

**Passenger Traffic Snapshot ('000), April 2015**

| Total                      | 2015         | 2014         | % YOY       | 2015          | 2014          | %YOY         | 2015           | 2014           | %YOY         |
|----------------------------|--------------|--------------|-------------|---------------|---------------|--------------|----------------|----------------|--------------|
|                            | Apr          |              |             | Year- to-date |               |              | LTM            |                |              |
| KLIA                       | 3,975        | 3,974        | 0.01%       | 15,952        | 16,307        | -2.2%        | 48,575         | 49,564         | -2.0%        |
| MASB Airports              | 2,823        | 2,708        | 4.2%        | 11,255        | 11,025        | 2.1%         | 34,648         | 33,937         | 2.1%         |
| <b>Total</b>               | <b>6,798</b> | <b>6,683</b> | <b>1.7%</b> | <b>27,207</b> | <b>27,332</b> | <b>-0.5%</b> | <b>83,223</b>  | <b>83,501</b>  | <b>-0.3%</b> |
| Istanbul SGIA <sup>2</sup> | 2,161        | 1,885        | 14.6%       | 7,769         | 6,690         | 16.1%        | 24,711         | 20,670         | 19.5%        |
| <b>Total MAHB System</b>   | <b>8,959</b> | <b>8,568</b> | <b>4.6%</b> | <b>34,975</b> | <b>34,022</b> | <b>2.8%</b>  | <b>107,934</b> | <b>104,171</b> | <b>3.6%</b>  |

| International                | 2015         | 2014         | % YOY        | 2015          | 2014          | %YOY         | 2015          | 2014          | %YOY         |
|------------------------------|--------------|--------------|--------------|---------------|---------------|--------------|---------------|---------------|--------------|
|                              | Apr          |              |              | Year- to-date |               |              | LTM           |               |              |
| KLIA                         | 2,845        | 2,854        | -0.3%        | 11,430        | 11,630        | -1.7%        | 34,596        | 34,445        | 0.4%         |
| MASB Airports                | 413          | 429          | -3.8%        | 1,657         | 1,821         | -9.0%        | 5,189         | 5,503         | -5.7%        |
| <b>Total KLIA &amp; MASB</b> | <b>3,258</b> | <b>3,284</b> | <b>-0.8%</b> | <b>13,088</b> | <b>13,452</b> | <b>-2.7%</b> | <b>39,786</b> | <b>39,948</b> | <b>-0.4%</b> |
| Istanbul SGIA                | 759          | 699          | 8.5%         | 2,704         | 2,396         | 12.8%        | 8,911         | 7,487         | 19.0%        |
| <b>Total MAHB System</b>     | <b>4,017</b> | <b>3,983</b> | <b>0.9%</b>  | <b>15,792</b> | <b>15,848</b> | <b>-0.4%</b> | <b>48,697</b> | <b>47,435</b> | <b>2.7%</b>  |

| Domestic                 | 2015         | 2014         | % YOY       | 2015          | 2014          | %YOY        | 2015          | 2014          | %YOY         |
|--------------------------|--------------|--------------|-------------|---------------|---------------|-------------|---------------|---------------|--------------|
|                          | Apr          |              |             | Year- to-date |               |             | LTM           |               |              |
| KLIA                     | 1,129        | 1,120        | 0.8%        | 4,521         | 4,677         | -3.3%       | 13,979        | 15,119        | -7.5%        |
| MASB Airports            | 2,410        | 2,279        | 5.7%        | 9,598         | 9,203         | 4.3%        | 29,459        | 28,434        | 3.6%         |
| <b>Total</b>             | <b>3,539</b> | <b>3,399</b> | <b>4.1%</b> | <b>14,119</b> | <b>13,880</b> | <b>1.7%</b> | <b>43,437</b> | <b>43,554</b> | <b>-0.3%</b> |
| Istanbul SGIA            | 1,402        | 1,186        | 18.3%       | 5,065         | 4,293         | 18.0%       | 15,799        | 13,183        | 19.8%        |
| <b>Total MAHB System</b> | <b>4,941</b> | <b>4,585</b> | <b>7.8%</b> | <b>19,184</b> | <b>18,174</b> | <b>5.6%</b> | <b>59,237</b> | <b>56,736</b> | <b>4.4%</b>  |

\* April is preliminary, where main variations if any lie largely from the non-scheduled or charter flights at domestic airports

<sup>1</sup>LTM refers to the last twelve months, up to and including the month in question

<sup>2</sup>Istanbul SGIA is Istanbul Sabiha Gokcen International Airport with the SAW three-letter International Air Transport Association (IATA) code

**KLIA Main & klia2 Passenger Traffic Snapshot ('000), April 2015**

| Airport           | 2015         | 2014         | % YOY        | 2015          | 2014         | %YOY         | 2015          | 2014          | %YOY         |
|-------------------|--------------|--------------|--------------|---------------|--------------|--------------|---------------|---------------|--------------|
|                   | Apr          |              |              | Year- to-date |              |              | LTM           |               |              |
| <b>KLIA Main</b>  |              |              |              |               |              |              |               |               |              |
| <b>Total</b>      | <b>1,965</b> | <b>1,994</b> | <b>-1.4%</b> | <b>7,912</b>  | <b>8,214</b> | <b>-3.7%</b> | <b>24,062</b> | <b>25,539</b> | <b>-5.8%</b> |
| International     | 1,537        | 1,552        | -1.0%        | 6,166         | 6,361        | -3.1%        | 18,500        | 19,435        | -4.8%        |
| Domestic          | 428          | 442          | -3.1%        | 1,745         | 1,853        | -5.8%        | 5,562         | 6,104         | -8.9%        |
| <b>LCCT/klia2</b> |              |              |              |               |              |              |               |               |              |
| <b>Total</b>      | <b>2,009</b> | <b>1,980</b> | <b>1.5%</b>  | <b>8,040</b>  | <b>8,094</b> | <b>-0.7%</b> | <b>24,513</b> | <b>24,025</b> | <b>2.0%</b>  |
| International     | 1,308        | 1,302        | 0.4%         | 5,264         | 5,269        | -0.1%        | 16,096        | 15,010        | 7.2%         |
| Domestic          | 701          | 678          | 3.4%         | 2,776         | 2,824        | -1.7%        | 8,416         | 9,015         | -6.6%        |

\*\* April comparison is on same airline basis

**Aircraft Traffic Movements, April 2015**

| Total                    | 2015          | 2014          | % YOY       | 2015           | 2014           | %YOY        | 2015           | 2014           | %YOY        |
|--------------------------|---------------|---------------|-------------|----------------|----------------|-------------|----------------|----------------|-------------|
|                          | Apr           |               |             | Year- to-date  |                |             | LTM            |                |             |
| KLIA                     | 29,728        | 27,631        | 7.6%        | 118,142        | 111,429        | 6.0%        | 346,363        | 335,956        | 3.1%        |
| MASB Airports            | 38,675        | 35,625        | 8.6%        | 154,427        | 142,085        | 8.7%        | 464,254        | 427,393        | 8.6%        |
| <b>Total</b>             | <b>68,403</b> | <b>63,256</b> | <b>8.1%</b> | <b>272,569</b> | <b>253,514</b> | <b>7.5%</b> | <b>810,617</b> | <b>763,349</b> | <b>6.2%</b> |
| Istanbul SGIA            | 15,969        | 13,879        | 15.1%       | 57,000         | 49,261         | 15.7%       | 180,547        | 149,949        | 20.4%       |
| <b>Total MAHB System</b> | <b>84,372</b> | <b>77,135</b> | <b>9.4%</b> | <b>329,569</b> | <b>302,775</b> | <b>8.8%</b> | <b>991,164</b> | <b>913,298</b> | <b>8.5%</b> |

| International            | 2015          | 2014          | % YOY       | 2015           | 2014           | %YOY        | 2015           | 2014           | %YOY        |
|--------------------------|---------------|---------------|-------------|----------------|----------------|-------------|----------------|----------------|-------------|
|                          | Apr           |               |             | Year- to-date  |                |             | LTM            |                |             |
| KLIA                     | 19,859        | 18,527        | 7.2%        | 79,589         | 74,335         | 7.1%        | 232,707        | 219,032        | 6.2%        |
| MASB Airports            | 4,763         | 4,960         | -4.0%       | 19,469         | 20,285         | -4.0%       | 59,624         | 61,633         | -3.3%       |
| <b>Total</b>             | <b>24,622</b> | <b>23,487</b> | <b>4.8%</b> | <b>99,058</b>  | <b>94,620</b>  | <b>4.7%</b> | <b>292,331</b> | <b>280,665</b> | <b>4.2%</b> |
| Istanbul SGIA            | 6,062         | 5,507         | 10.1%       | 21,393         | 19,129         | 11.8%       | 69,255         | 58,450         | 18.5%       |
| <b>Total MAHB System</b> | <b>30,684</b> | <b>28,994</b> | <b>5.8%</b> | <b>120,451</b> | <b>113,749</b> | <b>5.9%</b> | <b>361,586</b> | <b>339,115</b> | <b>6.6%</b> |

| Domestic                 | 2015          | 2014          | % YOY        | 2015           | 2014           | %YOY         | 2015           | 2014           | %YOY        |
|--------------------------|---------------|---------------|--------------|----------------|----------------|--------------|----------------|----------------|-------------|
|                          | Apr           |               |              | Year- to-date  |                |              | LTM            |                |             |
| KLIA                     | 9,869         | 9,104         | 8.4%         | 38,553         | 37,094         | 3.9%         | 113,656        | 116,924        | -2.8%       |
| MASB Airports            | 33,912        | 30,665        | 10.6%        | 134,958        | 121,800        | 10.8%        | 404,630        | 365,760        | 10.6%       |
| <b>Total</b>             | <b>43,781</b> | <b>39,769</b> | <b>10.1%</b> | <b>173,511</b> | <b>158,894</b> | <b>9.2%</b>  | <b>518,286</b> | <b>482,684</b> | <b>7.4%</b> |
| Istanbul SGIA            | 9,907         | 8,372         | 18.3%        | 35,607         | 30,132         | 18.2%        | 111,292        | 91,499         | 21.6%       |
| <b>Total MAHB System</b> | <b>53,688</b> | <b>48,141</b> | <b>11.5%</b> | <b>209,118</b> | <b>189,026</b> | <b>10.6%</b> | <b>629,578</b> | <b>574,183</b> | <b>9.6%</b> |

**MAHB system's traffic performance**

Year on year April 2015 passenger traffic growth for the Group (including Istanbul SGIA) improved further by 4.6% recording 9.0million movements. Domestic traffic recorded 4.9million passengers, an increase of 7.8% while international traffic recorded 4.0million, an increase of 0.9% over the same corresponding period. This is the first positive for international passenger traffic for the year.

On a last-twelve-month basis, the total MAHB system (including Istanbul SGIA) registered 3.6% growth with 108.0million passengers. Overall aircraft movements for MAHB airports including Istanbul SGIA grew by 8.5% over the same reporting period in April 2014.

KLIA and MASB airports overall passenger traffic registered 6.8million movements, an increase of 1.7% in April 2015 over a 11.5% growth achieved in April 2014. The domestic sector recorded 4.1% growth, while the international sector declined by 0.8% over the same reporting period. Total aircraft movements

increased by 8.1%. Aircraft movements growth in the last four months has outpaced passenger growth. There has been a 3% improvement in the average load factor over the last 4 months.

KLIA handled 4.0million passenger movements, an increase of 0.01% in April 2015 compared to April 2014. This is an improvement over the last 3 months performance. Domestic traffic increased by 0.8%, while international traffic declined by 0.3%. KLIA Main terminal passengers declined by 6.9% while klia2 increased by 7.9%. Malindo Air performance continued to show large improvement in April 2015 for international traffic. On a like-to-like basis, KLIA Main terminal traffic declined by 1.4% and klia2 increased by 1.5%. The last twelve months passenger traffic for KLIA Main terminal recorded 24.1million passengers, a decline of 5.8%, while LCCT/klia2 recorded 24.5million, an increase of 2% over April 2014. Overall aircraft movements at KLIA increased by 7.6% over April 2014. Domestic and international aircraft movements increased by 8.4% and 7.2% respectively.

### **Istanbul SGIA**

Istanbul SGIA sustained to record double-digit growth for both domestic and international sector achieving an overall 14.6 % growth for April 2015 over April 2014. Overall aircraft movements increased by 15.1%.

### **Year to date traffic**

The total MAHB system (including Istanbul SGIA) handled 35.0million passengers up to April 2015 registering a 2.8% growth over the same corresponding period last year. Domestic movements increased by 5.6% while international movements declined by 0.4%. Aircraft movements grew by 8.8% over the same period last year. Malaysia's traffic for the first four months registered 27.2million passenger movements, a reduction of 0.5% over 2014.

### **Overview of traffic**

There was an improvement in both domestic and international passenger movements at airports operated in Malaysia. Though the international still remained in the negative, there has been a progressive reduction in the negative quantum. We do foresee a positive turnaround in the international sector by May 2015. As in March the contribution to April 2015 passenger traffic largely came from

domestic movements at Malaysia Airports and, domestic and international movements at Istanbul Sabiha Gocken's Airport.

Kota Bharu, Alor Setar, Subang and Ipoh airports registered double digit growths over the same corresponding period last year. The decline in the China sector traffic has reduced significantly to 5.0% range. There is also a reduction in the decline of the Middle East traffic. For April 2015 the South Asia traffic growth remained buoyant at 13.7%. Nepal which has been affected by the earthquake also recorded a positive of 10.5% for April 2015 but we foresee a short to medium term decline in the Nepal traffic from May 2015. The announcement of General Elections/Parliamentary Elections in Turkey may dampen international passenger growth until June, but it is likely there will be a boost in the domestic passenger growth.

*Research and Planning, MAHB*

*13th May 2015*