

Traffic snapshot

- 4% growth in May 2016 brings last-twelve months traffic to record-high 115 million passengers
- Non-KLIA international traffic continues with double-digit growth
- KLIA Main picking up traffic momentum again supported by high growth from Malindo and foreign airlines
- Passenger movements for China sector grew by a double-digit growth of 26% in May 2016 over May 2015
- Aircraft movements continue to remain in the negative territory but the traffic is supported by higher growth factor
- Istanbul Sabiha Gocken International Airport international traffic is back to positive after the setback in April 2016

Passenger Traffic ('000), May 2016

Total	2016	2015	% YOY	2016	2015	%YOY	2016	2015	%YOY
	May			Year- to-date			'LTM		
KLIA	4,265	4,099	4.1%	20,907	20,052	4.3%	49,794	48,713	2.2%
MASB Airports	2,999	3,033	-1.1%	14,505	14,293	1.5%	35,103	34,905	0.6%
Total	7,265	7,132	1.9%	35,412	34,345	3.1%	84,897	83,618	1.5%
Istanbul SGIA ²	2,677	2,424	10.4%	11,759	10,193	15.4%	29,852	25,165	18.6%
Total MAHB System	9,941	9,556	4.0%	47,171	44,538	5.9%	114,749	108,783	5.5%
International	2016	2015	% YOY	2016	2015	%YOY	2016	2015	%YOY
	May			Year- to-date			'LTM		
KLIA	2,957	2,852	3.7%	14,859	14,284	4.0%	35,334	34,652	2.0%
MASB Airports	479	420	14.1%	2,432	2,076	17.2%	5,642	5,196	8.6%
Total	3,436	3,272	5.0%	17,291	16,360	5.7%	40,976	39,847	2.8%
Istanbul SGIA	851	836	1.9%	3,774	3,540	6.6%	9,937	9,030	10.0%
Total MAHB System	4,287	4,107	4.4%	21,064	19,899	5.9%	50,913	48,878	4.2%
Domestic	2016	2015	% YOY	2016	2015	%YOY	2016	2015	%YOY
	May			Year- to-date			'LTM		
KLIA	1,309	1,247	4.9%	6,049	5,769	4.9%	14,459	14,061	2.8%
MASB Airports	2,520	2,613	-3.6%	12,073	12,217	-1.2%	29,462	29,709	-0.8%
Total	3,828	3,860	-0.8%	18,122	17,985	0.8%	43,921	43,770	0.3%
Istanbul SGIA	1,826	1,588	14.9%	7,985	6,653	20.0%	19,914	16,135	23.4%
Total MAHB System	5,654	5,449	3.8%	26,107	24,638	6.0%	63,835	59,905	6.6%

*May is preliminary, where main variations if any lie largely from the non-scheduled or charter flights at domestic airports

¹LTM refers to the last twelve months, up to and including the month in question

²Istanbul SGIA is Istanbul Sabiha Gocken International Airport with the SAW3-letter International Air Transport Association (IATA)

KLIA Main & klia2 Passenger Traffic May 2016

Airport	2016	2015	% YOY	2016	2015	%YOY	2016	2015	%YOY
	May			Year- to-date			LTM		
KLIA Main									
Total	2,055	1,940	6.0%	9,336	9,852	-5.2%	22,104	24,084	-8.2%
International	1,492	1,480	0.8%	7,067	7,647	-7.6%	17,002	18,513	-8.2%
Domestic	564	460	22.7%	2,269	2,205	2.9%	5,102	5,571	-8.4%
LCCT/klia2									
Total	2,210	2,159	2.3%	11,572	10,200	13.4%	27,689	24,629	12.4%
International	1,465	1,372	6.8%	7,792	6,636	17.4%	18,332	16,139	13.6%
Domestic	745	788	-5.4%	3,780	3,564	6.1%	9,357	8,490	10.2%

Aircraft Traffic Snapshot, May 2016

Total	2016	2015	% YOY	2016	2015	%YOY	2016	2015	%YOY
	May			Year- to-date			LTM		
KLIA	29,663	30,377	-2.4%	145,408	148,294	-1.9%	350,384	347,988	0.7%
MASB Airports	38,310	40,153	-4.6%	187,403	194,812	-3.8%	454,661	466,805	-2.6%
Total	67,973	70,530	-3.6%	332,811	343,106	-3.0%	805,045	814,793	-1.2%
Istanbul SGIA	19,542	17,587	11.1%	88,693	74,592	18.9%	220,281	183,664	19.9%
Total MAHB System	87,515	88,117	-0.7%	421,504	417,698	0.9%	1,025,326	998,457	2.7%

International	2016	2015	% YOY	2016	2015	%YOY	2016	2015	%YOY
	May			Year- to-date			LTM		
KLIA	20,027	20,384	-1.8%	98,043	99,986	-1.9%	236,401	234,071	1.0%
MASB Airports	4,817	4,896	-1.6%	24,021	24,404	-1.6%	56,758	59,526	-4.7%
Total	24,844	25,280	-1.7%	122,064	124,390	-1.9%	293,159	293,597	-0.1%
Istanbul SGIA	7,033	6,492	8.3%	32,745	27,888	17.4%	81,405	70,035	16.2%
Total MAHB System	31,877	31,772	0.3%	154,809	152,278	1.7%	374,564	363,632	3.0%

Domestic	2016	2015	% YOY	2016	2015	%YOY	2016	2015	%YOY
	May			Year- to-date			LTM		
KLIA	9,636	9,993	-3.6%	47,365	48,308	-2.0%	113,983	113,917	0.1%
MASB Airports	33,493	35,257	-5.0%	163,382	170,408	-4.1%	397,903	407,279	-2.3%
Total	43,129	45,250	-4.7%	210,747	218,716	-3.6%	511,886	521,196	-1.8%
Istanbul SGIA	12,509	11,095	12.7%	55,948	46,704	19.8%	138,876	113,629	22.2%
Total MAHB System	55,638	56,345	-1.3%	266,695	265,420	0.5%	650,762	634,825	2.5%

MAHB system's airport traffic performance

Passenger movements at MAHB system of airports (including Istanbul SGIA) grew by 4.0%, registering 9.9million passenger movements in May 2016 compared to the same month last year. International traffic recorded 4.3million passengers, a year-on-year increase of 4.4% while domestic traffic recorded 5.7million passengers, a year-on-year increase of 3.8% compared to the same corresponding period in 2015. On a year-to-date basis, the total MAHB system (with Istanbul SGIA) registered 5.9% growth with 47.2million passengers. Overall aircraft movements declined by 0.7% with international registering increase of 0.3% while domestic movements reduced by 1.3% over May 2015.

Malaysian airports registered 7.3million passengers in May 2016, an increase of 1.9% year-on-year over May 2015. International sector recorded 3.4million which is an increase of 5.0% while domestic sector recorded 3.8million passengers with a contraction of 0.8%. Overall aircraft movements decreased by 3.6% with a reduction in international and domestic movements by 1.7% and 4.7% respectively over May 2015.

KLIA passenger movements increased by 4.1% in May 2016. KLIA Main Terminal traffic increased by 6.0% while klia2 grew by 2.3%. The year-to-date passenger traffic for KLIA Main terminal recorded 9.3million passengers, a decline of 5.2%, while klia2 recorded 11.6million, an increase of 13.4% over the same corresponding period. Overall aircraft movements at KLIA in May 2016 decreased by 2.4% over the same month last year. International and domestic aircraft movements at KLIA registered a reduction of 1.8% and 3.6% respectively.

Istanbul SGIA passengers increased by 10.4% in May 2016 over the same period last year. The international and domestic sector increased by 1.9% and 14.9% respectively. Istanbul SGIA overall aircraft movements increased by 11.1%. Aircraft movements increased by 8.3% and 12.7% respectively for international and domestic.

Overview of traffic

Overall airports in Malaysia recorded a growth of 1.9% in May 2016 compared to the same corresponding period in 2015. Despite lower aircraft movements, the improved load factor to 73.4% supported the passenger growth. The international traffic increase of 5.0% was mainly due to improved passenger traffic from North East Asia and Middle East. There was notable growth in Japan, China and Korea passenger traffic ranging between 11% and 28% against corresponding period in 2015. The airlines in these regions such as Mahan Air, Qatar Airways, Oman Air, Shanghai Airlines, China Southern Airlines, Xiamen Airlines, China Airlines and Cathay Pacific Airlines recorded double-digit growth over May 2015.

There was significant improvement in KLIA Main passenger traffic mainly contributed by shifting of Malindo and Lion Air from klia2 and also other foreign airlines. Malindo's international passengers grew by 47% while the domestic grew by 31%. This trend is expected to continue.

International passenger traffic in Penang, Kota Kinabalu, Langkawi and Ipoh continued with high double-digit growth. Among others, Ipoh grew by 80% partly due to Tiger Airways operation. Kota Kinabalu also experienced 20% growth in May 2016 mainly due to new airlines such as China Southern Airlines, Shanghai Airlines, Tiger Airways and Spring Airlines as well as new Wuhan route introduced by AirAsia in January 2016. On the domestic front, higher growth of between 8% and 10% was seen in Langkawi, Alor Setar and Kuala Terengganu. Langkawi's 10% growth in passenger traffic was partly due to new and additional flight frequencies put in by AirAsia, Malindo and Firefly.

Istanbul SGIA continues with double-digit growth in domestic passenger traffic. On the international sector Istanbul SGIA achieved a small growth compared to a negative in April 2016. This is despite earlier travel advisories and change in visa regime due to security concerns in the country.