

Traffic snapshot

- Total MAHB System (including Istanbul SGIA) registered 5.1% growth in February 2019 with 10.6million passenger movements.
- International sector registered 5.0% growth with 5.1million passenger movements while the domestic sector grew by 5.3% registering 5.5million passenger movements.
- On a last trailing twelve-month basis, total MAHB system recorded a 3.6% growth with 134.0million passenger movements, the highest passenger volume to-date.
- Malaysia overall passenger movements registered 8.1million passengers, a growth of 5.4% over February 2018.
- International sector recorded 2.3% with 4.2million passenger movements, while the domestic sector grew by 8.9% with 4.0million passenger movements.

Passenger Traffic Snapshot ('000), February 2019

Total	2019		2018	2019		2018	2019		2018
	February	February	% YOY	Year- to-date	Year- to-date	%YOY	¹ LTM	¹ LTM	%YOY
KLIA	4,811	4,673	2.9%	9,901	9,756	1.5%	60,133	59,049	1.8%
<i>International</i>	3,475	3,432	1.3%	7,229	7,243	-0.2%	43,594	43,006	1.4%
<i>ASEAN</i>	1,641	1,582	3.7%	3,396	3,351	1.4%	20,756	20,276	2.4%
<i>Non-ASEAN</i>	1,834	1,850	-0.9%	3,833	3,892	-1.5%	22,838	22,730	0.5%
<i>Domestic</i>	1,336	1,241	7.6%	2,672	2,513	6.3%	16,540	16,043	3.1%
MASB Airports	3,328	3,051	9.1%	6,606	6,073	8.8%	39,637	38,122	4.0%
<i>International</i>	709	660	7.5%	1,402	1,299	8.0%	8,202	7,245	13.2%
<i>ASEAN</i>	389	354	9.9%	775	716	8.3%	4,868	4,305	13.1%
<i>Non-ASEAN</i>	319	305	4.7%	627	583	7.6%	3,334	2,941	13.4%
<i>Domestic</i>	2,619	2,391	9.5%	5,203	4,774	9.0%	31,435	30,877	1.8%
Total MAHB	8,138	7,724	5.4%	16,507	15,829	4.3%	99,770	97,172	2.7%
Istanbul SGIA²	2,485	2,379	4.4%	5,246	5,070	3.5%	34,235	32,179	6.4%
Total MAHB System	10,623	10,103	5.1%	21,753	20,899	4.1%	134,005	129,351	3.6%

International	2019	2018	% YOY	2019	2018	%YOY	2019	2018	%YOY
	February			Year- to-date			LTM		
KLIA	3,475	3,432	1.3%	7,229	7,243	-0.2%	43,594	43,006	1.4%
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Non-ASEAN	1,834	1,850	-0.9%	3,833	3,892	-1.5%	22,838	22,730	0.5%
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Non-ASEAN	319	305	4.7%	627	583	7.6%	3,334	2,941	13.4%
Total KLIA & MASB	4,184	4,092	2.3%	8,631	8,541	1.1%	51,795	50,252	3.1%
ASEAN	2,030	1,936	4.9%	4,172	4,066	2.6%	25,624	24,581	4.2%
Non-ASEAN	2,154	2,155	-0.1%	4,460	4,475	-0.3%	26,172	25,671	2.0%
Istanbul SGIA	912	763	19.5%	1,890	1,610	17.3%	11,951	10,594	12.8%
Total MAHB System	5,096	4,855	5.0%	10,521	10,152	3.6%	63,746	60,846	4.8%

Domestic	2019	2018	% YOY	2019	2018	%YOY	2019	2018	%YOY
	February			Year- to-date			LTM		
KLIA	1,336	1,241	7.6%	2,672	2,513	6.3%	16,540	16,043	3.1%
MASB Airports	2,619	2,391	9.5%	5,203	4,774	9.0%	31,435	30,877	1.8%
Total	3,955	3,632	8.9%	7,875	7,288	8.1%	47,975	46,920	2.2%
Istanbul SGIA	1,572	1,616	-2.7%	3,357	3,460	-3.0%	22,284	21,585	3.2%
Total MAHB System	5,527	5,248	5.3%	11,232	10,748	4.5%	70,259	68,505	2.6%

*February is preliminary, where main variations if any lie largely from the non-scheduled or charter flights.

**MASB Airports refers to the 38 Malaysian airports other than KLIA/KUL operated by Malaysia Airports Sdn Bhd.

¹LTM refers to the last twelve months, up to and including the month in question

²Istanbul SGIA is Istanbul Sabiha Gokcen International Airport with the SAW three-letter International Air Transport Association (IATA) code

KLIA Main & klia2 Passenger Traffic Snapshot ('000), February 2019

Airport	2019	2018	% YOY	2019	2018	%YOY	2019	2018	%YOY
	February			Year- to-date			LTM		
KLIA Main Total	2,224	2,153	3.3%	4,564	4,485	1.8%	28,201	28,213	-0.04%
<i>International</i>	1,794	1,761	1.9%	3,719	3,700	0.5%	22,890	22,369	2.3%
<i>ASEAN</i>	674	656	2.7%	1,383	1,380	0.2%	8,884	8,635	2.9%
<i>Non-ASEAN</i>	1,120	1,105	1.4%	2,336	2,320	0.7%	14,006	13,733	2.0%
<i>Domestic</i>	430	392	9.6%	844	785	7.6%	5,310	5,844	-9.1%
klia2 Total	2,587	2,520	2.7%	5,337	5,271	1.3%	31,933	30,836	3.6%
<i>International</i>	1,682	1,671	0.6%	3,510	3,543	-0.9%	20,703	20,638	0.3%
<i>ASEAN</i>	967	926	4.5%	2,014	1,971	2.2%	11,872	11,641	2.0%
<i>Non-ASEAN</i>	714	745	-4.2%	1,496	1,572	-4.8%	8,831	8,997	-1.8%
<i>Domestic</i>	906	849	6.7%	1,827	1,728	5.7%	11,229	10,198	10.1%

Aircraft Traffic Snapshot, February 2019

Total	2019	2018	% YOY	2019	2018	%YOY	2019	2018	%YOY
	February			Year- to-date			LTM		
KLIA	30,995	30,461	1.8%	64,580	64,546	0.1%	398,786	390,017	2.2%
MASB Airports	35,968	36,024	-0.2%	74,675	74,540	0.2%	465,224	460,265	1.1%
Total	66,963	66,485	0.7%	139,255	139,086	0.1%	864,010	850,282	1.6%
Istanbul SGIA	16,342	15,979	2.3%	34,790	33,529	3.8%	226,007	213,689	5.8%
Total MAHB System	83,305	82,464	1.0%	174,045	172,615	0.8%	1,090,017	1,063,971	2.4%

International	2019	2018	% YOY	2019	2018	%YOY	2019	2018	%YOY
	February			Year- to-date			LTM		
KLIA	21,057	21,292	-1.1%	44,281	45,359	-2.4%	273,879	271,751	0.8%
MASB Airports	5,687	5,880	-3.3%	11,673	12,022	-2.9%	73,586	66,350	10.9%
Total	26,744	27,172	-1.6%	55,954	57,381	-2.5%	347,465	338,101	2.8%
Istanbul SGIA	6,520	5,559	17.3%	13,872	11,717	18.4%	85,358	76,873	11.0%
Total MAHB System	33,264	32,731	1.6%	69,826	69,098	1.1%	432,823	414,974	4.3%

Domestic	2019	2018	% YOY	2019	2018	%YOY	2019	2018	%YOY
	February			Year- to-date			LTM		
KLIA	9,938	9,169	8.4%	20,299	19,187	5.8%	124,907	118,266	5.6%
MASB Airports	30,281	30,144	0.5%	63,002	62,518	0.8%	391,638	393,915	-0.6%
Total	40,219	39,313	2.3%	83,301	81,705	2.0%	516,545	512,181	0.9%
Istanbul SGIA	9,822	10,420	-5.7%	20,918	21,812	-4.1%	140,649	136,816	2.8%
Total MAHB System	50,041	49,733	0.6%	104,219	103,517	0.7%	657,194	648,997	1.3%

Traffic performance of Malaysia Airports Holdings Berhad's (MAHB) network of airports

MAHB network of airports (including Istanbul SGIA) recorded 10.6million passengers in February 2019, a 5.1% growth over February 2018. International sector recorded 5.1million passenger movements with a y-o-y increase of 5.0% while domestic sector recorded 5.5million passenger movements with a y-o-y increase of 5.3% over the same period last year. On a last trailing twelve-month basis, the total MAHB network (inclusive of Istanbul SGIA) registered 3.6% growth with 134.0million passenger movements. Overall aircraft movements increased by 1.0% over February 2018. International and domestic aircraft movements grew by 1.6% and 0.6% respectively.

On the local front, airports in Malaysia registered 8.1million passenger movements in February 2019, a 5.4% y-o-y growth over the same period last year. International sector recorded 4.2million passengers with a 2.3% increase while domestic sector recorded 4.0million passengers, a growth of 8.9% over the same corresponding period last year. International passenger movements for ASEAN sector grew by 4.9% with 2.0million passengers whereas non-ASEAN traffic declined by 0.1% with 2.2million passenger movements. Overall aircraft movements increased by 0.7%. Domestic aircraft movements grew by 2.3% while international aircraft movements declined by 1.6%. Overall average load factor was 76.1%, an increase of 0.2 percentage point over February 2018.

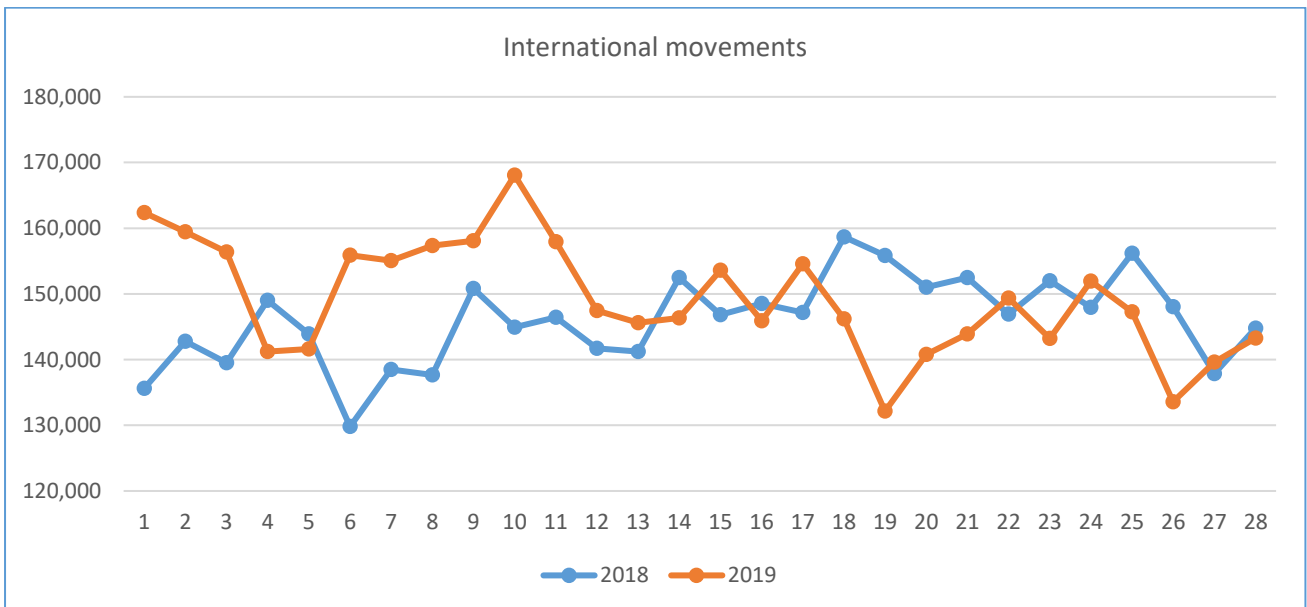
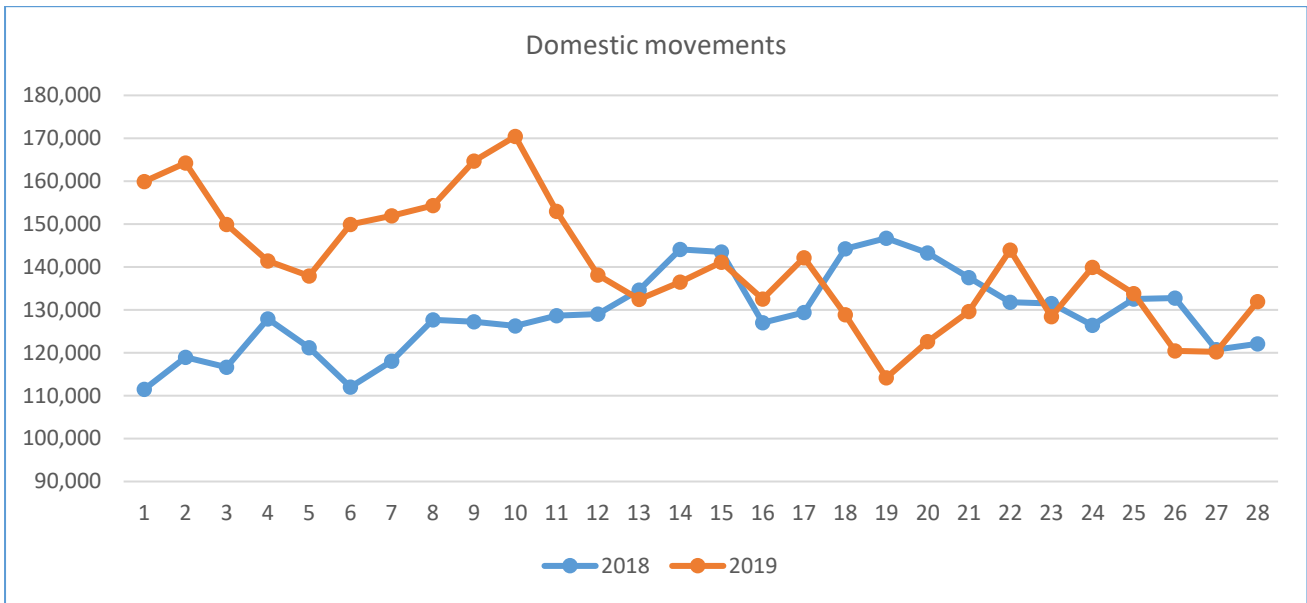
KLIA passenger movements recorded a 2.9% increase in February 2019 registering 4.8million passenger movements over February 2018. A total of 1.6million passengers were recorded for ASEAN sector with a 3.7% growth while 1.8million passengers were recorded for non-ASEAN a decline of 0.9%. Domestic sector registered an increase of 7.6% with 1.3million passengers. February passenger movements for KLIA Main Terminal increased by 3.3% while klia2 recorded a growth of 2.7%. The last trailing twelve-month passenger movements for KLIA Main recorded 28.2million passengers while klia2 recorded 32.0million passengers. Overall aircraft movements at KLIA increased by 1.8% over the February last year. International aircraft movements at KLIA declined by 1.1% while domestic aircraft movements increased by 8.4%.

MASB airports registered a 9.1% y-o-y growth over February 2018 with 3.3million passenger movements in February 2019. International and domestic passenger movements grew by 7.5% and 9.5% respectively over February 2018.

Istanbul SGIA passenger traffic grew by 4.4% in February 2019. International passenger movements increased by 19.5% while the domestic passenger movements declined by 2.7%.

Overview of traffic

Malaysia's overall passenger movements growth of 5.4% for February 2019 was mainly driven by the Chinese New Year festive season that coincided with the one-week school holidays. The first 11 days of February 2019 registered an average double-digit growth of 18.1%. Domestic passenger movements for that same period recorded 27.4% growth over the same period last year. Despite the 28 days in February, it is encouraging to note that the volume of domestic passenger movements was higher than January 2019. There was also an increase in domestic aircraft movements by 13.9% during the holiday seasons. The passenger dynamics during the Chinese New Year season for domestic and international sectors is as per the charts below.



Europe, North East Asia, South East Asia and the South West Pacific sectors registered positive growth in passenger movements. 11 airports and 13 airlines registered double-digit growth for international passenger movements traffic in February 2019.

Istanbul SGIA passenger movements continued to register double-digit growth for the international sector. The 19.5% y-o-y growth was partly due to the shift of some frequencies from domestic to international operations by one of the major carriers.

Research and Planning, MAHB

11 March 2019