	<b>3.3%</b>	<b>296,528</b>	<b>286,440</b>	<b>3.5%</b>
Istanbul SGIA	6,145	5,286	16.3%	70,203	61,807	13.6%	75,387	66,477	13.4%
<b>Total MAHB System</b>	<b>29,774</b>	<b>29,688</b>	<b>0.3%</b>	<b>340,378</b>	<b>323,347</b>	<b>5.3%</b>	<b>371,915</b>	<b>352,917</b>	<b>5.4%</b>

Domestic	2015	2014	% YOY	2015	2014	%YOY	2015	2014	%YOY
	Nov			Year- to-date			LTM		
KLIA	9,673	9,704	-0.3%	105,075	101,866	3.2%	115,406	112,320	2.7%
MASB Airports	32,087	35,231	-8.9%	369,690	354,500	4.3%	406,662	386,625	5.2%
<b>Total MY airports</b>	<b>41,760</b>	<b>44,935</b>	<b>-7.1%</b>	<b>474,765</b>	<b>456,366</b>	<b>4.0%</b>	<b>522,068</b>	<b>498,945</b>	<b>4.6%</b>
Istanbul SGIA	10,517	8,788	19.7%	119,033	96,896	22.8%	127,954	104,074	22.9%
<b>Total MAHB System</b>	<b>52,277</b>	<b>53,723</b>	<b>-2.7%</b>	<b>593,798</b>	<b>553,262</b>	<b>7.3%</b>	<b>650,022</b>	<b>603,019</b>	<b>7.8%</b>

### **MAHB system's airport traffic performance**

Passenger movements at MAHB system of airports (including Istanbul SGIA) grew by 2.3%, registering 9.1 million passenger movements in November 2015 compared to the same month last year. International traffic recorded 3.9 million passengers, a year-on-year increase of 1.5% while domestic traffic recorded 5.1 million passengers a year-on-year increase of 3.0% compared to the same corresponding period in 2014. On a last-twelve-month basis, the total MAHB system (with Istanbul SGIA) registered 4.8% growth with 111.8 million passengers.

Malaysia airports registered 6.8 million passengers, a decrease of 2.7% for November 2015 year-on-year over November 2014. International and domestic sectors recorded 3.2 million and 3.6 million passengers, a decline of 1.2% and 3.9% respectively. Overall aircraft movements decreased by 5.7% with a reduction of international and domestic movements by 3.2% and 7.1% respectively over November 2014.

KLIA passenger movements decreased by 0.9% in November 2015. KLIA Main Terminal traffic decreased by 13.7% while klia2 grew by 11.0%. The last twelve months passenger traffic for KLIA Main terminal recorded 22.9 million passengers, a decline of 8.4%, while klia2 recorded 26.0 million, an increase of 9.0% over the same corresponding period. Overall aircraft movements at KLIA in November 2015 decreased by 1.3% over the same month last year. Domestic and international aircraft movements at KLIA registered a reduction of 0.3% and 1.8% respectively.

Istanbul SGIA passengers continued to register double-digit growth of 21.3% for November 2015 over November 2014. The domestic and international sector grew by 24.5% and 15.2% respectively. Overall aircraft movements increased by 18.4%.

### **Year to date traffic**

MAHB's total system of airports handled 101.7 million passengers up to November 2015, registering a 4.9% growth over the same corresponding period last year. Domestic movements increased by 7.4% while international movements by 2.1%. Aircraft movements, grew by 6.6% over the same period last year. Malaysia airports registered 0.7% growth in passenger movements, while Istanbul SGIA registered 19.5%.

### **Overview of traffic**

November traffic was negatively affected by routes and frequencies cuts by Malaysia Airlines which is undergoing restructuring. This resulted in a double digit percentage year-on-year decline

in Malaysia Airlines passenger carriage. This is a trend now, that has occurred more than once, at the onset of each major restructuring initiative over the last decade now. As per previous instances, it historically takes at least a month or more before competing airlines are able to respond fully and insert new (and competing) capacity, to fully (or partially) absorb the withdrawn capacity by Malaysia Airlines.

However, there were significant improvements in the carriage by other airlines though it was not enough to offset the numbers lost by Malaysia Airlines in the singular month of November.

AirAsia's traffic improved by close to double-digits, while Malindo's by more than 20%. Many other airlines recorded encouraging similar growth including China Southern, Eva Airways, Vietnam Airlines and Qatar Airways. A notable few that grew by over 30% deserving mention were, Tiger Airways, Turkish Airlines and Xiamen Airlines. Special mention must also be made to those that grew by at least 50% and in some cases by over 100% - being Easter Jet, Shanghai Airlines and Oman Air.

The overall average load factors recorded for international and domestic sectors were very encouraging for November 2015, indicating demand potential for air travel remains resilient. The 73% for domestic and 69% for international load factors are among the highest achieved for 2015. If this sustains, it is a positive forward-looking indicator of the expected resilience of air travel in the coming months.

Istanbul SGIA's passenger traffic performance remained robust with a double digit growth of 21.3% for November 2015. Both domestic and international growth improved as compared to October 2015 performance.

*Research and Planning, MAHB*

*10th December 2015*