

Passenger Traffic Snapshot ('000), July 2015

Total	2015	2014	% YOY	2015	2014	%YOY	2015	2014	%YOY
	July			Year- to-date			¹ LTM		
KLIA	4,194	3,808	10.1%	28,244	28,259	-0.05%	48,915	49,618	-1.4%
MASB Airports	3,017	2,588	16.6%	20,311	19,470	4.3%	35,259	34,339	2.7%
Total	7,211	6,396	12.7%	48,555	47,729	1.7%	84,174	83,958	0.3%
Istanbul SGIA ²	2,779	2,166	28.3%	15,425	13,011	18.6%	26,046	21,935	18.7%
Total MAHB System	9,990	8,562	16.7%	63,980	60,740	5.3%	110,220	105,892	4.1%

International	2015	2014	% YOY	2015	2014	%YOY	2015	2014	%YOY
	July			Year- to-date			LTM		
KLIA	2,998	2,789	7.5%	20,107	20,110	-0.02%	34,793	34,725	0.2%
MASB Airports	479	440	9.0%	3,017	3,142	-4.0%	5,228	5,502	-5.0%
Total KLIA & MASB	3,477	3,229	7.7%	23,124	23,252	-0.6%	40,021	40,227	-0.5%
Istanbul SGIA	949	780	21.6%	5,304	4,675	13.4%	9,232	7,960	16.0%
Total MAHB System	4,426	4,009	10.4%	28,428	27,927	1.8%	49,253	48,187	2.2%

Domestic	2015	2014	% YOY	2015	2014	%YOY	2015	2014	%YOY
	July			Year- to-date			LTM		
KLIA	1,196	1,019	17.4%	8,137	8,149	-0.1%	14,122	14,894	-5.2%
MASB Airports	2,538	2,148	18.2%	17,294	16,328	5.9%	30,030	28,837	4.1%
Total	3,734	3,167	17.9%	25,431	24,477	3.9%	44,153	43,731	1.0%
Istanbul SGIA	1,830	1,385	32.1%	10,121	8,336	21.4%	16,814	13,975	20.3%
Total MAHB System	5,564	4,552	22.2%	35,553	32,813	8.3%	60,967	57,706	5.7%

**July is preliminary, where main variations if any lie largely from the non-scheduled or charter flights at domestic airports*

¹LTM refers to the last 12months, up to and including the month in question

Istanbul SGIA is Sabiha Gokcen International Airport with the SAW three-letter International Air Transport

KLIA Main & klia2 Passenger Traffic Snapshot ('000), July 2015

Airport	2015	2014	% YOY	2015	2014	%YOY	2015	2014	%YOY
	July			Year- to-date			LTM		
KLIA Main									
Total	1,936	1,888	2.5%	13,670	14,636	-6.6%	23,938	26,320	-9.1%
International	1,548	1,493	3.7%	10,660	11,169	-4.6%	18,479	19,718	-6.3%
Domestic	388	395	-1.8%	3,010	3,467	-13.2%	5,460	6,602	-17.3%
klia2									
Total	2,258	1,920	17.6%	14,574	13,624	7.0%	24,977	23,298	7.2%
International	1,449	1,296	11.8%	9,447	8,941	5.7%	16,314	15,007	8.7%
Domestic	808	624	29.6%	5,128	4,682	9.5%	8,663	8,291	4.5%

Aircraft Traffic Snapshot, July 2015

Total	2015	2014	% YOY	2015	2014	%YOY	2015	2014	%YOY
	July			Year- to-date			LTM		
KLIA	29,825	27,104	10.0%	206,418	194,777	6.0%	351,291	337,891	4.0%
MASB Airports	39,376	35,533	10.8%	271,820	252,930	7.5%	470,802	436,026	8.0%
Total	69,201	62,637	10.5%	478,238	447,707	6.8%	822,093	773,917	6.2%
Istanbul SGIA	20,199	16,119	25.3%	112,765	95,231	18.4%	190,342	159,587	19.3%
Total MAHB System	89,400	78,756	13.5%	591,003	542,938	8.9%	1,012,435	933,504	8.5%

International	2015	2014	% YOY	2015	2014	%YOY	2015	2014	%YOY
	July			Year- to-date			LTM		
KLIA	20,448	18,644	9.7%	139,852	130,488	7.2%	236,817	222,959	6.2%
MASB Airports	4,852	4,934	-1.7%	33,975	35,362	-3.9%	59,053	61,190	-3.5%
Total	25,300	23,578	7.3%	173,827	165,850	4.8%	295,870	284,149	4.1%
Istanbul SGIA	7,458	6,181	20.7%	41,883	36,957	13.3%	71,917	62,202	15.6%
Total MAHB System	32,758	29,759	10.1%	215,710	202,807	6.4%	367,787	346,351	6.2%

Domestic	2015	2014	% YOY	2015	2014	%YOY	2015	2014	%YOY
	July			Year- to-date			LTM		
KLIA	9,377	8,460	10.8%	66,566	64,289	3.5%	114,474	114,932	-0.4%
MASB Airports	34,524	30,599	12.8%	237,845	217,568	9.3%	411,749	374,836	9.8%
Total	43,901	39,059	12.4%	304,411	281,857	8.0%	526,223	489,768	7.4%
Istanbul SGIA	12,741	9,938	28.2%	70,882	58,274	21.6%	118,425	97,385	21.6%
Total MAHB System	56,642	48,997	15.6%	375,293	340,131	10.3%	644,648	587,153	9.8%

MAHB system's traffic performance

The MAHB system of airports (including Istanbul SGIA) handled a record 10million passenger movements, with a double-digit increase of 16.7% compared to July 2014. This is the highest passenger traffic handled by the system of airports for a month. Domestic traffic recorded 5.6million passengers with 22.2% growth while international traffic recorded 4.4million passengers

with a y-o-y increase of 10.4% compared to the same period a year ago. On a last-twelve-month basis, the total MAHB system (with Istanbul SGIA) registered 4.1% growth with 110million passengers.

On the domestic front at the Malaysia level alone, July 2015 passenger traffic experienced a remarkable growth turnaround, recording 7.2million passengers or 12.7% over July 2014. Domestic sector registered a robust 17.9% growth with 3.7million passengers. Equally, international sector recorded the second positive growth this year with 7.7% increase. Overall aircraft movements increased by 10.5% with domestic and international registering 12.4% and 7.3% respectively over July 2014. Overall average load factors improved in July 2015 by 4.3% for domestic and 1.8% for international compared to first 5 months of the year where a slide in load factors was seen.

Though the high July 2015 growth was partly due to the lower base numbers during Ramadan 2014, it is noted that the traffic growth continued even at the end of the month. The end of July 2014 was a peak week before Hari Raya, and the fact that the traffic registered a 5.5% positive for the last week of July 2015 is indeed encouraging. Many of the airports registered a double digit growths in July 2015 over July 2014, including KLIA, Penang, Kota Kinabalu, Kuching, Langkawi, Kota Bharu, Alor Setar, Subang, Ipoh, Melaka and Tawau. Some of these airports recorded growth rates as high as 36%.

Domestic traffic was robust for the whole month of July 2015. Although international passengers did not register a double-digit growth, the performance was also encouraging. The last twelve months passenger traffic for KLIA Main terminal recorded 23.9million passengers, a decline of 9.1%, while klia2 recorded 25million, an increase of 7.2% over the same corresponding period. Overall aircraft movements at KLIA increased by 10%, with domestic and international registering 10.8% and 9.7% growth respectively.

Istanbul SGIA

Istanbul SGIA overall traffic continued to record a very high double-digit growth in passengers. Similar to Malaysia, the high 28.3% y-o-y for July 2015 was partly due to lower 3 weeks Ramadan base in 2014. The domestic and international sector grew by 32.1% and 21.6% respectively. Overall aircraft movements increased by 25.3%.

Year to date traffic

MAHB's Malaysia system of airports handled 49million passengers up to July 2015 registering a 1.7% growth over the same corresponding period last year. Domestic movements increased by 3.9% while international movements decreased by 0.6%. Aircraft movements, grew by 8.9% over the same period last year. Istanbul SGIA registered a higher 18.6% overall passenger and 18.4% aircraft growth respectively.

Overview of traffic

July 2015 passenger traffic could be considered impressive considering positive growth continued through until the end of the month despite the higher base at the end of July 2014. On like to like basis, comparing last week of July 2015 with the last week July of 2014, the traffic yielded a 5.5% growth, indicating existence of inherent demand for air travel.

Contrary to the previous months where there were many downs and minimal ups for Middle East, this sector posted a high double-digit growth of 14%. China traffic continued to grow at 16.8% in July 2015. South East Asia, South Asia, North Asia and Europe also recorded positive growth in July 2015.

Istanbul SGIA's passenger traffic performance was equally robust. As in the case of Malaysia, the passenger traffic continued to show strong growth even after Hari Raya festive traveling season.