

Passenger Traffic Snapshot ('000), May 2015

Total	2015		% YOY	2015		%YOY	2015		%YOY
	May	2014		Year- to-date	2014		LTM	2014	
KLIA	4,099	3,963	3.4%	20,052	20,270	-1.1%	48,712	49,602	-1.8%
MASB Airports	3,019	2,781	8.6%	14,278	13,805	3.4%	34,891	34,061	2.4%
<b>Total</b>	<b>7,118</b>	<b>6,743</b>	<b>5.6%</b>	<b>34,330</b>	<b>34,075</b>	<b>0.7%</b>	<b>83,603</b>	<b>83,663</b>	<b>-0.1%</b>
Istanbul SGIA <sup>2</sup>	2,424	1,969	23.1%	10,193	8,659	17.7%	25,165	21,097	19.3%
<b>Total MAHB System</b>	<b>9,542</b>	<b>8,713</b>	<b>9.5%</b>	<b>44,523</b>	<b>42,735</b>	<b>4.2%</b>	<b>108,768</b>	<b>104,760</b>	<b>3.8%</b>

International	2015		% YOY	2015		%YOY	2015		%YOY
	May	2014		Year- to-date	2014		LTM	2014	
KLIA	2,852	2,798	1.9%	14,283	14,428	-1.0%	34,651	34,565	0.2%
MASB Airports	426	412	3.4%	2,082	2,233	-6.8%	5,202	5,507	-5.5%
<b>Total KLIA &amp; MASB</b>	<b>3,278</b>	<b>3,210</b>	<b>2.1%</b>	<b>16,365</b>	<b>16,662</b>	<b>-1.8%</b>	<b>39,853</b>	<b>40,073</b>	<b>-0.5%</b>
Istanbul SGIA	836	716	16.6%	3,540	3,113	13.7%	9,030	7,634	18.3%
<b>Total MAHB System</b>	<b>4,113</b>	<b>3,927</b>	<b>4.8%</b>	<b>19,905</b>	<b>19,774</b>	<b>0.7%</b>	<b>48,884</b>	<b>47,707</b>	<b>2.5%</b>

Domestic	2015		% YOY	2015		%YOY	2015		%YOY
	May	2014		Year- to-date	2014		LTM	2014	
KLIA	1,247	1,165	7.1%	5,769	5,842	-1.3%	14,061	15,037	-6.5%
MASB Airports	2,593	2,369	9.5%	12,196	11,572	5.4%	29,689	28,554	4.0%
<b>Total</b>	<b>3,840</b>	<b>3,533</b>	<b>8.7%</b>	<b>17,965</b>	<b>17,414</b>	<b>3.2%</b>	<b>43,750</b>	<b>43,591</b>	<b>0.4%</b>
Istanbul SGIA	1,588	1,253	26.8%	6,653	5,547	19.9%	16,135	13,463	19.8%
<b>Total MAHB System</b>	<b>5,429</b>	<b>4,786</b>	<b>13.4%</b>	<b>24,618</b>	<b>22,960</b>	<b>7.2%</b>	<b>59,885</b>	<b>57,054</b>	<b>5.0%</b>

\* May is preliminary, where main variations if any lie largely from the non-scheduled or charter flights at domestic airports

<sup>1</sup>LTM refers to the last twelve months, up to and including the month in question

<sup>2</sup>Istanbul SGIA is Istanbul Sabiha Gokcen International Airport with the SAW three-letter International Air Transport Association (IATA) code

KLIA Main & klia2 Passenger Traffic Snapshot ('000), May 2015

Airport	2015		% YOY	2015		%YOY	2015		%YOY
	May	2014		Year- to-date	2014		LTM	2014	
<b>KLIA Main</b>									
<b>Total</b>	<b>1,939</b>	<b>1,929</b>	<b>0.5%</b>	<b>9,852</b>	<b>10,672</b>	<b>-7.7%</b>	<b>24,084</b>	<b>26,767</b>	<b>-10.0%</b>
International	1,480	1,475	0.3%	7,647	8,122	-5.8%	18,513	19,956	-7.2%
Domestic	460	454	1.1%	2,205	2,551	-13.6%	5,571	6,811	-18.2%
<b>LCCT/klia2</b>									
<b>Total</b>	<b>2,159</b>	<b>2,033</b>	<b>6.2%</b>	<b>10,200</b>	<b>9,597</b>	<b>6.3%</b>	<b>24,629</b>	<b>22,835</b>	<b>7.9%</b>
International	1,372	1,323	3.7%	6,636	6,307	5.2%	16,139	14,609	10.5%
Domestic	788	710	10.9%	3,564	3,291	8.3%	8,490	8,226	3.2%

#### Aircraft Traffic Snapshot, May 2015

Total	2015	2014	% YOY	2015	2014	%YOY	2015	2014	%YOY
	May			Year- to-date			LTM		
KLIA	30,486	28,527	6.9%	148,403	139,956	6.0%	348,097	337,169	3.2%
MASB Airports	39,814	37,834	5.2%	194,435	179,919	8.1%	466,428	430,733	8.3%
<b>Total</b>	<b>70,300</b>	<b>66,361</b>	<b>5.9%</b>	<b>342,838</b>	<b>319,875</b>	<b>7.2%</b>	<b>814,525</b>	<b>767,902</b>	<b>6.1%</b>
Istanbul SGIA	17,587	14,475	21.5%	74,592	63,736	17.0%	183,664	153,452	19.7%
<b>Total MAHB System</b>	<b>87,887</b>	<b>80,836</b>	<b>8.7%</b>	<b>417,430</b>	<b>383,611</b>	<b>8.8%</b>	<b>998,189</b>	<b>921,354</b>	<b>8.3%</b>

International	2015	2014	% YOY	2015	2014	%YOY	2015	2014	%YOY
	May			Year- to-date			LTM		
KLIA	20,534	19,033	7.9%	100,136	93,368	7.2%	234,221	220,663	6.1%
MASB Airports	4,836	5,033	-3.9%	24,343	25,318	-3.9%	59,465	61,536	-3.4%
<b>Total</b>	<b>25,370</b>	<b>24,066</b>	<b>5.4%</b>	<b>124,479</b>	<b>118,686</b>	<b>4.9%</b>	<b>293,686</b>	<b>282,199</b>	<b>4.1%</b>
Istanbul SGIA	6,492	5,715	13.6%	27,888	24,844	12.3%	70,035	59,811	17.1%
<b>Total MAHB System</b>	<b>31,862</b>	<b>29,781</b>	<b>7.0%</b>	<b>152,367</b>	<b>143,530</b>	<b>6.2%</b>	<b>363,721</b>	<b>342,010</b>	<b>6.3%</b>

Domestic	2015	2014	% YOY	2015	2014	%YOY	2015	2014	%YOY
	May			Year- to-date			LTM		
KLIA	9,952	9,494	4.8%	48,267	46,588	3.6%	113,876	116,506	-2.3%
MASB Airports	34,978	32,801	6.6%	170,092	154,601	10.0%	406,963	369,197	10.2%
<b>Total</b>	<b>44,930</b>	<b>42,295</b>	<b>6.2%</b>	<b>218,359</b>	<b>201,189</b>	<b>8.5%</b>	<b>520,839</b>	<b>485,703</b>	<b>7.2%</b>
Istanbul SGIA	11,095	8,760	26.7%	46,704	38,892	20.1%	113,629	93,641	21.3%
<b>Total MAHB System</b>	<b>56,025</b>	<b>51,055</b>	<b>9.7%</b>	<b>265,063</b>	<b>240,081</b>	<b>10.4%</b>	<b>634,468</b>	<b>579,344</b>	<b>9.5%</b>

#### MAHB system's traffic performance

In May 2015, MAHB's system of airports (including Istanbul SGIA) handled a high of 9.5million passengers, an increase of 9.5% compared to May 2014. With 5.4million passengers, domestic traffic recorded a double-digit increase of 13.4%, while international traffic recorded 4.1million passengers, an increase of 4.8% compared to the same period a year ago. There were improvements in the airlines' average load factors in both domestic and at most of the international airports, international sectors.

On a last-twelve- month basis, the system of airports (including Istanbul SGIA), registered a 3.8% growth when it handled 109million passengers. Aircraft movements for MAHB airports including Istanbul SGIA grew by 8.7% on a like-for-like basis over the same period in May 2014.

May 2015 passenger traffic for both KLIA and MASB airports was also encouraging, recording 7.1million passengers, surpassing the 7million-mark for the second time this year. Domestic traffic continued to show an aggressive 8.7% growth in May 2015 handling 3.8million

passengers. The international sector showed the first positive growth this year, recording a 2.1% increase, handling 3.3million passengers compared to the same period a year ago. Overall aircraft movements increased by 5.9% with domestic and international registering 6.2% and 5.4% increases respectively.

Overall KLIA traffic increased by 3.4%, reaching a volume of 4.1million passengers in May 2015 compared to May 2014. Both domestic and international sectors registered positive growth of 7.1% and 1.9% respectively. All domestic airlines registered positive growth in May 2015. Malindo Air continued to show large improvement in May 2015.

### **Istanbul SGIA**

Istanbul SGIA sustained double-digit growth for both domestic and international sectors and achieved an overall 23.1% growth for May 2015 over May 2014. Overall aircraft movements increased by 21.5%.

### **Year to date traffic**

Total MAHB system handled 44.5million passengers up to May 2015 registering a 4.2% growth over the same corresponding period last year. Domestic movements increased by 7.2% while international movements increased by 0.7%. Aircraft movements, grew by 8.8% over the same period last year. Malaysia's traffic up to May 2015 registered 34.3million passenger movements, bringing the cumulative number into the positive territory.

### **Overview of traffic**

The improved traffic growth of the overall MAHB total system of airports' came from each of KLIA, MASB airports and Istanbul SGIA. Malaysia's traffic performance was contributed by both the domestic and international sectors. KLIA Main registered a marginal 0.6% growth while klia2 registered a 6.1% growth resulting in overall 3.4% growth. Since MH370, the China sector for the first time registered a high positive growth of about 15%. This is indeed a welcome development reflecting improved sentiments in the sector. As per the previous months, South Asia and South East Asia sectors continued to register positive growth.

However, the Middle East sector caused a negative drag on traffic leading to year-on-year decline of about 5%. Kota Kinabalu International Airport which was most affected by 2014 events, registered the first positive international growth of about 10.3% in May 2015. This was in part facilitated by the move of an airline from the temporary T2 to the newer and larger T1. May 2015's 5.2% passenger traffic growth with improved load factors does show an improvement in air travel optimism. At the moment, the impact from MAS restructuring is yet to be known though the initial first few days numbers show neutral impact. Istanbul's SGIA performance continues to be buoyant with the 23.1% passenger growth being the monthly highest in 2015.

*Research and Planning, MAHB*

*10th May 2015*